Modernized e-File (MeF) Test Package

Form 1120

(U.S. Corporation Income Tax Return)

Form 1120-S

(U.S. Income Tax Return for S Corporation)

Form 1120-F

(U.S. Income Tax Return of a Foreign Corporation)

Form 7004

(Application for 6-Month Extension of Time to File Certain Business Income Tax, Information, and Other Returns)

Tax Year 2007



Catalog Number 36146V

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ASSURANCE TESTING TAX YEAR 2007 Forms 1120, 1120-S, 1120-F and 7004

WHO MUST TEST?

All software developers are required to perform the tests in this Test Package before they can be accepted into the electronic filing program for the 2008 (Tax Year 2007) filing season. Anyone who plans to transmit must perform a communications test and be accepted. Prior to testing, all software developers and transmitters must have obtained an Electronic Transmitter Identification Number (ETIN), Electronic Filer Identification Number (EFIN) and password through the application process.

Refer to Publication 3112, IRS *e-file* Application Package for Form 8633 procedures. For the On-Line application procedures refer to the http://www.irs.gov/taxpros/article/0,.id=109646,00.html.

The ETIN assigned in the application process must be included in each message. The ETIN will be set to "Test" until the transmitter passes the required communication testing with the IRS at which time the ETIN will be moved to "Production" status. The transmitter may also request a Test ETIN, which can be used to continue testing once the original ETIN has been moved to Production status. If a transmitter has not revised their IRS *e-file* application to indicate they will be transmitting through MeF Internet XML transmission method and checked and MeF form type (990, 1065, 1120, etc.), their ETIN will not be valid and their submissions will be rejected. The transmission status (Test or Production) of the ETIN being used must match the Test/Production Indicator in the Message Header or the message will be rejected.

For Large Taxpayers: Refer to the LMSB website below for additional information. (http://www.irs.gov/businesses/corporations/article/0,,id=146959,00.html)

The A2A transmitter(s) must also enroll the system(s) that will be used to conduct business with MeF to obtain a systemID. If a transmitter and system(s) are not enrolled, the transmitter cannot transmit through A2A.

Note: IRS is requiring all authorized e-file providers to submit key information about their Web sites to the IRS by September 10, 2007. In the future, providers must submit new URLs to the IRS before the website is accessible on the internet. Failure to comply with these IRS e-file rules may result in suspension or expulsion from the IRS e-file program. More information can be found at irs.gov: Registration of Websites and URLs Frequently Asked Questions.

WHY TEST?

The purpose of testing prior to live processing is to ensure that:

- 1. Transmitters use the correct format and meet the Internal Revenue Service (IRS) Modernized e-File (MeF) electronic filing specifications;
- 2. Returns have few validation or math errors;
- 3. IRS can receive and process the electronic returns;
- 4. Filers understand and are familiar with the mechanics of electronic filing.
- 5. Transmitters can retrieve responses from MeF responses include acknowledgement files, state returns, state status records, etc.

WHAT IS TESTED?

The test package for the 2007 Assurance Testing System (ATS) consists of ten (10) return scenarios for Forms 1120/1120S, two (2) test scenarios for Form 1120-F, and six (6) for Form 7004. Software Developers (SWD), who support clients that may file the Form 1120L and 1120PC returns as subsidiaries, need to develop their own test scenarios containing these forms and submit them for testing. The e-Help Desk will also verify these scenarios.

The test returns include a limited number of forms and schedules that may be attached to corporate returns. Every conceivable condition cannot be represented in the Test; therefore, once Software Developers pass the tests, they may want to test any additional conditions they feel are appropriate to their client base as long as you use the predefined EINs, Name Controls, Tax Period and Form types as outlined in Exhibit 3.

The scenarios provide the information needed to prepare the selected forms and schedules. You must correctly prepare and compute these returns before transmitting the tests. The IRS strongly recommends each return be run against a parser prior to being transmitted to the IRS. IRS processing is a two step process – schema validation (through a parser) and business rule validation.

Also included are six (6) test scenarios for the Form 7004, Application for Automatic 6-Month Extension of Time to File Certain Business Income Tax, Information, and Other Returns that need to be completed and submitted for approval by vendors who are supporting Forms 7004. Exhibit 3, Table 2 includes additional EINs to accommodate all other form types listed on the 7004 for which an extension can be filed. You may use these EINs for testing if you want other form types.

Below are some XML resources regarding XML schemas and software tools and parsers (these resources are provided for information only—the IRS is not endorsing any product). You may chose any third party parser toolkit or use your own.

- W3C XML Home Page: http://www.w3.org/XML/
- W3C XML Schema Home Page: http://www.w3.org/XML/Schema
- XML Spy: XML Editor from Altova: XMLSpy Apache Xerces parser toolkit: http://xml.apache.org/
- Microsoft Core XML Services: Download details: MSXML 4.0 Service Pack 2 (Microsoft XML Core Services) http://msdn2.microsoft.com/en-us/xml/Bb190622.aspx

FORMATTING THE ENTITIES

The business entities presented in the test scenarios are shown in common usage with commas and periods. Refer to XML efile Types for proper formatting for the business name lines and addresses. No commas or periods are allowed.

Example:

Test Scenario
Help For All, Inc.
31 Any Street
Anytown, MD 20901

XML Format

Help For All Inc (BusinessNameLine1Type) 31 Any St (StreetAddressType) Anytown (CityType) MD (StateType) 20901 (ZipCodeType)

POPULATING DATA IN THE TEST CASES

We are not providing the forms in the tests in PDF format for the 1120, 1120-S or 7004, but will for the Form 1120-F. Fields where we are indicating no entry are shaded. Do not enter zeroes in the fields where there is no entries unless the form or instructions specifically instruct one to do so.

WHEN TO TEST

When the SWD is ready to test call the e-Help Desk at **1-866-255-0654**. They will assist in all preparations necessary to begin testing that includes assigning a Software ID to use when submitting the returns. Note: Vendors need a new softwareID for each tax year and each tax package they support.

TESTING GUIDELINES FOR SOFTWARE DEVELOPERS

Software does not have to provide for all forms or schedules, nor for all occurrences of a particular form or schedule. As SWD's you must advise the e-Help Desk at **1-866-255-0654** of all limitations to your Software package at the time of first contact, before testing begins. If you test with limitations and then decide to support some forms that were not in the initial testing, you must call the e-Help Desk to update your application and test with those forms before moving them into production. You must test the complete form with no field limitations except for the number of occurrences.

FEDERAL/STATE TESTING FOR FORMS 1120/1120S

For Tax Year 2007 there will not be a separate State ATS. Full ATS for both transmitters and states will be available on November 5, 2007. Transmitters should test federal scenarios before testing with the states. Contact each state for specifics on the scenarios to use for State returns. Federal and State returns may be transmitted through Application to Application, (A2A) or Internet Filing Application (IFA). States must retrieve State returns through A2A.

ELECTRONIC SIGNATURES

Please refer to Publication 4164, <u>Modernized *e-file* (MeF) Guide for Software Developers and Transmitters</u>, for the current guidelines for electronic signatures.

Practitioner PIN

The Practitioner PIN option can only be used if the taxpayer uses an ERO. It cannot be used if a taxpayer is filing through an On-Line Provider or transmitting its own return. If the signature option of "PIN Number" is chosen, the taxpayer and ERO will be required to sign the return with a personal identification number (PIN). The Practitioner PIN option consists of two PINs – one for the taxpayer and one for the Practitioner.

1. Taxpayer PIN – The taxpayer chooses the PIN that they wish to use to sign their

return. The Taxpayer's PIN must be 5 numeric characters and cannot contain all zeros.

2. Practitioner PIN – The ERO selects an eleven position PIN to sign the return. The first 6 positions of the Practitioner PIN must be the EFIN of the ERO and the next 5 positions will be made up of 5 numeric characters that the ERO will select.

The taxpayer must decide whether they want to enter their own PIN or whether they authorize the ERO to enter the PIN they choose as their signature. This authorization is made on Form 8879-C or 8879-S.

The following fields are required for the Practitioner PIN method or the return will be rejected.

- Practitioner PIN
- PIN Entered By Indicator
- · Name of Officer
- · Title of Officer
- Taxpayer PIN
- Date Signed

Scanned Form 8453

The scanned Form 8453 method must be used if the taxpayer decides not to or is not eligible to use the Practitioner PIN method for signing the return. The Form 8453-C or 8453-S will be completed and signed by all required parties and then scanned as a PDF file. The appropriate signature option of "Binary Attachment 8453 Signature Document" must be identified in the Return Header. If this option is chosen, the taxpayer and ERO (if applicable) must sign the paper 8453. The signed Form 8453-C/8453-S must then be scanned into a PDF document and inserted into the electronic return as a binary attachment. The Description field of binary attachment must contain the words "8453 Signature Document."

REVIEWING ACK FILES AND CORRECTING TESTS

You may transmit as many test returns as necessary until you receive no rejects on the scenarios (except the one that is designed to reject). All Business Rules violations must be corrected in order to pass ATS testing.

LIMITATION OF THE ATS SYSTEM

Transmitters are advised that the Modernized e-File (MeF) Assurance Testing System (ATS) was not designed for external stakeholders to perform stress or load testing. ATS is not configured exactly the same as the MeF Production system. Therefore, a tester should not expect the same response time when testing in the ATS environment, as they will experience in the Production environment (especially regarding performance or load testing). This includes testing a single extremely large return in one transmission, many large returns in one transmission, or a large number of concurrent transmissions.

FINAL TRANSMISSION FOR SOFTWARE DEVELOPERS

Once you receive no rejects, you will be required to transmit the returns in two separate, sameday transmissions in order to test the ability of your software to increment the transmission ID number that appears in the Transmission Header. If you have included the 7004 test scenarios in your testing, include these tests in the second transmission.

COMMUNICATIONS TEST FOR THE e-file SYSTEM

IRS allows two means of transmission for MeF: Internet Filing Application (IFA), and Application to Application (A2A). If you are a Transmitter using accepted software, you must complete an error-free communications test by transmitting five returns in two same-day transmissions (three returns in one transmission and two in the other). Transmitters, who have passed the communications test and want to continue to test, must request a test ETIN.

If you will be transmitting returns through the Internet Filing Application (IFA), you will need to perform the communications test through the IFA.

If you will be transmitting return through A2A, you will need to perform the communications test through A2A. If you will be transmitting through both portals Internet Filing Application and A2A, communications tests must be performed through both systems.

LARGE TAXPAYER'S COMMUNICATIONS TEST

Large Taxpayer's filing their own returns must perform a communications test through the channel they are using to submitting their return to production if this is the first year they are participating in corporate e-file. When registering and applying as a Large Taxpayer, always request a "Test ETIN" and a "Production ETIN" so that you can test from year to year. Refer to the IRS e-file for Large Taxpayers Filing their Own Corporate Income Tax Return posted on the irs.gov website at: http://www.irs.gov/businesses/corporations/article/0,.id=146959,00.html e-file for Large and Mid-Size Corporations

A Software Developer, who will not transmit, need not perform a communications test.

USING YOUR OWN SCENARIOS TEST

If you are a Software Developer, when you have been notified that you have passed the ATS test, you may test with your own data. If you are a Transmitter you will need to get a new Test ETIN to continue testing, as your original ETIN will have been moved to "production" status once you have passed ATS Testing. Call the e-Help Desk at **1-866-255-0654** using the Andover Service Center prompt to obtain a new Test ETIN. You must use the same taxpayer entity information (Names, EINs, Form Type, and Tax period ending month) that is provided in this test package for your independent tests. **DO NOT** use any other EINs. See Exhibit 3 for the list of valid EINs and Name Controls.

Please contact the 1120 mailbox at 1120@irs.gov for any comments or updates needed to this document

EXHIBITS LISTING

The following exhibits are provided at the end of this document:

Exhibit 1: Standard Postal Service State Abbreviations / Zip Codes Tables

Exhibit 2: Foreign Country Codes Table

Exhibit 3: List of valid EINs and Name Controls Tables

Exhibit 4: Tax Year 2007 1120/1120S Test Scenarios

Exhibit 5: Tax Year 2007 1120-F Test Scenarios

Exhibit 6: Entities for 7004 Test Scenarios

EXHIBIT 1 - POSTAL SERVICE STATE ABBREVIATIONS AND ZIP CODES VALID ZIP CODES

State Abbr. ZIP Code Alabama AL 350nn-352nn, 354nn-369nn Alaska AK 995nn-999nn
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Alaska AK 995nn-999nn
Arizona AZ 850nn, 852nn-853nn, 855nn-857nn, 859nn-860nn,
863nn-865nn
Arkansas AR 716nn-729nn
California CA 900nn-908nn, 910nn-928nn, 930-961nn
Colorado CO 800nn-816nn
Connecticut CT 060nn-069nn
Delaware DE 197nn-199nn
District of Columbia DC 200nn, 202nn-205nn, 569nn
Florida FL 320nn-339nn, 341nn, 342nn,
344nn, 346nn, 347nn, 349nn
Georgia GA 300nn-319nn, 398nn-399nn
Hawaii HI 967nn, 968nn
Idaho ID 832nn-838nn
Illinois IL 600nn-620nn, 622nn-629nn
Indiana IN 460nn-479nn
lowa IA 500nn-516nn, 520nn-528nn
Kansas KS 660nn-662nn, 664nn-679nn
Kentucky KY 400nn-427nn
Louisiana LA 700nn-701nn, 703nn-708nn, 710nn-714nn
Maine ME 039nn-049nn
Maryland MD 206nn-212nn, 214nn-219nn
Massachusetts MA 010nn-027nn, 055nn
Michigan MI 480nn-499nn
5
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Mississippi MS 386nn-397nn Mississippi MS 630nn 633nn 644nn 658nn
Missouri MO 630nn-631nn, 633nn-641nn, 644nn-658nn
Montana MT 590nn-599nn
Nebraska NE 680nn-681nn, 683nn-693nn
Nevada NV 889nn-891nn, 893nn-895nn, 897nn-898nn
New Hampshire NH 030nn-038nn
New Jersey NJ 070nn-089nn
New Mexico NM 870nn-871nn, 873nn-875nn, 877nn-884nn
New York NY 005nn, 063nn, 100nn-149nn
North Carolina NC 270nn-289nn
North Dakota ND 580nn-588nn
Ohio OH 430nn-459nn
Oklahoma OK 730nn-731nn, 734nn-741nn, 743nn-749nn
Oregon OR 970nn-979nn
Pennsylvania PA 150nn-196nn
Rhode Island RI 028nn, 029nn
South Carolina SC 290nn-299nn
South Dakota SD 570nn-577nn
Tennessee TN 370nn-385nn
Texas TX 733nn, 750nn-770nn, 772nn-799nn
Utah UT 840nn-847nn
Vermont VT 050nn-054nn, 056nn-059nn
Virginia VA 201nn, 220nn-246nn
Washington WA 980nn-986nn, 988nn-994nn
West Virginia WV 247nn-268nn
Wisconsin WI 530nn-532nn, 534nn-535nn, 537nn-549nn

820nn-831nn, 834nn

Wyoming

WY

STANDARD POSTAL SERVICE STATE ABBREVIATIONS AND ZIP CODES FOR U.S.POSSESSIONS

U.S. Possession	Abbr.	ZIP Code
American Samoa	AS	96799
Federated States of Micronesia	FM	969nn
Guam	GU 969nr	1
Marshall Islands	MH	969nn
Commonwealth of the	MP	969nn
Northern Mariana Islands		
Palau	PW	969nn
Puerto Rico	PR	006nn, 007nn, 009nn
U.S. Virgin Islands	VI	008nn

Form 1120 and 1120S returns with addresses in the American Possessions are considered to have domestic addresses for processing purposes. The corporate return filer address (1120/1120S/7004) must contain a state abbreviation to be treated as an American Possession.

APO/FPO CITY/STATE/ZIP CODES FOR MILITARY OVERSEAS ADDRESSES

City	State	ZIP Code
APO or FPO	AA	340nn
APO or FPO	ΑE	090nn-098nn
APO or FPO	AP	962nn-966nn

EXHIBIT 2 - FOREIGN COUNTRY CODE TABLE

Code	Foreign Country	Code	Foreign Country
AF	Afghanistan	BM	Burma
AL	Albania	BY	Burundi
AG	Algeria	СВ	Cambodia
AQ	American Samoa	CM	Cameroon
AN	Andorra	CA	Canada
AO	Angola	CV	Cape Verde
AV	Anguilla	CJ	Cayman Islands
AY	Antarctica	СТ	Central African Republic
AC	Antigua & Barbuda	CD	Chad
AR	Argentina	CI	Chile
AM	Armenia	CH	China
AA	Aruba	KT	Christmas Island
AT	Ashmore & Cartier Islands	IP	Clipperton Island
AS	Australia	CK	Cocos (Keeling) Islands
AU	Austria	CO	Colombia
AJ	Azerbaijan	CN	Comoros
BF	Bahamas	CF	Congo, Republic of the (Brazzaville)
BA	Bahrain	CG	Congo, Democratic Rep of the (Zaire)
FQ	Baker Islands	CW	Cook Islands
BG	Bangladesh	CR	Coral Sea Islands
BB	Barbados	VP	Corsica
BS	Bassas da India	CS	Costa Rica
ВО	Belarus	IV	Cote D'Ivoire (Ivory Coast)
BE	Belgium	HR	Croatia
ВН	Belize	CU	Cuba
BN	Benin	CY	Cyprus
BD	Bermuda	EZ	Czech Republic
BT	Bhutan	DA	Denmark
BL	Bolivia	DJ	Djibouti
BK	Bosnia-Herzegovina	DO	Dominica
ВС	Botswana	DR	Dominican Republic
BV	Bouvet Island	TT	East Timor
BR	Brazil	EC	Ecuador
IO	British Indian Ocean Territory	EG	Egypt
VI	British Virgin Islands	ES	El Salvador
BX	Brunei	EK	Equatorial Guinea
BU	Bulgaria	ER	Eritrea
UV	Burkina Faso	EN	Estonia
ET	Ethiopia	IR	Iran
EU	Europe Island Territory	ΙZ	Iraq
FK	Falkland Islands (Islas Malvinas)	EI	Ireland
FO	Faroe Islands	IS	Israel
FM	Federated States of Micronesia	IT	Italy
FJ	Fiji	JM	Jamaica

Code	Foreign Country	Code	Foreign Country
FI	Finland	JN	JanMayen
FR	France	JA	Japan
FG	French Guinea	DQ	Jarvis Island
FP	French Polynesia	JE	Jersey
FS	French Southern & Antartic Lands	JQ	Johnston Atoll
GB	Gabon	JO	Jordan
GA	The Gambia	JU	Juan de Nova Island
GZ	Gaza Strip	KZ	Kazakhstan
GG	Georgia	KE	Kenya
GM	Germany	KQ	Kingman Reef
GH	Ghana	KR	Kiribati
GI	Gibraltar	KN	Korea, Democratic People's Republic of (North)
GO	Glorioso Islands	KS	Korea, Republic of (South)
GR	Greece	KU	Kuwait
GL	Greenland	KG	Kyrgyzstan
GJ	Grenada	LA	Laos
GP	Guadeloupe	LG	Latvia
GQ	Guam	LE	Lebanon
GT	Guatemala	LT	Lesotho
GK	Guernsey	LI	Liberia
GV	Guinea	LY	Libya
PU	Guinea-Bissau	LS	Liechtenstein
GY	Guyana	LH	Lithuania
HA	Haiti	LU	Luxembourg
HM	Heard Island & McDonald Islands	MC	Macau
НО	Honduras	MK	Macedonia
HK	Hong Kong	MA	Madagascar
HQ	Howland Island	MI	Malawi
HU	Hungary	MY	Malaysia
IC	Iceland	MV	Maldives
IN	India	ML	Mali
ID	Indonesia	MT	Malta
IM	Man, Isle of	PP	Papua-New Guinea
RM	Marshall Islands	PF	Paracel Islands
MB	Martinique	PA	Paraguay
MR	Mauritania	PE	Peru
MP	Mauritius	RP	Philippines
MF	Mayotte	PC	Pitcairn Islands
MX	Mexico	PL	Poland
MQ	Midway Islands	РО	Portugal
MD	Moldova	RQ	Puerto Rico
MN	Monaco	QA	Qatar
MG	Mongolia	RE	Reunion
MH	Montserrat	RO	Romania
MO	Morocco	RS	Russia
MZ	Mozambique	RW	Rwanda

Code	Foreign Country	Code	Foreign Country
WA	Namibia	WS	Samoa (Western)
NR	Nauru	SM	San Marino
BQ	Navassa Island	TP	Sao Tome and Principe
NP	Nepal	SA	Saudi Arabia
NL	Netherlands	SG	Senegal
NT	Netherlands Antilles	SE	Seychelles
NC	New Caledonia	SL	Sierra Leone
NZ	New Zealand	SN	Singapore
NU	Nicaragua	LO	Slovakia
NG	Niger	SI	Slovenia
NI	Nigeria	BP	Solomon Islands
NE	Niue	SO	Somalia
NF	Norfolk Island	SF	South Africa
CQ	Northern Mariana Island	SX	South Georgia & The South Sandwich Islands
NO	Norway	SP	Spain
MU	Oman	PG	Spratly Islands
OC	Other Countries	CE	Sri Lanka
PK	Pakistan	SH	St. Helena
LQ	Palmyra	SC	St. Kitts & Nevis
PS	Palau	ST	St. Lucia Island
PM	Panama	SB	St. Pierre & Miquelon
VC	St. Vincent and the Grenadines	TV	Tuvalu
SU	Sudan	UG	Uganda
NS	Suriname	UP	Ukraine
SV	Svalbard	TC	United Arab Emirates
WZ	Swaziland	UK	United Kingdom (England, Northern Ireland, Scotland, and Wales)
SW	Sweden	UC	Unknown Country
SZ	Switzerland	UY	Uruguay
SY	Syria	UZ	Uzbekistan
TW	Taiwan	NH	Vanuatu
TI	Tajikistin	VT	Vatican City
TZ	Tanzania	VE	Venezuela
TH	Thailand	VM	Vietnam
TO	Togo	VQ	Virgin Islands (US)
TL	Tokelau	WQ	Wake Island
TN	Tonga	WF	Wallis & Futuna
TD	Trinidad & Tobago	WE	West Bank
TE	Tromelin Island	WI	Western Sahara
TS	Tunisia	YM	Yemen (Aden)
TU	Turkey	YO	Yugoslavia
TX	Turkmenistan	ZA	Zambia
TK	Turks and Caicos Islands	ZI	Zimbabwe

EXHIBIT 3 - VALID EINS AND NAME CONTROLS

Table 1 Forms 1120/1120S

<u>EIN</u>	Name Control	Tax Period Ending Month	Form Type
11-0000001	HELP	12	1120
11-0000002	HIDE	12	1120
11-0000003	ANYW	01	1120
11-0000004	MAIL	01	1120
11-0000005	INTE	12	1120
11-0000006	GREAT	12	1120S
11-0000007	WORK	12	1120S
11-0000008	GOLD	12	1120S
11-0000009	TREE	12	1120S
11-0000010	PACK	03	1120S
11-0000012	GREE	12	1120
11-0000013	ACME	12	1120
11-0000014	COUN	12	1120
11-0000015	ABCE	12	1120
11-0000016	SHAR	12	1120
11-0000017	DEFF	12	1120
11-0000018	GHIF	12	1120
11-0000019	JKLF	12	1120
11-0000020	MNOF	12	1120
11-0000021	ABCF	12	1120
11-0000022	HANK	12	1120S
11-0000023	BIGE	12	1120S
11-0000024	CLEA	12	1120S
11-0000025	PLAY	12	1120
11-0000026	CARD	12	1120
11-0000027	GAME	12	1120
11-0000028	COOL	12	1120
11-0000029	HOTT	12	1120

EXHIBIT 3 - VALID EINS AND NAME CONTROLS

(Continued)

Table 2 Form 7004

EIN	Name Control	Tax Period Ending Month	Type of Extension
11-0000030	RAMC	10	1120S
11-000031	MODE	10	1120
11-0000033	FORE	7	1120-FSC
11-000034	UNIT	12	1120-A
11-0000035	ANYB	12	1120
11-000036	HOME	12	1120-H
11-0000037	ANYL	12	1120-L
11-000038	NUCL	12	1120-ND
11-0000039	VOTE	12	1120-POL
11-0000040	ANYR	12	1120-REIT
11-0000041	ANYS	12	1120-SF
11-0000042	SECO	12	1120-F
11-000043	HOTT	12	1120 affiliate
11-000044	APPL	12	1120 affiliate
11-000046	ANYC	12	1120-PC
11-000047	ANYR	12	1120-RIC
11-000049	FLOW	12	1065
11-000050	REDE	12	1120-C
11-000052	PUTT	12	706-GS(T)
11-000053	CAMP	12	1041
11-000054	SEAT	3	1042
11-000055	LOOP	12	1066
11-000056	BLUE	12	3520-A
11-000057	ROSE	12	8804
11-000058	NONE	12	1065-B

EXHIBIT 3 - VALID EINS AND NAME CONTROLS

Table 3 Form 1120-F

<u>EIN</u>	Name Control
11-0000600	RMNI
11-0000700	BANC

EXHIBIT 3 - VALID EINS AND NAME CONTROLS (Continued)

Table 4 **Other Forms**

<u>EIN</u>	Name Control
11-0000011	ELEC
001-06-0001	DESI
001-06-0002	BOOK
001-06-0003	CALV
001-06-0004	HOBB
001-06-0005	SALE
001-06-0006	ORTI
001-06-0007	TAXM
001-06-0008	EXEM
001-06-0009	CLEA
001-06-0010	STAI
001-06-0013	LIFT
001-06-0014	TRIM
001-06-0016	DOE
001-06-0017	DOE
001-06-0018	DOE
001-06-0019	FUEL
999-06-0016	DOE
999-06-0017	DOE
999-06-0018	DOE
999-06-0002	BOOK
999-06-0041	DUDO
999-06-0005	SALE
999-06-0042	WIND

EXHIBIT 4 - TAX YEAR 2007 1120/1120S TEST SCENARIOS

1. 1120, Sch M-3, 4626, Sch D, 3800, 4562, 6765, 8594, 8861, 8881, 8882, 8453-C

ItemizedOtherIncomeSchedule

ItemizedOtherDeductionsSchedule

ItemizedAdditionalSection263AcostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

ItemizedOtherIncreasesSchedule

ItemizedOtherDecreasesSchedule

OtherExpensesDeductionItemsWithDifferencesSchedule

Binary Attachment - Scanned Form 8453-C

2. 1120, Sch O (1120), Sch M-3 (1120)(4), Sch N, 851, Sch D(4), 1122, 4562(4), 4626, 4797(3), 5471(3), 5471 Sch J(3), 5471 Sch M(2), 5471 Sch O, 8827, 8050

ItemizedOtherIncomeSchedule

ItemizedOtherDeductionsSchedule

ItemizedAdditionalSection263ACostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherDeductionsSchedule2

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

ItemizedOtherIncreasesSchedule

PartnershipInterestSchedule

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

Category3FilerStatement

Binary Attachment - (Org Chart for F5471 Sch O)

EXHIBIT 4

TAX YEAR 2007 1120/1120S TEST SCENARIOS

(Continued)

3. 1120, Sch D, 4626, 4797, 4562, 6198, 8275, 8453-C

ItemizedOtherCostsSchedule
AnyoneOwned50PctOfCorpVotingStockStatement
ItemizedOtherCurrentLiabilitiesSchedule
ItemizedIncomeNotRecordedOnBooksSchedule
ItemizedOtherDecreasesSchedule

Binary Attachment - Scanned Form 8453-C

4. 1120, 4562, 5472(2), 8833, 8866

ItemizedOtherIncomeSchedule
ItemizedOtherDeductionsSchedule
ItemizedOtherCostsSchedule
AnyoneOwned50PctOfCorpVotingStockStatement
ItemizedOtherCurrentAssetsSchedule
ItemizedOtherAssetsSchedule
ExchangeRateSchedule (2)

5. 1120, Sch N(1120), Sch M-3(1120), 926, 1118, 1118 Sch J, 5471, 5471 Sch J, 5471 Sch M, 5471 Sch O, 8832, 8858

ItemizedOtherIncomeSchedule

Owned50PercentVotingStockOfDomesticCorpStatement

AnyoneOwned50PctOfCorpVotingStockStatement

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherDeductionsSchedule2

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentSchedule

ItemizedOtherCurrentLiabilitiesStmt

OtherLiabilitiesStatement

EarningsAndProfitsOtherAdjStmt

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

Post1986UndistributedEarningsSchedule

Category3FilerStateme

Binary Attachment - Organizational Chart for Form 5471 Sch O

EXHIBIT 4

TAX YEAR 2007 1120/1120S TEST SCENARIOS

(Continued)

6. 1120S, 4562, 4797, Sch K-1(2), 8453-S

ItemizedOtherIncomesSchedule2

ItemizedOtherDeductionsSchedule2

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedIncomeNotRecordedonBooksSchedule2

ItemizedDeductionsNotChargedAgainstBooksSchedule2

AccumulatedAdjustmentsAccountOtherAdditionsSchedule

AccumulatedAdjustmentsAccountOtherReductionsSchedule

DispositionOfPropWithSect179DeductionsStatement (2)

Binary Attachment - Scanned 8453-S (8453 Signature Document)

7. 1120S, Sch D (1120S), 4562, 4797, 8824, K-1(2)

ItemizedOtherDeductionsSchedule2

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedExpensesRecordedOnBooksSchedule2

AccumulatedAdjustmentsAccountOtherAdditionsSchedule

AccumulatedAdjustmentsAccountOtherReductionsSchedule

8. 1120S, Sch D (1120S), 4562, 4797, 8082, 8283, 8825, 8881, Sch K-1(2)

ItemizedOtherIncomeSchedule2

ItemizedOtherDeductionsSchedule3

ItemizedOtherCostsSchedule

CharitableContributionSchedule

ItemizedOtherCreditsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedIncomeNotRecordedOnBooksSchedule2

ItemizedExpensesRecordedOnBooksSchedule2

ItemizedDeductionsNotChargedAgainstBooksSchedule2

FairMarketValueStatement

DispositionOfPropWithSect179DeductionsStatement (2)

EXHIBIT 4

TAX YEAR 2007 1120/1120S TEST SCENARIOS

(Continued)

9. 1120S, Sch M-3, Sch N (1120), 4562, 5471, Sch J (5471), Sch M (5471), 5472, 8916-A (Attach in PDF until schema is published), Sch K-1

ItemizedOtherIncomeSchedule2

ItemizedOtherDeductionSchedule2

ItemizedOtherCostsSchedule

CharitableContributionSchedule

ItemizedOtherDeductionsSchedule3

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

USDividendsNotEliminatedInTaxConsolidationSchedule

PartnershipInterestSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

10. 1120S, Sch M-3 (1120S), 4562, 4797, 8865, Sch O (8865), Sch K-1 (8865), Sch K-1, 8916-A (Attach in PDF until schema is published)

ItemizedOtherIncomeSchedule2

ItemizedOtherDeductionSchedule2

ItemizedOtherCostsSchedule

CharitableContributionsSchedule

ItemizedOtherDeductionsSchedule3

ItemizedOtherCurrentAssetsSchedule(2)

ItemizedOtherInvestmentsSchedule

ItemizedOtherAssetsSchedule(2)

ItemizedOtherCurrentLiabilitiesSchedule(2)

ItemizedOtherLiabilitiesSchedule(2)

PartnershipInterestSchedule(2)

OtherExpenseDeductionItemsWithDifferencesSchedule

ItemizedOtherIncomeLossSchedule

ItemizedOtherIncreasesSchedule2

EXHIBIT 5 - TAX YEAR 2007 7004 TEST SCENARIOS

Form: 1120S

RAM Corporation, Inc.

11-0000030

101 Main Street Downtown, MD 20601

Name Control: RAMC

Form 1120

Modern Technologies, Inc 11-0000031

301 New Street Newtown, ND 58204

Name Control: MODE

Affiliate 1: Hottest Communications 11-0000043

100 Mall Avenue Uptown, OH 45324

Name Control: HOTT

Affiliate 2: High-Tech Solutions 11-0000044

200 Main Street Anytown, NC 27905

Name Control: APPL

Form 1120FSC

Foreign Business One 11-0000033

2 Rue Street Paris City. France

Name Control: FORE

Write-In: FILING UNDER REGULATION SECTION 1.6081-5

Affiliate 1: Overseas Imports NONE

123 Wide Street New City, NY 00422

Form 1065 (Extension)

Flower Store One 11-0000049

3 Bulb Street

Somewhere, TX 78621

Name Control: FLOW

EXHIBIT 5 - TAX YEAR 2007 7004 TEST SCENARIOS

(Continued)

Form 1120C

RedesignComp, Inc 55 Any Street

Anytown, MI 49261

Name Control: REDE

11-0000050

Form 1065-B (Extension)

Noneya Groceries LLC 1265 Blackboard Pike Colony, KS 66015

Name Control: NONE

11-0000058

Additional Entities that can be used

Form 1120

Any Business 11-0000035 11 Any Place

Anywhere, VA 20134

Name Control: ANYB

Form 1120A

United States Corporation, Inc. 11-0000034

55 Any Street

Anytown, MI 49261

Name Control: UNIT

Form 1120F (Extension)

Second Foreign Corporation 11-0000042

7 Pickle Circus

Londontown, England

Name Control: SECO

Additional Entities that can be used

(Continued)

Form 1120H

Homeowners Assoc.

11-0000036

12 Home Street Hometown, WI 53034

Name Control: APPL

Affiliate 1:

Your Home Assoc. APPLIED FOR

1 Your Street

Yourtown, IL 60033

Form 1120L

Any Life Insurance Co.

99 Liability Street Anytown, CT 06765 11-0000037

Name Control: ANYL

Form 1120ND

Nuclear Trust

11-0000038

1 Atom Lane

Electronton, TN 37730

Name Control: NUCL

Form 1120PC

Any Casualty Insurance Co. 11-0000046

100 Coverage Street Anytown, MN 56765

Name Control: ANYC

11-0000039

Form 1120POL

Vote for Anyone

P.O. Box 1000

Middle Road

Fence Town, NY 00430

Name Control: VOTE

Form 1120REIT

Any Real Estate Investment Trust 11-0000040

88 Main Street

Profit, MA 01676

Name Control: ANYR

Additional Entities that can be used

(Continued)

11-0000047

11-0000041

Form 1120RIC

Any Regulated Investment Co.

123 Main Street Anytown, DC 20075

Name Control: ANYR

Form 1120SF

Any Settlement Funds

23 Easy Street

Money Town, NJ 08912

Name Control: ANYS

11-0000052

11-0000053

Form 706-GS(T)

Putters Corporation 456 Green Lane New City, NY 00422

Name Control: PUTT

Form 1041

CampKing Technologies

24 Woody Lane

Somewhere, TX 78621

Name Control: CAMP

Form 1042

SeaTeam Electronics

45 Maple Lane

Hometown, WI 53034

Name Control: SEAT

11-000054

Form 1066

Looper Aircraft Co. 124 Airport Lane

Profit, MA 01676

Name Control: LOOP

11-000055

Additional Entities that can be used

(Continued)

Form 3520A

BlueJays Printing Corp 135 Paper Lane Anytown, DC 20075

11-000056

Name Control: BLUE

Form 8804

Rosewood Insurance Services 11-000057 2 Maple Drive

Anytown, CT 06765

Name Control: ROSE

Corporation Officers:

Doug Doe 999-06-0016

President

87 Any Street Anyplace, VT 05382 301-555-1212

Jane Doe 999-06-0017 Chairman of the Board

77 That Street

This Town, WA 98378

301-555-1313

Tom Doe 999-06-0018

Agent

1 Right Street

Left Town, OR 97838

301-555-1414

Rebecca Book 999-06-0002

Vice President 46 Any Street Anytown, NY 10005 Jacque DuDoe 999-06-0041

President

2222 French Street Paris City, France 011-44-99999-5555

Sarah Sales 999-06-0005

Treasurer 49 Any Street Anytown, PA 19561 301-555-1616

Ron Windsor 999-06-0042

President 33 Pickle Lane

London Town, England 011-99-99999-9990

TAX YEAR 2007 1120/1120S TEST SCENARIO

Test Scenario # 1

FORMS REQUIRED: 1120, Sch M-3, 4626, Sch D, 3800, 4562, 6765, 8594, 8861, 8881, 8882, 8453-C

ATTACHMENTS:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule

ItemizedAdditionalSection263ACostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

ItemizedOtherIncreasesSchedule

ItemizedOtherDecreasesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

BINARY ATTACHMENTS: Scanned Form 8453-C (8453 Signature Document)

HEADER INFO:

Tax Period: Calendar Year 2007

Preparer Firm: Electronic Tax Filers, Inc. 11-0000011

100 Efile Drive Anytown, TX 78621

MultipleSoftwarePackagesUsed: Yes or No

Originator: EFIN: Self-select

Type: ERO

PractionerPIN: None PIN Entered by -N/A

Signature Option: Binary Attachment 8453 Signature Document

Return Type: 1120

Filer: EIN: 11-0000001

Name: Help For All, Inc. Name Control: Help Address: 31 Any Street

Anytown, MD 20901

Officer: Name: Roger Rabbit

Title: Chief Executive Officer Taxpayer PIN: Self-Select Phone: 703-555-1212 Email Address: N/A DateSigned: 01/25/08

Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212 Email Address: N/A Date Prepared: 01/20/08 Self Employed: Yes

IRS PAYMENT: N/A

Details for attachments to Form 1120

Attachment 1, Form 1120, Page 1, Line 10, Other Income (*ItemizedOtherIncomeSchedule*)

Income from Partnerships 375,018,745

Total <u>375,018,745</u>

Attachment 2, Form 1120, Page 1, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

Dues and Subscriptions3,932,765Communications925,702Employment Expenses81,763,530

Utilities & Telephone 3,932,765

 Travel
 6,404,749

 Amortization
 719,800

 Professional Expenses
 4,376,350

 Workers Compensation
 8,725,013

 Supplies
 4,914,685

 Postage
 212,652

Transportation 989,391

Meals and Entertainment 221,174

Miscellaneous <u>112,203,275</u>

Total 229,321,851

Attachment 3, Form 1120, Page 2, Sch A, Line 4, Additional section 263A costs (ItemizedAdditionalSection263ACostsSchedule)

Administrative costs <u>19,676</u>

Total <u>19,676</u>

Attachment 4, **Form 1120**, Page 2, Sch A, Line 5, Other Costs (*ItemizedOtherCostsSchedule*)

Allocation of Cost of Goods Sold 2,974 Cost of Service 50,804

Total <u>53,778</u>

Attachment 5, Form 1120, Page 4, Sch L, Line 6, Other current assets (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Other Receivables		108,721
Pre-paid		-38,282
Unbilled Revenue	1,794,860	130,717
Other	<u>4,477,350</u>	<u>5,000,000</u>

Total 6,272,210 5,201,156

Attachment 6, **Form 1120**, Page 4, Sch L, Line 9, Other investments (*ItemizedOtherInvestmentsSchedule*)

 Beginning
 Ending

 Investments in Affiliates
 1,170,917,682
 1,230,810,633

Total <u>1,170,917,682</u> <u>1,230,810,633</u>

Attachment 7, **Form 1120**, Page 4, Sch L, Line 18, Other current liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Payroll & Related	217,392,209	115,320,352
Accrued Interest	367,939,212	172,573,825
Accrued Benefits	25,287,715	402,963
Accrued Liabilities	<u>219,144,766</u>	<u>181,956,145</u>

Total 829,763,902 470,253,285

Attachment 8, Form 1120, Page 4, Sch L, Line 21, Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Beginning Ending

Deferred Compensation <u>962,818,384</u> <u>1,173,826,771</u>

Total <u>962,818,384</u> <u>1,173,826,771</u>

Attachment 9, **Form 1120**, Page 4, Sch M-2, Line 3, Other increases (*ItemizedOtherIncreasesSchedule*)

Miscellaneous Other Increases <u>1,804,817,786</u>

Total <u>1,804,817,786</u>

Attachment 10, **Form 1120**, Page 4, Sch M-2, Line 6, Other decreases (*ItemizedOtherDecreasesSchedule*)

Other Decreases <u>882,718,261</u>

Total

Total <u>882,718,261</u>

Attachment 11, Schedule M-3 (Form 1120), Page 3, Part III, Line 35, Other Expense Items with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	a Expense	b	С	d	
	per Income	Temporary	Permanent	Deduction per	
_	Stmt	Difference	Difference	Tax Return	
Employee Benefits	10,149	-	(5,000)	5,149	
Property Tax	531,751	90,163	-	621,914	
Miscellaneous	64,989,159	47,214,116	-	112,203,275	
Salaries and ages	6,764,571	-	(11,350)	6,753,221	

47,304,279

(16,350)

119,583,559

72,295,630

	Form 1120 U.S. Co	orporation Income	Tax 2007
Colon	dar Year 2007 or tax year beginning , 2007, endi	ng , 2008	
A	Check if: 1a, 1b, 2, 3, 4	4 is checked	
В	Employer EIN	11-0000001	
	and Address: Help For All, Inc, 31 Any Street, Anytowi		
C	Date of incorporated	05/30/1983	
D	Total assets	3,751,608,959	
E	Check applicable boxes	3,731,000,333	
_	Line Description	Line Amount	Write-in / Literal
1a	Gross Receipts or sales	684,525	Willo III / Ellordi
1b	Less returns and allowances	001,020	
1c	Balance	684,525	
2	Cost of goods sold (Sch A, line 8)	219,245	
3	Gross profit. Subtract line 2 from line 1c	465,280	
4	Dividends	.00,200	
5	Interest	8,018,387	
6	Gross rents	265,386	
7	Gross royalties	200,000	
8	Capital gain net income	11,802,202	
9	Net gain or (loss) F4797	,	
10	Other Income	375,018,745	See Attachment 1
11	Total income. Add lines 3 through 10	395,570,000	
12	Compensation of officers	1,000,000	
13	Salaries and wages (less employment credits)	6,753,221	
14	Repairs and maintenance	225,729	
15	Bad debts	·	
16	Rents		
17	Taxes and licenses	7,621,914	
18	Interest	2,716,219	
19	Charitable contributions	, ,	
20	Depreciation (attach Form 4562)	8,961,357	
21	Depletion		
22	Advertising		
23	Pension, profit-sharing, etc., plans	25,701	
24	Employee benefit programs	5,149	
25	Domestic production act.		
26	Other deductions (attach schedule)	229,321,851	See Attachment 2
27	Total deductions (add lines 12 – 26	256,631,141	
28	Taxable income before net operating loss deduction	138,938,859	
29a	Less NOL deduction		
29b	Less special deductions		
29c	Total NOL deduction		
30	Taxable income	138,938,859	
31	Total tax	44,976,265	
32a	Payments: a 2006 overpayment		
32b	2007 estimated tax payment	45,000,000	
32c	Less 2007 refund app for		
32d	Balance	45,000,000	
32e	Tax deposited w/ F7004		
32f(1)	Credit from F2439		
32f(2)	Credit from F4136		
32g	Total Payments	45,000,000	
33	Estimated tax penalty		
34	Tax Due.		
35	Overpayment	23,735	

i icip	FUI All, IIIC.	112007		-000000
	Form 1120 Test 1	U.S. Corporation Income	Tax 2	007
36	Credit to 2007 estimated tax	23,735		
36	Refund	2031.00		
	May IRS discuss?	Yes		
	Preparer's SSN or PTIN:	999-06-0007		
	Troparci s con or i int.	333 00 0007		
	Preparer Firm's name/address:	Electronic Tax		
	Toparor Time o Hamoyada Goor	Filers, Inc		
		100 Efile Drive,		
		Anytown, TX 78621		
	Preparer's EIN:	11-0000011		
	Preparer's Phone no.:	512-555-1212		
	!	dule A Cost of Goods Sold		
1	Inventory at beginning of year	75,770		
2	Purchases	67,390		
3	Cost of labor	97,307		
4	Additional section 263A cost	19,676	1	nt 3
5	Other costs	53,778		nt 4
6	Total	313,921		
7	Inventory at the end of year	94,676		
8	Cost of goods sold	219,245		
9a (i)		Checked		
9a (ii)				
9a (iii				
9b	Check if write-down			
9c	Check if the LIFO			
9d	If the LIFO inventory			
9e	Sec 263A rules apply	Yes is checked		
9f	Change in determining quantities, c			
	Line Description		Write-in / Lite	ral
	Schedule C	Dividends and Special Deductions		
1	Dividends fm < 20% dom			
2	Dividends fm > 20% dom			
3	Dividends fm debt-financ			
4	Dividends fm certain preferred stock <	20%		
5	Dividends fm certain preferred stock >	20%		
6	Dividends fm < 20% frgn			
7	Dividends fm > 20% frgn			
8	Dividends fm wholly own			
9	Total			
10	Dividends fm dom corp			
11	Dividends fm affl grp mbr			
12	Dividends fm contrl grp FSC			
13	Dividends fm frgn corp			
14	Income fm contrl frgn crp			
15	Frgn dividend gross-up			
16	IC-DISC and former DIS			
17	Other dividends			
18	Deduction for dividends			
19	Total dividends			
20	Total special dividends			

	Schedule E Compe	nsation of Officers	
1(a)	Name of officer	Robert Fleece	
1(b)	SSN	123-45-6789	
1(c)	% of time devoted to bus	100	
1(d)	% of common stock own	10	
1(e)	% of preferred stock own	10	
1(f)	Amount of compensation	1,000,000	
2	Total compensation	1,000,000	
3	Comp claimed on Sch A	1,500,000	
4	Subtract line 3 fm line 2	1,000,000	
-		Computation	
1	Check if control group member		
2	Income tax	48,628,601	
-	Check qualified PSC box	10,020,001	
3	Alternative minimum tax	0	
4	Add lines 2 and 3	48,628,601	
5a	Foreign tax credit (F1118)		==
5b	Credits from F5735/F8834		
5c	General Business Credit	3,652,336	
30	Check if F3800, F6478, F8835, F8844	Checked	
5d	Credit prior year (F8827)	Officered	
5e	Bond credits check if F 8860 F8912		
	Total credits	2 652 226	
7	Subtract line 6 from line 4	3,652,336	
8	Personal holding com tax	44,976,265	
9	Other taxes – check if.		
9	F4255, F8611, F8697, F8866, F8902, Other Form		
10	Total tax	44,976,265	
	Schedule K Oth	er Information	
1(a)	Cash		
1(b)	Accrual	Checked	
1(c)	Other		
2(a)	Business activity code	313000	
2(b)	Business Activity	Textile	
2(c)	Product or Service	Textile	
3	Entity own ≥50% voting stock of corporation?	No	
4	Sub in affiliated group?	No	
5a	Corporation own ≥10%?	No	
5b	Interest ≥ 10% domestic/foreign owned		
6	Corp paid dividends?	No	
7	Foreign owned > 25%	No	
7a	Percentage owned		
7b	Owner's country		
7c	Number of F5472 attach		
8	Issued pub offered debt ins		
9	Tax-exempt interest received		
10	Number of shareholders		
11	Has NOL forego carry-back paid		
12	Avail NOL carry-back from prior yr		
13	Total receipts less than \$ 250,000?	No	

	Schedule L Balance Sheets per Books						
		Beginning		En		Write-in / Literal	
	A 1 -		x year	of tax year			
4	Assets	(a)	(b)	(c)	(d)		
1 2a	Cash Trade notes	1 675 642	940,348,325	115 670 010	375,724,013		
2b	Less allowance	1,675,642 (2,000)	1,673,642	115,679,010	115 676 027		
3	Inventories	(2,000)	75,770	(2,083)	115,676,927 94,676		
4	U.S. govt oblig		73,770		94,070		
5	Tax-exempt						
	securities						
6	Other current assets		6,272,210		5,201,156	Attachment 5	
7	Loans to shareholders		, ,		, ,		
8	Mortgage & real estate loan						
9	Other						
	investments		1,170,917,682		1,230,810,633	Attachment 6	
10a	Bldgs & other deprec assets	320,264,517		346,364,576			
10b	Less accumu-	, ,	204 209 662	, ,	207 477 600		
11a	lated deprec Depletable assts	(115,865,855)	204,398, 662	(138,886,967)	207,477,609		
11b	Less accumu-						
	lated depletion						
12	Land						
13a	Intangible assets	2,050,521,992		2,078,314,078			
13b	Less accum						
	amortization	(257,037,784)	1,793,484,208	(261,690,133)	1,816,623,945		
14	Other assets						
15	Total assets	Do esi	4,117,170,499	Dawin	3,751,608,959	Write-in / Literal	
			nning x year	Begin of tax		write-in / Literal	
	Liabilities	(a)	(b)	(c)	(d)		
16	Accounts payable		22,075,720		20,596,725		
17	Mortgages, notes, bonds						
40	payable < 1yr						
18	Other current liabilities		920 762 002		470 252 20 <i>5</i>	Attachment 7	
19	Loans from		829,763,902		470,253,285	Attachment 7	
	shareholders						
20	Mortgages, notes, bonds						
04	payable > 1yr		000 040 004		4 470 000 75:	Attackmant 0	
21 22a	Other liabilities Cap stock-		962,818,384		1,173,826,771	Attachment 8	
22 a	Preferred	308,500,000		308,500,000			
22b	Cap stock	17 600 774	226 400 774	17 512 904	226 042 004		
23	Common Additional paid –	17,680,774	326,180,774	17,513,891	326,013,891		
	in capital		675,611,707		675,611,707		
24	Retained						
	earnings-						
	Appropriated						

неір	For All, Inc.		1 1 20	107		11-000000
25	Retained					
	earnings- Un-					
	appropriated		1,300,720,012		1,085,306,580	
26	Adjustments to					
	shareholders					
	equity					
27	Less cost/treasury					
	stck					
28	Total liabilities &					
	shareholders					
	equity		4,117,170,499		3,751,608,959	_
	Schedule		iation of Income	(Loss) per Book		
		ne Description		Line Amount	Writ	e-in / Literal
1	Net Income					
2	Fed income tax per					
3	Excess of capital los					
4	Income taxed not re					
5	Expenses recorded	on books				
5a	Depreciation					
5b						
<u>5c</u>						
5	Line 5 total					
6	Add lines 1 – 5					
7	Tax-exempt interest					
7	Income recorded on	books (itemize)				
7	Line 7 total					
8	Deductions not char	ged against bool	k (itemize)			
8a	Depreciation				_	
8b	Charitable contributi	ion				
8	Line 8 total					
9	Add lines 7 & 8					
10	Income	dula M.O. Ana	h.a.a. a.f lla anna	anniata d Dataina	d Familian was Da	alea
1			iysis of Un-appr	opriated Retained		OOKS
1	Balance at beg of ye			1,300,720,012		
3	Net income (loss) per book Other increases		67,250,945 1,804,817,786		Attachment 9	
4	Add lines 1, 2, and 3		3,172,788,743		ALLACIIII EIIL Y	
5a			1,204,763,902			
5b			1,204,703,902			
5c	Distributions – Stock					
6	Other decreases	GILY		882,718,261	Soo A	ttachment 10
7	Add lines 5 and 6			2,087,482,163	_	illacillient 10
8	Balance at end of ye	aar		1,085,306,580		
0	Dalance at end of ye	zai		1,000,300,300	1	

For	m Schedule M- 3 (1120) Test 1		(Loss) Reconciliati ith Total Assets of to or More		2007
Nam	e: Help For All, Inc				
	11-0000001	•			
	11 000001		Part I		
	Fin	ancial Information	n and Net Income (L	oss) Pacono	eiliation
		escription	Line Amount / Information		Write-in / Literal
1a	Filed SEC F10-K in	come stmt?	No		
1b	Certified audit incor		Yes		
1c	Income stmt for per		163		
	some cancior por		01/01/2007		
2a	Income statement p	period	12/31/2007		
2b	Income statement r		No		
		or this tax year or any			
	tax year ending with				
2c	statement period er	ntered on line 2a?	No		
2d		estated for 5 periods?	No		
	Has the corporation				
	for any tax year end				
•		periods preceding the	M -		
2e	period entered on li		No		
3a 3b	Voting stock public		No		
	Symbol of pub trade 9-digit CUSIP of pu				
3c 4	Worldwide consol n		67,250,945		
5a	Net income non-incl		67,230,943		
5b	Net loss non-includib	Š	-		
6a	Net income non-incl	•			
6b	Net loss non-includ				
7a	Net income non-inc				
7b	Net loss non-includib				
8	Adjust to eliminations of transact				
9	Adjust to reconcile				
10	,	-			
а	Intercompany adjus	st to reconcile			
10 b	Other statutory acc	adjust reconcile			
10 c	Other adjust to reco				
11	Net income (loss) p	er stmt	67,250,945		

Schedule M-3 (Form 1120) 2007 Page 2

Name: Help For All, Inc.

EIN: **11-0000001**

Consolidated Return checkbox

Name of Subsidiary:

EIN:

Part II

Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return

			axable ilicoll	o per ivetu		
		(a) Income (loss) per Income Stmt	(b) Temp Difference	(c) Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal
	Income (loss)					
	from equity					
1	method foreign					
2	Gross foreign div		_			
3	Subpart F,QEF					
4	Sec 78 gross-up					
5	Gross foreign dist		_			
	Income (loss)					
_	from equity					
6	method US					
7	US div not elim					
8	Minority interest	242 445 757	04 000 000		075 040 745	
9	Income (loss) US	313,415,757	61,602,988		375,018,745	
40	Income (loss)					
10	foreign					
	Income (loss) other pass-thru					
11	entity					
	Reportable					
12	transact items					
13	Interest income					
	Total accrual to					
14	cash adjust					
15	Hedging trans					
	Mark-Market					
16	income					
17	Cost of gds sold	(199,569)	(19,676)		(219,245)	
18	Sale vs. lease		1			
19	Sec 481(a) adjust					
	Unearned/					
20	deferred revenue					
21	Income recognized					
	Org issue					
22	discount					
	Income stmt gain/					
23a	loss on sale	12,052,997		(12,052,997)		
23b	Gross cap gain			11,802,202	11,802,202	
23c	Gross cap loss					
23d	Net gain/loss					
23e	Abandonment					
23f	Worthless stock					
23g	Other gain/loss					

		(a) Income (loss) per Income Stmt	(b) Temp Difference	(c) Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal
24	Capital loss limitation/carry forward					
25	Other income (loss)					
26	Tot income (loss)	325,269,185	61,583,312	(250,795)	386,601,702	
27 28	Tot expense/deduction Other income (loss) w/ no diff	(149,583,207)	(58,076,329)	68,431,726	(139,227,810)	
29a	Mix group total	67,250,945	3,506,983	68,180,931	138,938,859	
29b	PC insurance subgroup	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			/	
29c	Life insurance subgroup					
30	Reconciliation tot	67,250,945	3,506,983	68,180,931	138,938,859	

EIN:

Consolidated Return checkbox

Name of Subsidiary:

EIN:

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations

	Wit	th Taxable Inco	me per Ret	urn – Expens	se/Deduction	tems
		(a) Income (loss) pe Income Stmt		(c) Perm	(d) Income (loss) per	Write-in / Literal
	US current income					
1	tax expense	68,193,70	2	(68,193,70	2)	
1_	US defer income					
2	tax expense					
	State local current					
	income tax	7 000 00		_	-	
3	expense	7,000,00	0		7,000,000	
	State local defer					
	income tax		_	_	_	
4	expense					
	Foreign current income tax					
5	expense		-	-	_	
3	Foreign deferred					
6	income tax expense			_	_	
7	Foreign w/held tax					
8	Interest expense	(11,808,49	5) 14,524,71	14	2,716,219	
	mitor out expense	(a)	,,e,.		(d)	
		Income (loss)	(b)	(c)	Income	
		per Income	Temp	Perm	(loss) per	
		Stmt	Difference	Difference	Tax Return	Write-in / Literal
9	Stock opt expense					
10	Other equity comp					
11	Meals Entrtmnt	442,348		(221,174)	221,174	
12	Fines penalties					
13	Judgments					
14	Parachute payment					
15	Comp sec 162m					
16	Pension profit-sharing	26,201		(500)	25,701	

	p 1 01 7 til, 1110.			301		
17	Other post-retirement					
18	Deferred comp					
19	Charitable contribution cash tangible					
20	Charitable contribution intangible property					
21	Charitable contribution limitation					
22	Domestic prod					
23	CY acquisition or reorg invest banking					
24	CY acquis or reorg legal/acct					
25	CY acquis other costs					
26	Amort of goodwill					
27	Amort of acquisition					
28	Other amortization	5,399,957	(4,680,157)		719,800	
29	Sec 198 environ					
30	Depletion					
31	Depreciation	8,033,864	927,493		8,961,357	
32	Bad debt expense					
33	Corp-own life ins					
34	Purch. vs. lease					
35	Other expense/deduction	72,295,630	47,304,279	(16,350)	119,583,559	See Attachment 11
36	Total expense/ deduction items	149,583,207	58,076,329	(68,431,726)	139,227,810	

F	Form 4626 Alternative Minimum Tax – Corporations 2007 Test 1								
	Name: Help For All, Inc.								
EIN: 1	11-0000001								
	Line	Description	Line Amount / Information	Write-in	/ Literal / Attachments				
1	Taxable Income b	pefore NOL	138,938,859						
2a	Depreciation of po		1,549,346						
2b		ertified pollution control							
20	facilities	ining exploration and							
2c	development cost								
2d	·	rculation expenses							
2e	Adjusted gain or I	OSS							
2f	Long-term contra								
2g		capital construction funds							
2h	Section 833(b) de								
2i	Tax shelter farm a								
2j		(CHC and PSC only)							
2k	Loss limitations								
21	Depletion								
2m	Tax-exempt interes	est income							
2n	Intangible drilling	costs							
20		s and preferences							
3	Pre-adjustment A thru 2o)	MTI (Combine lines 1	140,488,205						
4a	ACE from line 10	of ACE worksheet	130,488,205						
4b	Subtract line 3 fro	om line 4a	(10,000,000)						
4c	Multiply line 4b by	75% (.75)	7,500,000						
4d	Enter the excess, corporation's tota prior year	if any, of the I increases in AMTI from	4,000,000						
4e	ACE adjustment		(4,000,000)						
5	Combine lines 3 a	and 4e	136,488,205						
6		t operating loss deduction	22, 23,23						
7		um taxable income	136,488,205						
8a	Subtract \$150,00								
8b	Multiply line 8a by	/ 25% (.25)							
8c	Exemption – Sub \$40,000. If zero o		0						
9	Subtract line 8c fr	*	136,488,205						
10	Multiply line 9 by		27,297,641						
11		um tax foreign tax credit							
12		m tax (line 10 less line	27,297,641						
13	Regular tax liabili	tv	48,628,601						
14		um tax (line 12 less line	0						

` '			apital Gains and Losses	2007
	Test 1			
Name	: Help For All, Inc.			
EIN:	11-0000001			
		Part I	Short-Term Capital Gains & Losse	
	Line Description		Line Amount	Write-in / Literal
1(a)	Description of Property		10,000 Shares of XYZ Compar	
1(b)	Date acquired		01/15/200	
1(c)	Date sold		12/15/200	
1(d)	Sales price		20,000,00	
1(e)	Cost or other basis		8,197,79	
1(f)	Gain or loss		11,802,20	02
2	Short-term capital gain from			
	installment sales	_		
3	Short-term capital gain from li	ke-		
	kind exchanges			
4	Unused capital loss carryover			
5	Net short-term capital gain or	loss		
	(Combine lines 1 thru 4)		11,802,20	
0(-)		art II	Long-Term Capital Gains & Loss	es
6(a)	Description of property			
6(b)	Date acquired			
6(c)	Date sold			
6(d)	Sales price Cost or other basis			
6(e)				
6(f)	Gain or loss	- 7		
7	Enter gain from Form 4797, lii or 9	ne /		
8	Long-term capital gain from			
•	installment sales			
9	Long-term capital gain or loss	from		
	like-kind exchanges			
10	Capital gain distributions			
11	Net long-term capital gain or			
	loss(Combine lines 6 thru 10)			
		Par	t III Summary of Parts I and II	
12	Excess of net short-term capit			
	gain over net long-term capita	al loss		
	(line 5 less line 11)		11,802,202	2
13	Net capital gain (line 11 less li			
14	Add lines 12 & 13. Enter here	and		
	on Form 1120, page 1, line 8		11,802,202	2

	Form 3800 Test 1	Gen	eral Business Credit	2007
Name	e: Help For All, Inc.		EIN: 11-0000001	
ivame	•	mount		in / Literal
	Line Description Line A	Part I	Current Year Cre	
1a	CY credit F3468	Faiti	Current real Cre	Full
1b	CY credit F8861		7,45	50
10	CY credit F7hat's what has beer	n issued	7,43	50
1c	the city's	i issueu	3,635,48	36
1d	CY credit F8586		3,033,40	
1e	CY credit F8826			
1f	CY credit F8835			
1g	CY credit F8845			
1h	CY credit F8820			
1i	CY credit F8874			
1j	CY credit F8881		4,40	00
1k	CY credit F8882		5,00	
11	CY credit F8900		5,5	
1m	CY credit F8864			
1n	CY credit F8896			
10	CY credit F8906			
1p	CY credit F8907			
1q	CY credit F8908			
1r	CY credit F8909			
1s	CY credit F8910			
1t	CY credit F8911			
1u	CY Hurricane Katrina			
1v	CY credit F8923			
1w	CY credit F8847			
1x	CY credit Sch K-1			
2	Add Credit lines 1a-1x		3,652,33	36
3	Passive activity credit			
4	Line 2 less line 3		3,652,33	36
5	Passive act credit allowed for 20	007		
6	Carry-forward general bus credit	t		
7	Carry-back general bus credit			
8	CY Credit (add lines 4 through 7		3,652,33	
		Par		
9	Regular tax before credit		48,628,60)1
10	Alternative min tax			
11	Add lines 9 & 10		48,628,60	01
	Foreign tax credit (sum Lines 4	7 - 50 &		
12a	lines 52 thru 54)			
12b	Credits from F1040			
12c	Credit from F5735 & F8834	4\		
12d	Credit from 8910 (line 18 amou			
12e	Credit from 8911(line 19 amour	π)		
12f	Add lines 12a-12e	o 12f\	40.000.00	14
13 14	Net income tax (line 11 less line Net regular tax (line 9 less line	, ,	48,628,60	
15	25% of excess	141)	48,628,60	
			12,150,90	
16 17	Tentative min tax Greater line 15 or 16		27,297,64 27,297,64	
18	Subtract 17 from 13		27,297,64	
10	Credit allowed CY(smaller of lir	ne 8/ line	21,330,96	
19	18)	ie o/ iiile	3,652,33	ne
נו	10)		3,002,33	DU

	Form 4562	on and 2007								
	Test 1		Amortizat	ion						
Name: Help For All, Inc										
Business or Activity: Textile Mills EIN: 11-0000001										
EIN: 1						147				
		escription		Line An			rite-in / Lite	eral		
	Part	I Election	n to Expense		operty Unde	er Section 1	79			
1	Maximum amount	470		:	\$ 125,000					
2	Total cost of section				T 500 000					
3	Threshold cost of se			;	\$ 500,000					
5	Reduction in limitati									
	Dollar limitation for		ess line 4)							
6(a)	Description of Prope Cost	erty		_	_					
6(b)	Elected cost									
6(c)	Listed property			_						
8	Total elected cost of	f soc 170 n	ron							
9	Tentative deduction		ιυμ							
10	Carryover of disallor		tion							
11	Business income lin									
12	Section 179 expens									
12	(add lines 9 & 10 no									
13	Carryover of disallo									
	(add lines 9 & 10 les									
	ļ \		l Depreciatio	n Allowan	ce and Other	Depreciati	on			
14	Special depreciation									
15	Property subject to) election							
16	Other depreciation		,		2,143,129					
			Part III M	IACRS Dep						
17	MACRS deductions			6,299,741						
18	Assets placed in se		Yes		,					
	168(i)(4) election)	•	No							
Se	ction B - Assets Pla	ced in Ser	vice During	2007 Tax Y	ear Using th	e General D	Depreciatio	n System		
	(a) Classification of property	(b) Month & Year	(c) Basis for deprec	(d) Recover y period	(e) Convention	(f) Method	(g) Deprc deduct	Write-in / Literal		
19a	3-year property									
19b	5-year property		2,547,273	5	HY	200DB	509,455			
19c	7-year property									
19d	10-year property									
19e	15-year property		153,912	15	HY	150DB	7,696			
19f	20-year property		35,627	20	HY	150DB	1,336			
19g	25-year property									
19h	Residential rental property									
19i	Nonresidential									
Cont	real property Section C – Assets Placed in Service During 20				or Heiner the	Altornation	Donrosist	on System		
		ed in Servi	Uring 20	UU/ Tax Ye	ar Using the	Aiternative	Depreciati	on System		
20a	Class life									
20b 20c	12-year 40-year							-		
200	1 40-year		Part	l IV Summ	arv.					
21	Listed property		Part	iv Sullim	ai y					
22	Total (add line 12, I	ines 1/1 thr	. 17 lines 10	2						
	20 amounts in colur			α	8,961,357					
23	Assets for CY		,		103,951					
-	•			•						

Form 4562 Depreciation and 200			007				
	Test 1		Amortizati	on			
			Part V	Listed Prope	erty		
		Section	A – Depreci	ation and Ot	her Informa	ation	
24a	Evidence?						
24b	Evidence written?						
25	Special depreciati	on allowance	Э	_			
26(a)	Type of property						
26(b)	Date in service						
26(c)	Business investme	ent %					
26(d)	Cost or other basi	S					
26(e)	Basis for deprecia	tion					
26(f)	Recovery period						
26(g)	Method/Convention	n					
26(h)	Depreciation dedu	ıction					
26(i)	Election Sec 179	cost					
27(a)	Type of property						
27(b)	Date in service						
27(c)	Business investme	ent %					
27(d)	Cost or other basis	s					
27(e)	Basis for deprecia	tion					
27(f)	Recovery period						
27(g)	Method/Convention	n					
27(h)	Depreciation dedu	ıction					
27(i)	Election Sec 179						
28	Add column (h), lii						
29	Add column (i), lin						
	1 17,		n B – Inforn	nation on Us	e of Vehicl	es	
30(a)	Total bus/invest m						
31(a)	Total commuting r						
32(a)	Tot other persona		า				
33(a)	Total miles driven						
34	Vehicle available t	for personal	use?				
35	Vehicle used > 5%						
36	Another vehicle av		ossible				
	personal use?	•					
	Section C - Ques	tions for Er	nployers WI	ho Provide V	ehicles for	Use by Their	r Employees
37	Maintain a written						
	use of vehicles inc						
	employees?	_					
38	Maintain written po						
	use of vehicles ex	cept commu	ting by your				
	employees?						
39	Vehicles treated a		se?				
40	Provide > 5 vehicl						
41	Qualified auto den	nonstration ι					
			Part VI	Amortizati			
	(a)	(b)	(c)	(d)	(e)	(f)	Write-in / Literal /
	Depreciation of	Date	Amort	Code	Amort	Amort for	Attachments
	costs	amort begins	amount	section	period or percent	this Yr	
		Degins			percent		
42	From PTSP					719,800	
_	Flow Thru						
43	Amort of costs						
	before 2007TY						
44	Total					719,800	

	Form 6765 C	redit	for Increasing Reseat Activities	arch	2007
	e: Help For All, Inc.				
EIN:	11-0000001				
	Line Description		ne Amount / Information		in / Literal / Attachments
		S	ection A - Regular Credit	:	
1	Amt paid energy consortia				
2	Basis research payments pai				
3	Qualified org base period am	ount			
4	Subtract lines 3 from 2		0		
5	Wages for qualified service		2,000,000		
6	Cost of supplies		53,930,554		
7	Rent, lease costs of compute	rs	, ,		
8	Appl % contract expense				
	Total Qualified research expe	ense			
9	(add lines 5 thru 8)	•	55,930,554		
10	Fixed-based %		10.00%		
11	Average annual gross		250,000,000		
12	Multiply line 11 by % on line	10	25,000,000		
13	Subtract line 12 from line 9		30,930,554		
14	Multiply line 9 by 50%		27,965,277		
15	Smaller of I3 or 14		27,965,277		
16	Add lines 1,4 & 15		27,965,277		
	Electing reduction check box		Yes checked		
17	Regular credit		3,635,486		Section 280C
	Se	ction	B- Alternative Incrementa	l Credit	
18	Amt paid energy consortia				
19	Basis research payments pai	d			
20	Qualified org base period am	ount			
21	Subtract 20 from 19				
22	Add lines 18 and 21				
23	Multiply line 22 by 20%				
24	Wages for qualified service				
25	Cost of supplies				
26	Rent, lease costs of compute	rs			
27	Appl % contract expense				
	Qualified research expense				
28	(add line 24 thru 27)				
29	Average annual gross				
30	Multiply line 29 by 1%				
31	Subtract 30 from 28				
32	Multiply line 29 by 1.5% Subtract 32 from 28				
33					
34	Subtract 33 from 31				
35 36	Multiply line 29 by 2% Subtract 35 from 28				
37	Subtract 36 from 33				
38	Multiply line 34 by 3%				
39	Multiply line 37 by 4%				
40	Multiply line 36 by 5%				
41	Add lines 23,38,39 and 40				
* 1	Electing reduction check box				
42	Reduce credit sect 280C				
74	Neduce credit sect 2000				

	Line Description	Line Amount / Information	Write-in / Literal / Attachments
		n C- Alternative Simplifie	
43	Amounts paid or incurred to consortia		
44	Basic research payments		
45	Qualified org base period amount		
46	Line 44 less line 45		
47	Add lines 43 and 46		
48	Multiple line 47 by 20%		
49	Wages for qualified service		
50	Cost of supplies		
51	Rental or lease costs		
52	Enter applicable % contract research expense		
53	Total Qualified research expense (add lines 49 thru 52)		
54	Total Qualified research expense for prior 3 years		
55	Divide line 54 by 6.0		
56	Subtract line 55 from line 53		
57	Multiply line 56 by 12% (If you skipped lines 55 & 56, multiply line 53 by 6%)		
58	Add lines 48 and 57		
59	Electing reduction check box		
	Reduce credit sect 280C		
60	Increasing researching credit		
61	Add line 17, line 42 or line 59 to line 60	3,635,486	
62	Amt allocates to beneficiaries		
63	Estate & Trust (Line 61 less 62)	3,635,486	

	Form 8594 Asset Acquisition Stater Test 1 Under Section 1060				2007
	Line I	Description		Line Amount / Info	Write-in / Literal / Attachments
	Name as shown or	•	He	lp For All, Inc.	
	Identifying number as shown on return 11-			-000001	
	Purchaser/Seller ch	neckbox	Se	ller is checked	
		Part I	Gen	eral Information	
1	Name of other part	y to the transaction		Wool Unlimited	
1	Other party's identi			11-0000026	
1	Address (number, s	street, and room or suite no	o.)		
1	City or town, state,	and ZIP code		Somewhere, MD 20901	
2	Date of sale			10-22-2004	
3	Total sales price (c	,		16,060,950	
			ate	ment of Assets Transfer	red
4	Class I - Aggregate	fair market value			
4	Class I - Allocation				
4	Class II - Aggregate				
4	Class II - Allocation				
4	Class III - Aggregat			16,060,950	
4	Class III - Allocation			16,060,950	
4		te fair market value			
4	Class IV - Allocatio				
4	Class V - Aggregat				
4	Class V - Allocation				
4		Aggregate fair market value)		
4		Allocation of sales price			
4	Total - Aggregate for Total - Allocation or				
5		les price in sales contract?)	No is checked	
5		ir market values listed?		No is checked	
3	checkbox	iii market values listeu:			
6		of a covenant not to		No is checked	
	compete?	or a coveriant not to		Tto io onconou	
		Part III Su	qqı	lemental Statement	
7		orm number with which the and any supplemental			
8	reported	of sales prices as previous	sly		
8	Class I - Increase of				
8	Class I – Re-deterr	mined allocation of sales			
8	Class II - Allocation of sales prices as				
8	previously reported Class II - Increase or (decrease)				
8	Class II – Re-determined allocation of sales				
8	price Class III - Allocation of sales prices as previously reported				
8	Class III - Increase				
8		rmined allocation of sales			
	price				

	Line Description	Line Amount / Info	Write-in / Literal / Attachments
8	Class IV - Allocation of sales prices as		
	previously reported		
8	Class IV - Increase or (decrease)		
8	Class IV – Re-determined allocation of sales		
	price		
8	Class V- Allocation of sales prices as previously		
	reported		
8	Class V - Increase or (decrease)		
8	Class V – Re-determined allocation of sales		
	price		
8	Class VI and VII - Allocation of sales prices		
8	Class VI and VII - Increase or (decrease)		
8	Class VI and VII – Re-determined allocation		
8	Total - Allocation of sales price as previously		
	reported		
8	Total - Increase or (decrease)		
8	Total – Re-determined allocation of sales price		
9	Reason(s) for increase or decrease		

	Form 8861 Welfare-to-		-Work Credit	2007
	Test 1			
Name	e(s)	Help For All, Inc.		
Identit	fying number	11-0000001		
			Line Amount /	
	Line	Description	Information	Write-in / Literal / Attachments
		Part I	Current Year Credit	
1a	Qualified first year	wages	21,286	
1a	Qualified first-yea	r wages (.35)	7,450	
1b	Qualified second	year wages (.50)		
2	Add lines 1a and	1b	7,450	
	Welfare-to-work c	redits from pass-through		
3	entities			
4	Current year cred	it (add lines 2 & 3)	7,450	
5	Amt allocated to o	cooperative/estates/trust		
	Cooperative, Esta	te, Trust subtract line 5		
6	from line 4		7,450	

Form 8881 Credit for Small Employer Pension Pla Test 1 Startup Costs				ension Plan	2007
Name:	Help For All, Inc.				
EIN: 11	I-0000001				
	Line Desci	ription	Line Amount	Write-in / I	Literal / Attachments
		Pa	ert I Current Year	Credit	
1	Qualified startup co	st during TY	8,800		
2	Enter ½ of line 1		4,400		
	F8881 credits from	pass-thru			
3	entities	-			
4	Add lines 2 and 3		4,400		
5	Current year credit		4,400		

	Form 8882 Test 1	Credit for Employer-Provided Childcare 2007 Facilities and Services					2007
Na	me: Help For All, In	nc.					
	V: 11-0000001						
	Line Desci	ription	Line Amount	/ Info		Write-in /	Literal / Attachments
			Part I Cu	rrent Year	r Cred	it	
1	Qualified childcare	facility expend					
2	Enter 25% of line 1						
3	Qualified childcare	resource and re	ferral expend	50	,000		
4	Enter 10% of line 3			5	,000		
5	Form 8882 credits t	from pass throug	h entities				
6	Add lines 2, 4, and	5		5	,000		
7	Current year credit (smaller of line 6 or \$ 150,000)		5	,000			
8	8 Regular tax before credits						
9	Subtract line 8 from	n line 7		5	5,000		

	Form 8453-C Test 1	_	n Income Tax Decla IRS e-file Return	2007	
Name	: Help For All, Inc.				
EIN:	11-0000001				
		Part I Ta	ax Return Information		
	Line Desc	ription	Line Amount / Info	Write-in	/ Literal / Attachments
1	Total Income (Form 1	120, line 11)	395,570,000		
2	Taxable Income (Form	1120, line 30)	138,938,859		
3	Total tax (Form 1120,	line 31)	44,976,265		
4	Tax due (Form 1120, I		0		
5	Overpayment (Form 1		23,735		
		Part II	Declaration of Officer		
6a	Consent for direct dep	osit			
6b	Do not want direct dep	osit	Box is checked		
6c	Authorization for EFW				
Signa	iture: 01	/25/08 Chief E	xecutive Officer		
	Part III Decl	aration of Electron	ic Return Originator (El	RO) and Paid	Preparer
ERO's	s Signature:				
	Check if also paid prep	oarer	Checked		
	Check if self-employed	k	Checked		
	ERO's SSN or PTIN		999-06-0007		
			Electronic Tax		
	Firm's name		Filers, Inc.		
			100 Efile Drive,		
	Firm's address		Anytown, TX 78621		
	Firm's EIN		11-0000001		
	Firm's phone no.		512-555-1212		
Paid I	Preparer's Signature:	1/25/08			
	Check if self-employed				
	Preparer's SSN or PT	N			
	Firm' name				
	Firm's address				
	Firm's EIN				
	Firm's phone no.				

Test Scenario # 2

FORMS REQUIRED: 1120, Sch O (1120), Sch M-3 (1120) (4), Sch N, 851, Sch D (4), 1122, 4562 (4), 4626, 4797(3), 5471 Sch J (3), 5471 Sch M (2), 5471 Sch O, 8827, 8050

ATTACHMENTS:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule

ItemizedAdditionalSection263ACostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherDeductionsSchedule2

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

ItemizedOtherIncreasesSchedule

PartnershipInterestSchedule

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

Category3FilerStatement

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO:

Tax Period: Calendar Year 2007

Preparer Firm Electronic Tax Filers, Inc. 11-0000011

100 Efile Drive Anytown, TX

Multiple Software Packages Used: Yes or No

Originator: EFIN: Self-select

Type: ERO Practioner PIN:

EFIN: Self-select **PIN:** Self-select **PIN Entered by** – ERO

Signature Option: PIN

Return Type: 1120

Filer: EIN: 11-0000002

Name: Hide 'N Seek Foods, Inc.

Name Control: Hide Address: 32 Any Street Anytown, TX

Officer: Name: Doug Doe

Title: Chief Executive Officer Taxpayer PIN: Self-Select Phone: 301-555-1212 Email Address: N/A Date Signed: 01/25/08

Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212

Email Address:

Date Prepared: 01/20/08 **Self Employed:** Yes

IRS PAYMENT: N/A

DIRECT DEPOSIT: NAME OF INSTITUTION: Last Savings Bank

RTN: 012456778 **ACCT #:** 1111-22-3456

TYPE OF ACCOUNT: Checking

Details for attachments to Form 1120 and 5471's

Consolidated Return Data

		Hide 'N		
1120 Page 1 Consolidated Schedules	Total	Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
1a Gross Receipts 1b Less returns and	496,432,805	471,548,828	480,446	24,403,531
allowances	60,233,606	60,233,606	0	0
1c Balance	436,199,199	411,315,222	480,446	24,403,531
2 Cost of goods sold	287,440,463	265,912,650	315,431	21,212,382
3 Gross profit	148,758,736	145,402,572	165,015	3,191,149
4 Dividends	2,304,041	2,304,041	0	0
5 Interest	3,109,659	1,221,456	0	1,888,203
6 Gross rents	6,132,695	5,016,831	0	1,115,864
7 Gross royalties	2,707,354	2,707,354	0	0
8 Capital gain net income	303,831	207,765	220,747	-124,681
9 Net gain or loss (4797)	530,308	528,161	2,147	0
10 Other Income	49,957,634	-475,221	0	50,432,855
11 Total Income	213,804,258	156,912,959	387,909	56,503,390
12 Compensation of				
officers	3,563,291	3,563,291	0	0
13 Salaries and wages	30,986,825	28,833,991	128,917	2,023,917
14 Repairs and				
maintenance	598,092	560,968	1,568	35,556
15 Bad debts	378,768	374,049	0	4,719
16 Rents	3,473,590	3,044,789	7,150	421,651
17 Taxes and licenses	5,726,524	4,174,822	0	1,551,702
18 Interest	21,434,718	21,413,314	2,142	19,262
19 Charitable contributions	148,769	117,353	15,602	15,814
20a Depreciation	19,593,266	17,063,911	7,603	2,521,752
20b Less depreciation	47.000.700	45 500 007	•	0.040.705
claimed elsewhere	17,936,732	15,593,967	0	2,342,765
20c Net depreciation	1,656,534	1,469,944	7,603	178,987
21 Depletion	4.070.400	0	0	0
22 Advertising	1,870,199	1,837,525	1,943	30,731
23 Pension, profit-sharing, etc	2,227,414	2,006,997	0	220,417
24 Employee benefit plan	3,289,542	3,120,938	0	168,604
25 Domestic prod activity	0	0	0	0
26 Other deductions	55,260,416	52,982,935	100,753	2,176,728
27 Total deductions	130,614,682	123,500,916	265,678	6,848,088
28 Taxable Income before NOL	83,189,576	33,412,043	122,231	49,655,302
29a NOL deduction	03,109,370	0	0	49,033,302
23a NOL ueuuclion	U	U	U	U
29b Special deductions	0	0	0	0
30 Taxable Income	83,189,576	33,412,043	122,231	49,655,302
	-,,	-, -,	,	-,,

Hide 'N Seek, Inc.	TY2007					
1120 Page 2 Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp		
Schedule A Cost of Goods Sold						
 Inventory at begin of year Purchases Cost of labor Additional sec 263a costs Other costs TOTAL (add lines 1-5) Inventory at end of year Cost of Goods Sold 	96,446,105 240,726,374 63,913,239 -122,798 17,714,999 418,677,919 131,237,456 287,440,463	91,068,584 231,620,008 59,613,767 -20,000 6,164,072 388,446,431 122,533,781 265,912,650	0 159,895 0 0 216,041 375,936 60,505 315,431	5,377,521 8,946,471 4,299,472 -102,798 11,334,886 29,855,552 8,643,170 21,212,382		
	(NOTE: PLEASE DO NOT ENTER THE ZEROS INTO THE ELEMENTS IN THE SCHEMA. THIS IS JUST TO SHOW YOU THE CONSOLIDATION)					
Schedule C-Dividends Col A						
1. Less than 20% owned domestic corps at 70%	0	0	0	0		
2. 20% or more owned domestic corps at 80%	0	0	0	0		
3. Debt financed stock of domestic corporation	0	0	0	0		
4. Certain preferred stock of public utility at 42%5. Certain preferred stock of	0	0	0	0		
public utility at 48% 6. Less than 20% owned	0	0	0	0		
foreign corps at 70% 7. 20% or more owned foreign	0	0	0	0		
corps at 80% 8. Wholly owned foreign	0	0	0	0		
subsidiaries sec 245b 10. Domes. Corps received by	0	0	0	0		
small bus. Investment 11. Certain FSC's subject to	0	0	0	0		
100% Sec 245c1 12. Affiliated Groups subject to	0	0	0	0		
100% Sec 263a3 13. Other dividends from	0	0	0	0		
foreign corporations 14. Income from controlled	0	0		0		
foreign corps sub-part F 15. Foreign Dividend Gross-up	2,304,041	2,304,041	0	0		
Con 70	^	0	^	0		

2,304,041

Sec. 78

16. IC-DISC or former disc

dividends sec 246d 17. Other dividends

19. TOTAL Dividends

6. Less than 20% owned

foreign corps at 70%

2,304,041

7 200/ on many owned forcing	_			
7. 20% or more owned foreign corps at 80%	0	0	0	0
8. Wholly owned foreign	Ü	Ü	Ü	· ·
subsidiaries sec 245b	0	0	0	0
9. TOTAL Add lines 1-8	0	0	0	0
 Domes. Corps received by small bus. Investment 		0	0	0
11. Certain FSC's subject to	0	U	U	U
100% Sec 245c1	0	0	0	0
12. Affiliated Groups subject t				
100% Sec 263a3	0	0	0	0
17. Other dividends18. Deduction for certain Pfd	0	0	0	0
stock of pub utility	0	0	0	0
20. TOTAL Special Deduction		0	0	0
·				
		Hide 'N		
Schedule L Balance		Seek	The Greek	Acme
Sheet BOY	Total	Foods, Inc.	Playhouse	Foods Corp
100570				
ASSETS	4 400 400	4 007 000	4.000	204 427
Case & Cash Accounts	1,400,129	1,007,632	1,000	391,497
Trade Notes & Accts Rec	67,505,582	61,338,984	42,165	6,124,433
Less allow for bad debts	-3,565,083	-3,456,187	0	-108,896
Inventories	96,446,105	91,068,584	54,176	5,323,345
Other Current Assets	58,184,400	43,419,099	1,522,051	13,243,250
Other Investments	391,810,173	215,395,809	2,629,421	173,784,943
Depreciable assets Less accumulated	165,666,792	149,325,880	4,019,637	12,321,275
depreciation	-114,027,850	-107,763,377	-3,867,420	-2,397,053
Depletable assets	, ,	, ,	-,,	_,,
Less accumulated depletion				
Land	3,046,857	2,866,974	179,883	0
Intangible assets	9,649,921	217,580	0	9,432,341
Less accumulated	, ,	•		, ,
amortization	-5,122,236	-217,580	0	-4,904,656
Other assets	25,320,662	147,597,496	28,107,508	-150,384,342
TOTAL	696,315,452	600,800,894	32,688,421	62,826,137
LIADULTICO AND COLUTY				
LIABILITIES AND EQUITY	47 700 007	45.005.005	0.074.000	4 500 750
Accounts payable	17,736,997	15,395,065	6,871,682	-4,529,750
Mortgages, notes, bonds payable less than 1yr	45,556,804	44,590,755	966,049	0
Other current liabilities	47,235,461	43,118,783	1,800,434	2,316,244
Loans from stockholders	0	0	0	0
Mortgages, notes, bonds		· ·	ŭ	· ·
payable 1 yr or more	216,040,151	214,114,169	1,925,982	0
Other liabilities	2,039,040	1,916,735	122,305	0
Capital preferred stock	0	0	0	0
Capital common stock	40,156,378	39,588,269	242,495	325,614
Additional paid-in capital	278,955,000	268,468,748	8,025,437	2,460,815
Retained earnings-	_		_	
appropriated	0	0	0	0
Retained earnings-un- appropriated	48,595,621	-26,391,630	12,734,037	62,253,214
Adjustments to	1 0,080,021	-20,381,030	14,134,031	02,200,214
shareholders equity	0	0	0	0
Less cost of treasury stock	0	0	0	0

TOTAL	696,315,452	600,800,894	32,688,421	62,826,137
Schedule L Balance Sheet EOY	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
ASSETS Case & Cash Accounts Trade Notes & Accts Rec Less allow for bad debts Inventories Other Current Assets Other Investments Depreciable assets Less accumulated depreciation	-1,084,483 88,009,947 -3,429,116 131,237,456 17,472,554 500,835,921 191,729,290 -117,663,548	-656,358 77,847,052 -3,257,116 122,533,781 43,204,385 238,370,653 171,069,482 -110,024,100	212,850 259,054 -25,000 60,505 91,179 9,960,169 4,020,785 -3,875,213	-640,975 9,903,841 -147,000 8,643,170 -25,823,010 252,505,099 16,639,023 -3,764,235
Depletable assets Less accumulated depletion Land Intangible assets Less accumulated amortization Other assets	3,058,582 17,146,830 -6,175,345 39,650,087	2,878,699 6,776,830 -713,960 206,170,017	179,883 0 0 36,839,838	0 10,370,000 -5,461,385 -203,359,768
TOTAL	860,788,175	754,199,365	47,724,050	58,864,760
LIABILITIES AND EQUITY Accounts payable Mortgages, notes, bonds payable less than 1yr Other current liabilities Loans from stockholders	26,805,004 57,898,678 56,200,717	23,566,145 39,504,569 95,672,392	5,984,391 17,341,428 1,801,000	-2,745,532 1,052,681 -41,272,675
Mortgages, notes, bonds payable 1yr or more Other liabilities Capital preferred stock Capital common stock Additional paid-in capital Retained earnings- appropriated	268,662,559 -269,375 0 40,315,772 282,772,118	266,363,796 -525,689 0 39,747,663 272,285,866	1,902,064 256,314 0 242,495 8,025,437	396,699 0 0 325,614 2,460,815
Retained earnings-un- appropriated Adjustments to shareholders equity	136,104,313	25,286,234	12,170,921	98,647,158
Less cost of treasury stock	-7,701,611	-7,701,611	0	0

Attachment 1, Form 1120, page 1, line 10, Other Income (ItemizedOtherIncomeSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
Sales Exchange Gain/Loss Realized Partnership Income Miscellaneous Income Interco Consulting Fees Ordinary Inc/Loss From Other	217,441 -2,321,468 -166,611 149,354 1,448,935	208,671 -2,229,104 -59,869 156,146 1,448,935		8,770 -92,364 -106,742 -6,792
Partnership	50,629,983			50,629,983
TOTAL	49,957,634	-475,221	0	50,432,855

Attachment 2, Form 1120, page 1, Line 26, Other Deductions (*ItemizedOtherDeductionsSchedule*)

Carpalidated Cabadulas	Tatal	Hide 'N Seek Foods,	The Greek	Acme Foods
Consolidated Schedules	Total	Inc.	Playhouse	Corp
Commissions	7,129,771	7,123,617	6,154	0
Travel/Lodging	3,937,289	3,729,891	12,542	194,856
Meals/Entertainment	1,159,309	1,104,239	2,469	52,601
Motor Vehicle Operations	827,654	808,099	0	19,555
Supplies	2,152,100	2,059,062	7,848	85,190
Freight	311,622	234,432	0	77,190
Insurance	3,622,317	3,584,467	10,573	27,277
Communication Expense	2,865,579	2,771,308	6,476	87,795
Utilities	406,618	245,079	1,024	160,515
Subscriptions & Dues	495,510	472,213	0	23,297
Outside Prof. Service	5,102,885	4,799,006	180	303,699
Data Processing	798	798	0	0
Prototype Development				
(software)	753	753	0	0
Royalties	6,748	0	0	6,748
Inter-Department Charges	3,401,546	3,400,480	0	1,066
Consulting Fees	9,939,000	9,939,000	0	0
Miscellaneous other deductions	11,482,961	10,627,885	53,487	801,589
Amortization	2,417,956	2,082,606	0	335,350
TOTAL	<u>55,260,416</u>	52,982,935	100,753	2,176,728

Attachment 3, Form 1120 Schedule A, Line 4, Additional Sec 263A Costs (*ItemizedAdditionalSection263ACostsSchedule*)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
Administrative Costs	<u>-122,798</u>	-20,000	0	-102,798

Attachment 4, Form 1120, Schedule A, Line 5, Other Cost of Goods Sold (ItemizedOtherCostsSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
Communications	18,498,443	14,810,549	0	3,687,894
Property Taxes	1,959,787	1,170,806	0	788,981
Employee Benefits	2,339,176	1,738,644	0	600,532
Travel/lodging	12,586,226	8,747,935	0	3,838,291
Miscellaneous	-35,605,365	-35,897,829	216,041	76,423
Depreciation	17,936,732	15,593,967	0	2,342,765
TOTAL	17,714,999	6,164,072	216,041	11,334,886

Attachment 5, Form 1120, Schedule L, Line 6, Other Current Assets (*ItemizedOtherCurrentAssetsSchedule*)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
BEGINNING OF TAX YEAR Prepaid Expense Non-Trade Accounts Receivable Notes Receivable-Current Miscellaneous	7,936,105 49,175,055 901,920 171,320	7,696,131 34,649,728 901,920 171,320	0 1,522,051 0	239,974 13,003,276 0 0
TOTAL	<u>58,184,400</u>	43,419,099	1,522,051	13,243,250
END OF TAX YEAR Prepaid Expense Non-Trade Accounts Receivable Notes Receivable-Current Miscellaneous	3,337,363 13,716,682 263,262 155,247	3,320,172 39,465,704 263,262 155,247	17,191 73,988 0 0	0 -25,823,010 0 0
TOTAL	17,472,554	43,204,385	91,179	-25,823,010

Attachment 6, Form 1120, Schedule L, Line 9 Other Investments (*ItemizedOtherInvestmentsSchedule*)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
BEGINNING OF TAX YEAR Investment in Subsidiaries Miscellaneous	302,135,500 89,674,673	128,350,557 87,045,252	0 2,629,421	173,784,943 0
TOTAL	391,810,173	215,395,809	2,629,421	173,784,943
END OF TAX YEAR Investment in Subsidiaries Miscellaneous	423,155,682 77,680,239	170,650,583 67,720,070	0 9,960,169	252,505,099 0
TOTAL	500,835,921	238,370,653	9,960,169	252,505,099

Attachment 7, Form 1120, Schedule L, Line 14, Other Assets (*ItemizedOtherAssetsSchedule*)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
BEGINNING OF TAX YEAR Deposits Miscellaneous	13,194,762 12,125,900	5,427,286 142,170,210	975,522 27,131,986	6,791,954 -157,176,296
TOTAL	<u>25,320,662</u>	147,597,496	28,107,508	-150,384,342
END OF TAX YEAR Deposits Miscellaneous	18,491,267 21,158,820	10,724,682 195,445,335	1,563,221 35,276,617	6,203,364 -209,563,132
TOTAL	39,650,087	206,170,017	36,839,838	-203,359,768

Attachment 8, Form 1120, Schedule L, Line 18, Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
BEGINNING OF TAX YEAR Payrolls Income Taxes Payable Interest Miscellaneous	9,650,780 5,788,693 20,639,889 11,156,099	6,738,707 5,777,110 20,639,889 9,963,077	926,308 0 0 874,126	1,985,765 11,583 0 318,896
TOTAL	47,235,461	43,118,783	1,800,434	2,316,244
END OF TAX YEAR Payrolls Income Taxes Payable Interest Miscellaneous	11,852,741 8,759,638 25,741,862 9,846,476	9,102,456 3,957,985 25,741,862 56,870,089	854,321 0 0 946,679	1,895,964 4,801,653 0 -47,970,292
TOTAL	<u>56,200,717</u>	95,672,392	1,801,000	-41,272,675

Attachment 9, Form 1120, Schedule L, Line 21, Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foods Corp
BEGINNING OF TAX YEAR	4 744 044	4 744 044	0	0
Deferred Income Tax	1,711,311	1,711,311	0	0
Miscellaneous	327,729	205,424	122,305	0
TOTAL	2,039,040	1,916,735	122,305	0
END OF TAX YEAR				
Deferred Income Tax	-525,689	-525,689	0	0
Miscellaneous	256,314	0	256,314	0
TOTAL	<u>-269,375</u>	-525,689	256,314	0

Form 1120, Schedule M-2 Analysis of Un-appropriated Retained Earnings per Books

Consolidated Schedules	Total	Hide 'N Seek Foods Inc	, The Greek Playhouse	Acme Foods Corp
1. Balance at BOY	48,595,621	(26,391,630)	12,734,037	62,253,214
2. Net Income per books	80,174,706	41,387,930	2,598,349	36,188,427
3. Other Increases: (See				
Schedule 10 below)				
Prior Period Adjustment	7,333,986	10,289,934	(3,161,465)	205,517
4. Total of Lines 1-3	136,104,313	25,286,234	12,170,921	98,647,158
5. Distributions:				0
(A) Cash	0	0	0	0
(B) Stock	0	0	0	0
(C) Property	0	0	0	0
6. Other Decreases	0	0	0	0
7. Total of Lines 5-6	0	0	0	0
8 Bal @ EOY (Line 4 less Line 7)	136,104,313	25,286,234	12,170,921	98,647,158

Attachment 10, Form 1120, Schedule M-2, Line 3, Other Increases (*ItemizedOtherIncreasesSchedule*)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc	The Greek Playhouse	Acme Foods Corp
Prior Period Adjustment	7,333,986	10,289,934 (3	3,161,465)	205,517

Attachment 11 From 5471 attachment, Sch C, Line 16, Other Deductions (*ItemizedOtherDeductionsSchedule2*) Foreign Corporation #1

Line Amount
16 Managerial Services 1,448,935

Attachment 12 Form 5471 attachment, Sch F, Line 12, Other Assets (*ItemizedOtherAssetsSchedule*) Foreign Corporation #1

Line		Amount
12a	Intercompany Receivable	17,793,000
12b	Intercompany Receivable	17,793,000

Attachment 13 Form 5471 attachment, Sch F, Line 12 Other Assets (*ItemizedOtherAssetsSchedule*) Foreign Corporation #2

Line		Amount
12a	Intercompany Receivable	4,000,000
12b	Intercompany Receivable	4,000,000

Attachment 14, Schedule M-3 (Consolidated), Part II, Line 9, Income (Loss) from US Partnership (*PartnershipInterestSchedule*)

Corporation Name Corporation EIN Name EIN EOY Profit Sharing Percentage EOY Loss Sharing Percentage Income Loss Per Income Statement Temporary Difference Permanent Difference Income Loss Per Tax Return	11-00000 P 1 65 65	Geek Foods, Inc. 202 Playground Partnership 1-0000025 0 59,869) 0 59,869)
Corporation Name Corporation EIN Name EIN EOY Profit Sharing Percentage EOY Loss Sharing Percentage Income Loss Per Income Statement Temporary Difference Permanent Difference Income Loss Per Tax Return	1 75 75	
Corporation Name Corporation EIN Name EIN EOY Profit Sharing Percentage EOY Loss Sharing Percentage Income Loss Per Income Statement Temporary Difference Permanent Difference Income Loss Per Tax Return	1 55 55 (°	
Name EIN EOY Profit Sharing Percentage EOY Loss Sharing Percentage Income Loss Per Income Statement Temporary Difference Permanent Difference Income Loss Per Tax Return	50 50 (°	0 106,111) 0 106,111)
Name EIN EOY Profit Sharing Percentage EOY Loss Sharing Percentage Income Loss Per Income Statement Temporary Difference Permanent Difference Income Loss Per Tax Return	50 50 50 5	Hot Tea Partnership 1-0000029 59,338,000 8,708,017) 0 50,629,983
TOTAL ACME Income Loss Per Income Statement Temporary Difference Permanent Difference Income Loss Per Tax Return	(59,338,000 (8,759,992) 0 50,417,130

Attachment 15, **Schedule M-3** (Consolidated), Part II, Line 25, Other Income (Loss) with Differences (*OtherIncomeLossItemsWithDifferencesSchedule*)

	Per Income	Temporary	Permanent	Per Tax
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	<u>Return</u>
Exchange Gain/Loss Realized	<u>1,710,800</u>	(<u>4,032,268</u>)		(2,321,468)

Attachment 16, Schedule M-3 (Consolidated), Part III, Line 35, Other Expenses with Differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

	Per Income <u>Statement</u>	Temporary <u>Differences</u>	Permanent <u>Differences</u>	Per Tax <u>Return</u>
Salaries and Wages	27,787,166	(3,143,866)		24,643,300
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Misc. Other Deductions	18,669,619	(7,186,658)		11,482,961
Employee Benefit Plan	<u>1,005,863</u>	(837,259)		<u>168,604</u>
TOTAL	<u>58,867,541</u>	(11,144,414)		47,723,127

Attachment 17, **Schedule M-3** (Hide 'N Such, Inc), Part II, Line 25, Other Income (Loss) with Differences (*OtherIncomeLossItemsWithDifferencesSchedule*)

	Per Income	Temporary	Permanent	Per Tax
	Statement	<u>Differences</u>	<u>Differences</u>	<u>Return</u>
Exchange Gain/Loss Realized	977,052	(3,206,156)		(2,229,104)

Attachment 18, Schedule M-3 (Hide 'N Seek Foods, Inc), Part III, Line 35, Other Expenses with Differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

	Per Books	Temporary <u>Differences</u>	Permanent <u>Differences</u>	Per Return
Salaries	22,571,248	48,135		22,619,383
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional services	4,911,989	(112,983)		4,799,006
Misc. Other Deductions	10,518,447	109,438		10,627,885
TOTAL	44,494,588	180,942		44,675,530

Attachment 19, **Schedule M-3** (Acme Foods), Part II, Line 25, Other Income (Loss) with Differences (*OtherIncomeLossItemsWithDifferencesSchedule*)

	Per Income Statement		Permanent <u>Differences</u>	Per Tax <u>Return</u>
Exchange Gain/Loss Realized	725,904	(818,268)		(92,364)

Attachment 20, Schedule M-3 (Acme Foods), Part III, Line 35, Other Expenses with Differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

	Per Income	Temporary	Permanent	Per Tax
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	<u>Return</u>
Salaries and Wages Employee Benefit Plan Miscellaneous	5,215,918 1,005,863 11,991,734	(3,192,001) (837,259) (11,190,145)		2,023,917 168,604 <u>801,589</u>
TOTAL	<u>18,213,515</u>	<u>(15,219,405</u>)		<u>2,994,110</u>

Attachment 21, **Schedule M-3** (Greek Playhouse), Part II, Line 25, Other Income (Loss) with Differences (*OtherIncomeLossItemsWithDifferencesSchedule*)

	Per Income Statement	Temporary <u>Differences</u>		Per Tax <u>Return</u>
Exchange Gain/Loss Realized	<u>7,844</u>	(<u>7,844</u>)	0	0

Attachment 22, Schedule M-3 (Greek Playhouse), Part III, Line 35, Other Expenses with Differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

	Per Income Statement	Temporary <u>Differences</u>	Permanent <u>Differences</u>	Per Tax <u>Return</u>
Misc. Other Deductions	(3,840,562)	3,894,049		53,487
TOTAL	(3,840,562)	3,894,049	0	<u>53,487</u>

Attachment 23, Form 5471 (Foreign Corp #3), Box B, Category of filer checkboxes (*Category3FilerStatement*)

Amount of indebtedness Foreign Corporation #3 has no indebtedness with any related party

Type of indebtedness New acquisition

Name Hide'N Such Foods, Inc. Address 32 Any Street, Anytown, TX

Identifying Number 11-0000002

Number of shares 640

F	orm 1120 Test 2	U.S. Corpo	ration Income Ta	x	2007
Calond	ar Year 2007 or tax	vear beginning	2007, ending	, 20	
A	Check if: 1a, 1b, 2		and 4 are checked	, 20	
В	Employer EIN	' '	1-000002		
		'N Seek Foods, Inc., 32 A		TV	
C	Date of incorporate		June 15, 1979	17	
D	Total assets	eu	860,788,175		
E	Check applicable b	2000	000,700,173		
<u> </u>		Description	Line Amount	Write-in	Literal / Attachment
1a	Gross Receipts or		496,432,805	VVIILE-III /	Literal / Attacriment
1b	Less returns and a		60,233,606		
1c	Balance	ovanooc	436,199,199		
2	Cost of goods sold	(Sch A line 8)	287,440,463		
3		ract line 2 from line 1c)	148,758,736		
4	Dividends	1400 1110 2 110111 11110 110)	2,304,041		
5	Interest		3,109,659		
6	Gross rents		6,132,695		
7	Gross royalties		2,707,354		
8	Capital gain net in	come	303,831		
9	Net gain or (loss) I		530,308		
10	Other Income	-	49,957,634	Sec	e Attachment 1
11		lines 3 through 10	213,804,258		
12	Compensation of o	•	3,563,291		
13		(less employment credits)	30,986,825		
14	Repairs and maint		598,092		
15	Bad debts		378,768		
16	Rents		3,473,590		
17	Taxes and license	S	5,726,524		
18	Interest		21,434,718		
19	Charitable contribu		148,769		
20	Depreciation (attac	ch Form 4562)	1,656,534		
21	Depletion				
22	Advertising		1,870,199		
23	Pension, profit-sha		2,227,414		
24	Employee benefit		3,289,542		
25		on act.(attach F8903)			
26	Other deductions (,	55,260,416	Se	ee Schedule 2
27	Total deductions (a	,	130,614,682		
28		efore net operating loss	00 400 570		
20-	deduction (line 11		83,189,576		
29a	Less NOL deduction				
29b 29c	Less special deducti				
30			92 490 E76		
31		ne 28 less line 29c)	83,189,576		
31 32a	Total tax (Sch J, line Payments: a 2007		17,799,010 232,650		
32b	2007 estimated tax		20,000,000		
32c	Less 2007 refund	. ,	20,000,000		
32d	Balance	applied tot	20,232,650		
32e	Tax deposited w/ F	7004	20,232,030		
32f(1)	Credit from F2439				
32f(1)	Credit from F4136				
32f	Total credits from				
U±1	. Otal ordano month	02.(1) and 02.(2)			

	Line Description	Line Amount	Write-in / Literal / Attachment
32g	Total Payments	20,232,650	
33	Estimated tax penalty		
34	Tax Due.		
35	Overpayment	2,433,640	
36	Credit to 2008 estimated tax	1,000,000	
36	Refund	1,433,640	
	May IRS discuss?	Yes	
	Preparer's SSN or PTIN:	999-06-0007	
	Preparer Firm's name/address:	Electronic Tax	
		Filers, Inc.	
		100 Efile Drive, Anytown, TX 71231	
	Preparer's EIN:	11-0000011	
	Preparer's Phone no.:	512-555-1212	
		chedule A	
		of Goods Sold	
1	Inventory at beginning of year	96,446,105	
2	Purchases	240,726,374	
3	Cost of labor	63,913,239	
4	Additional sect 263A cost (attach	(122,798)	See Schedule 3
	schedule)		
5	Other costs (attach schedule)	17,714,999	See Schedule 4
6	Total (add lines 1 through 5)	418,677,919	
7	Inventory at the end of year	131,237,456	
8	Cost of goods sold (line 6 less line 7)	287,440,463	
9a (i)	Cost		
9a (ii)	Lower of cost or market		
9a (iii)	Other (specify method and attach		
	explanation)		
9b	Check if write-down of subnormal goods		
9c	Check if the LIFO method was adopted		
	this tax year		
9d	If the LIFO inventory method was used,		
	enter percentage or amounts of closing		
9e	inventory Do Sec 263A rules apply	Yes	
9f	Change in determining quantities, cost,	163	
J.	and valuations? (If yes, attach		
	explanation)	No	
		chedule C	
		d Special Deductions	
1(a)	Dividends from < 20% domestic div recd		
1(c)	Dividends from <20% domestic special		
0(-)	ded		
2(a)	Dividends from > 20% domestic div recd		
2(c)	Dividends from > 20% domestic spec ded		
3(a)	Dividends from debt-finance div recd		
3(c)	Dividends from debt-finance spec ded		
4(a)	Dividends from certain preferred stock < 20% div recd		
4(c)			
4(0)	Dividends from certain preferred stock <		
	20% spec deductions		

	Line Description	Line Amerint	Write in / Literal
5 ()	Line Description	Line Amount	Write-in / Literal
5(a)	Dividends from certain preferred stock >		
5 (-)	20% div recd		
5(c)	Dividends from certain preferred stock >		
0(-)	20% spec ded		
6(a)	Dividends from < 20% foreign div recd		
6(c)	Dividends from < 20% foreign spec ded		
7(a)	Dividends from > 20% foreign div recd	_	
7(c)	Dividends from > 20% foreign spec ded		
8(a)	Dividends from wholly own div recd		
8(c)	Dividends from wholly own spec ded		
9	Total (add lines 1 through 8)		
10a	Dividends from domestic corp. div recd		
10c	Dividends from domestic corp. spec ded		
11a	Dividends from affl group member div recd		
11c	Dividends from affl group member spec ded		
12a	Dividends from control group FSC div recd		
12c	Dividends from control group FSC spec ded		
13	Dividends from foreign corporation	0.004.044	
14	Income from control foreign group	2,304,041	
15	Foreign dividend gross-up		
16	IC-DISC and former DIS		
17	Other dividends		
18	Deduction for dividends	0.004.044	
19	Total dividends (Add lines 1 through 17)	2,304,041	
20	Total special dividends (Add lines 9, 10, 11, 12 & 18)		
	,	Schedule E	
		nsation of Officers	
1(a)	Name of officer	Doug Doe	
1(b)	SSN	999-06-0016	
1(c)	% of time devoted to bus	333 00 0010	
1(d)	% of common stock own		
1(e)	% of preferred stock own		
1(f)	Amount of compensation	1,294,635	
1(a)	Name of officer	Jane Doe	
1(b)	SSN	999-06-0017	
1(c)	% of time devoted to bus	333-00-0017	
1(d)	% of common stock own		
1(e)	% of preferred stock own		
1(f)	Amount of compensation	1,009,528	
1(a)	Name of officer	Tom Doe	
1(b)	SSN	9999-06-0018	
1(c)	% of time devoted to bus	3333-00-0010	
1(d)	% of common stock own		
1(e)	% of preferred stock own		
1(f)	Amount of compensation	1,259,128	
2	Total compensation	3,563,291	
3	Comp claimed on Sch A	3,303,291	
4	Subtract line 3 fm line 2	3,563,291	
4	Subtract line 3 iiii line 2	3,303,291	

					dule J		11 000000
	1	5 :	Tax		nputation	107	
4		Description		Lin	e Amount	Wr	ite-in / Literal
1	Check if control of	group member			Checked		
2	Income tax	2001			29,116,352		
	Check qualified I						
3	Alternative minim	num tax (4626)			22 442 252		
4	Add lines 2 & 3				29,116,352		
<u>5a</u>	Foreign tax credi						
5b	Credits from F57		_				
5c	General busines 8835, 8844	s credit 3800, 64	178,				
5d	Credit prior year				11,317,342		
5e	Bond credits che	ck if F 8860 F89	12				
6	Total credits				11,317, 342		
7	Subtract line 6 fn	n line 4			17,799,010		
8	Personal holding	com tax					
9	Other taxes – ch F4255, F8611, F		3902,				
40	Other Form				47 700 040		
10	Total tax			Calca	17,799,010		
					dule K		
4(-)	Cook		Otr	ner ini	ormation		
1(a)	Cash				Chaalcad		
1(b)	Accrual Other				Checked		
1(c)					244000		
2(a)	Business activity			1 -	311900		
2(b)	Business Activity			-ooa i	Manufacturing		
2(c)	Product or Service		0 0		Coffee		
3	Entity own ≥50%		Corp.?		No		
	Corp owns 50%				No		
4	Sub in affiliated of				No		
5a	Individual own 10				No		
5b	Percentage own				No		
6	Corp paid divide				No		
7	Foreign owned >	25%			No		
7a	Percentage own	ed					
7b	Owner's country						
7c	Number of F5472	2 attach					
8	Issued pub offere	ed debt ins					
9	Tax-exempt inter	rest rcvd					
10	Number of share	holders					
11	Has NOL forego						
12	Avail NOL carryb	oack fm pr yr					
13	Total receipts les	ss than \$ 250,00	0?		No		
					dule L		
		Beginning of		e one	ets per Books End of to	ay year	Write-in / Literal
	Assets		(b)			(d)	Wille-III / Literal
1	Cash	(a)	1,400,	120	(c)	(1,084,483)	
2a	Trade notes	67,505,582	1,400,	123	88,009,947	(1,004,403)	
2b	Less allowance	(3,565,083)	63,940,	100	(3,429,116)	84,580,831	
3	Inventories	(3,303,003)	96,446,		(3,423,110)	131,237,456	
4	U.S. govt oblig		50,440 ,	103		131,231,430	
5							
່ວ	Tax-exempt securities						
6	Other current						
3	assets		58,184,	400 l		17,472,554	See Attachment 5
L	addeta		JU, 10 4 ,	TUU		11,712,004	JOG ALLACITHETIL J

Assets (a) (b) (c) (d) 7 Loans to shareholders shareholders 8 Mortgage & real estate loan 9 Other investments 391,810,173 500,835,921 Set 10a Bldgs & other deprec assets 165,666,792 191,729,290	ee Attachment 6
shareholders 8 Mortgage & real estate loan 9 Other 500,835,921 Se 10a Bldgs & other deprec assets 165,666,792 191,729,290 191,729,290 10b Less accumulated depreciation (114,027,850) 51,638,942 (117,663,548) 74,065,742 11a Depletable assts 11b Less accumulated depletion 3,046,857 3,058,582	ee Attachment 6
8 Mortgage & real estate loan 9 Other investments 391,810,173 500,835,921 Se 10a Bldgs & other deprec assets 165,666,792 191,729,290 191,729,290 10b Less accumulated depreciation (114,027,850) 51,638,942 (117,663,548) 74,065,742 11a Depletable assts 11b Less accumulated depletion 3,046,857 3,058,582	ee Attachment 6
Investments 391,810,173 500,835,921 Set	ee Attachment 6
10a Bldgs & other deprec assets 165,666,792 191,729,290 10b Less accumulated depreciation (114,027,850) 51,638,942 (117,663,548) 74,065,742 11a Depletable assts 11b Less accumulated depletion 3,046,857 3,058,582	
10b Less accumulated depreciation (114,027,850) 51,638,942 (117,663,548) 74,065,742 11a Depletable assts 11b Less accumulated depletion 3,046,857 3,058,582	
accumulated depreciation (114,027,850) 51,638,942 (117,663,548) 74,065,742 11a Depletable assts Incompare the comparent of the compare	
depreciation (114,027,850) 51,638,942 (117,663,548) 74,065,742 11a Depletable assts Incompare the compared to	
11a Depletable assts 11b Less accumulated depletion 12 Land 3,046,857 3,058,582	
11b Less accumulated depletion 12 Land 3,046,857 3,058,582	
accumulated depletion 3,046,857 3,058,582	
12 Land 3,046,857 3,058,582	
13a Intangible assets 9,649,921 17,146,830	
13b Less	
accumulated amortization (5,122,236) 4,527,685 (6,175,345) 10,971,485	
	ee Attachment 7
15 Total assets 696,315,452 860,788,175	cc Attachment 7
Beginning of tax year End of tax year	Write-in / Literal
Liabilities (a) (b) (c) (d)	
16 Accounts	
payable 17,736,997 26,805,004	
17 Mortgages,	
notes, bonds payable < 1yr 45,556,804 57,898,678	
18 Other current	
	ee Attachment 8
19 Loans from shareholders	
20 Mortgages,	
notes, bonds	
payable > 1yr 216,040,151 268,662,559	
	ee Attachment 9
22a Cap stock-	
Prefer	
Common 40,156,378 40,315,772 40,315,772	
23 Additional paid	
-in capital 278,995,000 282,772,118	
24 Retained	
earnings- Appropriated	
25 Retained	
earnings- Un-	
appropriated 48,595,621 136,104,313	
26 Adjustments to	
shareholders	
equity	
27 Less cost of treasury stock (7,701,611)	
28 Total liabilities &	
shareholders	
equity 696,315,452 860,788,175	

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return						
	Line Description	Line Amount	Write-in / Literal			
1	Net Income					
2	Fed income tax per books					
3	Excess of capital loss					
4	Income taxed not recorded					
5	Expenses recorded on books					
5a	Depreciation					
5b	Charitable contribution					
5c	Travel & entertainment					
5	Line 5 total					
6	Add lines 1 – 5					
7	Tax-exempt interest					
7	Income recorded on books (itemize)					
7	Line 7 total					
8	Deductions not charged against book					
	(itemize)					
8a	Depreciation					
8b	Charitable contribution					
8	Line 8 total					
9	Add lines 7 & 8					
10	Income					
Schedule M-2 Analysis of Un-appropriated Retained Earning per Books						
1	Balance at beg of year	48,595,621				
2	Net income (loss) per book	80,174,706				
3	Other increases	7,333,986	See Attachment 10			
4	Add lines 1, 2, and 3	136,104,313				
5a	Distributions - Cash					
5b	Distributions – Stock					
5c	Distributions – Property					
6	Other decreases					
7	Add lines 5 and 6					
8	Balance at end of year	136,104,313				

	, 14 OCCR, 1110.		112001	11 000			
Schedule 0 Test 2 App		Consent Plan and ortionment Schedule for a Controlled Group	TY 2007				
Name of Corporation: Hide 'N Seek Foods, Inc.,							
EIN: 11-0000002							
	Par	tl Ap	portionment Plan Information				
	Line Description		ne Amount / Information	Write-in / Literal			
1. Type of controlled group:							
a.	Parent-subsidiary group		Checked				
b.	Brother-sister group						
С	Combined group						
d.	Life insurance companies						
2. The corporation has been a member of this group:							
a.	For the entire year		Checked				
b.	From ,20 until ,20)					
3. This corporation consents to:							
a.	Adopt an apportionment plan	<u> </u>	Checked				
b.	Amend the current apportionment		oncond u				
	plan						
C.	Terminate the current						
.	apportionment plan						
4. Ch		erning 1	he status of the group's appo	rtionment plan			
a.	No app plan in effect or being						
۵.	adopted	9					
b.	An app plan is in effect		Checked				
b.	Tax Year or item b		December 31, 1985				
C.			2000				
.							
C.	Tax Yr for item c						
d.	All members adopt plan effective						
	for current TY	J V O					
d.	Tax YR for item d						
e.	Plan terminated						
е.	Date plan terminated						
e(i)	Group not exist CY end 12-3	1					
- ()	subsequent to adopt plan						
e(ii)	Corp component current not						
- (,	component member on						
	succeeding 12-31						
e(iii)	Corp not component current	was					
	member succeeding 12-31						
e(iv)	All members agreed to termin	nate					
	previous plan						
	5. If all members of group adopt or amend plan after due date for current TY, Is at least one yr						
rema		te corp	filed amended return for yr a	ny deficiency resulted there?			
a)	Statute Limit expire Yes						
a(i)	Stat limit expire date						
a(ii)	Date corp. entered agreemen	nt with					
	IRS to extend statute						
a (ii)	Extended statute date						
b	Stat Limit expire no						
	· · · · · · · · · · · · · · · · · · ·			-			

			Part	II	Taxa	ble Ind	cor	ne Appor	tio	nment			
	(a) Group Member's Name and	(b) Member's Tax Year		(c) 5%		(d) 25%		(e) 34%		(f) 35%			(g) Total c-f
1	EIN Hide N Such, Inc 11-0000002	1979	5,0	11,806	8,3	353,01 ⁻	1	11,360,0	95	11	,694,2		33,412,043
2	The Greek Playhouse 11-0000012	1990		18,335	i	30,58	88	41,5	99	42	2,781		122,231
3	Acme Food 11-0000013	1980	7,4	48,295	12	,413,82	26	16,882,8	03	17,379	9,356		49,655,302
Total			12,4	78,436	20	,797,39	94	28,284,4	57	29,116	3,352		83,189,576
				Part III			Гах	Apportion	nme				
	(a) Group Member Name	(b) 15%	(d 25		(c 34			(e) 35%		(f) 5%	(<u>(</u>	g) %	Total
1	Hide N Such, Inc	7,500	6,250		3,374	,500	8,	194,215		11,750	100,	,000	11,694,215
2	The Greek Playhouse	6,417	6,250)	14,54	6	14	,973		595	()	42,781
3	Acme Food	7,500	6,250		33,74			,879,356		11,750	100,		17,374,356
Total		21,417	18,7		6,763			2,088,544	<u> </u>	24095	200,	,000	29,116,352
				Part IV		Other	_	portionm	nen				
	(a) Group Membe Name	r Accum. I Cr	∃arn	c) AM Exer An	T mpt		TE	d) -out of Exempt mt		(e) Penalty for TP ES Tax			(f) Other
1													
2													
3													
4 Total													
rotai													

For	rm Sch N (1120) Test 2	F	oreign Operations of U. Corporations	S.	2007
Name:	Hide 'N Seek Foods, I	nc.			
EIN: 1	1-0000002				
	Line Descripti	ion	Line Amount / Information	Write-in / I	Literal / Attachments
1a	Owned foreign disregal entity	ırded	No		
1b	Number F8858				
2	Number F8865				
	Owned 10% interest in	other			
3	foreign partnership		No		
4a	US Shareholder of CF	C	Yes		
4b	Number F5471		3		
	Distribution/grantor/				
5	transferor foreign trust		No		
6a	Interest in financial acc		No		
6b	Name of foreign count				
7a	Extraterritorial income	exclusion	No		
7b	Number F8873				
7c	Line 54 totals all F887	3			

	Form 8050 Test 2	Direct Deposit of Corporate Tax Refund	2007
	Name of corporation (as shown on tax return)	Hide 'N Seek Foods, Inc.	
	EIN	11-0000002	
	Line Description	Line Amount / Information	Write-in / Literal / Attachment
1	Routing number (9 digits, first two must be between 01 and 12 or 21 through 32)	012456778	
2	Account number (includes hyphens, omit spaces and special symbols)	1111-22-3456	
3	Type of account - Checking	Checked	
3	Type of account - Savings		

Form 4626 Alternative Minimum Tax – Corporations 2007 Test 2					
Name	: Hide 'N Seek Food	s, Inc.			
	11-0000002	•			
		escription	Line Amount	Write-in	/ Literal / Attachments
1	Taxable Income be	•	83,189,576		
2a	Depreciation of pos	t-1986 prop	5,098,317		
2b		ified pollution control			
	facilities	·			
2c	Amortization of min	ing exploration and			
	development costs				
2d	Amortization of circ	ulation expenses			
	(PHCs only)				
2e	Adjusted gain or los		(453,363)		
2f	Long-term contract				
2g		apital construction funds			
2h	Section 833(b) ded				
2i	Tax shelter farm ac				
2j		CHC and PSC only)			
2k	Loss limitations				
21	Depletion				
2m	Tax-exempt interes				
2n	Intangible drilling co				
20	Other adjustments		1,959,750		
3	thru 2o)	TI (Combine lines 1	89,794,280		
4a	ACE from line 10 o		88,728,640		
4b	Subtract line 3 from		(1,065,640)		
4c	Multiply line 4b by 7		799,230		
4d	prior year	any, of the ncreases in AMTI from	1,668,227		
4e	ACE adjustment		(799,230)		
5	Combine lines 3 an		88,995,050		
6		operating loss deduction			
7	Alternative minimur		88,995,050		
8a	Subtract \$150,000				
8b	Multiply line 8a by 2				
8c	Exemption – Subtra \$40,000. If zero or	ess, enter -0-			
9	Subtract line 8c from		88,995,050		
10	Multiply line 9 by 20		17,799,010		
11	(AMTFTC)	n tax foreign tax credit			
12	Tentative minimum 11)	tax (line 10 less line	17,799,010		
13	Regular tax liability		29,116,352		
14	Alternative minimur 13)	n tax (line 12 less line			

	Form 851		Affiliations	Schedule	2007
	Test 2		7.111110110110	Jonesaule	2001
Tax Y	ear ending ,				
	Name of common parent corporation		Hide 'N S	Seek Foods, Inc	
	EIN		11-00000		-
	Number, street, and room or suite no		32 Any S		
	City or town, state, and Zip		Anytowr		
	Part I Overpayment Cre	dits, Estin			Deposits
Corp No.	Line Description		Line Amount /		Write-in / Literal / Attachments
1	Common parent corporation - Name address of	and			
	Portion of overpayment credits and estimated tax payments			20,232,650	
	Portion of tax deposited with Form 70	004			
2	Subsidiary corporations: Name and address			eek Playhouse, 60 Any Street, own, TX 78621	
	EIN			11-0000012	
	Portion of overpayment credits and estimated tax payments				
	Portion of tax deposited with Form 70	004			
	Totals - Portion overpayment credits				
	Totals - Portion of tax deposited w/ F	7004			
3	Subsidiary corporations: Name and address			me Foods, Inc. 61 Any Street, own, TX 78621	
	EIN		Ally	11-0000013	
	Portion of overpayment credits and estimated tax payments			11 0000010	
	Portion of tax deposited with Form 70	004			
	Totals - Portion overpayment credits				
	Totals - Portion of tax deposited w/ F	7004			
4					
5					
6					
7					
8					
9					
10					
	Part II Principal Bus	iness Acti	ivity Voting St	ock Informatio	n Etc
Corp No.	Line Description	Line	Amount / ormation		/ Literal / Attachments
1	Common parent corpPrincipal business activity (PBA)	Food M	anufacturing		
	PBA Code No.		311900		
2	Subsidiary corp Principal business activity (PBA)	Per	forming Arts Company		
	PBA Code No.		711100		
	Any non-dividend distributions? Yes or No		No		
	Stock holdings begin yr -Number of shares		100		
	Percent of voting power		100		
	Percent of value		100		
	Owned by Corporation no.				
3	Subsidiary corp Principal	Cro	p Production		

Form 851			Affiliations	Schedule	2007
	Test 2				
	business activity (PBA)				
	PBA Code No.		111900		
	Any non-dividend distributions?				
	Yes or No		No		
	Stock holdings begin yr -Number of				
	shares		100		
	Percent of voting power		100		
	Percent of value		100		
	Owned by Corporation no.				
4					
5					
6					
7					
8					
9					
10					
	Part III Change	s in Sto	ck Holdings Dur	ing the Tax Yo	ear
	Line Description		ne Amount /		n / Literal / Attachments
		Ir	formation		
	Corp No.		2		
	Name of corporation	The G	reek Playhouse		
	Shareholder of Corp No.		1		
	Date of transaction		11/15/07		
	(a)Changes - Number of shares				
	acquired		1,000		
	(a)Number of shares disposed of				
	(b)Shares after changes - Percent				
	of voting power		100		
	(b) Shares after changes - Percent				
	of value		100		
	(c) Retained share exceed value?				
	Yes/No				
	(d)Deduction a loss?				
	Yes/No				
	(e)Details of changes				
	Yes/No	_			
	(f)				
	List dates and amounts of				
	transactions				
	Dorf IV	/	ional Stock Infor	mation	
1	More than one class of stock	Adult	onal Stock IIIIOI	mation	
'	outstanding? Yes/No				
	Corp No.				
	Name of corporation				
	Class of stock				
2	Member re-affiliated within 60				
-	months? Yes/No				
	Corp No.				
	Name of corporation				
	Explanation				
3	Any arrangement in existence?				
	Yes/No				
	Corp No.				
	Name of corporation				
	Item 3a				
	•				

Form 851 Test 2	Affiliations	Schedule	2007
Item 3b			
Item 3c			
Corp No.			
Item 3d-Provide description of arrangement			

	Sch D (1120)	Сар	ital Gains and Losses		2007
T	est 2 (Consolidated)				
	Hide 'N Seek Foods, Inc.				
EIN:	11-000002				
	Part	: I Short-Term (Capital Gains & Losses		
			Line Amount /	Write-	in / Literal /
	Line Descripti	on	Information	Atta	chments
1(a)	Description of Property				
1(b)	Date acquired				
1(c)	Date sold				
1(d)	Sales price				
1(e)	Cost or other basis				
1(f)	Gain or loss				
2	Short-term capital gain from i	nstallment sales			
3	Short-term capital gain from I	ke-kind			
	exchanges				
4	Unused capital loss carryove				
5	Net short-term capital gain or	loss (Combine			
	lines 1 thru 4)				
	Part	II Long-Term (Capital Gains & Losses		
6(a)			Pass-thru from		
0(1)	Description of property		Partnership		
6(b)	Date acquired				
6(c)	Date sold				
6(d)	Sales price				
6(e)	Cost or other basis		400.040		
6(f)	Gain or loss	7 0	199,949		
7	Enter gain from Form 4797, li		103,882		
8	Long-term capital gain from ir				
9	Long-term capital gain or loss	s trom like-kind			
10	exchanges Capital gain distributions				
10		ana/Cambina			
111	Net long-term capital gain or lines 6 thru 10)	oss(Combine	202 024		
	lilles o tillu 10)	Part III Summa	303,831 ary of Parts I and II		
12	Excess of net short-term capi		ily of Farts I allu II		
12	long-term capital loss (line 5 l				
13	Net capital gain (line 11 less		303,831		
14	Add lines 12 & 13. Enter here		303,031		
'-	1120, page 1, line 8	and on rollin	303,831		
L	1 20, page 1, iii e e		303,031		

Hid	Sch D (1120) Capital Gains and Losses Test 2 Hide 'N Seek Foods (parent)				
Name: EIN:	Hide 'N Seek Foods, Inc. 11-0000002				
□IIN.	Part I	Short-Torm	n Capital Gains & Losses		
	Line Description	Short-Term	Line Amount / Information		e-in / Literal / tachments
1(a)	Description of Property				
1(b)	Date acquired				
1(c)	Date sold				
1(d)	Sales price				
1(e)	Cost or other basis				
1(f)	Gain or loss				
2	Short-term capital gain from insta				
3	Short-term capital gain from like-k	ind			
	exchanges				
4	Unused capital loss carryover				
5	Net short-term capital gain or loss	(Combine			
	lines 1 thru 4)				
	Part II	Long-Term	Capital Gains & Losses		
6(a)	Description of property		Pass-thru from Partnership		
6(b)	Date acquired				
6(c)	Date sold				
6(d)	Sales price				
6(e)	Cost or other basis				
6(f)	Gain or loss		103,883		
7	Enter gain from Form 4797, line 7	or 9	103,882		
8	Long-term capital gain from instal				
9	Long-term capital gain or loss from exchanges	n like-kind			
10	Capital gain distributions				
11	Net long-term capital gain or loss	Combine			
	lines 6 thru 10)	- 	207,765		
			nary of Parts I and II		
12	Excess of net short-term capital g long-term capital loss (line 5 less	line 11)			
13	Net capital gain (line 11 less line		207,765		
14	Add lines 12 & 13. Enter here and 1120, page 1, line 8	l on Form	207,765		
	· · · · · · · · · · · · · · · · · · ·		,		

	Sch D (1120)	Capital Gains and	2007
	Test 2	Losses	
	Greek Playhouse		
Name:	The Greek Playhouse		
	11-0000012		
	Part I Short-	Term Capital Gains & Losses	
	Line Description	Line Amount / Information	Write-in / Literal / Attachments
1(a)	Description of Property		
1(b)	Date acquired		
1(c)	Date sold		
1(d)	Sales price		
1(e)	Cost or other basis		
1(f)	Gain or loss		
2	Short-term capital gain from installment sales		
3	Short-term capital gain from like-kind exchanges		
4	Unused capital loss carryover		
5	Net short-term capital gain or loss (Combine lines 1 thru 4)		
	Part II Long-	Term Capital Gains & Losses	
6(a)	Description of property	Pass-thru from Partnership	
6(b)	Date acquired		
6(c)	Date sold		
6(d)	Sales price		
6(e)	Cost or other basis		
6(f)	Gain or loss	220,747	
7	Enter gain from Form 4797, line 7 or 9		
8	Long-term capital gain from installment sales		
9	Long-term capital gain or loss from like-kind exchanges		
10	Capital gain distributions		
11	Net long-term capital gain or loss(Combine lines 6 thru 10)	220,747	
		Summary of Parts I and II	
12	Excess of net short-term capital gain		
	over net long-term capital loss (line 5 less line 11)		
13	Net capital gain (line 11 less line 5)	220,747	
14	Add lines 12 & 13. Enter here and on Form 1120, page 1, line 8	220,747	

	Sch D (1120) Test 2 Acme Foods	Capital Gains and Losse	s	2007
	Acme Foods Corp			
EIN:	11-000013			
		-Term Capital Gains & Losses		
	Line Description	Line Amount / Information	Write-in / Li	teral / Attachments
1(a)	Description of Property			
1(b)	Date acquired			
1(c)	Date sold			
1(d)	Sales price			
1(e)	Cost or other basis			
1(f)	Gain or loss			
2	Short-term capital gain from installment			
	sales			
3	Short-term capital gain from like-kind			
4	exchanges			
5	Unused capital loss carryover			
5	Net short-term capital gain or loss (Combine lines 1 thru 4)			
	,	-Term Capital Gains & Losses		
6(a)	Description of property	Pass-thru from Partnership		
6(b)	Date acquired	Pass-tillu Irolli Partilership		
6(c)	Date acquired Date sold			
6(d)	Sales price			
6(e)	Cost or other basis			
6(f)	Gain or loss	(124,681)		
7	Enter gain from Form 4797, line 7 or 9	(124,001)		
8	Long-term capital gain from installment sales			
9	Long-term capital gain or loss from like- kind exchanges			
10	Capital gain distributions			
11	Net long-term capital gain or			
	loss(Combine lines 6 thru 10)	(124,681)		
	Part III	Summary of Parts I and II		
12	Excess of net short-term capital gain			
	over net long-term capital loss (line 5			
	less line 11)	(124,681)		
13	Net capital gain (line 11 less line 5)			
14	Add lines 12 & 13. Enter here and on			
	Form 1120, page 1, line 8	(124,681)		

Form	Schedule M-3 (1120)		ome (Loss) R ns With Total			2007
	Test 2	oc. por amor	or Mo	•		
C	onsolidated		C.C	. •		
	Hide 'N Seek Food	ls. Inc. Consoli	dated			
	1-0000002	20,				
		ancial Inform	ation and Ne	t Income (L	oss) Recon	ciliation
	Line Desci		Line Amount /			iteral / Attachments
1a	Filed SEC F10-K in			Yes		
1b	Certified audit inco					
1c	Income stmt for pe	riod?				
2a	Income statement	period	01/01/2007	12/31/2007		
2b	Income statement	restated?		No		
	Corp. filed F3115 for	or this tax				
	year or any tax yea					
	within the income s					
2c	period entered on I		No			
2d	Income stmt restate		No			
	Has the corporation					
	3115 for any tax ye within five (5) incor					
	periods preceding					
2e	entered on line 2a?		No			
3a	Voting stock public			Yes		
3b	Symbol of pub trad	•		HIDSK		
	9-digit CUSIP of pu					
3c	stock			959959959		
4	Worldwide consol r	net income		82,411,378		
5a	Net income non-inc			(2,304,041)		
5b	Net loss non-includit			105,264		
6a	Net income non-inc					
6b	Net loss non-includ					
7a	Net income non-inc					
7b	Net loss non-includil					
8	Adjustment to elimi transact	inations of		(37,895)		
	Adjustment to reco	ncile income		(01,000)		
9	statement					
10a	Intercompany adjus	stments				
10b	Other statutory acc					_
10c	Other adjustments					
11	Net income (loss) p			80,174,706		
			le M-3 (Form 11	20) 2007 Page	2	
	Hide 'N Seek Food	ds, Inc. Consolic	lated			
	1-0000002	h a v				
	lidated Return check	XOU				
EIN:	of Subsidiary:					
	Part II Reconcil	listion of Nat	Incomo /Loca) nor Incom	o Statemen	t of Includible
F			With Taxable			t of Includible
		(a)	_(b)	_(c)	(d)	
		Income (loss)	Temp	Perm	Income (I	
		er Income Stmt	Difference	Difference	per Tax R	eturn Literal
	Income (loss) fm equity					
1	method foreign					
	ouriou foreign					

	m Schedule M-3 (1120) Test 2 Consolidated			econciliation Assets of \$10 re		2007
2	Gross foreign					
2	div	(a) Income (loss) per Income Stmt	(b) Temp Difference	(c) Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal
3	Subpart F,QEF Sec 78 gross-		2,304,041		2,304,041	
4	up					
5	Gross foreign dist					
6	Income (loss) fm equity method US					
7	US div not elim					
9	Minority interest Income (loss) US	59,338,000	(8,759,992)		50,578,008	See Attachment 14
10	Income (loss) foreign Income (loss)	33,330,000	(0,133,332)		30,310,000	Attachment 14
11	other pass-thru entity Reportable					
12	transact items					
13	Interest income Total accrual to cash	1,032,236	2,077,423		3,109,659	
14 15	adjustment Hedging trans					
16 17	Mark-Market Income Cost of gds sold	(278,001,856)	(9,438,607)		(287,440,463)	
18	Sale vs. lease	(270,001,030)	(9,430,007)		(201,440,403)	
19	Sec 481(a) adjust					
20	Unearned/ deferred revenue					
21 22	Income recogn Org issue disc					
23a	Income stmt gain/ loss on sale	(39,914)		39,914		
23b	Gross cap gain	(55,514)	189,195	33,314	189,195	
23c	Gross cap loss					
23d	Net gain/loss Abandonment		530,308		530,308	
23e	Worthless					
23f	stock					
23g	Other gain/loss					
24	Capital loss					0
25 26	Other income (loss) Tot Income	1,710,800 (215,960,734)	(4,032,268) (17,129,900)	39,914	(2,321,468) (233,050,720)	See Attachment 15

I liue	N Seek, Inc.						11-0000002
Forr	m Schedule M-3	Net Inc	ome (Loss) R	econciliation	for		2007
	(1120)	Corporation	ns With Total	Assets of \$10	Million		
	Test 2	•	or Mo				
	Consolidated		<u> </u>				
	(loss)						
27	Tot expns/ded	(109,192,583)	9,009,599	11,095,257	(89,087	7 727)	
	Other Income	(103,132,303)	9,009,539	11,093,237	(03,007	,,,,,	
28	(loss) w/ no diff	405,328,023			405,32	8 023	
	(1000) Wi Tio dili	(a)	(b)	(c)	(d)	0,020	
		Income (loss)	Temp	Perm	Income (loss)	Write-in /
		per Income Stmt	Difference	Difference	per Tax R		Literal
	Add lines 26	•			•		
29a	thru 28	80,174,706	(8,120,301)	11,135,171	83,18	9,576	
	PC insurance						
29b	subgroup						
	Life insurance						
29c	subgroup					_	
30	Reconciliation tot	80,174,706	(8,120,301)	11,135,171	83,18	9,576	
		oods, Inc. Consoli	dated				
EIN:	11-0000002						
	olidated Return che	ckbox					
	of Subsidiary:						
EIN:							
F	Part III Recon	ciliation of Net	Income (Loss	s) per Income	Stateme	nt of I	ncludible
	Corporation	s With Taxable	Income per R	eturn – Expe	nse/Dedu	iction	Items
	US current			·			
	income tax						
1	expense	16,001,211		(16,001,211)			
	US defer						
	income tax						
2	expense	(145,423)		145,423			
	State local						
	current income						
3	tax expense	5,059,930	666,594		5,72	6,524	
	State local defer						
4	income tax						
4	expense						
	Foreign current income tax						
5	expense						
	Foreign						
	deferred income						
6	tax expense						
	Foreign w/held						
7	tax						
	Interest						
8	expense	21,363,522	71,196		21,43	<u>4,718</u>	
	Stock opt						
9	expense			6,214,608	6,21	4,608	
	Other equity						
10	comp			/4 == - = = =			
11	Meals Entrtmnt	2,683,589		(1,524,280)	1,15	9,309	
12	Fines penalties	5,204		(5,204)			
13	Judgments						
4.4	Parachute						
14	payment						
15	Comp sec 162m	0.007.44.4			2.22	7 44 4	
16	Pension profit-	2,227,414			2,22	7,414	

Total expense/		m Schedule M- (1120) Test 2 Consolidated		ome (Loss) R ns With Total or Mo	Assets of \$10			2007
17		sharing						
18		Other post-						
Charitable		retirement						
19	18							
19		I I						
(a) Income (loss) Perm Difference Difference Perm Difference D	40		72 262		75 407	4.4	0.760	
Income (loss) per Income Stmt Difference Differ	19	casn tang	·		75,407	14	0,769	
Contribution Interpretation Interp			Income (loss) per Income	Temp	Perm	Income (I		
20		Charitable						
Charitable contribution 21	20							
Contribution Ilimitation 22 Domestic prod Cy acquis or reorg inv banking CY acquis or reorg legal/acct CY acquis or reorg legal/acct CY acquis or reorg legal/acct CY acquis other costs CY acquis CY ac	20		<u> </u>					
21 limitation 22 Domestic prod CY acquis or reorg inv banking CY acquis or reorg legal/acct CY acquis or reorg legal/acct CY acquis 25 other costs 26 Amort of gdwill 27 Amort of acquis 28 Other amortizat 971,988 29 Sec 198 environ 30 Depletion 31 Depreciation 1,651,217 32 expense 433,028 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/ Total expense/ 58,867,541 (11,144,414) 47,723,127 Attachment 16		I I						
22 Domestic prod CY acquis or reorg inv banking CY acquis or reorg legal/acct 24 reorg legal/acct CY acquis or reorg legal/acct CY acquis 25 other costs 26 Amort of gdwill 27 Amort of acquis 28 Other amortizat 971,988 29 Sec 198 environ 30 Depletion 31 Depreciation 1,651,217 31 Bad debt 32 expense 433,028 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 Total expense/ 47,723,127 Attachment 16	21							
CY acquis or reorg inv banking CY acquis or reorg legal/acct CY acquis 25 other costs 26 Amort of gdwill 27 Amort of acquis 28 Other amortizat 29 Sec 198 environ 30 Depletion 31 Depreciation 31 Depreciation 31 Depreciation 31 Depreciation 32 expense 433,028 (54,260) 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) Total expense/								
23 reorg inv banking	22							
CY acquis or reorg legal/acct CY acquis other costs 26 Amort of gdwill 27 Amort of acquis 28 Other amortizat 971,988 29 Sec 198 environ 30 Depletion 31 Depreciation 1,651,217 32 expense 433,028 (54,260) 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/ Total expense/ Total expense/	23							
24 reorg legal/acct CY acquis other costs 26 Amort of gdwill 27 Amort of acquis 28 Other amortizat 971,988 29 Sec 198 environ 30 Depletion 31 Depreciation 1,651,217 5,317 1,656,534 Bad debt 433,028 (54,260) 32 expense 433,028 (54,260) 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/ Total expense/								
CY acquis other costs 26 Amort of gdwill 27 Amort of acquis 28 Other amortizat 971,988 1,445,968 2,417,956 29 Sec 198 environ 30 Depletion 1,651,217 5,317 1,656,534 31 Depreciation 1,651,217 5,317 1,656,534 32 expense 433,028 (54,260) 378,768 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/ Total expense/ 58,867,541 (11,144,414) 47,723,127 Attachment 16	24							
25 other costs 26 Amort of gdwill 27 Amort of acquis 28 Other amortizat 971,988 29 Sec 198 environ 30 Depletion 31 Depreciation 1,651,217 32 expense 433,028 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 Total expense/ 47,723,127								
27 Amort of acquis 28 Other amortizat 971,988 1,445,968 2,417,956 29 Sec 198 environ 30 Depletion 1,651,217 5,317 1,656,534 31 Depreciation 1,651,217 5,317 1,656,534 32 expense 433,028 (54,260) 378,768 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/ Total expense/ 47,723,127 Attachment 16	25							
27 Amort of acquis 28 Other amortizat 971,988 1,445,968 2,417,956 29 Sec 198 environ 30 Depletion 1,651,217 5,317 1,656,534 31 Depreciation 1,651,217 5,317 1,656,534 32 expense 433,028 (54,260) 378,768 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/ Total expense/ 47,723,127 Attachment 16	26	Amort of gdwill						
29 Sec 198 environ 30 Depletion 31 Depreciation 1,651,217 5,317 1,656,534 Bad debt 32 expense 433,028 (54,260) 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 Total expense/ 47,723,127 Attachment 16	27							
30 Depletion 31 Depreciation 1,651,217 5,317 1,656,534 Bad debt expense 433,028 (54,260) 378,768 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/ Total expense/ 47,723,127 Attachment 16	28	Other amortizat	971,988	1,445,968		2,41	7,956	
31 Depreciation 1,651,217 5,317 1,656,534 Bad debt 433,028 (54,260) 378,768 33 Corp-own life ins 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/ Total expense/ 47,723,127 Attachment 16	29	Sec 198 environ						
Bad debt expense 433,028 (54,260) 378,768 32 Corp-own life ins 34 Purch vs. lease See Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16	30	Depletion						
32 expense 433,028 (54,260) 378,768 33 Corp-own life ins 34 34 Purch vs. lease 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16 Total expense/	31	Depreciation	1,651,217	5,317		1,65	6,534	
33		Bad debt						
34 Purch vs. lease See 35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16	32	expense	433,028	(54,260)		37	8,768	
35 Other expns/ded 58,867,541 (11,144,414) See 47,723,127 Attachment 16		Corp-own life ins						
35 Other expns/ded 58,867,541 (11,144,414) 47,723,127 Attachment 16	34	Purch vs. lease						
	35		58,867,541	(11,144,414)		47,72	3,127	See Attachment 16
LAN LOGOUCTION ITAMS TUMINA MAAL IMIUMAMMI ITTI IMA /A/II XMIIX////	36	Total expense/ deduction items	109,192,583	(9,009,599)	(11,095,257)	80 N8	7 797	

Form	Schedule M-3	Net Inco	ome (Loss) R	econciliatio	n for	2007
	(1120)	Corporation	s With Total	Assets of \$	10 Million	
	Test 2	·	or Mo	re		
н	ide 'N Seek		GG.	. •		
	Foods, Inc.					
	Hide 'N Seek Food	le Inc				
	1-0000002	13, 1110.				
LIIV. I		nancial Inforn	nation and N	ot Incomo (I	Loce) Poco	nciliation
	Line Description		ine Amount / In	· · · · · · · · · · · · · · · · · · ·		eral / Attachments
1a	Filed SEC F10-K in		ine Amount / m	ilorination	Wille-III / Lite	iai / Attacimients
1b	Certified audit incon					
1c	Income statement for					
2a	Income statement p					
2b	Income statement re					
	Corp. filed F3115 fo			_		
	year or any tax year					
	within the income st	atement				
2c	period entered on li					
	Income statement re	estated for 5				
2d	periods?	61 1 5				
	Has the corporation					
	3115 for any tax yea within five (5) incom					
	periods preceding the					
2e	entered on line 2a?	ie period				
3a	Voting stock publicly	v traded?				
3b	Symbol of pub trade					
3c	9-digit CUSIP of pul					
4	Worldwide consol n					
5a	Net income non-inclu					
5b	Net loss non-includib					
6a	Net income non-inclu					
6b	Net loss non-includi	ble US				
7a	Net income non-incl	udible Other				
7b	Net loss non-includib	le Other				
8	Adjust to elimination	ns of transact				
	Adjust to reconcile I	ncome				
9	statement	, ,				
10a	Intercompany adjus					
10b	Other statutory adju	stments				
10c 11	Other adjustments	or statement				
11	Net income (loss) p		dule M-3(Form	1120\ 2007 Pa	go 2	
Name:	Hide 'N Seek Food		dule W-3(FOIIII	1120) 2001 Fa	ge z	
	1-0000002	15, 1110.				
	lidated Return check	box C	Checked			
		'N Seek Foods,				
	1-0000002					
Poo	onciliation of Na	t Incomo (Loc	Part		st of Includi	hla Carnarations With
1160		•	axable Incom			ble Corporations With
		(a)				
		Income (loss)	(b)	(c)	(d)	2)
		per Income Stmt	Temp Difference	Perm Difference	Income (los per Tax Retu	
		Still	Dilletelice	Dillerence	Per rax kett	IIII VVIILE-III / LILEI al

	n Schedule M-3	Not Inco	Net Income (Loss) Reconciliation for			2007	
FOII						2007	
	(1120)	Corporations		•	io willion		
	Test 2		or Mo	re			
	lide 'N Seek						
	Foods, Inc.						
	Income (loss) fm						
	equity method						
1	foreign						
2	Gross foreign div		2 204 044		2 204 0	044	
4	Subpart F,QEF		2,304,041		2,304,0	041	
5	Sec 78 gross-up Gross foreign dist						
3	income (loss) fm						
6	equity method US						
7	US div not elim						
8	Minority interest						
9	Income (loss) US		(59,869)		(59,8	69)	
	Income (loss)		(55,555)		(00,0		
10	foreign						
	Income (loss)						
	other pass-thru						
11	entity						
	Report transact						
12	items						
13	Interest income	1,221,456			1,221,4	456	
	Total accrual to						
14	cash adjust						
15	Hedging trans						
16	Mark-Mkt income	(050 754 400)	(2.424.244)		(225.242.2	50)	
17	Cost of gds sold	(256,751,409)	(9,161,241)		(265,912,6	50)	
18	Sale vs. lease						
19	Sec 481(a) adjust Unearned/			<u> </u>			
20	deferred revenue						
21	Income recogn						
22	Org issue disc						
	Income stmt gain/						
23a	loss on sale	(43,256)		43,256			
23b	Gross cap gain	(10,20)	207,765	10,20	207,7	765	
23c	Gross cap loss		, , , , , , , , , , , , , , , , , , , ,				
23d	Net gain/loss		528,161		528,1	161	
23e	Abandonment						
23f	Worthless stock						
23g	Other gain/loss						
24	Capital loss						
25	Other income (loss)	977,052	(3,206,156))		(2,229,1	04) See Attachment 17	
26	Tot income (loss)	(254,596,157)	(9,387,299)	43,256	(263,940,2		
27	Tot expns/ded	(85,001,618)	(1,678,423)	3,046,579	(83,633,4	62)	
	Other income						
28	(loss) w/ no diff	380,985,705			380,985,7		
29a	Add lines 26 thru 28	41,387,930	(11,065,722)	3,089,835	33,412,0	043	
001	PC insurance						
29b	subgroup						
200	Life insurance						
29c	subgroup	44 207 020	(11 065 733)	3 000 035	22 442 0	042	
30	Reconciliation tot	41,387,930	(11,065,722)	3,089,835	33,412,0	U40	

Nan	ne: Hide 'N Seek Food	ds, Inc.								
EIN:		•								
Con	solidated Return check	box	Checked							
Nan	ne of Subsidiary: Hide '	N Seek Foods	s, Inc.		•					
EIN:			•							
	Part III Reconciliation of Net Income (Loss) per Income Statement of Includible									
				·	Expense/Ded					
	US current income	13 With Tax	able income	per return	Expense/Dea					
1	tax expense	8,117,700		(8,117,700)						
•	US defer income	0,117,700		(0,117,700)						
2	tax expense	(73,776)		73,776						
	State local current	(10,110)		70,770						
3	income tax expense	4,351,535	(176,713)		4,174,822					
	State local defer	1,001,000	(110,110)		.,,					
4	income tax expense									
	Foreign current									
5	income tax expense									
	Foreign deferred									
6	income tax expense									
7	Foreign w/hold tax									
8	Interest expense	21,342,118	71,196		21,413,314					
9	Stock opt expense			6,214,608	6,214,608					
10	Other equity comp									
11	Meals Entrtmnt	2,362,058		(1,257,819)	1,104,239					
12	Fines penalties	5,204		(5,204)						
13	Judgments									
14	Parachute payment									
15	Comp sec 162m	2 222 227			0.000.007					
16	Pension profit-sharing	2,006,997			2,006,997					
17	Other post-retrmnt									
18	Deferred comp									
19	Charitable contribution cash tang	71,593		45,760	117,353					
	Charitable	1 1,000		10,1 00	111,000					
	contribution intangible									
20	prop									
0.4	Charitable									
21	contribution limitation									
22	Domestic prod									
23	CY acquis or reorg inv banking									
	CY acquis or reorg									
24	legal/acct									
	CY acquis other									
25	costs									
26	Amort of gdwill									
27	Amort of acquis									
28	Other amortizat	519,407	1,563,199		2,082,606					
29	Sec 198 environ									
30	Depletion									
31	Depreciation	1,469,944			1,469,944					
32	Bad debt expense	334,250	39,799		374,049					
33	Corp-own life ins									
34	Purchase vs. lease	44.404.705	400.045		44.0== ===					
35	Other expense/ded	44,494,588	180,942		44,675,530	See Attachment 18				
36	Total expense/	85,001,618	1,678,423	(3,046,579)	83,633,462					
30	deduction items	03,001,010	1,070,423	(3,040,378)	03,033,402					

Forn	n Schedule M-3 (1120)		come (Loss) Re ns With Total A	ssets of \$10		2007
	Test 2		or More	9		
	cme Foods Hide 'N Seek Food	lo Inc				
	1-0000002	is, inc.				
	1 0000002		Part I			
	Fina	ncial Informa	ation and Net In		Reconciliation	on
	Line Descr		Line Amount / In			ral / Attachments
1a	Filed SEC F10-K in					
1b	Certified audit incor	me stmt?				
1c	Income stmt for per					
2a	Income statement p					
2b	Income statement r					
	Corp. filed F3115 for year or any tax year					
	within the income s					
2c	period entered on li					
	Income statement r					
2d	periods?					
	Has the corporation					
	3115 for any tax ye					
	within five (5) incom					
2e	periods preceding t entered on line 2a?					
3a	Voting stock public					
3b	Symbol of pub trade			_		
	9-digit CUSIP of pu					
3c	stock					
4	Worldwide consol n	et income				
5a	Net income non-incl	udible foreign				
5b	Net loss non-includit			_		
6a	Net income non-incl					
6b	Net loss non-includ					
7a	Net income non-inc			_		
7b	Net loss non-includit Adjustment to elimi					
8	transact	riations of				
	Adjustment to recor	ncile income		_		
9	statement					
10a	Intercompany adjus			_		
10b	Other statutory adju					
11	Net income (loss) p	er stmt	Schedule	M_2		
			(Form 1120) 200			
Name:	Hide 'N Seek Food	ls, Inc.	,			
	1-0000002			-		
	lidated Return checkl		Checked			
	of Subsidiary: Acme	Foods Inc.				
EIN:	11-0000013	-:::-::-::	a () /!	a) a 1	- 01-1	f la ala 1911
	Part II Recond		et Income (Lose ons With Taxabl	, .		or includible
		(a)			(d)	
		Income	_(b)	_(c)	Income (loss)	
		(loss) per	Temp	Perm	per Tax	White in / Literal
		Income Stmt	Difference	Difference	Return	Write-in / Literal

	o Calaadada M.O.	Matha	112007	!!!-(! (0007
Forr	m Schedule M-3		ome (Loss) Re			2007
	(1120)	Corporation	ns With Total A	•	Million	
	Test 2		or More	•		
<i>I</i>	Acme Foods					
	Income (loss) fm					
	equity method					
1	foreign					
2	Gross foreign div					
3	Subpart F,QEF					
4	Sec 78 gross-up					
5	Gross foreign dist					
	income (loss) fm					
6	equity method US					
7	US div not elim					
8	Minority interest					
9	Income (loss) US	59,338,000	(8,759,992)		50,578,008	
	Income (loss)	33,333,333	(3,1 33,332)		55,57 5,556	
10	foreign					
	Income (loss)					
	other pass-thru					
11	entity					
	Reportable					
12	transact items					
13	Interest income	475,203	1,252,122		1,727,325	
	Total accrual to					
14	cash adjust					
15	Hedging trans					
16	Mark-Mkt income					
17	Cost of gds sold	(20,935,016)	(277,366)		(21,212,382)	
18	Sale vs. lease					
19	Sec 481(a) adjust					
	Unearned/					
20	deferred revenue					
21	Income recogn			_		
22	Org issue disc					
	Income stmt gain/			(4 40 E)		
23a	loss on sale	1,195	(40.570)	(1,195)	(40.570)	
23b	Gross cap gain		(18,570)		(18,570)	
23c	Gross cap loss					
23d	Net gain/loss					
23e	Abandonment Worthless stock					
23f						
23g 24	Other gain/loss Capital loss					
25	Other income (loss)	725,904	(818,268)		(92,364)	See Attachment 19
26	Tot income (loss)	39,605,286	(8,622,074)	(1,195)	30,982,017	Jee Allacilliell 19
27	Tot expns/ded	(27,463,106)	14,595,676	7,494,468	(5,372,962)	
	Other income	(21,703,100)	17,535,070	1,737,400	(0,012,302)	
28	(loss) w/ no diff	24,046,247			24,046,247	
	Add lines 26 thru	, 0 . 0 , 2 - 1			_ :,0 :0,2-77	
29a	28	36,188,427	5,973,602	7,493,273	49,655,302	
	PC insurance		,= =,= ,=		, , , , , , , , ,	
29b	subgroup					
	Life insurance					
29c	subgroup					
30	Reconciliation total	36,188,427	5,973,602	7,493,273	49,655,302	

Name	: Hide 'N Seek Foods,	Inc.				
EIN:	11-0000002					
Consc	lidated Return checkbo	x C	hecked			
	of Subsidiary: Acme F			<u> </u>		
EIN:	11-0000013					
	Part III Reconcil	liation of Net	Income (Los	ss) per Incom	e Statemei	nt of Includible
	Corporations \		•	, ·		
	US current income	TTICLE TUXUBLE	inoomo por	Motalli Ex	701100/D044	
1	tax expense	7,381,168		(7,381,168)		
	US defer income tax	.,,		(1,001,100)		
2	expense	(67,082)		67,082		
	State local current					
3	income tax expense	708,395	843,307		1,551,702	
	State local defer					
4	income tax expense					
_	Foreign current					
5	income tax expense					
6	Foreign deferred income tax expense					
6 7	Foreign w/held tax					
8	Interest expense	19,262			19,262	
9	Stock opt expense				. 0,202	
10	Other equity comp					
11	Meals Entrtmnt	246,816		(194,215)	52,601	
12	Fines penalties					
13	Judgments					
14	Parachute payment					
15	Comp sec 162m					
16	Pension profit-sharing	220,417			220,417	
17	Other post-retirement					
18	Deferred comp					
19	Charitable contribution cash tang	1,981		13,833	15,814	
20	Charitable contribution intang prop					
-	Charitable					
	contribution					
21	limitation					
22	Domestic prod					
23	CY acquis or reorg inv banking					
	CY acquis or reorg					
24	legal/acct					
	CY acquis other					
25	Costs					
26	Amort of gdwill					
27 28	Amort of acquis Other amortizat	460,869	(125 510)		335,350	
29	Sec 198 environ	400,009	(125,519)		333,330	
30	Depletion					
31	Depreciation	178,987			178,987	
32	Bad debt expense	98,778	(94,059)		4,719	
33	Corp-own life ins		(= ,==)		,: -3	
34	Purch vs. lease					
35	Other expns/ded	18,213,515	(15,219,405)		2,994,110	See Attachment 20
-	Total expense/	07 400 100	(4.4.505.000)	/7 40 4 40°C	F 070 000	
36	deduction items	27,463,106	(14,595,676)	(7,494,468)	5,372,962	

Form	Schedule M-3		come (Loss) Reconciliation		2007
	•	Corporation	ons With Total Assets of \$	10 Million	
	Test 2		or More		
Gre	ek Playhouse				
	Hide 'N Seek Foods,	Inc.			
EIN: 1	1-0000002				
			Part I		
		Financial	Information and Net Incor	ne (Loss)	
			Reconciliation		
	Line Descript		Line Amount / Information	Write-in /	Literal / Attachments
	Filed SEC F10-K incor	me			
1a	statement?				
	Certified audit income				
1b	statement?	10			
1c 2a	Income stmt for period				
2a 2b	Income statement peri				
20	Corp. filed F3115 for the				
	year or any tax year er				
	within the income state				
2c	period entered on line				
	Income statement rest	ated for 5			
2d	periods?				
	Has the corporation filed a Form				
	3115 for any tax year				
	within five (5) income s				
2e	periods preceding the entered on line 2a?	period			
3a	Voting stock publicly tr	chaher			
3b	Symbol of pub traded				
	9-digit CUSIP of pub tr				
3c	stock				
4	Worldwide consol net	income			
5a	Net income non-includit				
5b	Net loss non-includible t				
6a	Net income non-includit				
6b	Net loss non-includible				
7a	Net income non-includi				
7b	Net loss non-includible				
8	Adjustment to eliminat transact	IONS OT			
	Adjustment to reconcil	e income			
9	statement				
10a	Intercompany adjustm	ents			
10b	Other statutory adjustr	ments			
10c	Other adjustments				
11	Net income (loss) per	statement			

Schedule M-3 (Form 1120) 2007 Page 2

Name: **Hide 'N Such Foods, Inc.** EIN: **11-0000002**

Consolidated Return checkbox Checked

Name of Subsidiary: Greek Playhouse

EIN: 11-0000012

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return

		Corporations	S WILLI TAXAD	ne income pe	i iveraili	
		(a) Income (loss) per Income Stmt	(b) Temp Difference	(c) Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal
	Income (loss) fm					
	equity method					
1	foreign					
2	Gross foreign div		_			
3	Subpart F,QEF					
4	Sec 78 gross up					
_	Gross foreign					
5	distribution					
6	Income (loss) fm					
7	equity method US US div not elim					
8	Minority interest					
9	Income (loss) US		220,747		220,747	
3	Income (loss)		220,171		220,141	
10	foreign					
	Income (loss) other					
11	pass-thru entity					
	Reportable transact					
12	items					
13	Interest income	(664,423)	664,423			
	Total accrual to					
14	cash adjust					
15	Hedging trans					
16	Mark-Mkt income					
17	Cost of goods sold	(315,431)			(315,431)	
18	Sale vs. lease					
19	Sec 481(a) adjust					
	Unearned/ deferred					
20	revenue					
21	Income recogn					
22	Org issue disc					
	Income stmt gain/			(0.4)		
23a	loss on sale	2,147		(2,147)		
23b	Gross cap gain					
23c	Gross cap loss				2.4.5	
23d	Net gain/loss		2,147		2,147	
23e	Abandonment					
23f	Worthless stock					
23g	Other gain/loss					
24	Capital loss	7.044	(7.044)			One Attackment Of
25	Other income (loss)	7,844	(7,844)			See Attachment 21

		(a) Income (loss) per Income Stmt	(b) Temp Difference	(c) Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal
26	Tot income (loss)	(969,863)	879,473	(2,147)	(92,537)	
27	Tot expns/ded	3,272,141	(3,907,654)	554,210	(81,303)	
28	Other income (loss) w/ no diff	296,071			296,071	
29a	Add line 26 thru 28	2,598,349	(3,028,181)	552,063	122,231	
29b	PC insurance subgroup					
29c	Life insurance subgroup					
30	Reconciliation tot	2,598,349	(3,028,181)	552,063	122,231	
Name	: Hide 'N Such Food	s. Inc.				

EIN: 11-0000002

Consolidated Return checkbox Checked

Name of Subsidiary: Greek Playhouse

EIN: **11-0000012**

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return – Expense/Deduction Items US current income tax expense 502,343 (502,343)US defer income 2 (4,565)4565 tax expense State local current income tax 3 expense State local defer income tax 4 expense Foreign current income tax 5 expense Foreign deferred 6 income tax expense 7 Foreign w/held tax Interest expense 2,142 2,142 8 9 Stock opt expense 10 Other equity comp 11 Meals Entrtmnt 74,715 (72,246) 2,469 12 Fines penalties 13 Judgments 14 Parachute payment 15 Comp sec 162m Pension profit-16 sharing

Tilde	IN OCCK, IIIC.		11200	<u> </u>		11-0000002
		(a) Income (loss) per Income Stmt	(b) Temp Difference	(c) Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal
17	Other post-retirement					
18	Deferred comp					
19	Charitable contribution cash tang	(212)		15,814	15,602	
20	Charitable contribution intang prop					
21	Charitable contribution limitation					
22	Domestic prod					
23	CY acquis or reorg inv banking					
24	CY acquis or reorg legal/acct					
25	CY acquis other costs					
26	Amort of gdwill					
27	Amort of acquis					
28	Other amortizat	(8,288)	8,288			
29	Sec 198 environ					
30	Depletion					
31	Depreciation	2,286	5,317		7,603	
32	Bad debt expense					
33	Corp-own life ins					
34	Purch vs. lease					
35	Other expns/ded	(3,840,562)	3,894,049		53,487	See Attachment 22
36	Total expense/ deduction items	(3,272,141)	3,907,654	(554,210)	81,303	

That IT book, mo.		112001	11 0000002
Form 1122 Test 2		rization and Consent of	2007
	Subsidiary	Corporation To Be Include	a
	in a Cons	olidated Income Tax Return	
For the calendar year 200	7 , or other tax	year beginning , 20 and en	ding , 20
Line Descr	iption	Line Amount / Information	Write-in / Literal / Attachments
Name		The Greek Playhouse	
EIN		11-0000012	
Number, street, and	room or suite		
no.		60 Any Street	
City or town, state, a	and ZIP code	Anytown, TX	
Name of parent corp	oration	Hide 'N Seek Foods, Inc.	
EIN		11-0000002	
Signature of subsidia	ary officer		
Date			
Title		Assistant Treasurer	

To	Form 4562 Test 2(consolidated)			eciation a	nd Amort	ization	2007		
		N Seek Foods, Inc.							
		ctivity: Food Manufact	urina						
EIN: 1			uning						
		Line Desc	ription		Line An	nount	Wr	ite-in / Lite	eral
			_	xpense Ce	rtain Prope	rty Under Se			
1	Maxi	mum amount				<u> </u>			
2	Total	cost of section 179 pro	р						
3	Thres	shold cost of section 17	9 prop						
4	Redu	iction in limitation (Line	2 less lin	e 3)		0			
5	Dolla	r limitation for TY (Line	1 less lin	e 4)		102,000			
6(a)	Desc	ription of Property							
6(b)	Cost								
6(c)	Elect	ed cost							
7		d property							
8		elected cost of sec 179	prop						
9		ative deduction	. (*						
10		over of disallowed ded	uction						
11		ness income limitation							
12		on 179 expense deduct lines 9 & 10 not more the		11)					
13		over of disallowed ded		1)					
13		lines 9 & 10 less line 12							
	(auu		<u>, </u>	preciation	Allowance a	nd Other De	nreciation		
14		Special depreciation a		Ji Colation 1		055,162	prediation		
15		Property subject to se) election	,	555,152			
16		Other depreciation	(-)(-	, 51554.511					
		•	Pa	rt III MAC	CRS Depreci	ation			
17		MACRS deductions				4,538,703			
18		Assets placed in servi	ce (Sec	Yes					
		168(i)(4) election)		No					
	Section	n B -Assets Placed in	Service	During 200	7 Tax Year	Using the Go	eneral Depr	eciation Sy	ystem
		(a) Classification of property	(b) Month	(c) Basis for deprec	(d) Recovery period	(e) Convention	(f) Method	(g) Deprc deduct	Write-in / Literal
			& Year						
19a		3-year property		40.007.00		182	2000	2.000 121	
19b		5-year property		19,997,00 7	5	НҮ	200DB	3,999,401	
19c		7-year property							
19d		10-year property							
19e		15-year property							
19f		20-year property							
19g		25-year property							
19h		Residential rental property							
19i		Nonresidential real							
		property							
Se	ection	C –Assets Placed in S	ervice D	uring 2007	Tax Year U	sing the Alte	rnative Der	reciation	System
20a		Class life							
20b		12-year							
20c		40-year							
				Part IV	Summary				
21		Listed property							
22		Total (add line 12, line	es 14 thru	ı 17, lines	1:	9,593,266			

Fo	Form 4562 Depreciation and Ar				orti	ization		2007
	consolidated)	306.0	0.00.0		• • • •			
10012(19 & 20 amounts i	n col (a) and	line 21)	Τ				
23	Assets for CY	(9) 4.14				89,913		
		ed Property	Section A	– Depre	ciat		ner Informatio	n
24a	Evidence?	ou i i opolity	0001101171		Olut		101 1111011111111110	
24b	Evidence written?							
25	Special depreciation	on allowance						
26(a)	Type of property							
26(b)	Date in service							
26(c)	Business investme	ent %						
26(d)	Cost or other basis	3						
26(e)	Basis for deprecia	tion						
26(f)	Recovery period							
26(g)	Method/Conventio							
26(h)	Depreciation dedu							
26(i)	Election Sec 179 c	cost						
27(a)	Type of property							
27(b)	Date in service							
27(c)	Business investme							
27(d)	Cost or other basis							
27(e)	Basis for depreciat	tion						
27(f)	Recovery period							
27(g)	Method/Conventio							
27(h)	Depreciation dedu							
27(i) 28	Add column (h), lir							
29	Add column (i), line							
23	Add Column (i), iini		R _Informat	tion on l	lea	of Vehicles	•	
30(a)	Total bus/invest m				USC	OI VEIIICIES		
31(a)	Total commuting n							
32(a)	Tot other personal							
33(a)	Total miles driven	miles directi						
34	Vehicle available f	or personal u	se?					
35	Vehicle used > 5%							
36	Another vehicle av		rsonal use?	?				
	Section C -question				Vel	nicles for U	se by Their Er	nployees
37	Maintain a written						<u> </u>	
	of vehicles includir	ng commuting	by your					
	employees?							
38	Maintain written po							
	vehicles except co			/ees?				
39	Vehicles treated a		e?					
40	Provide > 5 vehicle							
41	Do you meet the re							
	qualified auto dem	onstration us		Amortiz	atio	n		
	(a)		(c)	Amortiz (d)	aliO	n (e)	(f)	Write-in / Literal /
	Depreciation of		Amort	Code	•	Amort	Amort for	Attachments
	costs	(b)	amount	sectio		period or	this Yr	
		Date amort				percent		
42	Amort of acets	begins					2 447 050	
42	Amort of costs during 2007 TY						2,417,956	
43	Amort of costs							
70	before 2007 TY							
44	Total						2,417,956	
	. 5101						2,711,000	

	form 4562 Test 2 'N Seek Foods, Inc	Depr	eciation a	ind Amort	ization		2007		
	(Parent)								
	Hide 'N Seek Foods, Inc.								
	ss or Activity: Food Manufa	cturing							
EIN: 1	1-0000002								
	Line Descr	-			Amount		/rite-in / Lit	eral	
		ection to E	Expense Ce	rtain Prope	rty Under Se	ction 179			
1	Maximum amount								
2	Total cost of section 179 pro	ор							
3	Threshold cost of section 17	79 prop							
2 3 4 5	Reduction in limitation (Line	2 less line	e 3)		0				
5	Dollar limitation for TY (Line	1 less line	e 4)		105,000				
6(a)	Description of Property		•						
6(b)	Cost								
6(c)	Elected cost								
7	Listed property								
8	Total elected cost of sec 17	9 prop							
	(add column c lines 6 & 7)								
9	Tentative deduction								
10	Carryover of disallowed dec	luction							
11	Business income limitation								
12	Section 179 expense deduc								
	(add lines 9 & 10 not more t		1)						
13	Carryover of disallowed dec								
	(add lines 9 & 10 less line 1								
			preciation A		nd Other Dep	oreciation			
14	Special depreciation allowed			1	10,167,586				
15	Property subject to sec168(f)(1) electi	on						
16	Other depreciation								
		P	art III MAC	RS Depreci	ation				
17	MACRS deductions				2,900,522				
18				Yes					
	Assets placed in service (Se	ec 168(i)(4) election)	No					
	Section B -Assets Placed i	n Service	During 200	77 Tax Year	Using the G	eneral Depr	eciation Sy	/stem	
	(-)		(c)	(d)	(2)	(f)		Muita in /	
	(a) Classification of property	Month & Year	Basis for deprec	Recovery period	(e) Convention	Method	Deprc deduct	Write-in / Literal	
	Classification of property	a roui	aopico	poriou	Johnson		uouuot	Littia	
19a	3-year property								
19b	5-year property		19,986,212	5	HY	200DB	3,999,401		
19c	7-year property								
19d	10-year property								
19e	15-year property								
19f	20-year property								
19g	25-year property								
19h	Resident rent property								
19i	Nonresident real property								
Sectio	n C – Assets Placed in Serv	/ice Durin	ng 2007 Tax	Year Using	the Alternat	ive Deprec	iation Syste	em	
20a	Class life								
20b	12-year								
20c	40-year								
			Part IV	Summary					
21	Listed property								
22	Total (add line 12, lines 14	thru 17, lir	nes	17,063,91	1	-			

	Form 4562 Test		Depreci	ation and	Amortiza	ation		2007
Hic	le 'N Seek Foods	s, Inc						
	(Parent)							
	19 & 20 amounts	in column	(g) and line 2	1)				
23	Assets for CY				68,255			
	Part	V Listed	Property Se	ection A – [Depreciatio	n and Othe	er Informatio	on _
24a	Evidence?							
24b	Evidence written?)						
25	Special depreciati	ion allowan	ice					
26(a)								
26(b)					_			
26(c)								
26(d)					_			
26(e)		ation						
26(f)	Recovery period Method/Convention							
26(g)								
26(h) 26(i)	Election Sec 179							
27(a)		COSI						
27(b)								
27(c)		ent %						
27(d)								
27(e)								
27(f)	Recovery period							
27(g)		on						
27(h)	Depreciation dedu	uction						
27(i)	Election Sec 179	cost						
28	Add column (h), li		7					
29	Add column (i), lir	ne 26						
	T =		Section B -	Information	n on Use of	f Vehicles		
30(a)								
31(a)								
32(a)			en					
33(a) 34	Vehicle available		al uso2					
35	Vehicle used > 5%		ai use :					
36	Another vehicle a		nersonal use	27				
	Section C –		•		ovide Vehic	cles for Us	e bv Their E	mplovees
37	Maintain written pol							
	of vehicle including	commuting	g? [`]					
38	Maintain written pol			se				
	of vehicles except of							
39	Vehicles treated as		ise?		_			
40	Provide > 5 vehicle		0					
41	Qualified auto demo	unstration t		Part VI Am	ortization			
		(b)Date	(c)Amort	d)Code	(e)Amort	(f)Amor	t Write-in	/ Literal / Attachments
	(a)Depreciation of costs	amort begins	amount	section	period or percent	for this		Itolai / Attachments
42	Amort of costs during 2007 TY					2,082,60	6	
43	Amort of costs							
4.4	before 2007 TY					0.000.00		
44	Total					2,082,60	6	

	Form 4562			cia	tion and			2	2007	-0000002
	Test 2		Amo)rti	zation					
	Greek Playhouse									
	: The Greek Playhouse	A t								
	ess or Activity: Performin 11-0000012	g Arts								
EIIN.	Line Descri	otion			Line Amoui	n4		Write	in / Litera	
			Evnon		ertain Prop		ndor Sa			
1	Maximum amount	ection to	Expens	SE C	ertain Fropi	erty U	iluei Se			
2	Total cost of section 179	nron								
3	Threshold cost of section		`							
4	Reduction in limitation (0				
5	1 Cadellon III III III III (I	LITIC 2 1033	, 11110 0)	+		-				
	Dollar limitation for TY (Line 1 less	line 4)		105	,000				
6(a)	Description of Property					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
6(b)	Cost									
6(c)	Elected cost									
7	Listed property									
8	Total elected cost of sec	: 179 prop								
	(add column c lines 6 &									
9	Tentative deduction									
10	Carryover of disallowed	deduction								
11	Business income limitat									
12	Section 179 expense de									
	(add lines 9 & 10 not mo									
13	Carryover of disallowed									
	(add lines 9 & 10 less lin									
			preciat	ion	Allowance a	and O	ther Dep	preciation		
14	Special depreciation allo									
15	Property subject to sec1	68(f)(1) el	ection							
16	Other depreciation	D-	£ 111	N A A A	ODC Dames	:-4:				
17	MACDO de desette de	Pä	art III	WA	CRS Deprec					
	MACRS deductions	(0	Vaa		4	,005				
18	Assets placed in service 168(i)(4) election)	e (Sec	Yes							
60	ction B – Assets Placed	in Convice	No	~ 20	07 Tay Vac	Lloin	a the Ca	nord Do	arasistian	System
Se	(a)	(b)	(c)		(d)	USIN	g the Ge	eneral Dej (f)	(g)	System
	Classification of property	Month & Year	Basis depre	for	Recovery period		(e) vention	Method	Deprc deduct	Write-in / Literal
	property	ox i cai	depi	5 0	period	Con	vention		ueuuci	Literal
19a	3-year property									
19b	5-year property		10,7	'95	5		HY	200DB	3,598	
19c	7-year property									
19d	10-year property									
19e	15-year property									
19f	20-year property									
19g	25-year property									
19h	Resident rent property									
19i	Nonresident real									
	property									
	on C – Assets Placed in S	Service Du	uring 2	007	Tax Year Us	sing th	ne Alter	native De	preciation	System
20a	Class life									
20b	12-year									
20c	40-year									
04	1 into al 10		Pai	t IV	Summary					
21	Listed property	4445	7 1:	40.1						
22	Total (add line 12, lines	14 thru 17	, iines	19 8	x 7	,603				

	Form 4562	Depr	eciation	and		200	7
	Test 2		preciation and 2007 Amortization				
G	reek Playhouse						
	20 amounts in column (g)	and line 21)					
23	Assets for CY	rana iino 21)					
	7.000.0 10. 0 1	Part	V Liste	d Property			
_	Se	ction A – Dep			formation		
24a	Evidence?						
24b	Evidence written?						
25	Special depreciation allow	vance					
26(a)	Type of property						
26(b)	Date in service						
26(c)	Business investment %						
26(d)	Cost or other basis						
26(e)	Basis for depreciation						
26(f)	Recovery period						
26(g)	Method/Convention						
26(h)	Depreciation deduction						
26(i)	Election Sec 179 cost						
27(a)	Type of property						
27(b)	Date in service						
27(c)	Business investment %						
27(d)	Cost or other basis						
27(e)	Basis for depreciation						
27(f)	Recovery period						
27(g)	Method/Convention						
27(h)	Depreciation deduction						
27(i)	Election Sec 179 cost						
28	Add column (h), lines 25	- 27					
29	Add column (i), line 26						
		Section B – Ir	nformation	n on Use of V	ehicles		
30(a)	Total bus/invest miles driv						
31(a)	Total commuting miles dr						
32(a)	Tot other personal miles	driven					
33(a)	Total miles driven						
34	Vehicle available for pers	onal use?					
35	Vehicle used > 5% ?						
36	Another vehicle avails for				L		
	Section C – Questions		s Who Pro	ovide Vehicle	s for Use	by Their Em	nployees
37	Maintain a written policy						
	personal use of vehicles i	•					
	commuting by your emplo						
38	Maintain written policy pro						
	personal use of vehicles						
20	commuting by your employed Vehicles treated as person						
39 40	Provide > 5 vehicle?	ilai use :					
40	Qualified auto demonstra	tion use?					
41	Quanneu auto demonstra		rt VI Am	ortization			
		rai	(c)	(d)	(e)	(f)	Write-in/ Literal/
	(a)	(b)	Amort	Code	Amt	Amort for	Attachments
	Depreciation of costs	Date amt	amount	section	period	this Yr	
		begins			or %		
42	Amort of costs decises						
42	Amort of costs during 2007						
43	Amort of costs before						
75	2007						

	<u> </u>		
	Form 4562	Depreciation and	2007
	Test 2	Amortization	
C	Greek Playhouse		
44	Total		

		orm 4562 Test 2 me Foods	Depre	eciation an	d Amortiz	ation	2007		
Namo:		ne Foods Corp.							
		Activity: Crop Produc	ction						
EIN: 1			CHOIL						
LIIV. I	1-00		ecription		Line An	oount	\//ri4	e-in / Litera	al
			escription	typopoo Corty				e-in / Litera	<u>ai</u>
4	Max	kimum amount	lection to E	xpense Certa	ain Property	Under Secti	on 179		
1	_								
3		al cost of section 179 peshold cost of section				_			
4		duction in limitation (Lin		. 2\		0			
5		lar limitation for TY (Lir			+ ,	105,000			
6(a)		scription of Property	ie i iess iiiie	; 4)		105,000			
6(b)	Cos								
		cted cost							
6(c) 7									
8		ed property al elected cost of sec 1	70 prop						
"		d column c lines 6 & 7)	ι ο μιυμ						
9		tative deduction							
10		ryover of disallowed de	eduction						
11		siness income limitation							
12		tion 179 expense dedu				_			
		d lines 9 & 10 not more		1)					
13		ryover of disallowed de		/					
		d lines 9 & 10 less line							
		Part II S	Special Dep	reciation Allo	wance and	Other Depre	ciation		
14		Special depreciation	allowed			887,576			
15		Property subject to se	ec168(f)(1) e	election					
16		Other depreciation							
			Par	t III MACRS	Depreciati	on			
17		MACRS deductions				1,634,176			
18		Assets placed in serv	rice (Sec	Yes					
		168(i)(4) election)		No					
Sectio	n B -	- Assets Placed in Se		g 2007 Tax Y	ear Using th	ne General De	epreciation	System	
		(a) Classification of property	(b) Month & Year	(c) Basis for deprec	(d) Recovery period	(e) Convention	(f) Method	(g) Deprc deduct	Write-in / Literal
19a		3-year property							
19b		5-year property							
19c		7-year property							
19d		10-year property							
19e		15-year property							
19f		20-year property							
19g		25-year property							
19h		Residential rental							l
40:		property							
19i		Nonresidential real							
Saction	n C	property - Assets Placed in Se	rvice Durin	a 2007 Tay V	oar Heina 44	Altornative	Donrosist	ion System	<u> </u>
	n C -	Class life	i vice Durin	y 2007 Tax Y	ear Using tr	e Aiternative	- Depreciat	ion Syster	ii
20a 20b									-
20b		12-year							
200		40-year		Part IV S	ummary				
21		Listed property		Fait IV 3	uiiiiiaiy				
4 I		Listed biobeits							

	East 4500		112007		4 4.		11-0000002
	Form 4562	Depre	eciation and	d Amor	tization		2007
	Test 2						
	Acme Foods						
22	Total				2,521,752		
23	Assets for CY				21,658		
	7.000.010.01		Part V Liste	d Prope			
_	:				er Information		
24a	Evidence?						
24b	Evidence written?						
25	Special depreciation	allowance					
26(a)	Type of property	anomanos					
26(b)	Date in service				_		
26(c)	Business investment	· %					
26(d)	Cost or other basis	. 70					
26(e)	Basis for depreciation	n					
26(f)	Recovery period						
26(g)	Method/Convention						
26(h)	Depreciation deducti	on					
26(i)	Election Sec 179 cos						
27(a)	Type of property	<i></i>					
27(a) 27(b)	Date in service						
27(b) 27(c)	Business investment	+ %					
27(c) 27(d)	Cost or other basis	. 70					
27(d) 27(e)	Basis for depreciatio	n					
27(t)	Recovery period	11					
27(I) 27(g)	Method/Convention						
27(g) 27(h)	Depreciation deducti	on					
27(ii)	Election Sec 179 cos						
28	Add column (h), lines						
29	Add column (i), line						
29	Add Column (i), line 2		- Informatio	n en Hee	of Vahialas		
20/-)	Total bus/invest mile		- informatio	n on Use	or venicles		
30(a)							
31(a)	Total commuting mile						
32(a)	Tot other personal m Total miles driven	illes anven					
33(a)			-0				
34	Vehicle available for		9?				
35	Vehicle used > 5% ?				_		
36	Another vehicle avai			1- V-	histor for Hos	Th ' F	
27	Section C – Question				enicies for Use	by Their Em	pioyees
37	Maintain a written po						
20	vehicles including co						
38	Maintain written police						
20	vehicles except com			· (
39	Vehicles treated as p		<u>'</u>				
40	Provide > 5 vehicle?		2				
41	Qualified auto demo	nstration use					
		(1)		ortizatio		(0)	Markey by 11 to 11
	(a) Depreciation of	(b) Date	(c) Amort	(d) Code	(e) Amort	(f) Amort for	Write-in / Literal / Attachments
	costs	amort	amount	section		this Yr	Allacinnents
	Joolo	begins	univant	303110	percent		
42	Amort of costs					335,350	
	during 2007 TY						
43	Amort of costs						
	before 2007 TY						
44	Total					335,350	

	Form 4797	Sales of	2007
	Test 2	Business	
	(consolidated)	Property	
Name:	Hide 'N Such Foods, Inc.		
	1-000002		
	Line Description	Line Amount Info	Write-in / Literal
1	Gross proceeds sales/ exchange		
	Part I Sales or Excha	nges of Property Used i	n a Trade or Business
2(a)	Description of property	Partnership	
2(b)	Date acquired		
2(c)	Date sold		
2(d)	Gross sales price		
2(e)	Depreciation allowed		
2(f)	Cost or other basis		
2(g)	Gain or (loss)	106,029	
3	Gain fm F4684	_	
4	Sec 1231 gain fm F6252		
5	Sec 1231 gain fm F8824		
6	Gain fm casualty or theft		
7	Combine lines 2 to 6	106,029	
8	Non-recaptured net sec 1231 loss	2,147	
9	Subtract line 8 from line 7	103,882	
	Part II	Ordinary Gains and Lo	osses
10(a)	Description of property		
10(b)	Date acquired		
10(c)	Date sold		
10(d)	Gross sales price		
10(e)	Depreciation allowed		
10(f)	Cost or other basis		
10(g)	Gain or loss		
11	Loss fm line 7	0.447	
12	Gain fm line 7	2,147	
13 14	Gain fm line 31	528,161	
15	Net gain F4684 Ordinary gain F6252		
16	Ordinary gain F8824		
17	Combine lines 10 to16	530,308	
18a	Part of loss F4684	330,300	
18b	Re-determined gain/loss line 17		
100		Property Under Sections	1245, 1250, 1252, 1254 and 1255
19(a)	Description of property	Equipment	12.05, 1200, 1202, 1207 una 1200
19(b)	Date acquired	Various	
19(c)	Date sold	Various	
20	Gross sales price	708,077	
21	Cost or other basis	3,408,615	
22	Depreciation allowed	3,228,699	
23	Adjusted basis(Line 21 less line 22)	179,916	
24	Total gain	528,161	
25a	Depreciation allowed	3,228,699	
25b	Smaller of lines 24 and 25a	528,161	
26a	Additional depreciation after 1975		
26b	Applicable %		
26c	Subtract line 26a from line 24		
26d	Additional depreciation after 1969		
26e	Smaller of lines 26c and 26d		

1100 11 00011, 1110.		—	11 0000002		
	Form 4797 Test 2	Sales of Business	2007		
	(consolidated)	Property			
26f	Sec 291 amount				
26g	Add lines 26b,26e and 26f	0			
	Line Description	Line Amount Info	Write-in / Literal		
27a	Soil, water, land				
27b	Line 27 multiplied by applicable %				
27c	Smaller of lines 24 and 27b				
28a	Intangible drilling				
28b	Smaller of lines 24 and 28a				
29a	Applicable % of payment excluded				
29b	Smaller of lines 24 and 29a				
30	Total gain all property	528,161			
31	Add property columns A – D (lines				
	25b, 26g, 27c, 28d,and 29b)	528,161			
32	Subtract line 31 from line 30	0			
	Part IV Recapture A	Amounts Under Sections	s 179 and 280F(b)(2)		
33(a)	Sec 179 expense deduction – Sec 179				
33(b)	Sec 179 expense deduction – Sec 280F(b)				
34(a)	Recomputed deprc – Sec 179				
34(b)	Recomputed deprc-Sec280F(b)				
35(a)	Recapture amount – Sec 179				
35(b)	Recapture amount – Sec 280F(b)				

Form 4797 Test 2 Hide 'N Seek Foods, Inc.		Sales of Business Property		2007
	(Parent)			
EINI: 11		Name: I	Hide 'N Seek Food	ls, Inc.
EIIN. I	1-000002		Line Amount /	
	Line Description		Info	Write-in / Literal / Attachments
1	Gross proceeds from sales or exch	nange		
			s of Property Use	d in a Trade or Business
2(a)	Description of property		Partnership	
2(b)	Date acquired			
2(c)	Date sold			
2(d)	Gross sales price			
2(e)	Depreciation allowed			
2(f)	Cost or other basis		100.000	
2(g)	Gain or (loss)		103,882	
3	Gain fm F4684			
4	Sec 1231 gain fm F6252			
5	Sec 1231 gain fm F8824 Gain fm casualty or theft			
7	Combine lines 2 to 6		402 002	
8	Non-recaptured net sec 1231 loss		103,882	
9	Subtract line 8 from line 7		103,882	
9		art II O	rdinary Gains and	Losses
10(a)	Description of property		Tamary Gams and	10303
10(b)	Date acquired			
10(c)	Date sold			
10(d)	Gross sales price			
10(e)	Depreciation allowed			
10(f)	Cost or other basis			
10(g)	Gain or loss			
11	Loss fm line 7			
12	Gain fm line 7			
13	Gain fm line 31		528,161	
14	Net gain F4684			
15	Ordinary gain F6252			
16	Ordinary gain F8824		500.004	
17	Combine lines 10 to16		528,621	
18a 18b	Part of loss F4684 Re-determined gain or (loss) on lin	17		
IOD			erty Under Section	ns 1245, 1250, 1252, 1254 and 1255
19(a)	r art iii Gain for Disposition	JI FIOP	city Gilder Section	113 1240, 1230, 1232, 1234 and 1233
Α	Description of property		Equipment	:
19(b)				
Α	Date acquired		Various	
19(c) A	Date sold		various	
20	Gross sales price		708,077	
21	Cost or other basis		3,408,615	
22	Depreciation allowed		3,228,699	
	Adjusted basis Line 21 less line 22		179,916	
24	Total gain		528,161	
25a	Depreciation allowed		3,228,699	
25b	Smaller of lines 24 and 25a		<u>528,161</u>	
26a	Additional depreciation after 1975			

	TT OCCI, IIIO.		11 000000
	Form 4797	Sales of Business	2007
	Test 2	Property	
Hi	de 'N Seek Foods, Inc.		
	(Parent)		
26b	Applicable %		
26c	Subtract line 26a from line 24		
26d	Additional depreciation after 1969		
26e	Smaller of lines 26c and 26d		
26f	Sec 291 amount		
26g	Add lines 26b,26e and 26f		
27a	Soil, water, land		
27b	Line 27 multiplied by applicable %	6	
27c	Smaller of lines 24 and 27b		
28a	Intangible drilling		
28b	Smaller of lines 24 and 28a		
29a	Applicable % of payment		
	excluded		
29b	Smaller of lines 24 and 29a		
30	Total gain all property	528,161	
31	Add property columns A – D		
	(lines 25b, 26g, 27c, 28d,and		
	29b)	528,161	
32	Subtract line 31 from line 30	0	- 470 L000F(L)(0)
22(-)		ture Amounts Under Section	ns 179 and 280F(b)(2)
33(a)	Sec 179 expense ded – Sec 179		
33(b)	Sec 179 expense ded – Sec 280F(b)		
34(a)	Recomputed deprc – Sec 179		
34(b)	Recomputed deprc-Sec280F(b)		
35(a)	Recapture amount – Sec 179		
35(a)	Recapture amount – Sec 280F(b)		
33(D)	Trocapture amount - Sec 200F(b)		

			Sales of Business Prop	erty	2007
_	Test 2				
	The Greek				
	Playhouse				
	The Greek Playhou	use			
EIN: 11	1-0000012				
	Line Descri		Line Amount / Info	Write-in	/ Literal / Attachments
1	Gross proceeds fro	m sales or			
	exchange				
24.)			Exchanges of Property Use	d in a Trade or B	Business
2(a)	Description of prope	erty	Partnership		
2(b)	Date acquired				
2(c)	Date sold				
2(d)	Gross sales price	- d			
2(e)	Depreciation allowed				
2(f)	Cost or other basis Gain or (loss)		2.447		
2(g)	\ /		2,147		
3	Gain fm F4684	-0050			
4	Sec 1231 gain fm F				
5	Sec 1231 gain fm F				
6	Gain fm casualty or		0.447		
7	Combine lines 2 to		2,147		
8	Non-recaptured net		ss 2,147 0		
9	Subtract line 8 from			11	
10(0)	Description of prope		Part II Ordinary Gains and	LOSSES	
10(a) 10(b)	Date acquired	erty			
10(b)	Date acquired Date sold				
10(c)	Gross sales price				
10(a)	Depreciation allowed				
10(c)	Cost or other basis				
10(g)	Gain or loss		_		
11	Loss fm line 7				
12	Gain fm line 7		2,147		
13	Gain fm line 31				
14	Net gain F4684				
15	Ordinary gain F625	52			
16	Ordinary gain F882				
17	Combine lines 10 to		2,147		
18a	Part of loss F4684				
18b	Re-determined gair	n or (loss) on			
	line 17				
	Part III Gain fo	or Disposition	n of Property Under Section	ns 1245, 1250, 1	252, 1254 and 1255
19(a)					
Α	Description of prope	erty			
19(b)	Data and tool				
A (2)	Date acquired				
19(c)	Data and				
A 20	Date sold Gross sales price				
21	Cost or other basis				
22	Depreciation allowed				
23	Adjusted basis Line		22		
24	Total gain				
25a	Depreciation allowe	2d			
258	Depreciation allowe	zu			

	Form 4797 Sale		es of Business Prop) Arty	2007
	Test 2	Jaio	is of Dusificss i Top	Jerty	2001
	The Greek				
	Playhouse				
	Smaller of lines 24				
25b					
26a	Additional deprecia	tion after 1975			
26b	Applicable % Subtract line 26a from	one line 04			
26c					
26d	Additional deprecia Smaller of lines 26c				
26e		and 260			
26f	Sec 291 amount	and Off			
26g 27a	Add lines 26b,26e	anu 201			
27b	Soil, water, land	v appliable 0/			
27b	Line 27 multiplied b				
28a	Intangible drilling	and 270			
28b	Smaller of lines 24	and 20a			
29a					
29a 29b	Applicable % of pay Smaller of lines 24				
30					
31	Total gain all prope Add property colum				
31	25b, 26g, 27c, 28d,				
32	Subtract line 31 fro				
32			Amounts Under Secti	ons 179 and 280I	F(h)(2)
33(a)	Sec 179 expense d		Amounts officer ocoti		(6)(2)
33(b)	Sec 179 expense d				
35(2)	280F(b)				
34(a)					
34(b)	Recomputed depro				
35(a)	Recapture amount				
35(b)	Recapture amount -				

	Form 5471 Test 2	Information Return o With Respect to Ce		
	10012	Corporation		
Annual	Accounting Period beginning	01/01 , 2007, ending		. 2007
7 4111441	Tricecaning Forea segiming	Part I Reporting Corp		, 2001
	Name and Address: Hide 'N	Seek Foods, Inc, 32 Any Stro		X 78621
	Line Description	Line Amount / Info	Write-in / Liter	
Α	EIN	11-0000002		
	Category of filer			
В	checkboxes	Box 4 and 5 Checked		
	Total % of foreign corp.			
С	stock	100		
	, ,	01/01 , 2007, ending 1	2/31 , 200)7
D(1)	Name			
D(2)	Address			
D(3)	Identifying Number			
D(4)	Check applicable boxes			
		Foreign Corp. #1		
1.	Name/address of foreign	64 Any Street,		
1a	corporation	Anytown, Uruguay		
1b	EIN, if any			
10	Country whose laws incorporated	Herranov		
1c 1d	·	Uruguay 06/05/89		
1e	Date of Incorporation Principal place of business			
1f	Principal place of business Principal business act code	Uruguay 111900		
1g	Principal business act code Principal business activity	Crop Production		
1h	Functional currency	Uruguayan Peso		
2a	U.S. name, address, EIN	Oruguayan Feso		
2b(i)	Taxable income or (loss)			
2b(ii)	U.S. income tax paid			
25(11)	Foreign corporation name,			
2c	address	None		
		Uruguay		
		Accounting Department 6	64	
		Any Street		
2d	Name, add of person w/ book			
		Sch A Stock of the Foreign	Corporation	
	Description of each class of			
(a)	stock	Comr		
(b)(i)	Beg of annual acct period		,000	
(b)(ii)	End of annual acct period	5	,000	
(0)	Description of each class of			
(a)	Stock			
(b)(i)	Beg of annual acct period End of annual acct period			
(b)(ii)	Sch	B U.S. Shareholders of For	eign Corporatio	in.
	Scn	Hide 'N Seek Foods, Inc		
		Any Street, Anytown, TX	-	
1	Name, address, EIN of	78621		
(a)	shareholder	11-0000002		
	Description of each class of			
(b)	stock	Comr	mon	
(c)	Number shares held at beg	5	,000	
(d)	Number shares held at end	5	,000	
(e)	Pro rata share of subpart F	10	00%	

	Form 5471 Test 2	Informatio With Res	spect to			2007
	Name, add, EIN of					
(a)	shareholder					
(b)	Description of each class of stock					
(c)	Number shares held at beg					
(d)	Number shares held at end					
(e)	Pro rata share of subpart F					
		Sch C	Income	Statement		
		Functiona				
		I Currency	US D	ollars		
1a	Gross receipt or sales					
1b	Returns and allowances					
1c	Subtract line 1b fm line 1a					
2	Cross profit					
3	Gross profit					
5	Dividends Interest	30,219,984		3,357,776		
3	Gross, rents, royalties,	30,219,964	,	5,337,776		
6	license fees					
7	Net gain or (loss)					
8	Other income					
9	Total income	30,219,984	3	3,357,776		
10	Compensation of officers	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , ,		
11	Rents, royalties, license fees					
12	Interest					
	Depreciation not deducted					
13	elsewhere					
14	Depletion					
15	Taxes	10.010.115			•	
16	Other deductions	13,040,415		1,448,935	See Attachme	nt 11
17	Total deductions	13,040,415		1,448,935		
18	Net income or (loss) Extraordinary items & pr pd	17,179,569		1,908,841		
19	adjustment					
	Provision for income, war					
20	profits					
21	Current year net income (loss)					
	Sch E Income,	War Profits, ar	nd Exces	ss Profits	Taxes Paid or A	Accrued
1(a)	Country or U.S. possession					
1/6\	Amount of tax in foreign					
1(b)	currency Amount of tax conversion rate					
1(c) 1(d)	Amount of tax conversion rate Amount of tax in U.S. dollars					
2(a)	Country or U.S. possession					
<u> </u>	Amount of tax in foreign					
2(b)	currency					
2(c)	Amount of tax conversion rate					
2(d)	Amount of tax in U.S. dollars					
8	Total					
		Sch F	Baland	ce Sheet		
		(a)			(b)	
	Ancida	Beginning			innual acct	
4	Assets	annual acct		pe	eriod	
1	Cash Trade notes and seets		650,000		2,299,236	
2a	Trade notes and accts				460,000	

Form 5471 Test 2		With Respect t	urn of U.S. Persons o Certain Foreign orations	2007
	receivable			
2b	Less allowances for bad debts			
3	Inventories			
4	Other current assets			
5	Loan to shareholders			
6	Investment in subsidiaries			
7	Other investments			
8a	Bldgs & other deprec assets			
8b	Less accumulated deprec			
9a	Depletable assets			
9b	Less accumulated deprec			
10	Land			
11a	Intangible assets-Goodwill			
11b	Intangible assets-Org costs			
	Intangible assets-Patents,			
11c	etc			
	Intangible assets-Less			
11d	accumulated			
12	Other assets	17,793,000		See Attachment 12
13	Total assets	18,443,000		
		(a)	(b)	
		Beginning of	End of annual acct	
	Liabilities	annual acct period	period	
14	Accounts payable	0	200,395	
15	Other current liabilities			
16	Loans fm shareholders			
17	Other liabilities			
18a	Capital stock – Preferred			
18b	Capital stock – Common	17,650,000	17,650,000	
19	Paid-in or capital surplus			
20	Retained earnings	793,000	2,701,841	
21	Less cost of treasury stock			
	Total liabilities & shareholder			
22	equipment	18,443,000		
		Sch G Other I		
	Line Description	Line Amount / Info	Wri	te-in / Literal
	Foreign corp. owned > 10%			
	interest partnership			
1	checkbox	No		
	Foreign corp. owned interest			
2	in trust checkbox	No		
	Foreign corp. owned foreign	NI-		
3	entities disregarded	No		
	Foreign corp. was			
	participant in a cost sharing			
4	arrangement?			
	Foreign corp. becomes			
_	participant in a cost sharing			
5	arrangement?	Cob U. Current Fam	ings and Drafits	
4	Current year not income		ings and Profits	
1		17,179,569	Net Cultive of the sec	Muito in / Literal
20		Net Additions	Net Subtractions	Write-in / Literal
2a	Capital gains or losses			
2b	Depreciation and amortization			

Form 5471 Test 2		Information Ret With Respect Corp	2007	
2c	Depletion			
2d	Investment or incentive allow			
2e	Charges to statutory reserves			
2 f	Inventory adjustments			
2g	Taxes		_	
2h	Other			
3	Total net additions			
4	Total net subtraction			
5a	Current earnings & profits	17,179,569		
5b	DASTM gain or (loss)			
5c	Combine lines 5a and 5b	17,179,569		
	Current E&P in U.S.			
5d	dollars	1,908,841		
		Sch I Summary of Sh		
	Line Description	Line Amount / Info	Write-i	n / Literal
1	Subpart F income	1,908,841		
2	Earnings invested in US prop			
	Previous exclude subpart			
3	F income			
	Previous exclude export			
4	trade income			
5	Factoring income			
6	Total of lines 1 through 5	1,908,841		
7	Dividends received			
8	Exchange gain or (loss)			
	Income of foreign corp. blk'd checkbox	No		
	Foreign corp. Incan unblk'd checkbox	No		

_			ings and Profits (E&P)	2007
Test 2 of Controlled Fo			oreign Corporation	
			Line Amount /	Write-in / Literal /
	Line D	Description	Information	Attachments
N	Name of person fil	ing Form 5471	Hide 'N Seek Foods, Inc.	
lo	dentifying number	,	11-0000002	
N	Name of foreign corporation		Foreign Corporation #1	
		of Yr – Post-1986		
'	Jndistributed Earn		7,137,000	
	Balance Beginning Not Previous Taxe	of Yr – Pre-1987 E&P d		
	Balance Beginning nvested US Prope			
	Balance Beginning nvested Excess P	of Yr – Earnings assive		
1(c) E	Balance Beginning	of Yr – Subpart F		
(iii) Ir	ncome		7,137,000	
		of Yr – Total Sec		
	964(a) E&P		14,274,000	
		86 Undistributed Earn	17,179,569	
(/	CY deficit in E&P -			
	<u> Indistributed Earn</u>			
1	1986 Undistributed		24,316,569	
	Fotal E&P not prev 1987 not previousl	viously taxed – Pre- y taxed		
	Sec 951(a), 959(c) Undistributed Earn		24,316,569	
	Sec 951(a), 959(c) Previous Taxed	– Pre-1987 E&P Not		
4(c)(i) S		 Earnings Invested 		
4(c)(ii) S		– Earnings Invested		
4(c)				
	Sec 951(a) 959(c)	– Subpart F Income	24,316,569	
	Actual dist non-pre		24,310,305	
	Earnings Invested			
	Actual dist non-pre			
	Earnings Invested			
	Actual dist non-pre			
	Subpart F Income			
` '	Actual dist previou Indistributed Earn	sly taxed – Post-1986 ings		
5b(b) A		sly taxed – Pre-1987		
	Balance of previou			
	Earnings Invested			
	Balance of previously taxed E&P –			
	Earnings Invested Excess Passive			
	Balance of previously taxed E&P –			
	Subpart F Income		31,453,569	
		ot previously taxed –		
	Post-1986 Undistri			
	Balance of E&P no Pre-1987 E&P Not	ot previously taxed – Previous Taxed		
7(a) E	Balance At end of	Yr – Post-1986		

		ings and Profits (E&P) oreign Corporation	2007	
	Undistributed Earn	nings		
7(b)	Balance At end of Yr – Pre-1987 E&P Not Previous Taxed			
7(c)(i)	Balance At end of Yr – Earnings Invested US Property			
7(c)(ii)	Balance At end of Yr – Earnings Invested Excess Passive			
7(c) (iii)	Balance At end of	Yr – Subpart F Income	31,453,569	
7(d)	Balance At end of E&P	Yr – Total Sec 964(a)	31,453,569	

	Schedule M Transactions Between Controlled (5471) Foreign Corporation and Shareholders or Other Related Persons					2007		
Nam								
	Name of person filing Form 5471: Hide 'N Seek Foods, Inc . Identifying number: 11-0000002							
	ne of foreign corporation		ration #1					
	vant functional currency			hout this sched	ule: US 0.1	111		
11010	(a) Transactions of	(b) U.S.	(c) Any	(d) Any	(e)10% or	(f) 10% or		
	foreign corporation	person	domestic	other	more (other	more corp.		
		filing this	corp. or	foreign	than U.S.	controlling		
		return	partnership	corp.	person)	foreign corp.		
1	Sales of stock in trade							
2	Sales of prop rights							
3	Compensation rec'd							
4	Commissions received							
5	Rents, royalties, &							
	license							
6	Dividends received							
7	Interest received							
8	Premiums received							
9	Add lines 1 through 8							
10	Purchases of stock							
11	Purch of tangible prop							
12	Purch of prop rights							
13	Compensation paid	1,448,935						
14	Commissions paid							
15	Rents, royalties, &							
	license							
16	Dividends paid							
17	Interest paid	4 440 557						
18	Add lines 10 thru 17	1,448,935						
19	Amounts borrowed							
20	Amounts loaned							

	Form 5471 Test 2	Persons With Corporations	2007				
Annual	Annual Accounting Period beginning 01/01 , 2007, ending 12/31 , 2007						
Ailliuai	Part I Reporting Corporation						
	Name and Address: Hide 'N Seek Foods, Inc, 32 Any Street, Anytown, TX 78621						
	Line Description	uc II (Line Amount / Info	Write-in / Literal			
Α	EIN		11-0000002	Willo-III / Litoral			
В	Category of filer checkbo	nxes	Box 4 and 5 Checked				
	Total % of foreign corp.		Box 4 and 6 oneoned				
С	stock		100				
	Filer's tax year beginnin	ng 0		2/31 , 2007			
D(1)	Name	J .	, , , , , , , ,	,			
D(2)	Address						
D(3)	Identifying Number						
D(4)	Check applicable boxes	3					
	, ,		Foreign Corp. #2				
	Name/address of foreig	n	65 Any Street,				
1a	corporation		Anytown, Uruguay				
1b	EIN, if any						
	Country whose laws						
1c	incorporated.		United Kingdom				
1d	Date of Incorporation		05/13/73				
1e	Principal place of busine		United Kingdom				
1f	Principal business act c		522110				
1g	Principal business activ	ity	Financing				
1h	Functional currency	N.I.	British Pound				
2a	U.S. name, address, El						
2b(i)	Taxable income or (loss	5)					
2b(ii)	U.S. income tax paid	20					
2c	Foreign corporation nar address	ne,					
20	Name, add of person w	1					
2d	books						
		S	ch A Stock of the Foreign (Corporation			
	Description of each class	ss of		•			
(a)	stock		Common				
(b)(i)	Beg of annual acct period		1000				
(b)(ii)	End of annual acct period	bc	1000				
	Description of each class	ss of					
(a)	stock		Common				
(b)(i)	Beg of annual acct period		24,998,400				
(b)(ii)	End of annual acct period		24,998,400				
		Sch B		ign Corporation			
			Hide 'N Such Foods, Inc				
	Name add EIN of		32 Any Street, Anytown, TX 78621				
(a)	Name, add, EIN of shareholder		11-0000002				
(α)	Description of each clas	ss of					
(b)	stock	,,,	Common				
(c)	Number shares held at	bea	1000				
(d)	Number shares held at		1000				
,	Description of each class						
(b)	stock		Common				
(c)	Number shares held at	beg	24,998,400				
(d)	Number shares held at		24,998,400				
(e)	Pro rata share of subpa	rt F	100%				

		Sch C Inc	come Staten	nent	
		Functional	US		
		Currency	Dollars		
1a	Gross receipt or sales				
1b	Returns and allowances				
1c	Subtract line 1b fm line 1a				
2	Cost of goods sold				
3	Gross profit	_			
4	Dividends				
5	Interest	2,766,400	395,200		
	Gross, rents, royalties, license				
6	fees				
7	Net gain or (loss)				
8	Other income				
9	Total income	2,766,400	395,200		
10	Compensation of officers				
11	Rents, royalties, license fees				
12	Interest				
	Deprec not deducted				
13	elsewhere				
14	Depletion				
15	Taxes				
16	Other deductions				
17	Total deductions				
18	Net income or (loss)	2,766,400	395,200		
19	Extraordinary items & pr pd adj				
	Provision for income, war				
20	profits				
21	Current year net income (loss)	2,766,400	395,200		
	Sch E Income, W	Var Profits, and	Excess Pro	fits Taxes Paid or	Accrued
1(a)	Country or U.S. possession		.		
1(b)	Amount of tax in foreign currence	У			
1(c)	Amount of tax conversion rate				
1(d)	Amount of tax in U.S. dollars				
2(a)	Country or U.S. possession				
2(b)	Amount of tax in foreign currence	У			
2(c)	Amount of tax conversion rate				
2(d)	Amount of tax in U.S. dollars				
8	Total	Sob E. I	Balance She	oot .	
			pararice Sne	eet (b)	
		(a) Beginning of	annual	End of annual	
	Assets	acct peri		acct period	
1	Cash	uoot pen		395,200	
2a	Trade notes and accts recyble			555,256	
2b	Less allowances for bad debts				
3	Inventories				
4	Other current assets				
5	Loan to shareholders				
6	Investment in subsidiaries				
7	Other investments				
8a	Bldgs & other deprec assets				
8b	Less accumulated deprec				
9a	Depletable assets				
Ju	2 Spiciable descio				<u> </u>

		(a)		(b)	
		Beginning of annua	al	End of annual	
	Assets	acct period		acct period	
9b	Less accumulated deprec				
10	Land				
11a	Intangible assets-Goodwill				
11b	Intangible assets-Org costs				
	Intangible assets-Patents,				
11c	etc				
11d	Intangible assets-Less accum				
12	Other assets	4,000,0	000	4,000,000	See Attachment 13
13	Total assets	4,000,0		4,395,200	
		(a)		(b)	
		Beginning of annual	En	d of annual acct	
	Liabilities	acct period		period	
14	Accounts payable	195,8	346	195,846	
15	Other current liabilities	.00,0		100,010	
16	Loans fm shareholders				
17	Other liabilities				
18a	Capital stock – Preferred				
18b	Capital stock – Common	2,500,1	156	2 500 156	
19	Paid-in or capital surplus	2,300,1	130	2,500,156	
20	Retained earnings	4 202 0	200	1 600 100	
	<u> </u>	1,303,9	990	1,699,198	
21	Less cost of treasury stock				
00	Total liabilities & shareholder	4 000 0		4 205 200	
22	equity	4,000,0		4,395,200	
	Line Bereiter	Sch G Other In	torma		
	Line Description	Line Amount / Info		write-in / Lite	eral / Attachments
١,	Foreign corp. owned > 10%	N			
1	interest checkbox	No			
	Foreign corp. owned interest	N.			
2	in stock checkbox	No			
_	Foreign corp. owned Foreign	No.			
3	entities disre	No			
	Foreign corp. was				
4	participant in a cost sharing arrangement?				
4	<u> </u>				
	Foreign corp. becomes participant in a cost sharing				
5	arrangement?				
J		Sch H Current Earnii	nas a	nd Profite	
1	Current year net income	2,766,400	ııyə di	iiu i iulita	
	Carrent year net income	Net Additions	Not S	Subtractions	Write-in / Literal
2a	Capital gains or losses	Net Additions	ITCL 3	abiractions	Wille-III / Literal
	i · · · · · · · · · · · · · · · · · · ·				
2b	Depreciation and amortization				
2c	Depletion				
2d	Investment or incentive allow				
2e	Charges to statutory reserves				
2f	Inventory adjustments				
2g	Taxes				
2h	Other				
3	Total net additions				
4	Total net subtraction				
5a	Current earnings & profits		2,766	,400	
5b	DASTM gain or (loss)				
5c	Combine lines 5a and 5b		2,766	,400	
5d	Current E&P in U.S. dollars		395	,200	

	Sch I Summary of Shareholder's Income					
	Line Description	Line Amount / Info	Write-in / Literal / Attachments			
1	Subpart F income	395,200				
2	Earnings invested in US prop					
	Previous excluded subpart F					
3	income					
	Previous exclude export					
4	trade income					
5	Factoring income					
6	Total of lines 1 through 5	395,200				
7	Dividends received					
8	Exchange gain or (loss)					
	Income of foreign corp. blk'd					
	checkbox	No				
	Foreign corp. Incan unblk'd checkbox	No				

Sch J (F5471) Accumulate		ed Earnings and Profits	2007	
			f Controlled Foreign	
			Corporation	
	Line Desc		Line Amount / Information	Write-in / Literal / Attachments
	Name of person filing Form 5471		Hide 'N Seek Foods, Inc.	
	Identifying number		11-0000002	
	Name of foreign co		Foreign Corporation #2	
1(a)	Balance Beginning 1986 Undistributed		9,127,986	
1(b)	Balance Beginning E&P Not Previous			
1(c)(i)	Balance Beginning Invested US Prope			
1(c)(ii)	Balance Beginning Invested Excess Pa			
1(c) (iii)	Balance Beginning F Income	of Yr – Subpart		
1(d)	Balance Beginning Sec 964(a) E&P		9,127,986	
2a(a)	CY E&P – Post 198 Earn	36 Undistributed	2,766,400	
2b(a)	CY deficit in E&P – Undistributed Earni			
3(a)	Total E&P not previous Post-1986 Undistrik		11,894,386	
3(b)	Total E&P not previous Pre-1987 not previous			
4(a)	Sec 951(a), 959(c) Undistributed Earni	– Post-1986	2,766,400	
4(b)	Sec 951(a), 959(c) Not Previous Taxed	– Pre-1987 E&P		
4(c)(i)	Sec 951(a), 959(c) Invested US Prope			
4(c)(ii)	Sec 951(a), 959(c) Invested Excess Pa			
4(c)	Sec 951(a), 959(c)	– Subpart F		
(iii)	Income		2,766,400	
5a(c)	Actual dist non-pre			
(i)	Earnings Invested			
5a(c) (ii)	Actual dist non-preview Earnings Invested I			
5a(c)	Actual dist non-pre			
(iii)	Subpart F Income			
5b(a)	Actual dist previous 1986 Undistributed			
5b(b)	Actual dist previous 1987 E&P Not Prev	sly taxed – Pre-		
6a(c)	Balance of previous			
(i)	Earnings Invested I			
6a(c)	Balance of previous			
(ii) 6a(c)	Earnings Invested I Balance of previous			
(iii)	Subpart F Income	siy laxeu EQF —	2,766,400	
6b(a)	Balance of E&P no			
	taxed – Post-1986	Undistributed		
01.(1.)	Earnings		9,127,986	
6b(b)	Balance of E&P no	t previously		

Sc	Test 2 (E&P) of		ed Earnings and Profits f Controlled Foreign	2007
			Corporation	
	taxed – Pre-1987 E	&P Not Previous		
	Taxed			
7(a)	Balance At end of '	Yr – Post-1986		
	Undistributed Earn	ings	9,127,986	
7(b)	Balance At end of '	Yr – Pre-1987		
	E&P Not Previous	Taxed		
7(c)(i)	Balance At end of '	Yr – Earnings		
	Invested US Prope	rty		
7(c)(ii)	Balance At end of '	Yr – Earnings		
	Invested Excess Pa	assive		
7(c)	Balance At end of `	Yr – Subpart F		
(iii)	Income		2,766,400	
7(d)	Balance At end of `	Yr – Total Sec		
	964(a) E&P		11,894,386	

	Form 5471 Information Return of U.S. Persons With 2007						
	Test 2 Respect to Certain Foreign Corporations						
Annua	Accounting Period begin	inning	01/01 , 200 7 , ending 12/31	, 2	007		
	Part I Reporting Corporation						
			eek Foods, Inc., 32 Any Street, Any				
_	Line Description		Line Amount / Info	Write-in	/ Literal		
Α	EIN		11-0000002				
В	Category of filer checkl		Box 3, 4 and 5 Checked	Attachn	nent 23		
	Total % of foreign corp).	400				
С	stock		100	7			
	Filer's tax year beginni	ing 01	/01 , 200 7 , ending 12/31	, 2007			
D(1)	Name						
D(2)	Address						
D(3)	Identifying Number						
D(4)	Check applicable boxe	es	- 1 0 "0				
	Name/address of forei	an	Foreign Corp. #3 66 Any Street,				
1a	corporation	ອ''	Anytown, Uruguay				
1b	EIN, if any		7y.comii, Cruguay				
	Country whose laws						
1c	incorporated.		Canada				
1d	Date of Incorporation		9/30/2004				
1e	Principal place of busin	ness	Canada				
1f	Principal business act		522110				
1g	Principal business acti		Financing				
1h	Functional currency		Canadian Dollar				
2a	U.S. name, address, E	IN					
2b(i)	Taxable income or (los						
2b(ii)	U.S. income tax paid						
	Foreign corporation na	ame,					
2c	address						
2d	Name, add of person v						
			n A Stock of the Foreign Corporat	ion			
	Description of each cla	ass of	_				
(a)	stock		Common				
(b)(i)	Beg of annual acct period		0				
(b)(ii)	End of annual acct per		1,000				
		Scn B	U.S. Shareholders of Foreign Corp	oration			
			Hide 'N Seek Foods, Inc 32 Any Street, Anytown, TX				
			78621				
(a)	Name, add, EIN of sha	areholder	11-0000002				
	Description of each cla						
(b)	stock		Common				
(c)	Number shares held a	t beg	0				
(d)	Number shares held a		640				
(e)	Pro rata share of subp	art F	64%				
			Shareholder Company #1				
			67 Anystreet				
(5)	Name of the Control of the	and the state	Anytown, TX 78621				
(a)	Name, add, EIN of sha		11-0000048				
(h)	Description of each cla	ass ot	Common				
(b)	Stock	t hoc	Common				
(c)	Number shares held a Number shares held a		360				
(d)	Pro rata share of subp		36%				
(e)	r to rata share of subp	анГ	JU /0				

		Sch C Incon	ne Statemei	nt	
		Functional	US		
		Currency	Dollars		
1a	Gross receipt or sales				
1b	Returns and allowances				
1c	Subtract line 1b fm line 1a				
2	Cost of goods sold				
3	Gross profit				
4	Dividends				
5	Interest				
	Gross, rents, royalties, license				
6	fees				
7	Net gain or (loss)				
8	Other income				
9	Total income	444.000	00.004		
10	Compensation of officers	114,663	80,264		
11	Rents, royalties, license fees	35,714	25,000		
12 13	Interest Depres not deducted elegathers				
14	Deprec not deducted elsewhere				
15	Depletion Taxes				
16	Other deductions				
17	Total deductions	150,377	105,264		
18	Net income or (loss)	(150,377)	(105,264)		
19	Extraordinary items & pr pd adjust	(130,377)	(103,204)		
20	Provision for income, war profits				
21	Current year net income (loss)	(150,377)	(105,264)		
				s Taxes Paid or Accrued	
1(a)	Country or U.S. possession				
1(b)	Amount of tax in foreign currency				
1(c)	Amount of tax conversion rate				
1(d)	Amount of tax in U.S. dollars				
2(a)	Country or U.S. possession				
2(b)	Amount of tax in foreign currency				
2(c)	Amount of tax conversion rate				
2(d)	Amount of tax in U.S. dollars				
8	Total				
			ance Sheet		
	Assets	(a) Beginning annual ac period	ct End	(b) d of annual ect period	
1	Cash			498	
2a	Trade notes and accts receivable				
2b	Less allowances for bad debts				
3	Inventories				
4	Other current assets				
5	Loan to shareholders				
6	Investment in subsidiaries				
7	Other investments				
8a	Bldgs & other deprec assets				
8b	Less accumulated deprec				

	N Seek, IIIC.	1 1 4	2007		11-000002
	Assets	(a) Beginni annual perio	ng of acct	(b) End of annual acct period	
9a	Depletable assets	porito	Ju	uoot poriou	
9b	Less accumulated deprec				
10	Land				
11a	Intangible assets-Goodwill				
11b	Intangible assets-Org costs				
11c	Intangible assets-Patents, etc				
11d	Intangible assets-Less accum				
12	Other assets			40.0	
13	Total assets			498	
	Liabilities	(a) Beginni annual perio	acct	(b) End of annual acct period	
14	Accounts payable			297	
15	Other current liabilities				
16	Loans fm shareholders			105,165	
17	Other liabilities				
18a	Capital stock – Preferred				
18b	Capital stock – Common			300	
19	Paid-in or capital surplus				
20	Retained earnings				
21	Less cost of treasury stock			(105,264)	
22	Total liabilities & shareholder equity			498	
		Sch G Oth	er Inform		
			Line Amoui	nt /	
	Line Description		Info		te-in / Literal / Attachments
1	Foreign corp. owned > 10% interest of		Info	No	te-in / Literal / Attachments
2	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock	checkbox	Info	No No	te-in / Literal / Attachments
	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of the stock of the st	checkbox disre	Info	No	te-in / Literal / Attachments
3	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a cost	checkbox disre	Info	No No	te-in / Literal / Attachments
2	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a conformal conformation of the foreign corp. was participant in a conformation of the foreign corp. was participant in a conformation of the foreign corp. was participant in a conformation of the foreign corp.	checkbox disre st sharing	Info	No No	te-in / Literal / Attachments
3	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a conforming memoral foreign corp. become participant in a foreign corp. become participant in a foreign corp. become participant in a foreign corp.	checkbox disre st sharing	Info	No No	te-in / Literal / Attachments
3	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement?	checkbox disre st sharing a cost		No No	te-in / Literal / Attachments
2 3 4 5	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement? Sch H	checkbox disre st sharing a cost	arnings	No No	te-in / Literal / Attachments
3	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement?	checkbox disre st sharing a cost Current E (150,3)	arnings	No No	te-in / Literal / Attachments
2 3 4 5	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement? Sch H	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a corporation corp. become participant in a sharing arrangement? Sch H Current year net income	checkbox disre st sharing a cost Current E (150,3)	Earnings 77)	No No	
2 3 4 5 1	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement? Sch H Current year net income	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b 2c	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b 2c 2d	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock of Foreign corp. owned foreign entities of Foreign corp. was participant in a conformal conformation of Foreign corp. become participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b 2c 2d 2e	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock of Foreign corp. owned foreign entities of Foreign corp. owned participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow Charges to statutory reserves	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b 2c 2d 2e 2f	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock of Foreign corp. owned foreign entities of Foreign corp. owned participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow Charges to statutory reserves Inventory adjustments	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b 2c 2d 2e 2f 2g	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow Charges to statutory reserves Inventory adjustments Taxes	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b 2c 2d 2e 2f 2g 2h	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock of Foreign corp. owned foreign entities of Foreign corp. owned participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow Charges to statutory reserves Inventory adjustments	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b 2c 2d 2e 2f 2g	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow Charges to statutory reserves Inventory adjustments Taxes Other	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No No No and Profits	
2 3 4 5 1 2a 2b 2c 2d 2e 2f 2g 2h 3	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock Foreign corp. owned foreign entities of Foreign corp. was participant in a coarrangement? Foreign corp. become participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow Charges to statutory reserves Inventory adjustments Taxes Other Total net additions	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No N	
2 3 4 5 1 2a 2b 2c 2d 2e 2f 2g 2h 3	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock of Foreign corp. owned foreign entities of Foreign corp. owned participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow Charges to statutory reserves Inventory adjustments Taxes Other Total net additions Total net subtraction	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No N	
2 3 4 5 1 2a 2b 2c 2d 2e 2f 2g 2h 3 4 5a	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock of Foreign corp. owned foreign entities of Foreign corp. owned participant in a sharing arrangement? Sch H Current year net income Capital gains or losses Depreciation and amortization Depletion Investment or incentive allow Charges to statutory reserves Inventory adjustments Taxes Other Total net additions Total net subtraction Current earnings & profits	c checkbox disre st sharing a cost Current E (150,3	Sarnings 77) S Ne	No N	
2 3 4 5 1 2a 2b 2c 2d 2e 2f 2g 2h 3 4 5a 5b	Foreign corp. owned > 10% interest of Foreign corp. owned interest in stock of Foreign corp. owned foreign entities of Foreign corp. owned participant in a constraint of Sch Horizonte owned for in Sch Horizonte owned for in Sch Horizonte owned for income of the Sch Horizonte owned for income o	c checkbox disre st sharing a cost Current E (150,3	Earnings 77)	No N	

	Sch I Summary of Shareholder's Income				
		Line Amount /			
	Line Description	Info	Write-in / Literal / Attachments		
1	Subpart F income				
2	Earnings invested in US prop				
3	Previous excluded subpart F income				
4	Previous exclude export trade income				
5	Factoring income				
6	Total of lines 1 through 5				
7	Dividends received				
8	Exchange gain or (loss)				
	Income of foreign corp. blk'd checkbox	No			
	Foreign corp. Incan unblk'd checkbox	No			

Sch	ո J (F5471)	Accumulated E	Earnings and Profits	2007
•			ontrolled Foreign	
		Cor	poration	
	Line Description	1	Line Amount / Information	Write-in / Literal / Attachments
	Name of person	filing Form 5471	Hide 'N Seek Foods, Inc.	
	Identifying number		11-0000002	
	Name of foreign	corporation	Foreign Corporation #3	
1(a)		ng of Yr – Post-1986		
	Undistributed Ea			
1(b)	Balance Beginnir E&P Not Previou	ng of Yr – Pre-1987 s Taxed		
1(c)(i)		ng of Yr – Earnings		
-(-)(-)	Invested US Prop			
1(c)(ii)		ng of Yr – Earnings		
	Invested Excess			
1(c)		ng of Yr – Subpart F		
(iii)	Income	f V T - (- 1 O -		
1(d)	Balance Beginnir 964(a) E&P	ng of Yr – Total Sec		
22/2)		986 Undistributed		
2a(a)	Earn	300 Ondistributed		
2b(a)	CY deficit in E&P) - Post-1986		
(u)	Undistributed Ear		150,377	
3(a)	Total E&P not pre	•	,	
, ,	Post-1986 Undist		(150,377)	
3(b)		eviously taxed – Pre-		
	1987 not previou	sly taxed		
4(a)	Sec 951(a), 959(Undistributed Ea			
4(b)	Sec 951(a), 959(Not Previous Tax	c) – Pre-1987 E&P ked		
4(c)(i)	Sec 951(a), 959(
	Invested US Prop			
4(c)(ii)	Sec 951(a), 959(
	Invested Excess			
4(c)	Sec 951(a), 959(c) – Subpart F		
(iii)	Income	reviously taxed		
5a(c) (i)	Actual dist non-p Earnings Investe			
5a(c)		reviously taxed –		
(ii)		d Excess Passive		
5a(c)		reviously taxed –		
(iii)	Subpart F Income	е		
5b(a)	Actual dist previo	ously taxed – Post- ed Earnings		
5b(b)	Actual dist previo	ously taxed – Pre- revious Taxed		
6a(c)		ously taxed E&P –		
(i)	Earnings Investe	d US Property		
6a(c)		ously taxed E&P –		
(ii)		d Excess Passive		
6a(c) (iii)	Subpart F Income			
6b(a)	Balance of E&P r	not previously taxed	(150,377)	

Test 2 (E&P) of Cor		Earnings and Profits ontrolled Foreign poration	2007	
	 Post-1986 Und 	istributed Earnings		
6b(b)		not previously taxed Not Previous Taxed		
7(a)	Balance At end o Undistributed Ear		(150,37	77)
7(b)	Balance At end o Not Previous Tax	of Yr – Pre-1987 E&P ked		
7(c)(i)				
7(c)(ii)	' '			
7(c)	Balance At end o	of Yr – Subpart F		
(iii)	Income	•		
7(d)	Balance At end of 964(a) E&P	of Yr – Total Sec	(150,37	77)

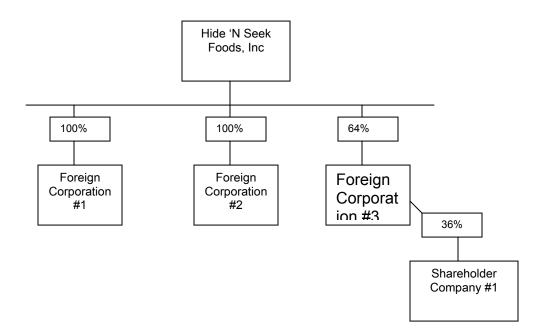
Sch	nedule M (5471)		Transactio	ns Between	Controlled		2007		
	Test 2	Fo	reign Corpo	ration and S	hareholders	or			
			Othe	Related Pe	rsons				
Nam	Name of person filing Form 5471: Hide 'N Seek Foods, Inc.								
Iden	Identifying number: 11-0000002								
	Name of foreign corporation: Foreign Corporation #3								
Rele	evant functional curre						000		
	(a) Transactions		(b) U.S.	(c) Any	(d) Any	(e)10% or	(f) 10% or more corp.		
	foreign corporation	on	person	domestic	other	more (other	controlling foreign		
			filing this	corp. or	foreign	than U.S.	corp.		
4			return	partnership	corp.	person)			
1	Sales of stock in tra								
3	Sales of prop rights								
4	Compensation rec'd								
5		vea							
5	Rents, royalties, & license		1		1				
6	Dividends received								
7	Interest received								
8	Premiums received								
9	Add lines 1 through								
10	Purchases of stock								
11	Purch of tangible pr								
12	Purch of prop rights								
13	Compensation paid								
14	Commissions paid								
15	Rents, royalties, &								
	license								
16	Dividends paid								
17	Interest paid								
18	Add lines 10 thru 17	7							
19	Amounts borrowed		105,165						
20	Amounts loaned								

So	ch O	Organization or R	eorganization of Foreigr	2007
(F5471)		Corporation, and Acqu		
•	est 2	•		
			s Stock Line Amount /	
		Line Description	Information	Write-in / Literal / Attachments
	Name of p	erson filing: Hide 'N Seek Foo		
	EIN	<u> </u>	11-0000002	
	Name of fo	oreign corporation	Foreign Corporation #3	
		Part I To Be Com	pleted by U.S. Officers and I	Directors
(a)		hareholder		
(b)	Address o	f shareholder		
(c)	Identifying			
(d)		iginal 10% acquisition		
(e)	Date of ad	Iditional 10% acquisition		
	1	Part II Sec A - To	Be Completed by U.S. Share	eholders
			Hide 'N Seek Foods, Inc.	
			32 Any Street	
(a)	Name add	dress, ID number	Anytown, TX 71232 11-0000002	
(b)(1)	Type of re		1120	
(b)(1)	Date retur		09/15/2008	
(b)(3)		er where filed	OSPC	
(c)		eholder last filed	881 8	
(0)			Are Officers or Directors of	the Foreign Corporation
(a)		officer or director	The Children of Bilders of	ino i orolgii oorporation
(b)	Address			
(c)		curity number		
(d)		Director checkbox		
			Sec C – Acquisition of Stock	
(a)	Name of s	hareholder(s)	Hide 'N Seek Foods, Inc.	
(b)		tock acquired	Common	
(c)	Date of ac	equisition	10/16/2007	
(d)		acquisition	Stock Purchase	
(e)(1)		hare acquired - Directly	640	
(e)(2)		hare acquired -Indirectly		
(e)(3)		hare acquired -Constrvly		
(f)	Amount pa	aid or value given	192	
			Sue Doe,	
		dress of person fm whom	68 Any Street,	
(g)	shares acc		Anytown, TX 71232	
(0)	Nama of a		Sec D – Disposition of Stock	
(a) (b)	Class of s	hareholder(s)		
(c)	Date of dis			
(d)		disposition		
(e)(1)		e disposed-Directly		
(e)(1)		e disposed-Indirectly		
(e)(2)		e disposed-mairectry		
(f)	Amount re			
(')		dress of person to whom		
(g)	disposition			
\3/			on or Reorganization of Fore	eign Corporation
(a)	Name. add	dress of transferor		

Sch O (F5471) Test 2		Organization or R Corporation, and Acq i	2007		
(b)	Identifying	ı number			
(c)	Date of tra	ansfer			
(d)(1)	Descriptio	n of assets			
(d)(2)	Fair marke	et value			
(d)(3)	Adjusted I	pasis			
, , , ,		Line Description	Line Amount / Info		Write-in / Literal
(e)	Descriptio	n of assets transferred			
		Part II S	ec F - Additional Information		
(a)	Filed retur	n last 3yrs			
(b)	Date of reorganization last 4 yrs				
(c)	Member of group constituting a chain				

Hide 'N Seek Foods, Inc. 11-0000002 Foreign Corporation #3

Form 5471, Schedule O Part II, Schedule F – Additional Information (c)



	Form 8827 Credit for Prior	ear Minimum Tax	2007
	Line Description	Line Amount / Information	Write-in / Literal / Attachments
	Name	Hide 'N Seek Foods,	
		Inc.	
	EIN	11-0000002	
1	Alternative minimum tax (AMT) for 2005	9,485,794	
2	Minimum tax credit carry-forward from 2005	5,390,162	
3	2005 un-allowed non-conventional source		
	fuel credit and un-allowed qualified electric		
	vehicle credit		
4	Add lines 1,2, and 3	14,875,956	
5	Corporation's 2007 regular income tax		
	liability minus allowable tax credits	29,116,352	
6	Is corporation a "small corporation "exempt		
	from AMT for 2007?	17,799,010	
7	Subtract line 6 from line 5. If zero or less,		
	enter 0	11,317,342	
8	Minimum tax credit	11,317,342	
9	Minimum tax credit carry-forward to 2007	3,558,614	

Test Scenario # 3

FORMS REQUIRED: 1120, Sch D, 4626, 4797, 4562, 6198, 8275, 8453-C

ATTACHMENTS:

ItemizedOtherCostsSchedule
AnyoneOwned50PctOfCorpVotingStockStatement
ItemizedOtherCurrentLiabilitiesSchedule
ItemizedIncomeNotRecordedOnBooksSchedule
ItemizedOtherDecreasesSchedule

BINARY ATTACHMENTS: Scanned Form 8453-C (8453 Signature Document)

HEADER INFO:

Tax Period: Fiscal Year Filer 02/01/07 – 01/31/08

Preparer Firm Electronic Tax Filers, Inc. 11-0000011

100 Efile Drive Anytown, TX 78621

MultipleSoftwarePackagesUsed: Yes or No

Originator: EFIN: Self-select

Type: ERO

Practioner PIN: N/A EFIN: N/A PIN: N/A PIN Entered by: N/A

Signature Option: Binary Attachment 8453 Signature Document

Return Type: 1120

Filer: EIN: 11-0000003

Name: Anywhere Telecommunications, Inc.

Name Control: ANYW Address: 33 Any Street

Anytown, ND 58204

Officer: Name: Susan Swan

Title: Chief Executive Officer

Taxpayer PIN: N/A Phone: 301-555-1212 Email Address: N/A DateSigned: 02/10/08 Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212 Email Address: N/A Date Prepared: 02/03/08 Self Employed: Yes

IRS PAYMENT: N/A

DIRECT DEPOSIT:

Details for attachments to Form 1120

Attachment 1, Form 1120, Page 2, Sch A, Line 5, Other Costs (ItemizedOtherCostsSchedule)

Allocation of Cost of Goods Sold 2,877
Cost of Service 105,665
Total 108,542

Attachment 2, **Form 1120**, Page 3, Sch K, Line 5, 50% or More of Voting Stock (AnyoneOwned50PctOfCorpVotingStockStatement)

Name: Counselor #1 Employer ID: 11-0000014

Attachment 3, Form 1120, Page 4, Sch L, Line 18, Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

 Accrued Benefits
 Beginning
 Ending

 Accrued Benefits
 146,300
 2,844

 Miscellaneous
 1,173,504
 1,253,703

 Total
 1,319,804
 1,256,547

Attachment 4, Form 1120, Page 4, Sch M-1, Line 4, Itemized Schedule of Income Not Recorded on Books

(ItemizedIncomeNotRecordedOnBooksSchedule)

Income from Partnerships 1,044,688

Attachment 5, **Form 1120**, Page 4, Sch M-2, Line 6, Other decreases (ItemizedOtherDecreasesSchedule)

Prior Period Adjustment 1,058,746

Total 1,058,746

Form 1120 Test 3 U.S. Corporation Income Tax 2007							
	Calendar Year 2007 or tax year beginn	ning 02/01 , 200 7	, ending	01/31	, 2008		
Α	Check if: 1a, 1b, 2, 3, 4						
В	Employer EIN	11-0000003					
Name	and Address: Anywhere Telecommunic	ations, Inc, 33 Any St	reet, Anyte	own, ND 5	8204		
C	Date of incorporated	07/31/1984					
D	Total assets	3,079,878					
E	Check applicable boxes						
	Line Description	Line Amount	Write-	in / Literal	/ Attachments		
1a	Gross Receipts or sales	473,225					
1b	Less returns and allowances						
1c	Balance	473,225					
2	Cost of goods sold (Sch A, line 8)	108,542					
3	Gross profit.(subtract line 2 from line 1c)	364,683					
4	Dividends						
5	Interest						
6	Gross rents	404.000					
7	Gross royalties	104,683					
8	Capital gain net income	1,791,022					
9	Net gain or (loss) F4797 Other Income						
10		2 200 200					
11 12	Total income. (add lines 3 through 10) Compensation of officers	2,260,388					
13	Salaries/wages (less employment credits	103,602					
14	Repairs and maintenance	1,373					
15	Bad debts	1,373					
16	Rents	18,085					
17	Taxes and licenses	10,003					
18	Interest						
19	Charitable contributions						
20	Depreciation (attach Form 4562)	42,040					
21	Depletion	,0 .0					
22	Advertising						
23	Pension, profit-sharing, etc., plans	22,028					
24	Employee benefit programs	,					
25	Domestic production act. (attach F8903)						
26	Other deductions (attach schedule)						
27	Total deductions (add lines 12 – 26)	187,128					
28	Taxable income before net operating						
	loss deduction (line 11 less line 27)	2,073,260					
29a	Less NOL deduction						
29b	Less special deductions						
29c	Total NOL deduction						
30	Taxable income (line 28 less line 29c)	2,073,260					
31	Total tax (Sch J, line 10)	704,908					
32a	Payments: a 2007 overpayment						
32b	2007 estimated tax payment	800,000					
32c	Less 2007 refund applied for	202 222					
32d	Balance	800,000					
32e	Tax deposited w/ F7004						
32f(1)	Credit from F2439						
32f(2)	Credit from F4136						
32f	Total Payments	900 000					
32g	Total Payments	800,000					
33 34	Estimated tax penalty						
3 4 35	Tax Due.	05 002					
აა	Overpayment	95,092					

.,	Te refectioning flooring, frie.	112007		11-000000				
Form 1120 Test 3 U.S. Corporation Income Tax 2007								
	Line Description	Line Amount	Write-in /	Literal / Attachments				
36	Credit to 2008 estimated tax	95,092						
36	Refund							
	May IRS discuss?	Yes						
	Preparer's SSN or PTIN:	999-06-0007						
	Preparer Firm's name/address:	Electronic Tax Filers, Inc 100 Efile Drive, Anytown, TX 78621						
	Preparer's EIN:	11-0000011						
	Preparer's Phone no.:	512-555-1212						
		A Cost of Goods Sold						
1	Inventory at beginning of year							
2	Purchases							
3	Cost of labor							
4	Additional section 263A cost (attach schedule)							
5	Other costs (attach schedule)	108,542	Sec	Attachment 1				
6	Total (add lines 1 through 5)	108,542						
7	Inventory at the end of year							
8	Cost of goods sold (line 6 less line 7)	108,542						
9a (i)	Cost							
9a(ii)	Lower of cost or market	Checked						
9a	Other (specify method and attach							
(iii)	explanation)							
9b	Check if write-down of subnormal goods							
9с	Check if the LIFO method was adopted this tax year							
9d	If the LIFO inventory method was used, enter percentage or amounts of closing inventory							
9e	Do Sec 263A rules apply	No						
9f	Change in determining quantities, cost, and valuations? (If yes, attach							
	explanation)	No						
		dends and Special De	ductions					
1(a)	Dividends fm < 20% domestic div recd							
1(c)	Dividends fm <20% domestic special deduction							
2(a)	Dividends fm > 20% domestic div recd							
2(c)	Dividends fm > 20% domestic spec deduction							
3(a)	Dividends fm debt-finance div recd							
3(c)	Dividends fm debt-finance spec deduction							
4(a)	Dividends fm certain preferred stock < 20% div recd							
4(c)	Dividends fm certain preferred stock < 20% spec deduction							
5(a)	Dividends fm certain preferred stock > 20% div recd							
5(c)	Dividends fm certain preferred stock > 20% spec deduction							
6(a)	Dividends fm < 20% foreign div recd							

	1100 T 10	112007	-	11-0000003
	<u> </u>	poration Income	ax	2007
6(c)	Dividends fm < 20% foreign spec			
	deduction			
7(a)	Dividends fm > 20% foreign div recd			
7(c)	Dividends fm > 20% foreign spec			
	deduction			
2()	Line Description	Line Amount	Write-in /	Literal / Attachments
8(a)	Dividends from wholly own div recd			
8(c)	Dividends from wholly own spec deduction			
9				
10a	Total (add lines 1 through 8) Dividends from domestic corporate div			
IUa	recd			
10c	Dividends from domestic corporate spec			
	deduction			
11a	Dividends from affl group member div			
	recd			
11c	Dividends from affl group member spec			
	deduction			
12a	Dividends from control group FSC div			
	recd			
12c	Dividends from control group FSC spec			
40	deduction			
13	Dividends from foreign corporation			
14	Income from control foreign group			
15 16	Foreign dividend gross-up IC-DISC and former DIS			
17	Other dividends			
18	Deduction for dividends			
19	Total dividends (Add lines 1 through 17)			
20	Total special dividends (Add lines 9, 10,			
20	11, 12 & 18)			
	Schedule E	Compensation of Of	ficers	
1(a)	Name of officer	,		
1(b)	SSN			
1(c)	% of time devoted to bus			
1(d)	% of common stock own			
1(e)	% of preferred stock own			
1(f)	Amount of compensation			
2	Total compensation			
3	Comp claimed on Sch A			
4	Subtract line 3 fm line 2			
4	Schedule	J Tax Computatio	n	
1	Check if control group member			
2	Income tax	704 000		
3	Check qualified PSC box	704,908		
3	Alternative minimum tax (Attach Form 4626)			
4	Add lines 3 and 4	704,908		
- Т	Foreign tax credit (attach F1118)	7 0 4,300		
5b	Credits from F5735/F8834			
5c	General Business Credit			
	Check if F3800, F6478, F8835, F8844			
5d	Credit prior year Minim (attach F8827)			
5e	Bond credits check if Form 8860 F8912			
6	Total credits (Add 5a through 5e)			
7	Subtract line 6 from line 4	704,908		

nywhere relection intuitications, inc.							
For	m 1120 Test 3	U	S. Co	rporat	ion Income	Tax	2007
8	Personal holding	com tax		•			•
9	Other taxes – ch	eck if.					
	F4255, F8611, F	8697. F8866. F8	3902.				
	Other Form	, ,	,				
10	Total tax (Add lir	nes 7 through 9)			704,908		
			chedul	e K O	ther Information		
	l ine [Description	onouu.		ne Amount	-1	/ Literal / Attachments
1(a)	Cash				ic Amount	Will to lift	/ Elterary Attaonments
1(b)	Accrual				Checked		
	Other		_		Checked		
1(c)			_		604400		
2(a)	Business activity				624100		
2(b)	Business Activity				amily Services		
2(c)	Product or Servi			F	amily Services	_	
3a	Entity own ≥50%	voting stock of					ee Attachment 2
	corporation?				Yes		
4	Sub in affiliated				No		
5a	Corporation own	ı ≥ 10% voting st	ock			Se	ee Attachment 2
	not on 851?				Yes		
5b	Corporation own						
	pass-thru entity?				100	<u> </u>	
6	Corporation paid	l dividends?			No		
7	Foreign owned >				No		
7a	Percentage own						
7b	Owner's country						
7c	Number of F547						
8	Issued pub offer						
9	Tax-exempt inte				1,064,615		
10	Number of share				1,004,013		
11	Has NOL forego						
12	Avail NOL carry-					_	
13			02		No		
13	Total receipts les			Dalas			
		t	lule L				Write-in / Literal /
		Beginning o				•	Attachments
	Assets	(a)	(b		(c)	(d)	
1	Cash		1,71	4,930		1,723,702	
2a	Trade notes	1,765,346			1,050,698		
2b	Less					$\overline{}$	
	allowance	(2,000)	1,76	3,346	(2,000)	1,048,698	
3	Inventories						
4	U.S. govt oblig						
5	Tax-exempt						
	securities						
6	Other current						
	assets						
7	Loans to						
	shareholders						
8	Mortgage &						
	real estate						
	loan						
9	Other						
-	investments						
10a	Bldgs & other						
	depreciating						
	assets	320,264			446,364		
		,			,		

	ere relecommu				12007		11-0000003
For	rm 1120 Test 3	U	.S. Cor	pora	tion Income	Tax	2007
10b	Less						
	accumulated						
	depreciation	(115,865)	204	1,399	(138,886)	307,478	
11a	Depletable assts	(110,000)		r,000	(100,000)	001,410	
11b	<u> </u>			_			
110	Less						
	accumulated						
	depletion						
12	Land						
13a	Intangible						
	assets	1,964,222			1,964,222		
13b	Less						
	accumulated						
	amortization	1,964,222			1,964,222		
14	Other assets	1,001,===			1,001,===		
15			2 601) 67E		2 070 070	
15	Total assets		3,682			3,079,878	14.14.1.14.14
		Beginning of			End of t		Write-in / Literal
	Liabilities	(a)	(b)		(c)	(d)	
16	Accounts						
	payable		1,723	3,680		991,540	
17	Mortgages,		,	,		, , , , ,	
''	notes, bonds						
	payable < 1yr						
18	Other current						
18	l l		4 046			4 050 547	0 444 1 0
	liabilities		1,319	,804		1,256,547	See Attachment 3
19	Loans from						
	shareholders						
20	Mortgages,						
	notes, bonds						
	payable > 1yr						
21	Other liabilities						
22a	Cap stock-Pref			_			
22b	Cap stock						
220		05 000	0.5	- 000	05.000	05 000	
	Common	25,000	25	5,000	25,000	25,000	
23	Additional paid						
	-in capital						
24	Retained						
	earnings-						
	Appropriated						
25	Retained						
	earnings- Un-						
	appropriated		614	I,191		806,791	
26	Adjustments to			,		550,151	
20	shareholders						
	equity						
27	Less cost of						
	treasury stock						
28	Total liabilities						
	& shareholders						
	equity		3,682	2,675		3,079,878	
	Schedule M-	-1 Reconcilia	tion of I	ncom	e (Loss) per Bo	ooks With Inc	ome per Return
		Description			ine Amount		/ Literal / Attachments
1	Net Income				1,251,34		
2		ner hooks					
	Fed income tax p				862,95	U	
3	Excess of capita					-	
4	Income taxed no				1,044,68	8 ∣ S	See Attachment 4
5	Expenses record	led on books					
5a	Depreciation						

For	rm 1120 Test 3	U.S. Cor	poration Income Ta	ax	2007
5b	Charitable contribut	ion			
5c	Travel & entertainm	ent			
5	Line 5 total				
6	Add lines 1 – 5		3,158,984		
7	Tax-exempt interes	t	1,064,615		
7	Income recorded or	n books (itemize)			
7	Line 7 total		1,064,615		
	Line De	scription	Line Amount	Write-in /	Literal / Attachments
8	Deductions not cha (itemize)	rged against book			
8a	Depreciation		21,109		
8b	Charitable contribut	ion			
8	Line 8 total		21,109		
9	Add lines 7 & 8		1,085,724		
10	Income (line 6 less		2,073,260		
	Schedule	M-2 Analysis of U	n-appropriated Retaine	ed Earning po	er Books
1	Balance at beginning	ng of year	614,191		
2	Net income (loss) p	er book	1,251,346		
3	Other increases				
4	Add lines 1, 2, and	3	1,865,537		
5a	Distributions - Cash				
5b	Distributions – Stoc	k			
5c	Distributions – Prop	erty			
6	Other decreases		1,058,746	Sec	e Attachment 5
7	Add lines 5 and 6		1,058,746		
8	Balance at end of y	ear (line 4 less line 7)	806,791		

	Sch D (1120)	Capital Gains and Loss		2007
	Test 3	- · · · · · · · · · · · · · · · · · · ·		
Name: Anywl	nere Telecommunications, Inc.		•	
EIN: 11-000	0003			
	Part I Short-Term Capital Gair	ns & Losses		
	Line Description	Line Amount	Write-	
			Literal/Attachm	ents
1(a)	Description of Property			
1(b)	Date acquired			
1(c)	Date sold			
1(d)	Sales price			
1(e)	Cost or other basis			
1(f)	Gain or loss			
2	Short-term cap gain fm install sales			
3	Short-term cap gain fm like-kind			
	exchanges			
4	Unused capital loss carryover			
5	Net short-term cap gain/loss(Add lines 1-			
	4)			
		ital Gains & Losses		
6(a)	Description of property			
6(b)	Date acquired			
6(c)	Date sold			
6(d)	Sales price			
6(e)	Cost or other basis	_		
6(f)	Gain or loss	4 = 2 + 2 = 2		
7	Enter gain from Form 4797, line 7 or 9	1,791,022		
8	L-t capital gain from installment Sales Line 26 or 37			
9	Long-term capital gain or loss from like-			
	kind exchanges			
10	Capital gain distributions			
11	Net LT capital gain/loss(Add lines 6 -10)	1,791,022		
	Part III Summary	of Parts I and II		
12	Excess of net short-term capital gain over			
	net long-term capital loss (line 5 less line			
	11)			
13	Net capital gain (line 11 less line 5)	1,791,022		
14	Add lines 12 & 13. Enter here and on			
	Form 1120, page 1, line 8	1,791,022		

	Form 4562		Depreciation an	d Amorti	zation		2007	
	Test 3							
	Anywhere Telec		•					
	ss or Activity: Fan	nily Servi	ces					
EIN: 1	1-0000003					18/ 1/		
		ine Descri art I Ele	•		Amount		Literal/Attach	ments
1	Maximum amour		ction to Expense Cert	ain Proper	ty Under Sec	tion 179		
2	Total cost of sect		on					
3	Threshold cost of							
4	Reduction in limit							
5	Dollar limitation f		,					
6(a)	Description of Pro		C 1 1000 III1C +)					
6(b)	Cost	орону						
6(c)	Elected cost							
7	Listed property							
8	Total elected cos	t of sec 17	⁷ 9 prop					
	(add column c lin		' '					
9	Tentative deduct	ion						
10	Carryover of disa	llowed de	duction					
11	Business income	limitation						
12	Section 179 expe							
	(add lines 9 & 10		,					
13	Carryover of disa							
	(add lines 9 & 10		,					
4.4			ecial Depreciation All	owance an		eciation		
14	Special deprecia				29,527			
15 16	Property subject Other depreciation		s(r)(r) election					
10	Other depreciation	л I	Part III MACR	S Deprecia	tion			
17	MACRS deduction	ns	-		5,623			
18	Sec 168(i)(4) ele				3,023			
			Service During 2006	Tax Year U	Ising the Ger	neral Dep	reciation Syst	em
	(a)	(b)	(c)			(f)	(g)	Write-
	Classification of	Month	Basis for	(d)	(e)	Method	Depreciatio	in/
	property	& Year	depreciation	Recover	Convention		n deduction	Literal
19a	3-year property			y period				
19b	5-year property		68,895	5	HY	SL	6,890	
19c	7-year property						0,000	
19d	10-year							
	property							
19e	15-year							
	property							
19f	20-year							
	property							
19g	25-year							
401	property							
19h	Residential							
19i	rental property Nonresidential							
131	real property							

Anywhe	ere Telecommunications, Inc. TY	′2007		11-0000003		
Sectio	n C – Assets Placed in Service During 2006 Tax	Year Using	the Alternat	ive Depreciation System		
20a	Class life					
20b	12-year					
20c	40-year					
	Part IV	Summary				
21	Listed property					
22	Total (add line 12, lines 14 thru 17, lines 19 & 20					
	amounts in column (g) and line 21)		42,040			
23	Assets for CY					
		ed Property				
	Section A – Depreciation	n and Other	Information			
24a	Evidence?					
24b	Evidence written?					
25	Special depreciation allowance					
26(a)	Type of property					
26(b)	Date in service Business investment %					
26(c) 26(d)	Cost or other basis					
26(e)	Basis for depreciation					
26(f)	Recovery period					
26(g)	Method/Convention	_				
26(h)	Depreciation deduction					
26(i)	Election Sec 179 cost					
27(a)	Type of property					
27(b)	Date in service					
27(c)	Business investment %					
27(d)	Cost or other basis					
27(e)	Basis for depreciation					
27(f)	Recovery period					
27(g)	Method/Convention					
27(h)	Depreciation deduction					
27(i)	Election Sec 179 cost		_			
28	Add column (h), lines 25 - 27					
29	Add column (i), line 26					
20()	Section B – Information	on Ose of	Vehicles			
30(a)	Total bus/invest miles driven					
31(a)	Total commuting miles driven					
32(a)	Tot other personal miles driven Total miles driven					
33(a) 34	Vehicle available for personal use?					
35	Vehicle used > 5% ?					
36	Another vehicle available for personal use?					
	Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees					
37	Maintain a written policy prohibits personal use					
	of vehicles including commuting by your					
	employees?					
38	Maintain written policy prohibits personal use of					
	vehicles except commuting by your employees?					
39	Vehicles treated as personal use?					
40	Provide > 5 vehicle?					
41	Do you meet the requirements concerning					
1	I GUIZUTIAN ZUTO GAMONSTRATION USA?					

	Part VI Amortization						
	(a) Depreciation of costs	(b) Date amort begins	(c) Amort amount	(d) Code section	(e) Amort period or percent	(f) Method	Write-in / Literal / Attachments
42	Amort of costs during 2007 TY						
43	Amort of costs before 2007 TY						
44	Total						

F	Form 4626 Alternative Minimum Tax – Corporations 2007					
Nieren	Test 3					
		communications, Inc.				
EIN:	11-0000003	to a Baranto Can	1	\A/'	. / 1 14 1 / 444 1	
	L	ine Description	Line Amount	Write-i	n / Literal / Attachment	
1	Taxable Income		2,073,260			
2a	Depreciation of		51,349			
2b	Amortization of of facilities	certified pollution control				
2c	Amortization of r	mining exploration and sts				
2d		circulation expenses (PHCs				
2e	Adjusted gain or	loss				
2f	Long-term contra		435,679			
2g		e capital construction funds	100,010			
2h	Section 833(b) d					
2i	Tax shelter farm					
2j		s (CHC and PSC only)				
2k	Loss limitations	,				
21	Depletion					
2m	Tax-exempt inte	rest income				
2n	Intangible drilling	g costs				
20	Other adjustmer	nts and preferences				
3		AMTI (Combine lines 1 thru 2o)	2,560,288			
4a	ACE from line 10	0 of ACE worksheet	2,452,755			
4b	Subtract line 3 fr	rom line 4a	(107,533)			
4c	Multiply line 4b b		80,650			
4d		s, if any, of the corporation's				
		n AMTI from prior year	104,256			
4e	ACE adjustment		(80,650)			
5	Combine lines 3		2,479,638			
6		et operating loss deduction				
7		num taxable income	2,479,638			
8a	Subtract \$150,0					
8b	Multiply line 8a b					
8c	Exemption – Subtract line 8b from \$40,000. If zero or less, enter -0-		0			
9	Subtract line 8c from line 7		2,479,638			
10	Multiply line 9 by 20% (.20)		495,928			
11	(AMTFTC)	mum tax foreign tax credit				
12	Tentative minim	um tax (line 10 less line 11)	495,928			
13	Regular tax liabi		704,908			
14	Alternative minir	num tax (line 12 less line 13)	0			

	Form 4797 Test 3	Sales	s of Business Property	,	2007
Name:	Anywhere Telecon	nmunications, Inc.			
	1-0000003	·			
	Line Descr	ription	Line Amount	Write-in /	Literal / Attachment
1	Gross proceeds fm	sales or			
	exchanges				
			ges of Property Used in a T		ness
2(a)	Description of prope	erty	Furniture & Equipment		
2(b)	Date acquired		06/15/95		
2(c)	Date sold		11/07/07		
2(d)	Gross sales price				
2(e)	Depreciation allowed		597,269		
2(f)	Cost or other basis		982,910		
2(g)	Gain or (loss)		(385,641)		
2(a)	Description of prop	erty	Prtnrshp #1 FlowThru		
2(b)	Date acquired		08/30/96		
2(c)	Date sold		12/31/07		
2(d)	Gross sales price		(2,176,663)		
2(e)	Depreciation allowed				
2(f)	Cost or other basis				
2(g)	Gain or (loss)		(2,176,663)		
2(a)	Description of prope	erty	Prtnrshp #2 FlowThru		
2(b)	Date acquired		03/05/98		
2(c)	Date sold		12/31/07		
2(d)	Gross sales price		4,353,326		
2(e)	Depreciation allowed	ed			
2(f)	Cost or other basis				
2(g)	Gain or (loss)		4,353,326		
3	Gain fm F4684				
4	Sec 1231 gain fm F				
5	Sec 1231 gain fm F				
6	Gain fm casualty or				
7	Combine lines 2 to		1,791,022		
8	Non-recaptured net				
9	Subtract line 8 from				
			Ordinary Gains and Losses	3	
10(a)	Description of prop	erty			
10(b)	Date acquired				
10(c)	Date sold				
10(d)	Gross sales price				
10(e)	Depreciation allowed				
10(f)	Cost or other basis				
10(g)	Gain or loss				
11	Loss fm line 7				
12	Gain fm line 7				
13	Gain fm line 31				
14	Net gain F4684	· o			
15	Ordinary gain F625	02			
4.0	Line Description		Line Amount	Write-in / L	iteral / Attachment
16	Ordinary gain F882	.4			

Allywile	ere relecommunications, inc.	112007		11-0000003
	Form 4797 Sales	s of Business Property		2007
	Test 3			
17	Combine lines 10 to16			
18a	Part of loss F4684			
18b	Re-determined gain/loss on line 17			
	Part III Gain for Disposition of Pro	operty Under Sections 1245,	1250, 1252,	1254 and 1255
19(a)	Description of property			
19(b)	Date acquired			
19(c)	Date sold			
20	Gross sales price			
21	Cost or other basis			
22	Depreciation allowed			
23	Adj basis (Line 21 less line 22)			
24	Total gain (Line 20 less line 23)			
25a	Depreciation allowed			
25b	Smaller of lines 24 and 25a			
26a	Additional depreciation after 1975			
26b	Application % smaller of line 24 or			
	line 26a			
26c	Subtract line 26a from line 24			
26d	Additional depreciation after 1969			
26e	Smaller of lines 26c and 26c 26d			
26f	Sec 291 amount			
26g	Add lines 26b, 26e and 26f			
27a	Soil, water, land			
27b	Line 27a multiplied by application %			
27c	Smaller of lines 24 and 27b			
28a	Intangible drilling			
28b	Smaller of lines 24 and 28a			
29a	Applicable % of payment excluded			
29b	Smaller of lines 24 and 29a			
		mmary of Part III Gains		
30	Total gain all property			
31	Add property columns A – D (lines			
	25b, 26g, 27c, 28d, & 29b)			
32	Subtract line 31 from line 30	450 1000 (1) (0)		
Part IV		. , , , ,		
33(a)	Sec 179 expense deduction – Sec 179			
33(b)	Sec 179 expense deduction – Sec 280F(b)			
34(a)	Recomputed depreciation-			
υ(u)	depreciation- Sec 179			
34(b)	Recomputed depreciation- Sec280F(b)			
35(a)	Recapture amount – Sec 179			
35(b)	Recapture amount – Sec 280F(b)			
\/				

	Form 6198 At-Risk Limit		tations	2007
Name	e(s) shown on return	: Telecommunications, Inc.		
	ifying number: 11-00			
		rtnership Flow Thru Somewh	ere Communications	;
		e Description		Write-/Literal/Attachment
	Part I Current Ye	ar Profit (Loss) Form the Acti	vity, Including Prior	Year Nondeductible Amounts
1	Ordinary income (lo	oss)	•	
2	Gain (loss) from the	e sale or other disposition		
2a	Schedule D			
2b	Form 4797		(2,176,663)	
2c	Other form or sched	dule		
3	Other income and g	gains from the activity		
4		nd losses from the activity	()	
5		(loss) from the activity (Combine		
	lines 1 thru 4)		(2,176,663)	
		Part II Simplified Comp		t Risk
6	Adjusted basis		1,843,261	
7	Increases for the ta	x year	987,252	
8	Add lines 6 and 7		2,830,513	
9	Decreases for the t		570,435	
10a	Subtract line 9 from		2,260,078	
10b		han zero, enter that amount		
	here and go to line	20 (or complete Part III)	2,260,078	
		Part III Detailed Comp	utation of Amount At	Risk
11		ctivity at the effective date		
12	Increases at effective			
13	Add lines 11 and 12			
14	Decreases at effect			
15a		fective date (line 13 less line 14	.)	
15b		2006 Form 6198, line 19b		
16a	Increases since effe			
16b		end of your 2006 tax year		
17	Add line 15 and 16			
18a	Decreases since ef			
18b	Decreases since th	e end of your 2006 tax year		
19a	Subtract line 18 from			
19b		han zero, enter amount here an	d	
	go to line 20. Other			
			ductible Loss	
20		er larger of line 10b or 19b	2,260,07	
21	Deductible loss. En	ter smaller of line 5 or line 20	(2,176,663	3)

Form 8275 Disclosure Statement			2007					
Name	e(s) as shown on return: Anywhere	e Telecommunications, Inc.						
EIN:	EIN: 11-0000003							
		Part I General Information						
	Line Description	Line Amount	Write-In/Literal/Attachment					
1(a)	Rev. Rul., Rev. Proc., etc.	IRC Section 404(a)(6)						
1(b)	Item or Group of Items	Pension Profit Share Plan						
1(c)	Detailed Description of Items	Contributions to 401(K)						
		plan						
1(d)	Form or Schedule	1120						
1(e)	Line No.	24						
1(f)	Amount	14,225						
2(a)	Rev. Rul., Rev.Proc., etc.							
2(b)	Item or Group of Items							
2(c)	Detailed Description of Items							
2(d)	Form or Schedule							
2(e)	Line No.							
2(f)	Amount							
3(a)	Rev. Rul., Rev.Proc., etc.							
3(b)	Item or Group of Items							
3(c)	Detailed Description of Items							
3(d)	Form or Schedule							
3(e)	Line No.							
3(f)	Amount							
		Part II Detailed Explanation						
1			during the year allow contributions that					
			t of that tax year to be deducted as if					
	actually in that year pursuant to	IRC Section 404(a)(6)						
2								
3								
		Information About Pass-Thro	ugh Entity					
1	Name, address, and Zip code of							
_	pass-through entity							
2	Identifying number of pass- through entity							
3	Tax year of pass-through entity							
4	Internal Revenue Service							
	Center where pass-through							
	entity filed its return							
	Dart IV Evr	lanations (continued from Pa	arte Land/or II)					

Form	Form 8453-C Test 3 US Corporation Income Tax Declaration for an IRS e-file Return 2007						
	Name: Anywhere Telecommunications, Inc.						
EIN: 1	11-0000003						
	Par	t I Tax Return Informatio	n				
	Line Description	Line Amount / Information	Write-in / Literal / Attachments				
1	Total Income (Form 1120, line 11)	2,260,388					
2	Taxable Income (Form 1120, line 30)	2,073,260					
3	Total tax (Form 1120, line 31)	704,908					
4	Tax due (Form 1120, line 34)	0					
5	Overpayment (Form 1120, line 35)	95,092					
	Par	t II Declaration of Office	er				
6a	Consent for direct deposit						
6b	Do not want direct deposit	Checked					
6c	Authorization for EFW						
Signa	ture: John Doe 03/15/08 Presid	dent					
	Part III Declaration of Elect	tronic Return Originator	(ERO) and Paid Preparer				
ERO's	Signature: Jane Smith 03/15/08						
	Check if also paid preparer	Checked					
	Check if self-employed	Checked					
	ERO's SSN or PTIN	999-06-0007					
	Firm's a sec	Electronic Tax					
	Firm's name	Filers, Inc.					
	Firm's address	100 Efile Drive, Anytown, TX 78621					
	Firm's EIN	11-0000011					
	Firm's phone no.	512-555-1212					
Paid F	Paid Preparer's Signature: Bob White 03/10/08						
	Check if self-employed						
	Preparer's SSN or PTIN						
	Firm' name						
	Firm's address						
	Firm's EIN						
	Firm's phone no.						

FORMS REQUIRED: 1120, 4562, 5472 (2), 8833, 8886

ATTACHMENTS:

ItemizedOtherIncomeSchedule
ItemizedOtherDeductionsSchedule
ItemizedOtherCostsSchedule
AnyoneOwned50PctOfCorpVotingStockStatement
ItemizedOtherCurrentAssetsSchedule
ItemizedOtherAssetsSchedule
ExchangeRateSchedule (2)

BINARY ATTACHMENTS: None

HEADER INFO:

Tax Period: Fiscal Year Filer 02/01/07 – 01/31/08

Preparer Firm Electronic Tax Filers, Inc. 11-0000011

100 Efile Drive Anytown, TX 78621

MultipleSoftwarePackagesUsed: Yes or No

Originator: EFIN: Self-select

Type: ERO Practioner PIN:

EFIN: Self-select **PIN:** Self-select **PIN Entered by** – ERO

Signature Option: PIN

Return Type: 1120

Filer: EIN: 11-0000004

Name: Mail Order Trinkets, Inc..

Name Control: MAIL Address: 34 Any Street

Anytown, IL 60615

Officer: Name: D. A. Terminator

Title: Chief Executive Officer Taxpayer PIN: Self-select Phone: 888-555-1212

Email Address:

DateSigned: 02/15/08

Mail Order Trinkets, Inc.

TY2007

11-0000004

Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212

Email Address:

Date Prepared: 01/20/08 **Self Employed:** Yes

IRS PAYMENT: N/A

Details for attachments to Forms 1120, 4562 and 5472s

Attachment 1, Form 1120, Page 1, Line 10, Other Income (*ItemizedOtherIncomeSchedule*)

Miscellaneous Income <u>169,701</u>

Total <u>169,701</u>

Attachment 2, Form 1120, Page 1, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

Operation Costs 8,202

Administration Costs <u>147,903</u>

Total 156,105

Attachment 3, Form 1120, Page 2, Sch A, Line 5, Other Costs (*ItemizedOtherCostsSchedule*)

Cost of Sales 313,197

Manufacturing Costs 109,192

Total 422,389

Attachment 4, Form 1120, Page 3, Sch K, Line 5, 50% or More of Voting Stock (*AnyoneOwned50PctOfCorpVotingStockStatement*)

Name: Souvenir Holdings, S.A.

Attachment 5, Form 1120, Page 4, Sch L, Line 6, Other Current Assets (*ItemizedOtherCurrentAssetsSchedule*)

Beginning Ending

Advance Payment on Novelty Sales <u>103,040</u> <u>0</u>

Total 103,040 0

Attachment 6, Form 1120, Page 4, Sch L, Line 14, Other Assets (ItemizedOtherAssetsSchedule)

Novelty Reserves	Beginning <u>7,174</u>	Ending 6,895
Total	7,174	6,895

Attachment 7, Form 5472-Souvenir Holdings, S.A. Exchange Rate Schedule (*ExchangeRateSchedule*)

1.08 Line 18b Euro

Attachment 8, Form 5472-Novelty Sales Exchange Rate Schedule (*ExchangeRateSchedule*)

1.08	Line 1 Euro
1.08	Line 7b Euro
1.08	Line 11 Euro
1.08	Line 18b Euro

Forn	n 1120 Test 4 U.S. Corpora	ation Income Tax	<u> </u>	2007
Calenda	ar Year 2007 or tax year beginning 02/01	, 200 7 , ending	01/31	, 2008
	Check if: 1a, 1b, 2, 3, 4			•
	Employer EIN	11-000004		
Name a	and Address: Mail Order Trinkets, Inc, 34 A	ny Street, Anytown,	IL 60615	
С	Date of incorporated	05/27/1981		
D	Total assets	657,951		
E	Check applicable boxes			
	Line Description	Line Amount	Write-in/	Literal / attachments
1a	Gross Receipts or sales	452,446		
1b	Less returns and allowances			
1c	Balance	452,446		
2	Cost of goods sold (Schedule A, line 8)	612,475		
3	Gross profit. (subtract line 2 from line 1c)	(160,029)		
4	Dividends			
5	Interest	_		
6	Gross rents			
7	Gross royalties			
8	Capital gain net income			
9	Net gain or (loss) F4797			
10	Other Income	169,701	;	See Attachment 1
11	Total income. (add lines 3 through 10)	9,672		
12	Compensation of officers			
13	Salaries and wages (less employment			
4.4	credits)			
14	Repairs and maintenance			
15	Bad debts			
16	Rents			
17	Taxes and licenses	47.044		
18	Interest Charitable contributions	17,344		
19	Charitable contributions	E0 0E0		
20 21	Depreciation (attach Form 4562) Depletion	59,253		
22	Advertising			
23	Pension, profit-sharing, etc., plans			
24	Employee benefit programs			
25	Domestic production act. (attach Form			
23	8903)			
26	Other deductions (attach schedule)	156,105		See Attachment 2
27	Total deductions (add lines 12 – 26)	232,702	'	Jos / Magillion L
28	Taxable income before net operating loss	202,102		
	deduction (subtract line 27 from line 11)	(223,030)		
29a	Less NOL deduction	(==5,534)		
29b	Less special deductions			
29c	Total NOL deduction			
30	Taxable income (subtract line 29c from			
	line 28)	(223,030)		
31	Total tax (Sch J, line 10)	0		
32a	Payments: a 2007 overpayment			
32b	2007 estimated tax payment			
32c	Less 2007 refund applied for			
32d	Balance			
32e	Tax deposited w/ Form 7004			
32f(1)	Credit from F2439			
32f(2)	Credit from F4136			
32f	Total credits from 32f(1) and 32f(2)			

Forn	n 1120 Test 4 U.S. Corpor	ation Income Tax	2007
32g	Total Payments		
33	Estimated tax penalty		
34	Tax Due.		
35	Overpayment		
36	Credit to 2008 estimated tax		
36	Refund		
	May IRS discuss?	Yes	
	Preparer's SSN or PTIN:	999-06-0007	
	Preparer Firm's name/address:	Electronic Tax Filers, Inc 100 Efile Drive, Anytown, TX 78621	
	Preparer's EIN:	11-0000011	
	Preparer's Phone no.:	512-555-1212	
		hedule A	
		of Goods Sold	
1	Inventory at beginning of year	325,426	
2	Purchases	156,810	
3	Cost of labor		
4	Additional section 263A cost (attach schedule)		
5	Other costs (attach schedule)	422,389	See Attachment 3
6	Total (add lines 1 through 5)	904,625	
7	Inventory at the end of year	292,150	
8	Cost of goods sold (subtract line 7 from		
	line 6)	612,475	
9a (i)	Cost	Checked	
9a (ii)	Lower of cost or market		
9a (iii)	Other (specify method and attach explanation)		
9b	Check if write-down of sub-normal goods		
9c	Check if the LIFO method was adopted this tax year		
9d	If the LIFO inventory method was used, enter percentage or amounts of closing inventory		
9e	Do Sec 263A rules apply	No	
9f	Change in determining quantities, cost, valuations? (If yes, attach explanation)	No	
	Line Description	Line Amount	Write-in/Literal/ Attachment
	Sc	hedule C d Special Deductions	
(· · /	Dividends fm < 20% domestic dividends received	- Cpccia. Dodaciiono	
	Dividends fm <20% domestic special ded		
	Dividends fm > 20% domestic special ded Dividends fm > 20% domestic dividends		
· · /	received		
	Dividends fm > 20% domestic spec ded		
	Dividends fm debt-finance dividends		
- (- /	received		
	Dividends fm debt-finance spec ded		
	Dividends fm certain preferred stock < 20%		
	div recd		

For	m 1120 Test 4	U.S. Corpor	ation Income Tax		2007
4(c)	Dividends fm certain	n preferred stock < 20%			
, ,	spec ded	•			
5(a)	Dividends fm certain	n preferred stock > 20%			
\ \ \	div recd	·			
5(c)	Dividends fm certain	n preferred stock > 20%			
` ′	spec ded	•			
6(a)	Dividends fm < 20%	6 foreign div recd			
6(c)	Dividends fm < 20%				
7(a)	Dividends fm > 20%	<u> </u>			
7(c)	Dividends fm > 20%				
8(a)	Dividends fm wholly	<u> </u>			
8(c)	Dividends fm wholly				
9	Total (add lines 1 th				
10a	Dividends fm dome				
10c	Dividends fm dome	•			
11a		oup member div recd			
11c		oup member spec ded			
12a		ol group FSC div recd			
12a		of group FSC div recu			
13	Dividends fm foreig				
14	Income from contro				
15					
	Foreign dividend grund IC-DISC and former				
16		פוט			
17	Other dividends				
18	Deduction for divide				
19		d lines 1 through 17)			
20		nds (Add lines 9, 10, 11,			
	12 & 18)				
		Cohodulo E Co	mnonostion of Offic		
4(0)	Name of officer	Schedule E Co	ompensation of Office	ers	
1(a)	Name of officer	Schedule E Co	ompensation of Office	ers	
1(b)	SSN		ompensation of Office	ers	
1(b) 1(c)	SSN % of time devoted to	o bus	ompensation of Offic	cers	
1(b) 1(c) 1(d)	SSN % of time devoted to % of common stock	o bus	ompensation of Office	cers	
1(b) 1(c) 1(d) 1(e)	% of time devoted to % of common stock % of preferred stock	o bus c own k own	ompensation of Offic	cers	
1(b) 1(c) 1(d) 1(e) 1(f)	% of time devoted to % of common stock % of preferred stock Amount of compens	o bus c own k own sation	ompensation of Office	cers	
1(b) 1(c) 1(d) 1(e) 1(f)	SSN % of time devoted to % of common stock % of preferred stock Amount of compens Total compensation	o bus c own k own sation	ompensation of Office	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2	% of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S	o bus c own k own sation	ompensation of Office	cers	
1(b) 1(c) 1(d) 1(e) 1(f)	SSN % of time devoted to % of common stock % of preferred stock Amount of compens Total compensation	o bus c own k own sation ch A		cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2	% of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S	o bus c own c own sation ch A ne 2	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4	SSN % of time devoted to % of common stock % of preferred stock Amount of compens Total compensation Comp claimed on S Subtract line 3 fm lin Check if control gro	o bus c own k own sation ch A ne 2 Sc Tax (hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4	% of time devoted to % of common stock % of preferred stock Amount of compens Total compensation Comp claimed on S Subtract line 3 fm line	o bus c own k own sation ch A ne 2 Sc Tax (hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4	SSN % of time devoted to % of common stock % of preferred stock Amount of compens Total compensation Comp claimed on S Subtract line 3 fm lin Check if control gro	o bus c own k own sation ch A ne 2 Sc Tax (hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4	SSN % of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S Subtract line 3 fm lin Check if control gro Income tax Check qualified PS0	o bus c own k own sation ch A ne 2 Sc Tax (hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4	SSN % of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S Subtract line 3 fm lin Check if control gro Income tax Check qualified PS0	o bus c own c own sation ch A ne 2 Sc Tax (up member	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4	SSN % of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S Subtract line 3 fm lin Check if control gro Income tax Check qualified PS0 Alternative minimum	o bus c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626)	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4	SSN % of time devoted to % of common stock % of preferred stock Amount of compens Total compensation Comp claimed on S Subtract line 3 fm lin Check if control gro Income tax Check qualified PSG Alternative minimum Add lines 3 and 4	o bus c own c own sation sation sch A ne 2 Sc Tax (up member C box n tax (attach F4626)	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4	SSN % of time devoted to % of common stock % of preferred stock Amount of compens Total compensation Comp claimed on S Subtract line 3 fm lin Check if control gro Income tax Check qualified PSG Alternative minimum Add lines 3 and 4 Foreign tax credit (a)	o bus c own c own sation sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4 1 2 3 4 5a 5b	SSN % of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S Subtract line 3 fm lin Check if control gro Income tax Check qualified PSO Alternative minimum Add lines 3 and 4 Foreign tax credit (a Credits from F5735	o bus c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834 Credit	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4 1 2 3 4 5a 5b	% of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S Subtract line 3 fm lin Check if control ground lines and 4 Foreign tax credit (at Credits from F5735 General Business C Check if F3800, F64	o bus c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834 Credit	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4 1 2 3 4 5a 5b	% of time devoted to % of common stock % of preferred stock Amount of compens Total compensation Comp claimed on S Subtract line 3 fm lin Check if control gro Income tax Check qualified PSO Alternative minimum Add lines 3 and 4 Foreign tax credit (a Credits from F5735 General Business C Check if F3800, F60 Credit prior year Min	o bus c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834 Credit 478, F8835, F8844	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4 1 2 3 4 5a 5b 5c	% of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on Subtract line 3 fm line. Check if control ground Income tax Check qualified PSG Alternative minimum Add lines 3 and 4 Foreign tax credit (a Credit from F5735 General Business Check if F3800, F64 Credit prior year Min Bond credits check	o bus c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834 Credit 478, F8835, F8844 nimum (attach F8827) if from F8860 F8912	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4 1 2 3 4 5a 5b 5c	% of time devoted to % of common stock % of preferred stock Amount of compens Total compensation Comp claimed on S Subtract line 3 fm lin Check if control gro Income tax Check qualified PSO Alternative minimum Add lines 3 and 4 Foreign tax credit (a Credits from F5735 General Business C Check if F3800, F60 Credit prior year Min	o bus c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834 Credit 478, F8835, F8844 nimum (attach F8827) if from F8860 F8912 a through 5e)	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4 1 2 3 4 5a 5b 5c 5d 5e 6	% of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S Subtract line 3 fm line. Check if control ground Income tax Check qualified PSG Alternative minimum Add lines 3 and 4 Foreign tax credit (a Credits from F5735 General Business Check if F3800, F64 Credit prior year Min Bond credits (Add 5 Subtract line 6 from	o bus c own c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834 Credit 478, F8835, F8844 nimum (attach F8827) if from F8860 F8912 a through 5e) Iline 4	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4 1 2 3 4 5a 5b 5c 5d 5e 6 7 8	% of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S Subtract line 3 fm line. Check if control ground Income tax Check qualified PS0 Alternative minimum Add lines 3 and 4 Foreign tax credit (a Credits from F5735 General Business C Check if F3800, F64 Credit prior year Min Bond credits (Add 5 Subtract line 6 from Personal holding control of the stock of the	o bus c own c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834 Credit 478, F8835, F8844 nimum (attach F8827) if from F8860 F8912 ia through 5e) Iline 4 om tax	hedule J	cers	
1(b) 1(c) 1(d) 1(e) 1(f) 2 3 4 1 2 3 4 5a 5b 5c 5d 5e 6	% of time devoted to % of common stock % of preferred stock Amount of compensation Comp claimed on S Subtract line 3 fm line. Check if control ground Income tax Check qualified PS0 Alternative minimum Add lines 3 and 4 Foreign tax credit (a Credits from F5735 General Business C Check if F3800, F64 Credit prior year Min Bond credits (Add 5 Subtract line 6 from Personal holding control of the stock of the	o bus c own c own sation ch A ne 2 Sc Tax (up member C box n tax (attach F4626) attach F1118) or F8834 Credit 478, F8835, F8844 nimum (attach F8827) if from F8860 F8912 a through 5e) line 4 om tax c if from F4255, F8611,	hedule J	cers	

For	m 1120 Test 4	U.	S. Corpora	ation Income Ta	x	2007
			Sch	nedule K		
- 4 3			Other	Information		
1(a)	Cash			Oh a alsa d		
1(b)	Accrual Other			Checked		
1(c) 2(a)	Business activity	code		453220		
2(a) 2(b)	Business Activity			Gifts Novelties		
2(c)	Product or Service			Gifts Novelties		
3	Entity own ≥50%			Onto Hoveltics		
	corporation?	voting otook of		Yes		
4	Sub in affiliated	group?		No		
5a	Corporation own 851?		ock not on	Yes	See	Attachment 4
5b	Corporation own entity.	≥ 10% interest	pass-thru	100		
6	Corporation paid	dividends?		No		
7	Foreign owned >			Yes		
7a	Percentage own	ed		100		
7b	Owner's country			Italy		
7c	Number of F5472			2		
8	Issued pub offere					
9	Tax-exempt inter					
10	Number of share			1		
11	Has NOL forego					
12	Avail NOL carry-					
13	Total receipts les			No		
				ance Sheets per B		Marie In Allienne
	Accete	Beginning of		End of t		Write-in / Literal
4	Assets Cash	(a)	(b)	(c)	(d)	
1 2a	Trade notes	43,652	13,13	52,128	44,156	
2b	Less	43,632		32,120		
20	allowance		43,65	2	52,128	
3	Inventories		325,42		292,150	
4	U.S. govt oblig		020, 12		202,100	
5	Tax-exempt					
	securities					
6	Other current assets		103,04	.0	0	See Attachment 5
7	Loans to shareholders		1,15		79,517	
8	Mortgage & real estate		.,			
	loan					
9	Other investments					
10a	Bldgs & other deprec assets	394,416		394,416		
10b	Less accumu- lated deprec	(394,416)		(394,416)		
11a	Depletable assts					
11b	Less accumu- lated depletion					
12	Land		183,10	5	183,105	
13a	Intangible assets					
	455015					

For	rm 1120 Test 4	U.	S. Corpora	ation Income Ta	Х	2007
	amortization					
14	Other assets		7,17	' 4	6,895	See Attachment 6
15	Total assets		676,68	35	657,951	
		Beginning	of tax year	End of t	ax year	Write-in / Literal
	Liabilities	(a)	(b)	(c)	(d)	
16	Accounts					
	payable		369,07	' 8	329,011	
17	Mortgages,					
	notes, bonds		1			
	payable < 1yr					
18	Other current					
19	liabilities Loans from					
19	shareholders				265,297	
20	Mortgages,				203,231	
	notes, bonds					
	payable > 1yr		220,18	37	140,000	
21	Other liabilities					
22a	Cap stock-					
	Preferred					
22b	Cap stock					
	Common		300,00	00 300,000	300,000	
23	Additional paid		4 700 04		4 700 040	
24	–in capital Retained		1,733,31	6	1,733,316	
24	Earnings-					
	Appropriated					
25	Retained					
	earnings- Un-					
	appropriated		(1,945,89	6)	(2,109,673)	
26	Adjustments to					
	shareholders			_		
	equity			_		
27	Less cost of				1	
28	treasury stock Total liabilities					
20	& shareholders					
	equity		676,68	35	657,951	
	Schedule M	I-1 Reconcilia		me (Loss) per Boo		per Return
		e Description		Line Amount	Write-in/ Litera	
1	Net Income			(163,777)		
2	Fed income tax p					
3	Excess of capital					
4	Income taxed no					
5	Expenses record	led on books				
5a	Depreciation	hution				
5b	Charitable contril					
5c 5	Travel & entertail	IIIIIEIIL				
6	Add lines 1 – 5			(163,777)		
7	Tax-exempt inter	est		(100,111)		
7	Income recorded		ize)			
7	Line 7 total	230110 (1101111				
8	Deductions not c	harged against l	book			
_	(itemize)	G = = =:G=	-			
8a	Depreciation			59,253		
8b	Charitable contril	bution	_			

Fo	orm 1120 Test 4	U.S. Corpor	ation Income Ta	X	2007
8	Line 8 total		59,253		
9	Add lines 7 & 8		59,253		
10	Income (line 6 less	line 9)	(223,030)		
	Schedule	M-2 Analysis of Un-a	ppropriated Retaine	ed Earning	per Books
1	Balance at beg of y	rear	(1,945,896)		
2	Net income (loss) p	er book	(163,777)		
3	Other increases				
4	Add lines 1, 2, and	3	(2,109,673)		
5a	Distributions - Casl	า			
5b	Distributions - Stoo	ck			
5c	Distributions – Prop	perty			
6	Other decreases	-			
7	Add lines 5 and 6				
8	Balance at end of v	rear (line 4 less line 7)	(2,109,673)		

ı	Form 4562 Depreciation Test 4 Amortiza						2007	
Name:	Mail Order Trinke	te Inc	AIIIOI	Zation				
	ss or Activity: Mail		20					
	1-0000004	Oruer Said	7 3					
LIIV. I		Description	n	Line	Amount	Writo-in	/ Literal / A	Attachments
	Par				Property Un			ttaominonts
1	Maximum amount		on to Expe	Ziise Ocitaiii	Troperty on	aci occilon	173	
2	Total cost of section		<u> </u>					
3	Threshold cost of							
4	Reduction in limita			3)				
5	Dollar limitation fo							
6(a)	Description of Pro			1				
6(b)	Cost	17						
6(c)	Elected cost							
7	Listed property							
8	Total elected cost	of sec 179	prop					
	(add column c line							
9	Tentative deduction	on						
10	Carryover of disal	lowed dedu	ıction					
11	Business income							
12	Section 179 exper							
	(add lines 9 & 10 i							
13	Carryover of disal							
	(add lines 9 & 10 l							
			al Deprec	iation Allowa	ance and Oth	er Deprecia	tion	
14	Special depreciati		\(4)		_			
15	Property subject to election	o sec 168(f)(1)					
16								
10	Other depreciation	1	Part III	MACRED	oprosistion			
17	144.000 1 1 1		Part III	WACKS D	epreciation			
	MACRS deduction				59,253			
18	Sec 168(i)(4) elec			2027 - V				
Sectio	n B – Assets Place	ed in Servi		2007 Tax Ye	ear Using the	General De	preciation	System
	(a)Classification of property	(b)Month & Year	(c) Basis for deprec	(d)Recovery period	(e)Convention	(f)Method	(g)Deprc deduct	Write-in / Literal
19a	3-year property							
19b	5-year property							
19c	7-year property							
19d	10-year property							
19e	15-year property							
19f	20-year property							
19g	25-year property							
19h	Residential							
	rental property							
19i	Nonresidential							
0 4:	real property	1. 0 .		2027 7		A 14		
	n C – Assets Place	ed in Servi	ce During	2007 Tax Ye	ear Using the	Alternative	Depreciati	on System
20a	Class life							
20b	12-year							
20c	40-year			Part IV Sum	mary			
21	Lieted property			art iv Sun	nmary			
21 22	Listed property Total (add line 12	lines 14 H	oru 17					
~~	10tal (add line 12 lines 19 & 20 amo				59 253			

	Form 4562	D	epreciation	on and			2007
	Test 4		Amortiza	ition			
	and line 21)	•			·		
23	Assets for Current `	Year					
			Part V				
		Section	n A – Depre	ciation and	Other Info	rmation	
24a	Evidence?				_		
24b	Evidence written?						
25	Special depreciatio	n allowance	Э				
26(a)	Type of property				_		
26(b)	Date in service	. 0/					
26(c)	Business investmen	nt %					
26(d)	Cost or other basis						
26(e)	Basis for depreciati	on		_			
26(f)	Recovery period						
26(g)	Method/Convention						
26(h)	Depreciation deduc						
26(i)	Election Sec 179 co	OST					
27(a)	Type of property Date in service						
27(b) 27(c)	Business investmen	at 0/-					
27(d)	Cost or other basis	11 /0					
27(u)	Basis for depreciati						
27(f)	Recovery period	OH		-	_		
27(g)	Method/Convention	1					
27(h)	Depreciation deduc						
27(i)	Election Sec 179 co						
28	Add column (h), line						
29	Add column (i), line						
	(//		ion B – Info	rmation on	Use of Ver	nicles	
30(a)	Total bus/invest mil	es driven					
31(a)	Total commuting m	iles driven					
32(a)	Total other persona	ıl miles driv	en				
33(a)	Total miles driven (
34	Vehicle available for		use?				
35	Vehicle used > 5%						
36	Another vehicle ava						
	Section C – Ques			Who Provide	e Vehicles	for Use by T	heir Employees
37	Maintain a written p						
	personal use of veh						
20	commuting by your						
38	Maintain written pol personal use of veh						
	commuting by your						
39	Vehicles treated as				_		
40	Provide > 5 vehicle		.00.				
41	Do you meet the re						
	concerning qualified						
	use?						
			Part	VI Amortiz	ation		
	(a)Depreciation of	(b)Date	(c) Amort	(d)Code	(e)Amort	(f)Amort	Write-in / Literal / Attachments
	costs	amort	amount	section	period or	for this Yr	Attachinents
		begins			percent		
40							
42	Amort of costs						

Mail Order Trinkets, Inc.		TY2007	11-000004
	Form 4562 Test 4	Depreciation and Amortization	2007
43	Amort of costs before 2007 TY		
44	Total		

				o/ = 1					
	Form 5472	% Foreign-	2007						
	Test 4	Owned U	.S. Corporation o	r a Foreign					
		Corporation	on Engaged in a U	I.S. Trade or					
	Business								
Tax	year beginning 02/0	1 , 2007 end	ding 01/31	2008					
	, , ,		t I Reporting Corpo	ration					
	Line Descr		Line Amount		iteral / Attachment				
1a	Name and Address: I	Mail Order Trink	ets, Inc., 34 Any Stree	et, Anytown, IL 606	15				
1b	EIN: 11-0000004								
1c	Total assets		657,951						
1d	Principle activity		Mail Order Sales						
1e	Bus activity code		453220						
1f	Total value of gross p	payments	1,150						
1g	Total Forms 5472		2						
1h	Total value gross pay	ment all F5472	760,962						
1i	Consolidated filing								
1 <u>j</u>	Country of Incorporat		US						
	Country whose laws	reporting							
1k	corporate files		US						
11	Country where bus co	onducted	US						
2	Foreign owned 50%		U 050/ 5 : 0:						
	Managard Addis	Part	II 25% Foreign Share	eholder	Itali.				
1a		of direct 25%: Sol	venir Holdings, S.A.	; P.O. Box 123, Any	rtown, Italy				
1b	U.S. ID number		-						
1c	Country bus conduct		IT						
1d	Country of citizenship	org	IT.						
1e	Country laws 25%	f direct OEO/ :	IT						
2a	Name and Address of U.S. ID number	n direct 25%:							
2b									
2c 2d	Country of citizenshir	org							
2a 2e	Country of citizenship Country laws 25%	July							
2e 3a	Name and Address of	of indirect 25%:							
3b	U.S. ID number	n muneut 20 /0.							
3c	Country bus conduct								
3d	Country of citizenship	ora							
3e	Country laws 25%	<u> </u>							
4a	Name and Address of	of indirect 25%		<u> </u>					
4b	U.S. ID number	300 20 /0.							
4c	Country bus conduct								
4d	Country of citizenship	ora							
4e	Country laws 25%	- 3							
			Part III						
			Related Party						
	Foreign person		Checked						
	US Person								
1a	Name and Address: S	ouvenir Holding	s, S.A; P.O. Box 123	3, Anytown, Italy					
1									
b	U.S. ID number								
1c	Principle bus activity		Manufacturing						
1									
d	Bus activity code		339900						
1e	Related to reporting co								
	Related to 25% foreign								
	25% foreign sharehold	der	Checked						
1f	Country bus conduct		IT						

viali O	rder Frinkets, Inc.		1 Y 2007		11-000004
	Form 5472 Test 4	Owned L	ion Return of a 25 J.S. Corporation o on Engaged in a U Business	r a Foreign	2007
1					
g	Country whose laws re	el corp. files	IT		
			Part IV		
			actions Between Repo	orting Corporation	S
	Estimates used che	ckbox			
	Exchange Rate Sch	edule		See	Attachment 7
	Line Desc	ription	Line Amount / Info	Write-in / L	Literal / Attachment
1	Sales of stock				
2	Sales of tangible pro	operty			
3	Rents & Royalties				
4	Sales, leases, etc				
1_	Technical, manager				
5	consideration pay re	eceived			
6	Commission rcvd				
7a	Amts borrowed begi				
7b	Amts borrowed endi	ng bal			
8	Interest received				
9	Premiums rcvd				
10	Other amounts rcvd				
11	Total (Combine lines	s 1 thru 10)			
12	Purchase of stock				
13	Purchase of tan pro	р			
14	Rents, royal paid				
15	Purchase, leases, e				
	Technical, manager				
16	consideration pay re	eceived			
17	Commission paid		4.450		
18a	Amts loan beginning		1,150		
18b	Amts loan ending ba	31	1,150		
19	Interest paid				
20	Premiums paid				
21	Other amounts paid				
22	Total (Combine amo	ounts from lines	1,150		
	12 (1110 21)		Part V		
	Non	-monetary and	Less-Than Full Consi	deration Transacti	ons
	Describe trans- act			au. alion Transacti	
		.c. io criconbox	Part VI		
			Additional Information	on	
1	Corp import goods		N		
2a	Basis valued greate	er			
2b	Attach statement				
2c	Documents used				
	•				

Form	m 5472 Toot 4	Information	Deturn of a 250/ I	Foreign	2007		
Form 5472 Test 4 Information Return of a 25% Foreign- Owned U.S. Corporation or a Foreign							
		Corporation	Engaged in a U.S.	rade or			
	Business						
Tax ye	Tax year beginning 02/01 , 2007, ending 01/31 , 2008						
	Part I Reporting Corporation Line Description Line Amount / Info Write-in / Literal / Attachment						
1a			s, Inc., 34 Any Street,				
1b	EIN: 11-000004	. Wall Order Trilliket.	s, me., st Any Succi,	Allytown, IL ot	7013		
1c	Total assets		657,951				
1d	Principle bus activit	V	Mail Order Sales				
1e	Bus activity code	<i>J</i>	453220				
1f	Total value of gross	payments	759,812				
1g	Total Forms 5472	, , , , , , , , , , , , , , , , , , , ,	2				
1h	Total value gross pa	ayment all F5472	760,962				
1i	Consolidated filing	•					
1j	Country of Incorpor		US				
1k	Country whose laws		US				
11	Country where bus		US				
2	Foreign owned 50%						
	T		5% Foreign Sharehol				
1a		of direct 25%: Souve	enir Holdings, S.A.; P	.O. Box 123, Aı	nytown, Italy		
1b	U.S. ID number						
1c	Country bus conduct		IT				
1d	Country of citzensh	ip org	IT.				
1e	County laws 25%	. f . l' t OF0/	lT IT				
2a 2b	Name and Address U.S. ID number	of direct 25%:		<u> </u>			
2D 2C	Country bus conduct						
2d	Country of citzensh	in ora					
2e	County laws 25%	ip dig					
3a	Name and Address	of indirect 25%:					
3b	U.S. ID number	01 III all 00t 20 70.					
3c	Country bus conduct						
3d	Country of citzensh	ip org					
3e	County laws 25%						
4a	Name and Address	of indirect 25%:					
4b	U.S. ID number						
4c	Country bus conduct						
4d	Country of citzensh	ip org					
4e	County laws 25%						
		Pa	rt III Related Party	ı			
	Foreign person		Checked				
4 -	US Person	. Navaka 0-1 - 5-3	Day 004 A 1	 4 =			
1a		: noveity Sales; P.O	. Box 234, Anytown,	italy I			
1b	U.S. ID number		Calca				
1c 1d	Principle bus activit Bus activity code	у	Sales 453220				
1e	Related to reporting	cornoration	403220				
16	Related to 7eporting		Checked				
	25% foreign shareh	•	Checked				
1f	Country bus conduct		SP				
1g	Country whose laws	s rel corp. files	SP				
- 3	Part IV	•	actions Between Rep	orting Corpora	tions		
	Estimates used che						
	Exchange Rate Sch	nedule		See	Attachment 8		

11-0000004

Form 5472 Test 4 Information			Return of a 25% Foreign-		2007
Owned U.S			Corporation o	r a Foreign	
		Corporation I	Engaged in a U	J.S. Trade or	
		•	Business		
			Line Amount /		
	Line Des	scription	Info	Write-in / L	iteral / Attachment
1	Sales of stock	•	401,406		
2	Sales of tangible pr	operty			
3	Rents & Royalties				
4	Sales, leases, etc				
	Technical, manage	rial consideration			
5	pay received				
6	Commission rcvd				
7a	Amts borrowed beg		_		
7b	Amts borrowed end	ling bal	265,297		
8	Interest received				
9	Premiums rcvd				
10	Other amounts rovo				
11	Total (Combine lines 1 thru 10)		666,703		
12	Purchase of stock				
13	Purchase of tan prop				
14	Rents, royal paid				
15	Purchase, leases, e				
	Technical, manage	rial consideration			
16	pay received				
17	Commission paid	1 1			
18a	Amts loan beginnin		70.007		
18b	Amts loan ending b	al	78,367		
19	Interest paid		14,742		
20	Premiums paid	1			
21	Other amounts paid		00.400		
22	Total (Add amounts	Non-mon-ta	93,109	on elderetion Trans	
	Describe trans- acti	Non-monetary and	Less-Inan Full C	onsideration irans	sactions
	Describe trans- acti		Additional Inform	action	
1	Corn import goods	Part VI	No	iation	
1 2a	Corp import goods Basis valued greate	ar .	INO		
2b	Attach statement	51			
20 2c	Documents used				
2 C	Documents used				

		-Based Return Position Disclosure		2007		
Ui			U	nder Section 6114 or 7701	(b)	
Line Description		Line Amount / Information	Write-in/l	_iteral/ Attachment		
	Name: Ma	il Order Trink	ets, Inc.			
	EIN: 11-0	000004				
	Address in	country of res	: P.O. Box	123, Anytown, Italy		
	Address in	U.S. 34 any \$	Street, Any	town, IL 60615		
	Disclosing	treaty-based	et per sec			
	6114			Checked		
		disclosing tre g. 301.7701(b)				
	TP is US c	citizen or res o	r inc in US	Checked		
1a	Treaty Cou	untry		IT		
1b	Articles			Article 11		
2	IRC provis	ions		IRC Sections 881 and 1442		
3	Name, ID			Mail Order Trinkets, Inc. 11-0000004 34 Any Street Anytown, IL 60615		
4	Provisions	of limit		N/A		
5	Explanatio turn positic	n of treaty-bas	sed re-	The interest payments of \$14,742 made by Mail Order Trinkets, Inc. to its foreign shareholder, Souvenir Holdings, S.A., would require imposing a 30% withholding rate on such payment, for a total of \$4,423 withholding tax. Per the US – Italy Treaty, Article 11, the rate of tax on interest is reduced to 15%. Thus, only \$2,211 of withholding tax is required by such treaty.		

Form 8886 Test 4 Reportable Transaction Disclosure 2007 Statement								
Name: Mail Order Trinkets, Inc.								
	EIN: 11-000004							
Addres	Address: 34 Any Street, Anytown, IL 60615							
	Line Desc		•	Line Amount / Information	Write	-in / Literal / Attachment		
	Form num	ber of ret	urn attached					
Α	to and year	ar of retur	n form is filed					
	Initial year							
В	Protective							
1a	Name rep							
1b	Initial year							
		dvisor or	Tax shelter					
1c	regs. no:							
2a	Listed tran		_					
2b	Confidentia		ion	Checked				
2c	Contract p							
2d	Loss trans							
3	Identify lis		action					
4	Number of			1				
5a	Entity nam							
5b	Type of er							
5c		ber of tax	return filed					
5d	EIN							
6a	Name, add			Confidential 55 Another Street, Suite A, Anytown, IL 60615				
6b	Name, add Paid to	dress to v	vhom Fee					
				Testers, enter this statement here for your test returns: "For purposes of this test, actual detailed information is not being provided. It is expected that the taxpayer filing this form will provide the				
7	Facts			appropriate information."				
8	Expected	tax benefit	s	Testers, enter this statement here for your test returns: "For purposes of this test, actual detailed information is not being provided. It is expected that the taxpayer filing this form will provide the appropriate information."				
9	Estimated	tax bene	fits	Testers, enter this statement here for your test returns: "For purposes of this test, actual detailed information is not being provided. It is expected that the taxpayer filing this form will provide the appropriate information."				

Test Scenario # 5

FORMS REQUIRED: 1120, Sch N (1120), Sch M-3 (1120), 926, 1118, 1118 Sch J, 5471, 5471 Sch J, 5471 Sch M, 5471 Sch O, 8832, 8858

ATTACHMENTS:

ItemizedOtherIncomeSchedule

Owned50PercentVotingStockOfDomesticCorpStatement

AnyoneOwned50PctOfCorpVotingStockStatement

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherDeductionsSchedule2

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentSchedule

ItemizedOtherCurrentLiabilitiesStmt

OtherLiabilitiesStatement

EarningsAndProfitsOtherAdjStmt

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

Post1986UndistributedEarningsSchedule

Category3FilerStateme

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO:

Tax Period: Calendar Year 2007

Preparer Firm Electronic Tax Filers, Inc.11-0000011

> 100 Efile Drive Anytown, TX 78621

MultipleSoftwarePackagesUsed: Yes or No

Originator: **EFIN:** Self-select

> Type: ERO **Practioner PIN:**

EFIN: Self-select **PIN:** Self-select **PIN Entered by** – ERO

Signature Option: PIN

Return Type: 1120 **Filer: EIN:** 11-0000005

Name: International Finance Incorporated

Name Control: INTE Address: 35 Any Street

Anytown, NY 10006

Officer: Name: Poppy Seed

Title: Chief Executive Officer **Taxpayer PIN:** Self-Select **Phone:** 888-555-1212

Email Address:

DateSigned: 03/15/08

Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212

Email Address:

Date Prepared: 02/15/08 **Self Employed:** Yes

IRS PAYMENT: N/A

Details for attachments to Form 1120, 5471, Sch M-3, 1118

Attachment 1, **Form 1120**, Page 1, Line 26, Other Deductions (*ItemizedOtherDeductionsSchedule*)

Audit Fees 68,160

Professional Services 31,227

Financial Service Costs 21,000

Total 120,387

Attachment 2, **Form 1120**, Sch K, Line 3, Additional Information (Owned50PercentVotingStockOfDomesticCorpStatement)

Name: ABC Energy Corporation

Employer Identification Number: 11-0000015

Percentage Owned: 100.00 Net Taxable Income: 18,940,307

Attachment 3, **Form 1120**, Sch K, Line 5, Additional Information (AnyoneOwned50PctOfCorpVotingStockStatement)

Same as Sch K, Line 3 above

Attachment 4, Form 1120, Page 4, Sch L, Line 6, Other Current Assets (*ItemizedOtherCurrentAssetsSchedule*)

Beginning Ending

Prepaid Expenses & Special Deposits 35,726 35,726

Total <u>35,726</u>

35,726

Attachment 5, **Form 1120**, Page 4, Sch L, Line 9, Other investments (*ItemizedOtherInvestmentsSchedule*)

Beginning Ending

Investments in Subsidiaries <u>139,197,191</u> <u>250,072,971</u>

Total <u>139,197,191</u> <u>250,072,971</u>

Attachment 6, Form M-3, Line 26, Other Income (Loss) Items With Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Books	Temp. Difference	Perm. Difference	Per Tax Return
Recovery of Expense	512,526	(512,52	26)	0
Total	<u>512,526</u>	<u>(512,52</u>	<u>26)</u>	0

Attachment 7, Form M-3, Part III, Line 35, Other Expense/Deduction Items With Differences

(OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Books	Temp. Difference	Perm. Difference	Per Tax Return
Prior Year Adjustments	(256,260)	256,260		0
Total	(256,260)	<u>256,260</u>		0

Attachment 8, Form 1118, Sch C, Col 4, Post 1986 Undistributed Earnings (Post1986UndistributedEarningsSchedule)

Attachment 9, Form 5471, Sch C, Line 16, Other deductions (*ItemizedOtherDeductionsSchedule2*)

Functional Currency US Dollar

 Miscellaneous deductions
 199,936
 135,177

 Operating supplies
 356,382
 240,950

Total <u>556,318</u> <u>376,127</u>

Attachment 10, Form 5471, Sch F, Line 4, Other current assets (*ItemizedOtherCurrentAssetsSchedule*)

Beginning Ending

Miscellaneous <u>255,108</u> <u>243,012</u>

Total <u>255,108</u> <u>243,012</u>

Attachment 11, Form 5471, Sch F, Line 7, Other investments (*ItemizedOtherInvestmentSchedule*)

Investments in Stock (Non-affiliated) <u>57,437</u> <u>36,820,277</u>

Total <u>57,437</u> <u>36,820,277</u>

Attachment 12, Form 5471, Sch F, Line 15, Other current liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

Other accrued liabilities $\underline{4,001,670}$ $\underline{5,080,202}$

Total 4,001,670 5,080,202

Attachment 13, **Form 5471**, Sch F, Line 17, Other liabilities (*ItemizedOtherLiabilitiesSchedule*)

Deferred Federal Income Taxes 2,016,428 1,247,422

Total <u>2,016,428</u> <u>1,247,422</u>

Attachment 14, Form 5471, Sch H, Line 2h, Other (EarningsAndProfitsOtherAdjStmt)

	Increase	Decrease	
Recognize Exchange Gain on Note	1,848,728		0
Reverse Stock Write-down	86,410	0	
Reverse Book Remediation Reserve	11,146		0
Reverse Book Exchange Gain	0	<u>515,184</u>	
Total	1,946,284	515	184

Attachment 15, Form 5471, Box B, Category of filer checkboxes (Category3FilerStatement)

Amount of indebtedness 0

Type of indebtedness New acquisition

Name Foreign Finance Corporation Address 75 Any Street, Austin, TX 78737

Identifying Number none Number of shares 1,000

For	n 1120 Test 5 U.S. C	orporation Income T	ax 2007
Calen	dar Year 2007 or tax year beginning	, 2007, ending	, 200
Α	Check if: 1a, 1b, 2, 3, 4	4 is checked	
В	Employer EIN	11-000005	
Name	and Address: International Finance Inc	orporated, 31 Any Street	, Anytown, NY 10006
С	Date of incorporated	08/01/1985	
D	Total assets	250,306,361	
E	Check applicable boxes		
	Line Description	Line Amount	Write-in / Literal / Attachment
1a	Gross Receipts or sales		
1b	Less returns and allowances		
1c	Balance		
2	Cost of goods sold (Sch A, line 8)		
3	Gross profit. (subtract line 2 from line		
	1c)		
4	Dividends	9,503,893	
5	Interest		
6	Gross rents		
7	Gross royalties		
8	Capital gain net income		
9	Net gain or (loss) F4797		
10	Other Income		
11	Total income. (add lines 3 through 10)	9,503,893	
12	Compensation of officers		
13	Salaries and wages (less employment credits)		
14	Repairs and maintenance		
15	Bad debts		
16	Rents		
17	Taxes and licenses		
18	Interest		
19	Charitable contributions		
20	Depreciation (attach Form 4562)		
21	Depletion		
22	Advertising		
23	Pension, profit-sharing, etc., plans		
24	Employee benefit programs		
25	Domestic production act. (attach Form 8903)		
26	Other deductions (attach schedule)	120,387	See Attachment 1
27	Total deductions (add lines 12 – 26)	120,387	
28	Taxable income before net operating loss deduction (subtract line 27 from	0 202 522	
00 -	line 11)	9,383,506	
29a	Less NOL deduction		
29b	Less special deductions		
29c	Total NOL deduction	0.000 500	
30	Taxable income (subtract line 29c from	9,383,506	

	0005				
Forn	n 1120 Test 5	U.S. C	orporation Income	Гах	2007
	line 28)				
31	Total tax (Sch J, lir		3,075,110		
32a	Payments: a 2007 overpayment				
32b	2007 estimated tax		1,678,103		
32c	Less 2007 refund	applied for			
32d	Balance				
32e	Tax deposited w/	F7004			
32f(1)	Credit from F2439				
	Line Do	escription	Line Amount	Write-in / L	iteral
32f(2)	Credit from F4136				
32f	Total credits from	32f(1) and 32f(2)			
32g	Total Payments		1,678,103		
33	Estimated tax pen	alty			
34	Tax Due.		1,397,007		
35	Overpayment				
36	Credit to 2008 est	imated tax			<u> </u>
36	Refund				
	May IRS discuss	?	Yes		
	Preparer's SSN c		999-06-0007		
	Preparer Firm's r	name/address:	Electronic Tax Filers,		
			Inc		
			100 Efile Drive,		
			Anytown, TX 78621		
	Preparer's EIN:		11-0000011		
	Preparer's Phone		512-555-1212		
		Schedule A	Cost of Goods Sold		
1		beginning of year			
2	Purchases			_	
3	Cost of labo				
4		ection 263A cost (attac	ch		
	schedule)				
5		(attach schedule)			
6	,	nes 1 through 5)			
7		the end of year			
8		ds sold (subtract line 7			
0 ("	from line 6)				
9a (i)	Cost				
9a (ii)	Lower of co	st or market			
9a (iii)		cify method and attach			
	explanation				
9b		te-down of subnormal			
	goods				
9с		LIFO method was			
	adopted this				
9d		nventory method was			
		percentage or amount	S		
	of closing in				
9e		A rules apply			
9f		letermining quantities,			
	cost, valuati	ons? (If yes, attach			
Ì					
	explanation		ends and Special Deduc		

	n 1120 Test 5 U.S. Corporation	n Incomo Toy	2007
		on income rax	2007
1(a)	Dividends fm < 20% domestic div recd		
1(c)	Dividends fm <20% domestic special deduction	_	
2(a)	Dividends fm > 20% domestic div recd		
2(c)	Dividends fm > 20% domestic spec deduction		
3(a)	Dividends fm debt-finance div recd		
3(c)	Dividends fm debt-finance spec deduction		
4(a)	Dividends fm certain preferred stock < 20% div recd		
4(c)	Dividends fm certain preferred stock < 20% spec		
F(a)	deduction		
5(a)	Dividends fm certain preferred stock > 20% div recd		
5(c)	Dividends fm certain preferred stock > 20% spec deduction		
6(a)	Dividends fm < 20% foreign div recd		
6(c)	Dividends fm < 20% foreign spec deduction		
7(a)	Dividends fm > 20% foreign div recd	_	
7(a) 7(c)	Dividends fm > 20% foreign spec deduction		
8(a)	Dividends fm > 20 % foreign spec deduction Dividends fm wholly own div recd		
8(c)	Dividends fm wholly own spec deduction		
9	Total (add lines 1 through 8)		
10a	Dividends fm domestic corp. div recd		
10c	Dividends fm domestic corp. div recd		
11a	Dividends fm affl group member div recd		
11c	Dividends fm affl group member spec deduction		
12a	Dividends fm control group FSC div recd		
12c	Dividends fm control group FSC spec deduction		
13	Dividends fm foreign corporation		
14	Income from control foreign group	9,388,611	
15	Foreign dividend gross-up	115,282	
16	IC-DISC and former DIS		
17	Other dividends		
18	Deduction for dividends		
19	Total dividends (Add lines 1 through 17)	9,503,893	
20	Total special dividends (Add lines 9, 10, 11, 12 & 18		
		on of Officers	
1(a)	Name of officer		
1(b)	SSN		
1(c)	% of time devoted to bus		
1(d)	% of common stock own		
1(e)	% of preferred stock own		
1(f)	Amount of compensation		
2	Total compensation		
3	Comp claimed on Sch A		
4	Subtract line 3 fm line 2		
		nputation	
1	Check if control group member		
2	Income tax	3,190,392	
	Check qualified box		
3	Alternative minimum tax (attach F4626)	0.400.000	
4	Add lines 3 and 4	3,190,392	
5a 5b	Foreign tax credit (attach F1118) Credits from F5735 or F8834	115,282	
5c	General Business Credit		

For	m 1120 Test 5 U.S. Corp	oration Incom	e Tax	2007	
	Check if F3800, F6478, F8835, F8844				
5d	Credit prior year Minimum (attach F8827)				
5e	Bond credits check if from F8860 F8912				
6	Total credits (Add 5a through 5e)		115,282		
7	Subtract line 6 from line 4		3,075,110		
8	Personal holding com tax				
9	Other taxes – check if from F4255, F8611, F8697, F8866, F8902, Other Form				
10	Total tax (Add lines 7 through 9)		3,075,110		
	Schedule K Ot	her Information			
1(a)	Cash				
1(b)	Accrual	Checked			
1(c)	Other				
2(a)	Business activity code	522293			
2(b)	Business Activity	International Finance			
2(c)	Product or Service	International Finance			
3	Entity own ≥50% voting stock of corporation?	Yes	See Attachment 2		
4	Sub in affiliated group?	No			
5a	Corporation own ≥ 10% voting stock not on 851?	Yes	See Att	tachment 3	
5b	Corporation own ≥ 10% interest pass-thru entity?				
6	Corporation paid dividends?	No			
7	Foreign owned > 25%	No			
7a	Percentage owned				
7b	Owner's country				
7c	Number of F5472 attach				
8	Issued pub offered debt ins				
9	Tax-exempt interest rcvd				
10	Number of shareholders				
11	Has NOL forego carry-back pd				
12	Avail NOL carry-back fm pr yr				
13	Total receipts less than \$250,000?	No			

	00003	Schedule	L Balance S	heets per Books	1	
		Beginning of		End of ta		Write-in /
		0 0				Literal
	Assets	(a)	(b)	(c)	(d)	
1	Cash		250,328		197,664	
2a	Trade notes					
2b	Less allowance					
3	Inventories					
4	U.S. govt oblig					
5	Tax-exempt					
_	securities					
6	Other current assets		35,726		35,726	See Attachment 4
7	Loans to shareholders		5,000		0	
8	Mortgage & real estate loan		3,555			
9	Other investments		139,197,191		250,072,971	See Attachment 5
10a	Bldgs & other depreciation assets		133,137,131		200,012,311	Augument
10b	Less accumulated depreciation					
11a	Depletable assts					
11b	Less accumulated depletion					
12	Land					
13a	Intangible assets					
13b	Less accumulated amortization					
14	Other assets					
15	Total assets		139,488,245		250,306,361	
		Beginning	of tax year	End of ta	x year	Write-in / Literal
	Liabilities	(a)	(b)	(c)	(d)	
16	Accounts payable					
17	Mortgages, notes, bonds payable < 1yr					
18	Other current liabilities					
19	Loans from shareholders					
20	Mortgages, notes, bonds payable > 1yr					
21	Other liabilities					
22a	Cap stock-					
a	Preferred					

	<u> </u>	I						
22b	Cap stock Common	5,000		5,000	5,0	00	5,000	
23	Additional paid	2,000		0,000	5,5		0,000	
20	-in capital		139,2	31,622			249,913,859	
24	Retained							
	earnings-							
	Appropriated							
25	Retained							
	earnings-							
	Unappropriated		2	251,623			387,502	
26	Adjustments to							
	shareholders							
	equity							
27	Less cost of							
00	treasury stock							
28	Total liabilities &							
	shareholders		420 4	100 245			250 206 264	
	equity Schedule M-1	Reconciliation		488,245	cc) per Book	~ \//	250,306,361	r Doturn
		escription			ss) per Book Amount	3 VV	Write-in	
1	Net Income	escription		LINE	Amount		vvi ite-in	Literal
2	Fed income tax pe	or books						
3	Excess of capital							
4	Income taxed not			_				
5	Expenses recorde							
5a	Depreciation	ed OH DOOKS						
5b	Charitable contrib	ution						
5c	Travel & entertain							
5	Line 5 total	ment						
6	Add lines 1 – 5							
7	Tax-exempt interes	<u>vet</u>						
7	Income recorded		70)					
7	Line 7 total	on books (itemi	20)					
8	Deductions not ch	arged against h	nook					
	(itemize)	argou against t	JOOK					
8a	Depreciation							
8b	Charitable contrib	ution						
8	Line 8 total							
9	Add lines 7 & 8							
10	Income (line 6 les	s line 9)						
,	Schedule M		of Un-a	ppropri	ated Retaine	d Ea	arning per Bo	oks
1	Balance at beg of				251,623			
2	Net income (loss)	•			135,879			
3	Other increases	-						
4	Add lines 1, 2, and	d 3			387,502			
5a	Distributions - Cas							
5b	Distributions – Sto	ock						
5c	Distributions – Pro							
6	Other decreases	-						
7	Add lines 5 and 6							
8	Balance at end of		s line 7)		387,502			

Form Sch N (1120) Test 5			Foreign Operations of U. Corporations	2007	
Nam	e: International Finance	Inco	rporated		
EIN:	11-000005				
	Line Description		Line Amount / Information	1	Write-in / Literal
	Owned foreign disregard	ded			
1a	entity		Yes		
1b	Number F8858		4		
2	Number F8865				
	Owned 10% interest in				
3	other foreign partnership		No		
4a	US Shareholder of CFC		Yes		
4b	Number F5471		1		
_	Distribution/grantor/		N		
5	transferor foreign trust		No		
6a	Interest in financial acco		Yes		
6b	Name of foreign country	'	UK		
	Extraterritorial income				
7a	exclusion		No		
7b	Number F8873				
7c	Line 54 totals all F8873				

	hedule M-3 Corporations W (1120) Test 5	(Loss) Reconciliation for ith Total Assets of \$10 Mil or More	lion	2007
	ne: International Finance Incorpora	ted		
EIN	: 11-0000005			
		nation and Net Income (Lo	oss) l	
	Line Description	Line Amount /		Write-in / Literal
	Fii 1050 540 141	Information		
1a	Filed SEC F10-K income stmt?	No		
1b	Certified audit income stmt?	No		
1c	Income stmt for period?	Yes		
2a	Income statement period	01/01/2007 12/31/2007		
2b	Income statement restated?	No		
	Corp. filed F3115 for this tax year or any tax year ending within the			
	income statement period entered on			
2c	line 2a?	No		
2d		- 110		
	Income stmt restated for 5 periods	No		
	Has the corporation filed a Form			
	3115 for any tax year ending within			
	five (5) income statement periods			
	preceding the period entered on line			
2e	2a?	No		
3a	Voting stock publicly traded?	No		
3b 3c	Symbol of pub traded stock	No		
4	9-digit CUSIP of pub traded stock Worldwide consol net income			
5a	Net income non-includible foreign			
5b	Net loss non-includible foreign			
6a	Net income non-includible US			
6b	Net loss non-includible US			
7a	Net income non-includible Other			
7b	Net loss non-includible Other			
8	Adjustment to eliminations of transact			
9	Adjustment to reconcile income stmt			
10				
а	Inter-company adjustments			
10				
b	Other statutory adjustments			
10	Other and director and a			
С	Other adjustments			
11	Net income (loss) per stmt (Add lines 4 through 10)			
1a	Filed SEC F10-K income stmt?	135,879		
ı u		chedule M-3(Form 1120)2007		
		Page 2		
Nan	ne: International Finance Incorpora			
EIN	: 11-0000005			
Con	solidated Return checkbox			
	ne of Subsidiary:			
EIN	<u> </u>			

	Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return							
		(a) Income (loss) per Income Stmt	(b) Temp Difference	(c) Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal		
	Income (loss) fm equity							
1	method foreign							
2	Gross foreign div							
3	Subpart F,QEF		9,388,611		9,388,611			
4	Sec 78 gross-up			115,282	115,282			
5	Gross foreign dist							
	Income (loss) fm equity							
6	method US							
7	US div not elim							
8	Minority interest							
9	Income (loss) US							
10	Income (loss) foreign							
	Income (loss) other pass-							
11	thru entity			_	_			
12	Reportable transact items							
13	Interest Income							
	Total accrual to cash							
14	adjustment							
15	Hedging trans							
16	Mark-Market Income							
17	Cost of gds sold							
18	Sale vs. lease							
19	Sec 481(a) adjustment							
	Unearned/							
20	deferred revenue							
21	Income recognized							
22	Org issue disc							
	Income stmt gain/ loss on							
23a	sale							
23b	Gross cap gain							
23c	Gross cap loss							
23d	Net gain/loss							
23e	Abandonment							
23f	Worthless stock							
23g	Other gain/loss							
24	Capital loss	E40 E00	(E40 E00)			Coo Attachment C		
25	Other income (loss)	512,526	(512,526)			See Attachment 6		
26	Tot income (loss) (Combine lines 1 thru 25)	512,526	8,876,085	115,282	9,503,893			
27	Total expense/deduction	(256,260)	256,250	113,202	9,503,693			
21	Other income (loss) w/ no	(230,200)	250,250		U			
28	diff	(120,387)			(120,387)			
29a	Add line 26 through 28	135,878	9,132,335	115,282	9,383,506			
29b	PC insurance subgroup	100,070	5,152,555	110,202	5,555,555			
29c	Life insurance subgroup							
	Reconciliation total (Combine							
30	lines 29a thru 29c)	135,878	9,132,335	115,282	9,383,506			

Name: International Finance Incorporated							
EIN: 11-0000005							
Consolidated Return checkbox							
Name of Subsidiary:							
FIN.							

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return – Expense/Deduction Items

Corporations With Taxable Income per Return – Expense/Deduction Items							
Literal							
_							
ment 7							
iiileill /							

		i Filiance inc.	112007			11-000005
_	orm	Return by a U.S. Transfe	-	erty to a		TY 2007
926	6 Test	Foreign Corp	poration			
	5		•			
		Part I U.S.	Transferor In	formation		
		Line Description		ount / Info	Write-	in / Literal
	Name o	of transferor: International Finance	Incorporated			
	Identifyi	ing number: 11-0000005	-			
1a	Transfe	ror controlled by ≤ 5 domestic corps?)	Yes		
1b	Transfe	ror remains in existence after transfe	r? If not, list			
	controlli	ing shareholder(s) and ID(s):		Yes		
		ling shareholder				
	Identifyi	ing number				
	Controll	ling shareholder				
		ing number				
	Controll	ling shareholder				
		ing number				
		ling shareholder				
		ing number				
1c	If memb	per of affiliated group, was it the pare	nt corp.?	No		
	Name o	of parent corporation		ABC Finance		
		parent corporation		11-0000021		
2		eror partner in a partnership that was	transferor			
		treated as such, list name and EIN				
		of partnership				
	EIN of p	partnership				
		Part II Transferee I	Foreign Corpo			
3	Name o	of transferee (foreign corporation)		Foreign Finan	ce	
				Corp.		
4		ing number, if any				
5	Address	s (including country)		75 Any Street		
				Birmingham		
				England 1263		
6		of incorporation or organization		United Kingdo	om	
7		law characterization		Corporation		
8	Is trans	feree foreign corp. control foreign cor		Yes		
	D	Part III Information		ransfer of Prope	erty	
	Date of		03/15/2007			
10	Type of	non-recognition transaction	351			
11					nance I	ncorporated, 35 Any
				own, NY 10006	_	
						oration, 75 Any Street,
				England 12637		and to transfer
	D	Kan af managahatan safa sa I			\$5,000	cash to transferee on
40		tion of property transferred:	March 16, 20	JU /	1	
12		r result from a change in class?	No		 	
13		ror required to recognize income			1	
		emp Regulations sections	No		1	
140)-4T through 1.367(a)-6T	No		-	
148		ole property transferred as a result ransaction?	No			
14b			No			
140		lescribe the nature of the rights to ngible property:				
	the ma	rigible property.				

For	m 1118 Test 5 Fo	reign Tax	Credit -	- Corporation	S	2007		
	For calendar year 2007, or other tax year beginning , and ending							
	of corporation: International Fina			and chaing				
	11-000005	1100 111001	poratea					
LIIV.	Line Description	I ine Amo	ount / Info	rmation	Write-in /	l iterals		
	Categories of income		ncome Che		Will in 7	Littoraio		
	Categories of meeting		hedule A	OKBOX				
	Incon			Adjustments				
A1	Foreign country	•		UK				
A2a	Deemed Dividends - Exclude g	ross-up		9,388,611				
A2b	Deemed Dividends -Gross-up S			115,282				
A3a	Other Dividends -Exclude gross	s-up						
A3b	Other Dividends -Gross -up Se	c 78						
A4	Interest							
A5	Gross Rents, Royalties							
A6	Gross income fm PS							
A7	Other							
A8	Total (2a – 7)			9,503,893				
Totals	Add lines A through F							
	Total column 2a			9,388,611				
	Total column 2b			115,282				
	Total column 3a							
	Total column 3b							
	Total column 4							
	Total column 5							
	Total column 6							
	Total column 7							
	Total column 8			9,503,893				
A9a	Depreciation, Depletion, Amr							
A9b	Other Expenses							
A9c	Expenses related to Gross Inco							
A9d	Other definitely allocable deduc			120,387				
A9e	Total Definitely allocable deduc	tion		120,387				
A10	Apportioned share of deduct							
A11	Total Deductions (9e & 10)			120,387				
A12	Total income or (loss) before A	dj		9,383,506				
Totals	Add lines A through F							
	Total column 9a					_		
	Total column 9b					_		
	Total column 9c			400.00=				
	Total column 9d			120,387		_		
	Total column 9e			120,387		_		
	Total column 10			400.00=		_		
	Total column 11			120,387				
	Total column 12			9,383,506				

IIICIIIC		12007	11-0000003			
	Sched Part I – Foreign Taxes Paid,	Accrued, and Deemed	Paid			
A1		Accrued is Checked				
	Cr is claimed for taxes checkbox	- 12/07				
		Line Amount /				
	Line Description	Information	Write-in / Literals			
A2a	Dividends					
A2b	Interest					
A2c	Rents, Royalties, License Fees					
A2d	Section 863(b) Income					
A2e	Foreign Branch Income					
A2f	Services Income					
A2g	Other					
A2h	Total Foreign Taxes Paid					
A3	Tax Deemed Paid	115,282				
Totals	Add lines A through F	,				
	Total column 2a					
	Total column 2b					
	Total column 2c					
	Total column 2d					
	Total column 2e					
	Total column 2f					
	Total column 2g					
	Total column h					
	Total column 3	115,282				
	Schedule B Part II – Separate Foreign Tax Credit					
1	Total foreign taxes paid	orong ir runk orount				
2	Total taxes deem paid	115,282				
3	Reductions of taxes paid	113,252				
4	Total carryover of foreign tax					
5	Total foreign taxes (Combine lines 1 thru 4)	115,282				
6	Sch J Part I, Line 11 amount	9,383,506				
7a	Total taxable income all sources	9,383,506				
7b	Adjustments to line 7a					
7c	Subtract line 7b from 7a	9,383,506				
8	Divide line 6 by line 7	1.000000				
9	Total U.S. income tax against	3,190,392				
10	Credit limitation (Multiply line 8 by line 9)	3,190,392				
11	Separate foreign tax credit	115,282				
		dule B Separate Tax Credits				
1	Cr for tax on passive income	115,282				
2	Cr for tax on general limitation income	113,202				
3	Cr for tax on income re-source					
4	Total (Add lines 1 thru 4)	115,282				
5	Reduction in credit for international boycott	113,202				
6	Total foreign tax credit (line 4 less line 5)	115,282				
<u> </u>	Total loreign tax credit (line 4 less line 3)	113,202				

000	0005	Schedule C	
	Part I – Dividends and Deemed I	nclusions From Post-1986 Undistrib	uted Farnings
	Line Description	Line Amount / Information	Write-in / Literals
			,
1	Name of Foreign Corp	Foreign Finance Corp.	
2	Tax Year End	12/31	
3	Country of Incorporation	UK	
4	Post-1986 Undistributed Earn	34,432,628	See Attachment 8
5	Opening Balance in Post-86	0	
6a	Taxes Paid		
6b	Taxes Deemed Paid	277,263	
7	Post-1986 Foreign Income Tax	277,263	
8a	Functional Currency	14,316,654	
8b	U.S. Dollars	9,679,489	
9	Divide Col 8a by Col 4	.4158	
10	Tax Deemed Paid	115,282	
Total	Total column 10	115,282	
	Schedule C Part II - Divide	nds Paid Out of Pre-1987 Accumulate	ed Profits
1	Name of Foreign Corp		
2	Tax Year End		
3	Country of Incorporation		
4	Accumulated Profits for TY		
5	Foreign Taxes Paid		
6a	Functional Currency		
6b	U.S. Dollars		
7	Divide Col 6a by Col 4		
8a	Functional Currency		
8b	U.S. Dollars		
Total	Total column 8b		
	Schedule C Part III – Deemed	Inclusions From Pre-1987 Earnings	and Profits
1	Name of Foreign Corp		
2	Tax Year End		
3	Country of Incorporation		
4	E&P for TY Indicated		
5	Foreign Taxes Paid		
6a	Functional Currency		
6b	U.S. Dollars		
7	Divide Col 6a by Col 4		
8	Tax Deemed Paid		
Total	Total column 8		
		Deemed Paid by First-Tier Foreign C	Corporations
1	Name of Foreign Corp		
2	Tax Year End		
3	Country of Incorporation		
4	Post-1986 Undistributed Earn		
5	Opening Balance in Post-86		
6a	Taxes Paid		
6b	Taxes Deemed Paid		
7	Post-1986 Foreign Income Tax		
8a	2 nd Tier Corp–Functional currency		
8b	1 st Tier Corp-Functional currency		
9	Divide Col 8a by Col 4		
10	Tax Deemed Paid		

		Schedule D d Out of Pre-1987 Accumulated	Profits
	Line Description	Line Amount / Information	Write-in / Literals
1	Name of Foreign Corp		
2	Tax Year End		
3	Country of Incorporation		
4	Accumulated Profits for TY		
5	Foreign Taxes Paid		
6a	2 nd Tier Corp–Functional currency		
6b	1 st Tier Corp- Functional currency		
7	Divide Col 6a by Col 4		
8a	Functional Currency		
8b	U.S. Dollars		
		Schedule D	
		aid by Second-Tier Foreign Corp	porations
1	Name of Foreign Corp		
2	Tax Year End		
3	Country of Incorporation		
4	Post-1986 Undistributed Earn		
5	Opening Balance in Post-86		
6a	Taxes Paid		
6b	Taxes Deemed Paid		
7	Post-1986 Foreign Income Tax		
8a	3 rd Tier Corp–Functional currency		
8b	2 nd Tier Corp- Functional currency		
9	Divide Col 8a by Col 4		
10	Tax Deemed Paid		
		Schedule D d Out of Pre-1987 Accumulated	Profits
1	Name of Foreign Corp	d out of the 1907 Addamarated	1101113
2	Tax Year End		
3	Country of Incorporation		
4	Accumulated Profits for TY		
5	Foreign Taxes Paid		
6a	3 rd Tier Corp–Functional currency		
6b	2 nd Tier Corp- Functional currency		
7	Divide Col 6a by Col 4		
8a	Functional Currency		
8b	U.S. Dollars		
0.0	Schedule E Part I – Tax Deeme	d Paid by Third-Tier Foreign Co	rporations
1	Name of Foreign Corp		
2	Tax Year End		
3	Country of Incorporation		
4	Post-1986 Undistributed Earn		
5	Opening Balance in Post-86		
6a	Taxes Paid		
	Line Description	Line Amount / Information	Write-in / Literals
6b	Taxes Deemed Paid		
7	Post-1986 Foreign Income Tax		
8a	4 th Tier Corp– Functional currency		
8b	3 rd Tier Corp- Functional currency		
9	Divide Col 8a by Col 4		
10	Tax Deemed Paid		

		Schedule E Part II – Tax Deemed	Paid by Fourth-Tier Foreign Cor	poration
1	Nam	e of Foreign Corp		
2	Tax	Year End		
3		ntry of Incorporation		
4		-1986 Undistributed Earn		
5	•	ning Balance in Post-86		
6a		es Paid		
6b		es Deemed Paid		
7		-1986 Foreign Income Tax		
8a		ier Corp– Functional currency		
8b		ier Corp- Functional currency	_	
9		de Col 8a by Col 4		
10	Tax	Deemed Paid		
_		Schedule E Part III – Tax Deemed	Paid by Fifth-Tier Foreign Cor	poration
1		e of Foreign Corp		
2		Year End		
3		ntry of Incorporation		
4		-1986 Undistributed Earn		
5		ning Balance in Post-86		
6a		es Paid		
7		-1986 Foreign Income Tax		
8a		ier Corp Functional currency		
8b 9		ier Corp- Functional currency de Col 8a by Col 4		
10		Deemed Paid		
10		chedule F Gross Income and Definite	ly Allocable Deductions for For	oign Branches
A1		ame of Foreign Country or US	y Allocable Deductions for For	eigii branches
A2		oss Income		
A3	_	efinitely Allocable Deduction		
B1		ame of Foreign Country or US		
B2	_	oss Income		
B3		efinitely Allocable Deduction		
		Id lines A through F		
. ota.		tal column 2		
	_	tal column 3		
			xes Paid, Accrued, or Deemed	Paid
		Line Description	Line Amount / Information	Write-in / Literals
Α	Re	eduction under Sec 901(e)		
В	Re	eduction of Oil, Gas Extract		
C	Re	eduction due to Intl Boycott		
D		eduction for Sec 6038(c)		
E		her Reduction of Taxes		
	То	tal – Lines A through E		
			h and Development Deductions	
		Line Description	Line Amount / Information	Write-in / Literals
Col (a		Product line #1 SIC Code		
Col (I		Gross Income Method Checkbox		
1(a)(i	<u>) </u>	Totals – Gross Sales		
1(a)(i		Totals – R&D Deductions		
1(a)(v		Totals – Total R&D Deduction		
1(b)(v	/i) :\	Totals – Gross Income		
1(b)(vi	1)	Totals – Total R&D Deduction		
1(c)		Totals – Total R&D Deduction Not		
		Definitely Allocable		

	Line Description	Line Amount / Information	Write-in / Literals
2(a)(i)	Total to be App – Gross Sales		
2(a)(ii)	Total to be App – R&D Deductions		
2(a)(v)	Total to be App – Total R&D Deduction		
2(b)(vi)	Tot to be App – Gross Income		
2(b)(vii)	Tot to be App – Total R&D Deduction		
2(c)	Tot to be App – Total R&D Deduction		
	Not Definitely Allocable		
3a(a)(i)	Gen limit Income – Gross Sales		
3a(a)(ii)	Gen limit Income – R&D Deductions		
3a(a)(v)	Gen limit Income – Total R&D Deduction		
3a(b)(vi)	Gen limit Income – Gross Income		
3a(b)(vii)	Gen limit Income – Total R&D Deduction		
3a(c)	Gen limit Income – Total R&D Deduction		
	Not Definitely Allocable		
3b(a)(i)	Passive Income – Gross Sales		
3b(a)(ii)	Passive Income – R&D Deductions		
3b(a)(v)	Passive Income – Total R&D Deduction		
3b(b)(vi)	Passive Income – Gross Income		
3b(b)(vii)	Passive Income – Total R&D Deduction		
3b(c)	Passive Income – Total R&D Deduction		
	Not Definitely Allocable		
3c(a)(i)	High w/hold Interest – Gross Sales		
3c(a)(ii)	High w/hold Interest – R&D Deductions		
3c(a)(v)	High w/hold Interest – Total R&D		
	Deduction		
3c(b)(vi)	High w/hold Interest – Gross Income		
3c(b)(vii)	High w/hold Interest – Total R&D		
	Deduction		
3c a)(i)	Sec 901j Income – Gross Sales		
3c(a)(ii)	Sec 901j Income – R&D Deduction		
3c(a)(v)	Sec 901j Income – Total R&D Deduction		
3c(b)(vi)	Sec 901j Income – Gross Income		
3c(b)(vii)	Sec 901j Income – Total R&D Deduction		
3c(c)	Sec 901j Income – Total R&D Deduction		
0-7.70	Not Definitely Allocable		
3c(a)(i)	Treaty resource Income – Gross Sales		
3c (a)(ii)	Treaty resource Income – R&D Deduction		
3c (a)(v)	Treaty resource Income – Total R&D		
	Deduction		
3c (b)(vi)	Treaty resource Income – Gross Income		
3c (b)(vii)	Treaty resource Income – Total R&D		
(/(/	Deduction		
3c(c)	Treaty resource Income – Total R&D		
	Deduction Not Definitely Allocable		
4(a)(i)	Total foreign – Gross Sales		
4(a)(ii)	Total foreign – R&D Deduction		
4(a)(v)	Total foreign – Total R&D Deduction		
4(b)(vi)	Total foreign – Gross Income		
4(b) (vii)	Total foreign – Total R&D Deduction		
4(c)	Total foreign – Total R&D Deduction Not		
	Definitely All.		
•			

	Line Description Line Amou	nt / Info	Write-in / Literals
	Part II - Interest Deductions, All Other Deduction	s, and Total	Deductions
Col (a)	Average Value of Assets checkbox		
1a(i)	Totals – Non-financial Corp		
1a(ii)	Totals – Financial Corp		
1a(b)(iii)	Totals – Interest Deductions Non-financial Corp		
1a(b)(iv)	Totals – Interest Deductions Financial Corp		
1a(c)	Totals - All Other Deductions Not Definitely		
	Allocable		
1a(d)	Totals - Totals		
1b(i)	Temp. Reg. 1.861-10T(e) – Non- Financial Corp		
1b(ii)	Temp. Reg. 1.861-10T(e) – Financial Corp		
1b(b)(iii)	Temp Reg. 1.861-10T(e) – Interest Deductions		
41 (1)	Non-financial Corp		
1b(b)	Temp Reg. 1.861-10T(e) – Interest Deductions		
(iv)	Financial Corp		
1b(c)	Temp Reg. 1.861-10T(e) - All Other Deductions Not Definitely Allocable		
1b(d)	Temp Reg. 1.861-10T(e) - Totals		
1c(i)	Temp Reg. 1.861-10T – Non-financial Corp		
1c(i)	Temp Reg. 1.861-10T – Non-Illiandal Corp		
1c(ii) 1c(b)(iii)	Temp Reg. 1.861-10T – Interest Deductions Non-		
10(6)(111)	financial Corp		
1c(b)	Temp Reg. 1.861-10T – Interest Deductions		
(iv)	Financial Corp		
1c(c)	Temp Reg. 1.861-10T - All Other Deductions Not		
. ,	Definitely Allocable		
1c(d)	Temp Reg. 1.861-10T - Totals		
1d(i)	Assets excl fm apprmnt formula – Non-financial		
	Corp		
1d(ii)	Assets excl fm apprmnt formula – Financial Corp		
1d(b)(iii)	Assets excl fm apprmnt formula – Interest		
	Deductions Non-financial Corp		
1d(b)	Assets excl fm apprmnt formula – Interest		
(iv)	Deductions Financial Corp		
1d(c)	Assets excl fm apprmnt formula - All Other Deductions Not Definitely Allocable		
1d(d)	Assets excl fm apprmnt formula - Totals		
2a(i)	Total to be apportioned – Non-financial Corp		
2a(ii)	Total to be apportioned – Financial Corp		
2a(b)	Total to be apportioned – Interest Deductions Non-		
(iii)	financial Corp		
2a(b)	Total to be apportioned – Interest Deductions		
(iv)	Financial Corp		
2a(c)	Total to be apportioned - All Other Deductions Not		
	Definitely Allocable		
2a(d)	Total to be apportioned - Totals		
3a(i)	Gen Limit – Non-financial Corp		
3a(ii)	Gen Limit – Financial Corp		
3a(b)(iii)	Gen Limit – Interest Deductions Non-financial Corp		
3a(b)(iv)	Gen Limit – Interest Deductions Financial Corp		
3a(c)	Gen Limit - All Other Deductions Not Definitely		
0-4.0	Allocable		
3a(d)	Gen Limit - Totals		
3b(i)	Passive Income – Non-financial Corp		
3b(ii)	Passive Income – Financial Corp		

		Line Amount /		
	Line Description	Info	Write-in / Literals	
3b(b)(iii)	Passive Income – Interest Deductions Non-financial	3137		
. , , ,	Corp			
3b(b)(iv)	Passive Income – Interest Deductions Financial			
	Corp			
3b(c)	Passive Income - All Other Deductions Not Definitely Allocable			
3b(d)	Passive Income - Totals			
3c(i)	Sec 901j Income – Non-financial Corp			
3c(ii)	Sec 901j Income – Financial Corp			
3c (b)(iii)	Sec 901j income – Interest Deductions Non-			
	financial Corp			
3c (b)(iv)	Sec 901j income – Interest Deductions Financial			
	Corp			
3c(c)	Sec 901j income - All Other Deductions Not			
3c(d)	Definitely All. Sec 901j income - Totals			
3c (i)	Treaty resource income – Non-financial Corp			
3c(ii)	Treaty resource Income – Financial Corp			
3c(b)(iii)	Treaty resource Income – Interest Deductions Non-			
30(3)(111)	financial Corp			
3c(b)(iv)	Treaty resource Income – Interest Deductions			
0 - (-)	Financial Corp			
3c(c)	Treaty resource Income - All Other Deductions Not Definitely Allocable			
3c(d)	Treaty resource Income - Totals			
4(i)	Total Foreign- Non-financial Corp			
4(ii)	Total Foreign – Financial Corp			
4(b)(iii)	Total Foreign – Interest Deductions Non-financial			
	Corp			
4(b)(iv)	Total Foreign – Interest Deductions Financial Corp			
4(c)	Total Foreign - All Other Deductions Not Def Allcbl			
4(d)	Total Foreign - Totals			

Schedule J (1118) Test 5 (Loss) Categories for Determining Numerators of Limitation Fractions, YearEnd Re-characterization Balances, and Overall Foreign Loss Account Balances

For calendar year 2007, or other tax year beginning , and ending

Name of corporation: International Finance Incorporated

EIN: **11-0000005**

Part I Adjustments to Separate Limitation Income or (Losses) in Determining Numerators of Limited Fractions

	Limited Fractions					
	Line Decariation	Line Amount /	Muita in / Litauria			
4(1)	Line Description	Information	Write-in / Literals			
1(i)	Income before adjustment – Gen limitation					
1(ii)	Income before adjustment – Passive income	9,383,506				
2a(i)	Gen limit income – Gen limitation					
2a(ii)	Gen limit income – Passive income					
2b(i)	Passive income – Gen limitation					
2b(ii)	Passive income – Passive income					
2i(i)	Other income – Gen limitation					
2i(ii)	Other income – Passive income					
3(i)	Subtotal – Gen limitation					
3(ii)	Subtotal – Passive income	9,383506				
4(i)	Overall foreign loss – Gen limitation					
4(ii)	Overall foreign loss – Passive income					
5(i)	Recpt foreign loss – Gen limitation					
5(ii)	Recpt foreign loss – Passive income					
6(i)	Subtotal (line 6)– Gen limitation					
6(ii)	Subtotal (line 6)– Passive income	9,383,506				
7a(i)	Gen limit income – Gen limitation					
7a(ii)	Gen limit income – Passive income					
7b(i)	Passive income – Gen limitation					
7b(ii)	Passive income – Passive income					
7i(i)	Other income – Gen limitation					
7i(ii)	Other income – Passive income					
8(i)	Subtotal (line 8)– Gen limitation					
8(ii)	Subtotal (line 8) – Passive income	9,383,506				
9(i)	Subtotal (line 9)– Gen limitation					
9(ii)	Subtotal (line 9) – Passive income	9,383,506				
10(i)	Allocation CY – Gen limitation					
10(ii)	Allocation CY – Passive income					
11(i)	Num Limit Frac – Gen limitation					
11(ii)	Num Limit Frac – Passive income	9,383,506				
Part II	Year-End Balances of Future Separ	ate Limitation Income That	Must Be Re-characterized			
a(i)	Gen limit income – Gen limitation					
a(ii)	Gen limit income – Passive income					
b(i)	Passive income – Gen limitation					
b(ii)	Passive income – Passive income					
i(i)	Other income – Gen limitation					
i(ii)	Other income – Passive income					

	Part III Overall Foreign Loss Account Balances (section 904(f)(1))				
1(i)	Begining balance – Gen limitation				
1(ii)	Beginning balance – Passive income				
2(i)	CY additions – Gen limitation				
2(ii)	CY additions – Passive income				
3(i)	CY reductions – Gen limitation				
3(ii)	CY reductions – Passive income				
4(i)	Subtotal (line 4) – Gen limitation				
4(ii)	Subtotal (line 4) – Passive income				
5(i)	CY recapture – Gen limitation				
5(ii)	CY recapture – Passive income				
6(i)	Ending balance – Gen limitation				
6(ii)	Ending balance – Passive income				

	0005					
Fo		rmation Return of U.S. pect to Certain Foreigr		2007		
Annual	Annual Accounting Period beginning 01/01 , 2007, ending 12/31 , 2007					
Part I	Reporting Corporation					
	Name and Address: Internation	nal Finance Incorporated	35 Any Street, Anyton	wn, NY 10006		
	Line Description	Line Amount / Info	Write-in / L			
Α	EIN	11-000005				
В	Category of filer checkboxes	Box 4 and 5 Checked				
С		100				
	• ' '		2/31 , 2007			
D(1)	Name	, 2007, chang	, 2007			
D(2)	Address					
D(3)	Identifying Number					
D(4)	Check applicable boxes					
D(+)	Опеск аррисавіс вохез	Foreign Finance				
		Corporation 75 Any				
	Name/address of foreign	Street, Birmingham				
1a	corporation	England 126375				
1b	EIN, if any					
1c	Country whose laws incorp.	UK				
1d	Date of Incorporation	01/01/90				
1e	Principal place of business	United Kingdom				
1f	Principal business act code	523900				
	1 miolpai saomece act ecae	Other Financial				
1g	Principal business activity	Investment				
1h	Functional currency	British Pound				
2a	U.S. name, address, EIN	Dittion Found				
2b(i)	Taxable income or (loss)					
2b(ii)	U.S. income tax paid					
	C.C. IIICOMO tax para	Samual Addams 75				
		Any Street,				
	foreign corporation name,	Birmingham England				
2c	address	126375				
2d	Name, add of person w/ books					
		Stock of the Foreign Corpo	oration			
(a)	Descript of each class of stock					
(b)(i)	Beg of annual acct period	1,000				
(b)(ii)	End of annual acct period	1,000				
(a)	Descript of each class of stock	Preferred				
(b)(i)	Beg of annual acct period	258,280				
(b)(ii)	End of annual acct period	258,280				
()		Shareholders of Foreign C	Corporation			
		International Finance				
		Incorporated 35 Any				
		Street, Anytown, NY				
(a)	Name, add, EIN of shareholder	1				
(b)	Descript of each class of stock	Common				
(c)	Number shares held at beg	1,000				
(d)	Number shares held at end	1,000				
(e)	Pro rata share of subpart F	100				
	,	International Finance				
		Incorporated 35 Any				
		Street, Anytown, NY				
(a)	Name, add, EIN of shareholder					
(b)	Descript of each class of stock	Class B Preferred				
(c)	Number shares held at beg	258,280				
(d)	Number shares held at end	258,280				
(e)	Pro rata share of subpart F	100				
	•					

Fo	Form 5471 Test 5 Information Return of U.S. Persons With Respect to Certain Foreign Corporations 2007					
	Sch C Income Statement					
			Functional Currency	US Dollars		
1a	Gross receipt or sales					
1b	Returns and allowance					
1c	Subtract line 1b fm line	: 1a				
2	Cost of goods sold					
3	Gross profit					
4	Dividends					
5	Interest		8,224,411	5,560,524		
6	Gross, rents, royalties,	license fees	14,988,962	10,134,037		
7	Net gain or (loss)					
8	Other income					
9	Total income		23,213,373	15,694,561		
10	Compensation of office					
11	Rents, royalties, licens	e fees	2,588,175	1,749,865		
12	Interest		36,977	25,000		
	Depreciation not deduc	cted				
13	elsewhere					
14	Depletion					
15	Taxes		121	82		
16	Other deductions		556,318	376,127	See Atta	achment 9
17	Total deductions		3,181,591	2,151,074		
18	Net income or (loss)		20,031,782	13,543,487		
19	Extraordinary items & pr	pd adjusts.				
20	Provision for income, v		7,818,965	5,286,402		
21	Current year net income	(loss)	12,212,817	8,257,085		
	Sch E Income	, War Profits	, and Excess F	Profits Taxes P	aid or Accrue	b
1(a)	Country or U.S. posses	ssion		U.S.		
1(b)	Amount of tax in foreign	currency				
1(c)	Amount of tax convert	rate				
1(d)	Amount of tax in U.S.	dollars				
2(a)	Country or U.S. posses	ssion	United Kingd	om		
2(b)	Amount of tax in foreign	currency		7,969,922		
2(c)	Amount of tax convert	rate		0.6761		
2(d)	Amount of tax in U.S.	dollars		5,388,464		
8	Total			5,388,464		

ee Attachment 10
ee Attachment 11
ee Attachment 12
ee Attachinent 12
ee Attachment 13
ee Attachinent 13
/rite-in / Literal
ee

	Sch	H Current Ea	rnings	and Profits		
1	Current year net income	12,212,817				
		Net Addit	ions	Net Subt	ractions	Write-in / Literal
2a	Capital gains or losses					
2b	Depreciation and amortization					
2c	Depletion					
2d	Investment or incentive allowed	3	55,647			
2e	Charges to statutory reserves		_		_	
2f	Inventory adjustments					
2g	Taxes				113,140	
2h	Other	1,9	46,284		515,184	See Attachment 14
3	Total net additions	2,3	01,931			
4	Total net subtraction			628,324		
5a	Current earnings & profits	13,886,424				
5b	DASTM gain or (loss)					
5c	Combine lines 5a and 5b	13,886,424				
5d	Current E&P in U.S. dollars	9,388,611				
	Exchange Rate Used	.6761				
	Sch I	Summary of S	t		ie	
				Amount /		
	Line Description	1		Info	W	rite-in / Literal
1	Subpart F income			9,388,611		
2	Earnings invested in US prop			_		
3	Previously excluded subpart F					
4	Previously exclude export trac	le income				
5	Factoring income					
6	Total of lines 1 through 5			9,388,611		
7	Dividends received					
8	Exchange gain or (loss)					
	Income of foreign corp. blk'd cl	neckbox		No		
	Foreign corp. Incan unblk'd check	kbox		No		

Ç	Sch J (F5471)	Accumulated Ear	nings and		2007
	Test 5	Profits (E&P) of C			2001
	10310	Foreign Corpo			
		i oreign corpe	Line Amou	ınt /	Write-in / Literal /
	Line De	scription	Informati		Attachments
	Name of person filing Fo		International F		710000111101110
			Corporati		
	Identifying number		11-00000	05	
	Name of foreign corpora	tion	Foreign Fin	ance	
			Corporati	ion	
1(a)	Balance Beginning of Yr	– Post-1986			
4(1)	Undistributed Earnings	D 4007 F0D N 4	20,	546,204	
1(b)	Balance Beginning of Yr Previous Taxed	- Pre-1987 E&P Not	69,	100,775	
1(c)(i)	Balance Beginning of Yr Property	- Earnings Invested US			
1(c)(ii)	Balance Beginning of Yr	- Farnings Invested			
1(0)(11)	Excess Passive	- Lamings invested			
1(c)(iii)	Balance Beginning of Yr	- Subpart F Income		430,230	
1(d)		- Total Sec 964(a) E&P		077,209	
2a(a)	CY E&P - Post 1986 Ur			886,424	
2b(a)	CY deficit in E&P - Post	-1986 Undistributed			
	Earnings			_	
3(a)	Total E&P not previously	y taxed – Post-1986			
	Undistributed Earnings	4 1	0.4	400.000	
2/1-)	(Line1 plus line 2a or line 1 less line 2b)		34,	432,628	
3(b)	Total E&P not previously taxed – Pre-1987 r previously taxed		60	100,775	
4(a)	Sec 951(a), 959(c) – Post-1986 Undistributed		09,	100,773	
1 (a)	Sec 931(a), 939(c)		13.	886,424	
4(b)		e-1987 E&P Not Previous	,		
	Taxed				
4(c)(i)	Sec 951(a), 959(c) – Ea	rnings Invested US			
44 340	Property				
4(c)(ii)	Sec 951(a), 959(c) – Ea	rnings Invested Excess			
4(0)(;;;)	Passive	hnart E Incomo	12	006 424	
4(c)(iii)	Sec 951(a), 959(c) – Su		13,	886,424	
5a(c)(i)	Actual dist non-previous Invested US Property	iy taxed – Earriings			
5a(c)(ii)	Actual dist non-previous	ly taxed – Earnings			
	Invested Excess Passive	e c			
5a(c)(iii)	Actual dist non-previous Income	ly taxed – Subpart F			
5b(a)	Actual dist previously tax	xed – Post-1986			
(=)	Undistributed Earnings				
5b(b)	Actual dist previously tax	xed – Pre-1987 E&P Not			
	Previous Taxed				
6a(c)(i)	Balance of previously taxed E&P – Earnings Invested US Property (Line 1 plus line 4, minus				
		ine 1 plus line 4, minus			
60(6)(::)	line 5a)	vod EQD Ecrainas			
6a(c)(ii)	Balance of previously tal Invested Excess Passive				
	(Line 1 plus line 4, minus				
6a(c)(iii)					
σα(σ)(ιιι)	Income	Aca Edi — Cubpait i			
	(Line 1 plus line 4, minus	s line 5a)	14.	316,654	
6b(a)	Balance of E&P not prev		,	, - -	
	Undistributed Earnings		20,	546,204	

Sch J (F5471) Test 5		Accumulated Earnings and Profits (E&P) of Controlled			2007
	10010	Foreign Corpo			
	(Line 3 minus line 4, min	ius line 5b)			
6b(b)	Balance of E&P not prev E&P Not Previous Taxed	69,	100,775		
7(a)	Balance At end of Yr – F Earnings	20,	546,204		
7(b)	Balance At end of Yr – Pre-1987 E&P Not Previous Taxed		69,	100,575	
7(c)(i)	Balance At end of Yr – E Property	Earnings Invested US			
7(c)(ii)	Balance At end of Yr – E Passive	arnings Invested Excess			
7(c)(iii)	Balance At end of Yr - S	Subpart F Income	14,	316,654	
7(d)	Balance At end of Yr – T	otal Sec 964(a) E&P	103,	963,633	

Schedule M (5471)				ns Between			Т	Y 2007
Test 5 Fo					Shareholders	or		
				r Related Pe				
	Name of person filing Form 5471: International Finance Incorporated							
	tifying number: 11-00							
	e of foreign corporation							
Rele	vant functional currer	ncy a				ule:		(6)
	_ (a)		(b)	(c)	(d)		(e)	(f)
	Transactions of		U.S. person	Any	Any other		0% or	10% or more
	foreign corporation	n	filing this return	domestic corp. or	foreign		re (other an U.S.	corp. controlling
			return	partnership	corp.		erson)	foreign corp.
1	Sales of stock in tra	de					,	
2	Sales of prop rights							
3	Compensation rec'd							
4	Commissions receiv							
5	Rents, royalties, & li	C.			10,134,038			
6	Dividends received							
7	Interest received				5,560,524			
8	Premiums received							
9	Add lines 1 through	8			15,694,562		_	
10	Purchases of stock							
11	Purch of tangible pro							
12	Purch of prop rights							
13	Compensation paid							
14	Commissions paid							
15	Rents, royalties, & li	C.						
16	Dividends paid							
17	Interest paid							
18	Add lines 10 thru 17							
19	Amounts borrowed							
20	Amounts loaned							

	0005				
•			ganization or Reorgania ign Corporation, and Ac		2007
	10310	. 0.0	and Dispositions of its	•	
	Line Descriptio	<u> </u>	Line Amount / Info		n / Literal
	Line Description		national Finance Incorporate		n / Literai
	EIN:	g. Inter	11-0000005	:u	
	Name of foreign		11-0000005		
	corporation		Foreign Finance Corp.		
	Part I	To Bo	Completed by U.S. Officers a	and Directors	
	Faili	IU De	International Finance	iliu Directors	
(a)	Name of shareholde	r	Incorporated		
(α)	Traine of Shareholde	'	35 Any Street		
(b)	Address of sharehold	der	Anytown, NY 10006	See Attachmer	nt 15
(c)	Identifying number	uei	11-0000005	See Attacrimer	11.13
(d)	Date of orig 10% acq	ujeition	1-1-1990		
(e)	Date of addl 10% acc		1 1-1000		
(6)			- To Be Completed by U.S. S	hareholders	
	i ait ii	JCC A	International Finance	nai onolugi s	
(a)	Name, address, ID n	umher	Incorporated		
(α)	rtaine, address, ib ii	idilibei	35 Any Street		
(b)(1)	Type of return		Anytown, NY 10006		
	Date return filed		9-15-2008		
(b)(2)	IRS Center where file	od	• • • • • • • • • • • • • • • • • • • •		
(b)(3)			Ogden		
(c) Date shareholder last filed			Who Are Officers or Director	o of the Foreign	Corneration
	Name of officer or di		Wild Are Officers of Director	s of the Foreign	Corporation
(a)	Address	rector			
(b)	Social security numb	or			
(c) (d)	Officer or Director ch		_		
(u)	Officer of Director cri		II Sec C – Acquisition of Sto	ack	
		Ган	Foreign Finance	JCK	
(a)	Name of shareholde	r(e)	Corporation		
(b)	Class of stock acquir		Common		
	Date of acquisition	Cu	12/31/2007		
(c)	Method of acquisition		Purchase		
(d)	Num shr acquired-Di		1,000		
(e)(1) (e)(2)	Num shr acquired-In		1,000		
	Num shr acquired-In				
(e)(3)	Amount paid or value		\$9,000,000		
(f)	Name, address of pe		ψο,οοο,οοο		
(a)	fm whom shares agu				
(g)	I IIII WIIOIII SIIAIES AYL		II Sec D – Disposition of Sto	nck	
(2)	Name of shareholde		The Cec D - Disposition of St		
(a) (b)	Class of stock	1(3)			
(c)	Date of disposition				
(d)	Method of disposition	n			
(e)(1)	Num shr disposed-D				
	Num shr disposed-In				
(e)(2) (e)(3)	Num shr disposed-in				
	Amount received	onstry			
(f)	Name, address of pe	reon			
(a)	to whom disposition				
(g)	เอ พาอทา นเรยอร์เนอท	maue			

	Part II Sec E – Organization or Reorganization of Foreign Corporation							
	Line Description	Line Amount / Info	Write-in / Literal					
	Name, address of							
(a)	transferor							
(b)	Identifying number							
(c)								
1	Date of transfer							
(d)(1)	Description of assets							
(d)(2)	Fair market value							
(e)	Desc of assets transferred							
	P	art II Sec F - Additional Info	rmation					
(a)	Filed return last 3yrs							
(b)	Date of reorg last 4 yrs							
	Member of group							
	constituting a chain of							
(c)	ownership							

Form 88 Test 5	Entity Classi	fication Election	2007
Name of e	ntity: DEF International Finance	9	
EIN: 11-0			
Number, s	treet and room or suite no: Helm	straat 100	
City or tow	n, state, and ZIP code: Maastric	ht Netherlands	
	Line Description	Line Amount / Information	Write-in / Literal
1	Type of election		
1a	Initial classification by a newly-		
	formed entity	Checked	
1b	Change in current		
	classification		
2a	Has eligible entity previously		
	filed an election with effective		
	date within 60 months		
2b	Was prior election for initial		
	classification by newly formed		
	entity effective on date of		
	formation		
3	Does the eligible entity have	No	
	more than one owner?		
If the eligib	ole entity has only one owner, pro	vide the following information:	
4a	Name of owner	International Finance	
4b	Identifying number of owner	11-0000005	
	tity owned by one or more affiliate		ted return
5a	Name of parent corporation		
5b	Employer identification No		
<u> </u>		Type of Entity	
6a	Domestic eligible entity classifie		
o a	as a association taxable as a		
	corporation		
6b	Domestic eligible entity classifie	d	
O.D	as a partnership		
6c	Domestic eligible entity with sing	nle ele	
00	owner to be disregarded as		
	separate entity		
6d	Foreign eligible entity to be		
ou	classified as association taxable	as l	
	corporation	. 43	
6e	Foreign eligible entity to be		
00	classified as partnership		
6f	Foreign eligible entity with single	7	
01	owner to be disregarded as a		
	separate entity	Checked	
7	Name of organization of created		
•	organized in a foreign jurisdictio		
8			
	0 0 1 1 1 1		
9	ivame and title of contact persor		
40	Dhana mumban af a sata at succession		
		1 512 555 5550	
8 9 10 Signature	Effective beginning (mo, day, yr Name and title of contact persor Phone number of contact persor Date, Title	12/31/2007 Sam Brown Tax Administrator	

For	rm 8858 Information Return of U.S. Persons With			2007		
Tes	st 5	Res	pect To Fo	reign Dis	regarded Entities	
	ne of persor		Sam Shade			
File	r's Identifica	ation No.	999-06-001	0		
	nber, street		35 Any Stre			
	or town, sta	ate, and	Anytown, N	NY 10006		
	code					
File	's tax year		01/01	, 2007	, and ending 12/31	, 2007
	Line Desc	cription			Entry	Write-in / Literal
					DEF International Finance	
					Helmstraat 100	
	Name and	l address i	of foreign dis	regarded	Maastricht,	
1a	entity	i dddicoo (or roreign alor	reguraca	Netherlands	
1b	U.S. ident	ifvina num	ber. if anv		11-0000017	
			whose laws o	rganized	Netherlands Foreign	
1c	and entity				Entity	
1d	Date(s) of	organizat	ion		12/30/2007	
1e			eign disregar	ded entity	12/31/2007	
1f	Treaty and			.		
	Country in	which pri	ncipal busine	ss activity		
1g	is conduct				Netherlands	
1h	Principal b		ctivity			
1i	Functiona					
0-			l id number o	f branch		
2a	office or a		with custody	of books		
2b	and record		with custody	OI DOOKS		
3a	Tax owner		d address			
			period covere	d by the		
3b	return	01		,		
3с	U.S. ident					
3d			e laws organ	ized		
3e	Functiona					
4a			and address			
4b			e laws organ	izea		
4c 4d	U.S. ident Functional	• •	ibei			
5	Attach an		onal chart			
	7 tttaorr arr	organizati	orial orial t	Schedu	ile C Income Statement	
	Gross rec	eipts or sa	les (net of re			
1	allowance		·			
2	Cost of go					
3			ct line 2 from	line 1)		
4	Other inco					
5			nes 3 and 4)			
6	Total dedu					
7 8	Other adju		or books		_	
J	INCLINCUIT	c (ioss) pe		ule C-1 Sec	tion 987 Gain or Loss In	l formation
	Remittano	es - Amoi	ınt stated in f		Juli Ji Logg III	
1a			disregarded e			
			ınt stated in f			
1b	currency c					
			ss) of recipie			
0-			nctional curre	ncy of		
2a	foreign dis	regarded	entity			

Test 5 Respect To Foreign Disregarded Entities Section 987 gain (loss) of recipient -	
Amount stated in functional currency of	
2b foreign disregarded entity	
Were all remittances from foreign	
disregarded entity treated as made to direct	
3 owner?	
Did the tax owner change its method of	
4 accounting for section 987 gain or loss	
Schedule F Balance Sheet	
Line Description Line Amount Write-in	Literal
Cash and other current assets - Beg of	
1a annual accounting period	
Cash and other current assets - End of	
1b annual accounting period	
Other assets - Beg of annual accounting	
2a period Other coasts. End of annual accounting	
Other assets - End of annual accounting period	
2b period Total assets - Beg of annual accounting	
3a period	
Total assets - End of annual accounting	
3b period	
4a Liabilities - Beg of annual accounting period	
4b Liabilities - End of annual accounting period	
Owner's equity - Beginning of annual	
5a accounting period	
Owner's equity - End of annual accounting	
5b period	
Total liabilities and owner's equity - Beg of	
6a annual accounting period	
Total liabilities and owner's equity - End of	
6b annual accounting period	
Schedule G Other Information	
1 Own any interest in any trust?	
2 Own at least 10% interest?	
Owner claim a loss as a result of the	
3 election?	
4 Separate unit?	
5 Any intra-company transactions?	
Schedule H Current Earnings and Profits or Taxable Income	
Current year net income or (loss) per	
1 foreign books of account	
2 Total net additions	
Total net subtractions Current cornings and profits	
4 Current earnings and profits5 DASTM gain or loss	
5 DASTM gain or loss 6 Combine lines 4 and 5	
Current earnings and profits (or taxable	
7 income)	

Test Scenario # 6

FORMS REQUIRED: 1120S, 4562, 4797, Sch K-1(2), 8453-S

ATTACHMENTS:

ItemizedOtherIncomeSchedule2 ItemizedOtherDeductionsSchedule2 ItemizedOtherCostsSchedule ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentSchedule ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedIncomeNotRecordedonBooksSchedule2

ItemizedDeductionsNotChargedAgainstBooksSchedule2 AccumulatedAdjustmentsAccountOtherAdditionsSchedule AccumulatedAdjustmentsAccountOtherReductionsSchedule DispositionOfPropWithSect179DeductionsStatement (2)

BINARY ATTACHMENTS: Scanned 8453-S (8453 Signature Document)

HEADER INFO:

Tax Period: Calendar Year 2007

Preparer Firm Electronic Tax Filers, Inc. 11-0000011

100 Efile Drive Anytown, TX 78621

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Self-select

Type: ERO

NameControl: GREA
Practioner PIN: N/A
EFIN: N/A

PIN: N/A

PIN Entered by:

Officer: Name: Carmen Sandiego

Title: President Taxpayer PIN: N/A Phone: 202-555-1212 Email Address: N/A Date Signed: 01/25/08

Signature Option: Binary Attachment 8453 Signature Document

Return Type: 1120S

Taxpayer Name: Great Atomic Pyrotechnics & Designs, Inc.

EIN: 11-0000006

Name Control: GREA

Address: 36 Any Street

Boomtown, CA 90062

Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212 Email Address: N/A Date Prepared: 01/20/08 Self Employed: Yes

IRS PAYMENT: N/A

Details for attachments to Forms 1120S, 4562, 4797, Sch K-1(2)

Attachment 1, Form 1120S, Page 1, Line 5: Other Income (Loss) (ItemizedOtherIncomeSchedule2)

Miscellaneous Income 4,860

Attachment 2, Form 1120S, Page 1, Line 19: Other Deductions (ItemizedOtherDeductionsSchedule2)

Vehicle Expenses	19,567
Charges – Bank & Financial	415
Dues & Subscriptions	200
Insurance	22,232
Miscellaneous	255
Office Supplies	1,220
Postage & Delivery	207
Printing & Reproduction	158
Professional Fees	620
Repairs to Equipment	679
Small Tools	3,247
Utilities	4,551
Amortization	18
50% of Meals & Entertainment	<u>487</u>

Total (element not in schema) 53,856

Attachment 3, Form 1120S, Page 2, Sch A, Line 5: Other Costs (ItemizedOtherCostsSchedule)

Subcontractors 334,099

Total (element not in schema) 334,099

Attachment 4, Form 1120S, Page 4, Sch L Balance Sheets per Books, Line 6(d): Other current assets at end of tax year (ItemizedOtherCurrentAssetsSchedule)

Employee Loans2,950Spec House Costs275,026

Total (element not in schema)

277,976

Attachment 5, **Form 1120S**, Page 4, Sch L Balance Sheets per Books, Line 9(b): Other investments at beginning of tax year (ItemizedOtherInvestmentsSchedule)

Other Investments 1,000

Attachment 6, Form 1120S, Page 4, Sch L Balance Sheets per Books, Line 14 (b/d): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

Spec House 913

Total (element not in schema)

913

Attachment 7, **Form 1120S**, Page 4, Sch L Balance Sheets per Books, Line 18(b) & (d): Other current Liabilities at beginning and end of tax year (<u>ItemizedOtherCurrentLiabilitiesSchedule</u>)

	Beginning	End
Spec House Loans		232,240
Payroll Tax Liabilities	2,975	4,533
Credit Card Liability	<u>6,661</u>	<u>15,043</u>

Total (element not in schema) <u>9,636</u> <u>251,816</u>

Attachment 8, Form 1120S, Page 5, Sch M-1, Line 2: Total Income Not Recorded on Books (*ItemizedIncomeNotRecordedOnBooksSchedule2*)

Form 4797 Book/Tax Diff 2,885

Total (element not in schema)

2,885

Attachment 9, Form 1120S, Page 5, Sch M-1, Line 6, Total deductions (depreciation and itemized deductions) on this return not charged against book income this year (*ItemizedDeductionsNotChargedAgainstBookSchedule2*)

Miscellaneous 6,768

Total (Element not in schema)

6,768

Attachment 10, Form 1120S, Page 5, Sch M-2, Line 3: Other Additions, (Total of all other additions) (*AccumulatedAdjustmentsAccountAdditionsSchedule*)

Gain on Sale Sec 179 Assets

2,800

Total (Element not in schema)

2,800

Attachment 11, Form1120S, Page 5, Sch M-2, Line 5, Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Disallowed Entertainment Exp 486
Miscellaneous 17,545

Total (Element not in schema)

18,031

Attachment 12, Schedule K-1 (999-06-0005) Page 10, Line 17: Other Information

(DispositionOfPropWithSect179DeductionsStatement)

Description of Property: Dodge 1977 Red Pickup Truck

 Gross Sales Price:
 1,400

 Cost or Expense of Sale:
 1,000

 Date Property was Acquired:
 07/29/2004

 Date Property was Sold:
 06/13/2007

 Section 179 Deduction:
 1,000

Attachment 13, Schedule K-1 (999-06-0001) Page 11, Line 17: Other Information

(DispositionOfPropWithSect179DeductionsStatement)

Description of Property:

Gross Sales Price:

Cost or Expense of Sale:

Date Property was Acquired:

Date Property was Sold:

Section 179 Deduction:

Date Property:

Dodge 1977 Red Pickup Truck

1,400

07/29/2004

07/29/2004

06/13/2007

F	Form 1120S		U.S. Income	Tax Ret	urn for a	n S	2007
	Test 6			orporation			
Calen	ndar Year 2007 or ta	x vear b		, 2007, 6		, 2007	7
A	Effective date of S				01/01/1990	, 200.	
В	Business code				325100		
	e and Address: Great	Atomic	Dyrotochnics	& Dosigna		V Stroot Be	comtown CA 90062
C	EIN	Atomic	ryrotecinics		1-0000006	ly Street, Bo	Jointown, CA 90002
		- d			08/01/2002		
D	Date of incorporate	ea		,			
E	Total assets				498,034		
F	Check applicable I						
G H	Number of Shareh Sched M-3 attache				2		
П	Line Description	2 u		Lina Am	ount / Info	Write in Li	teral/Attachments
1a	Gross Receipts or	aalaa		Line Am	1,124,560	write-in Li	teral/Attachments
1b	Less returns and a		00		1,124,500		
1c	Balance	inowaile	C-3		1,124,560		
2	Cost of goods sold	(Sch A	line 8)		669,365		
3	Gross profit(Subtract				455,195		
4	Net gain (loss)	t iii C Z ii C	111 11110 10)		5,179		
5	Other Income (loss	;)			4,860		See Attachment 1
6	Total income (loss)		es 3 thru 5)		465,234		
7	Compensation of o	<u> </u>	,		34,973		
8	Salaries / wages (I		loyment credits)		100,531		
9	Repairs and maint		,		·		
10	Bad debts						
11	Rents				156,855		
12	Taxes and license	S			13,685		
13	Interest				13,220		
14	Depreciation not c	laimed o	n Schedule A				
	(attach Form 4562)				1,019		
15	Depletion (Do not de	duct oil/ga	as depletion)				
16	Advertising				4,093		
17	Pension, profit-sha						
18	Employee benefit						
19	Other deductions (53,856		See Attachment 2
20	Total deductions(a		-		378,232		
21	Ordinary business line 20 from line 6)		` ,`		87,002		
22a	Tax: Excess net pa		come tax				
22b	Tax from Schedule	e D					
22c	Add lines 22a and	22b					
23a	Payments:						
23b	Tax deposit with F						
23c	Credit for Federal						
23d	Credit for Federal						
23e	Add lines 23a thro						
24	Estimated tax pen	alty					
25	Tax Due						
26	Overpayment			D (
27	Credit elected to 2	008		Refund			

	Line Description	L	ine Amount / Info		Write-in Literal/Attachments
	May IRS discuss?			Yes	
	Preparer's SSN or PTIN:		999-06		
	Preparer Firm's name/address:		Electronic Tax Filer		
	Troparor Filmo Hamoradareco.		Drive, Anytown, TX		
	Preparer's EIN:		11-000		
	Preparer's Phone no.:		512-555		
	Schedu	ιΙ Δ Δ . C	ost of Goods Sold	-1212	
1	Inventory at beginning of year		Ost of Goods Gold		
2	Purchases		33	5,266	
3	Cost of labor			<u> </u>	
4	Additional section 263A cost				
5	Other costs		33	4,099	See Attachment 3
6	Total (add lines 1 thru 5)			9,365	
7	Inventory at the end of year			<u> </u>	
8	Cost of goods sold		66	9,365	
9a (i)	Cost as described in Reg. Sec. 1.471-3		Unche	ecked	
9a (ii)	Lower of cost or market				
9a (iii)	Other				
9b `	Write-down of sub goods				
9с	LIFO adopted this TY(attach F970)				
9d	% LIFO closing inventory				
9e	Rules of Sec 263A apply?			No	
9f	Change in determine. quantities, cost, va			No	
	Sched	ule B (Other Information		
1(a)	Cash				
1(b)	Accrual				
1(c)	Other			lybrid	
2(a)	Business Activity		Constru		
2(b)	Product or Service		Pyrotec		
3	Corp own ≥ 50%? Member of controlled group			No No	
5	Required to file F8264			NO	
6	Issued publicly offered debt instruments				
7	C corporation before elected				
8	Accumulated earnings/profits close of yr		Unche	ecked	
9	Total receipts less than \$250,000?		<u> </u>	No	
		rs' Shares	s of Income, Deduct		redits, etc.
1	Ordinary business income (loss)			7,002	
2	Net rental real estate income (loss)			0	
3a	Other gross rental income (loss)				
3b	Expenses from other rental activities				
3c	Other net rental income (loss)				
4	Interest income				
5a	Ordinary dividends				
5b	Qualified dividends				
6	Royalties				
7	Net short-term capital gain/loss (attach Sc				
8a	Net long-term capital gain/loss (attach Sch	ט ו)			
8b	Collectibles (28%) gain (loss)				
8c	Un-recaptured section 1250 gain (attach statement)				
9	Net section 1231 gain (loss)(attach F4794)				
	3.1.3.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1				

	Line Description	Line Amount / Info	Write-in Literal/Attachments
10	Other income (loss)		
11	Section 179 deduction(attach F4562)	17,545	
12a	Contributions	,,	
12b	Investment interest expense		
12c(1)			
12c(2)	\ /\ / · \ .		
12d	Other deductions -Type		
12d	Other deductions - Amount	0	
13a	Low-income housing credit {sec 42(j)(5)}		
13b	Low-income housing credit (other)		
13c	Qualified rehabilitation expenses		
13d	Other rental real estate credits		
13e	Other rental credits		
13f	Credit for alcohol used as fuel		
13g	Other credits and credit recapture		
14a	Name of country or U.S. possession		
14b	Gross income from all sources		
14c	Gross income at shareholder level		
14d	Passive		
14e	Listed categories		
14f	General limitation (attach statement)		
14g	Interest expense		
14h	Other		
14i	Passive		
14j	Listed categories		
14k	General limitation (attach statement)		
141	Foreign taxes aid Paid		
	Accrued		
14m	Reduction in taxes available for credit (attach statement)		
14n	Other Foreign tax Information (attach statement)		
15a	Post-1986 depreciation adjustment	-354	
15b	Adjusted gain or loss		
15c	Depletion		
15d	Oil, gas, and geothermal properties-gross income		
15e	Oil, gas, and geothermal properties-deductions		
15f	Other AMT items (attach statement)		
16a	Tax-exempt interest income	486	
16b	Other tax-exempt interest income		
16c	Nondeductible expenses	486	
16d	Property distributions	35,987	
16e	Repayment of loans from shareholders		
17a	Investment income		
17b	Investment expenses		
17c 17d	Dividend distributions paid /accum E&P Other items and amounts (attach statement)		
18	· · · · · · · · · · · · · · · · · · ·		
10	Income/loss reconciliation (add lines 1 thru 10, then subtract sum of lines 11 thru 12d and line 14l)	69,457	

		Sch	edule L Ba	lance Sheets pe	r Books	
			ginning	En	d	Write-in / Literal
			ax year	of tax		
4	0 !	(a)	(b)	(c)	(d)	
1	Cash Trade notes	72 220	37,504	464,000	9,214	
2a 2b	Less allowance	73,320		164,008	164 000	
3	Inventories		73,320		164,008	
4	U.S. govt oblig					
5	Tax-exempt secure.					
6	Other current assets				277,976	See Attachment 4
7	Loans to	_			211,510	Oct Attaonment 4
-	shareholders					
8	Mortgage & real estate loan					
9	Other investments		1,000			See Attachment 5
10a	Bldgs & other deprec					oo / madimidik o
	assets	69,032		69,395		
10b	Less accum depreciation	18,478	50,554	22,583	46,812	
11a	Depletable assts					
11b	Less		,			
	Accum depletion	_				
12	Land					
13a	Intangible assets	90		90		
13b	Less accumulated amortization	48	42	66	24	
14	Other assets	40	913	00	24	See Attachment 6
15	Total assets		166,333		498,034	See Attachment 0
10	Total assets	Bed	ginning	En		
			ax year	of tax		Write-in / Literal
	Liabilities	(a)	(b)	(c)	(d)	
16	Accounts payable		8,891		75,087	
17	Mortgages, notes, bonds payable < 1yr		·			
18	Other current liabilities		9,636		251,816	See Attachment 7
19	Loans from shareholders					
20	Mortgages, notes, bonds payable > 1yr		47,999		36,971	
21	Other liabilities					
22a	Cap stock-Prefer					
22b	Cap stock Common		1,325		1,325	
23	Additional paid –in capital		95,482		132,835	
25	Adjustments to shareholders equity					
26	Less cost of treasury stock					
27	Total liabilities & shareholders equity		163,333		498,034	

	Schedule M-1 Reco	onciliation of Inc	ome (Loss) per E	Books With Incom	e (Loss) per Return
1	Net Income		73,34	0	
2	Income included on Sch K		2,88		ee Attachment 8
3	Expenses recorded on bo	oks	48	6	
3a	Depreciation				
3b	Travel & entertainment		48	6	
4	Add lines 1 – 3		76,71	1	
5	Income recorded on book	S			
5a	Tax-exempt interest		48	6	
6	Deductions included on S	ch K	6,76	8 S	ee Attachment 9
6a	Depreciation		6,08	2	
7	Add lines 5 & 6		7,25	4	
8	Income (loss)(Sch K-1)		69,45	7	
	Schedule M-2 Anal	ysis Accumulate	d Adjustments /	Account, Other Ad	justments Account
		(a)	(b)	(c)	Write-in / Literal
		Accumulated	Other	Shareholder	
		adjustments	adjustments	undistributed	
4	5 1 11 : 61	account	account	taxable income	
1	Bal at begin of tax year	30,238	_		
2	Ordinary income	87,002	100		
3	Other additions	2,800	486	_	See Attachment 10
4	Loss from Pg 1, Line 21	(10.004)			
5	Other reductions	(18,031)			See Attachment 11
6	Combine lines 1 – 5	102,009			
7	Distributions other than	05.007			
	dividends distributions	35,987			
8	Balance at end of TY (line 6 less line 7)	66,022	486		

	Form 4562	Depreciation			2007
	Test 6	Amortizat			
		technics & Designs, Inc			
		echnics Design and Dis	play		
EIN: 1	1-0000006		1	. 1	Willer to 11 throat 1 Attended on the
		escription rt I Election to Expens	Line Amour		Write-in / Literal / Attachments
1	Maximum amount	It i Election to Expens		2,000	nder Section 179
2	Total cost of section	n 179 prop		7,545	
3	Threshold cost of s			50,000	
4		tion (Line 2 less line 3)	4 10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
5		TY (Line 1 less line 4)	10	08,000	
6(a)	Description of Prop	pertv		Level	
6(b)	Cost	,		550	
6(c)	Elected cost			550	
6(a)	Description of Prop	oortv	Compr		
6(b)	Cost	ocity	Compr	275	
6(c)					
6(a)	Elected cost			275	
	Description of Prop	erty:	L	adder	
6(b)	Cost			115	
6(c)	Elected cost			115	
6(a)	Description of Prop	erty:	Step L	adder	
6(b)	Cost			120	
6(c)	Elected cost			120	
6(a)	Description of Prop	erty	L	adder	
6(b)	Cost	•		170	
6(c)	Elected cost			170	
6(a)	Description of Prop	nertv:	Ladder Big	_	
6(b)	Cost	orty.	Luddor Dig	1,243	
6(c)	Elected cost			1,243	
6(a)					
6(b)	Description of Prop	erty:	L	ift Kit	
. ,	Cost			6,985	
6(c)	Elected cost			6,985	
6(a)	Description of Prop	erty:		Trailer	
6(b)	Cost			600	
6(c)	Elected cost			600	
6(a)	Description of Prop	erty:	1	Γrailer	
6(b)	Cost			7,023	
6(c)	Elected cost			7,023	
7	Listed property			464	(element not in schema – comes from line 27)
8	Total elected cost of	<u> </u>	1	7,545	
9	Tentative deduction		1	7,545	
10	Carryover of disallo				
11	Business income li		- 6	9,457	
12	Section 179 expen			7 5 4 5	
13	Carryover of disallo	ot more than line 11)	1	7,545	
13	(add lines 9 & 10 le				
	(add iiiles a d 10 le	,33 III 6 12 <i>)</i>			<u> </u>

	Pa	rt II Speci	ial Deprecia	ntion Allowar	nce and Oth	er Depreci	ation	
	Line	Description			mount			/ Attachments
14	Special depreciation	n allowed						
15	Property subject to	sec 168(f)(1) election					
16	Other depreciation							
			Part III	MACRS De	preciation			
17	MACRS deduction				1,019			
18	Assets placed in se	ervice (Sec	Ye					
	168(i)(4) election)		No					
Section	B - Assets Placed							System
	(a) Classification of property	(b) Month & Year	(c) Basis for deprec	(d) Recovery period	(e) Convention	(f) Method	(g) Deprec deduct	Write-in / Literal
19a	3-year property							
19b	5-year property							
19c	7-year property		<u> </u>					
19d	10-year property							
19e	15-year property							
19f	20-year property		ļ					
19g	25-year property							
19h	Residential rental property							
19i	Nonresidential							
	real property							
	ection C – Assets P	laced in Se	rvice During	g 2005 Tax Y	ear Using th	he Alternat	ive Depre	ciation System
20a	Class life							
20b	12-year							
20c	40-year		De	mt IV Curren				
21	Listed property		Pa	art IV Sumr	nary			
22	Listed property Total (add line 12,	lines 14 thr	u 17					
22	lines 19 & 20 amou				1,019			
23	Assets for CY				1,010			
_		Section	Part	V Listed Preciation and		rmation		_
24a	Evidence?				Checked	manon		
24b	Evidence written?							
25	Special depreciation	n allowance)					
26(a)	Type of property			С	omputer			
26(b)	Date in service				-15-2007			
26(c)	Business investme	ant %		0.	75%			
26(d)	Cost or other basis				580			
26(e)	Basis for depreciat	ion						
26(f)	Recovery period	<u> </u>			5			
26(g)	Method/Convention	n		20	0 DB-HY			
26(h)	Depreciation deduc			20				
26(i)	Election Sec 179 c				464			
27(a)	Type of property							
27(b)	Date in service							
27(c)	Business investme	nt %						
27(d)	Cost or other basis	;						
27(e)	Basis for depreciat	ion						

	Line De	escription		Line Ar	nount	Write-i	n / Literal / Attachments	
27(f)	Recovery period							
27(g)	Method/Convention	า						
27(h)	Depreciation deduc	ction						
27(i)	Election Sec 179 c	ost						
28	Add column (h), lin	es 25 - 27						
29	Add column (i), line	26			464			
			ction B - Ir	nformation o	n Use of Ve	ehicles		
30(a)	Total bus/invest mi	les driven						
31(a)	Total commuting m	iles driven						
32(a)	Tot other personal	miles driver	า					
33(a)	Total miles driven							
34	Vehicle available for	or personal	use?					
35	Vehicle used > 5%	?						
36	Another vehicle ava							
				s Who Prov	ide Vehicles	s for Use by	Their Employees	
37	Maintain a written							
	personal use of vel							
	commuting by your							
38	Maintain written po							
	personal use of vel							
	commuting by your							
39	Vehicles treated as		se?					
40	Provide > 5 vehicle	· · ·						
41	Qualified auto dem	onstration u						
	(.)	4.			tization	(0)	14.14.14.14	
	(a) Depreciation of	(b) Date	(c) Amort	(d) Code	(e) Amort	(f) Amort	Write-in / Literal / Attachments	
	costs	amort	amount	section	period or	for this Yr	7	
		begins			percent			
42	Amort of costs							
	during 2007 TY							
43	Amort of costs							
	before 2007 TY							18
44	Total							18

	Form 4797	Sales of	2007
	Test 6	Business	
		Property	
	Great Atomic Buildings & Design, In	С	
EIN: 1 1	1-0000006		
	Line Description	Line Amount	Write-in / Literal / Attachments
1	Gross receipts fm sales or exchange	1	
		nges of Property Used	in a Trade or Business
2(a)	Description of property		
2(b)	Date acquired		
2(c)	Date sold		
2(d)	Gross sales price		
2(e)	Depreciation allowed		
2(f)	Cost or other basis		
2(g)	Gain or (loss)		
3	Gain fm F4684		
4	Sec 1231 gain fm F6252		
5	Sec 1231 gain fm F8824		
6	Gain fm casualty or theft		
7	Combine lines 2 to 6		
8	Non-recaptured net sec 1231 loss		
9	Subtract line 8 from line 7	L Ondino III Oni	
40(-)	Part II	Ordinary Gains and L	LOSSES
10(a)	Description of property		
10(b)	Date acquired		
10(c)	Date sold		
10(d)	Gross sales price		
10(e)	Depreciation allowed Cost or other basis		
10(f) 10(g)	Gain or loss		
10(g) 11	Loss fm line 7		
12	Gain fm line 7		
13	Gain fm line 7	5,179	
14	Net gain F4684	3,173	
15	Ordinary gain F6252		
16	Ordinary gain F8824		
17	Combine lines 10 to16	5,179	
18a	Part of loss F4684	3,113	
18b	Re-determined gain/(loss) on line 17		
. 55		Property Under Sections	s 1245, 1250, 1252, 1254 and 1255
19(a)	. a.t iii Saiii 101 Siopooliioii 01 I	1996 Chevy	, 120, 1201, 1201 4114 1200
()	Description of accounts	Truck	
10/5)	Description of property		
19(b)	Date acquired	Various	
19(c)	Date sold	01-19-2007	
20 21	Gross sales price Cost or other basis	9,000 15,307	
22	Depreciation allowed	11,486	
23	Adjusted basis(Line 21 less line 22)	3,821	
24	Total gain	5,179	
25a	Depreciation allowed	11,486	
25a 25b	Smaller of lines 24 and 25a	5,179	
26a	Additional depreciation after 1975	3,179	
26b	Applicable %		
26c	Subtract line 26a from line 24		
26d	Additional depreciation after 1969		
200	Additional deprediation after 1909		

	Line Description	Line Amount Info	Write-in / Literal
26e	Smaller of lines 26c and 26d		
26f	Sec 291 amount		
26g	Add lines 26b,26e and 26f		
27a	Soil, water, land		
27b	Line 27 multiplied by applicable %		
27c	Smaller of lines 24 and 27b		
28a	Intangible drilling		
28b	Smaller of lines 24 and 28a		
29a	Applicable % of payment excluded		
29b	Smaller of lines 24 and 29a		
30	Total gain all property	5,179	
31	Add property columns A – D (lines		
	25b, 26g, 27c, 28d,and 29b)	5,179	
32	Subtract line 31 from line 30		
	Part IV Recapture	Amounts Under Section	ns 179 and 280F(b)(2)
33(a)	Sec 179 expense deduction – Sec 179		
33(b)	Sec 179 expense deduction – Sec280	F(b)	
34(a)	Recomputed depreciation – Sec 179		
34(b)	Recomputed depreciation - Sec280F(b)	
35(a)	Recapture amount – Sec 179		
35(b)	Recapture amount – Sec 280F(b)		

	Sch K-1 (Form 1120S) (Issa Salesbury) Test 6	Deduc	ction	s Share of Income, is, Credits, etc.		2007
Tax ye	ear beginning January 1	, 2007 ending Dece	embe	r 31, 2007		
	Final K-1					
	Amended K					
		Part I Informa	tion A	About the Corporation		
	Line Des	cription		Line Amount	Write-i	in / Literal / Attachments
Α	Corporation's employe number	er identification		11-0000006		
В	Corporation's name, a and Zip code	ddress, city, state,	Pyr De:	eat Atomic rotechnics & signs, Inc. Any Street omtown, CA 90062		
С	IRS Center where corp	poration filed return		OSPC		
D	Tax shelter registration			33.0		
E	Check if Form 8271 is					
_			tion /	About the Shareholder		
F	Shareholder's Identific			999-06-0005		
G	Shareholder's name, a and ZIP code		49	a Salesbury Any Street, ytown, PA 19561	S	ALE
Н	Shareholder's percent ownership for tax year			50.000		
	Part III Shareholde	er's Share of Curren	t Yea	r Income, Deductions,	Credits,	or Other Items
	Line Des	cription		Line Amount	Write-i	in / Literal / Attachments
1	Ordinary business inco	ome (loss)		43,501		
2	Net rental real estate i					
3	Other net rental incom	e (loss)				
4	Interest income					
5a	Ordinary dividends					
5b	Qualified dividends					
6	Royalties					
7	Net short-term capital	gain (loss)				
8a	Net long-term capital of					
8b	Collectibles (28%) gain					
8c	Un50 gain					
9	Net section 1231 gain	(loss)				
10	Other income (loss)	(.550)				
11	Section 179 deduction			8,772		
12	Other deductions			0,772		
	2.13. 4344610110			0		
1						
13	Credits & credit recapt	ture				
13 14	Credits & credit recapt Foreign transactions	ture				
			A	(177)		
14	Foreign transactions	ax (AMT) items	A	(177) 243		
14 15	Foreign transactions Alternative minimum to	ax (AMT) items		243		
14 15	Foreign transactions Alternative minimum to	ax (AMT) items	С			
14 15	Foreign transactions Alternative minimum to	ax (AMT) items	C D	243 17,993		

	Sch K-1 (Form 1120S) (Mak A Decision) Test 6	Deduc	tion	Share of Incoms, Credits, etc.	ie,	2007
Tax ye	ear beginning January 1	, 2007 ending Dece	embe	r 31, 2007		
	Final K-1					
	Amended K	Dant I Infamora	i 1	have the Company		
	Line Dee		ion <i>F</i>	bout the Corporati		/ Literal / Attachments
^	Line Desc			Line Amount	write-in	/ Literal / Attachments
Α	Corporation's employe number	er identification		11-0000006		
В	Corporation's name, a and Zip code	ddress, city, state,	Pyr Des 36 Bo	eat Atomic otechnics & signs, Inc. Any Street omtown, CA 062		
С	IRS Center where corp	poration filed return		OSPC		
D	Tax shelter registration			33. 3		
E	Check if Form 8271 is					
	,		tion A	About the Sharehol	der	
F	Shareholder's Identific			999-06-0001		
G	Shareholder's name, a		Mal	A. Desision		
	and ZIP code			Any Street, rtown, NY 10005	DE	SI
Н	Shareholder's percent	age of stock				
	ownership for tax year			50.000		
		er's Share of Current	Year		ns, Credits,	or Other Items
	Line Desc	cription	Year	Income, Deduction Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
1		cription	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
	Ordinary business inco	cription ome (loss)	Year		ns, Credits, Write-in	or Other Items / Literal / Attachments
2	Ordinary business inco	cription ome (loss) ncome (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2	Ordinary business inco Net rental real estate in Other net rental incom	cription ome (loss) ncome (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4	Net rental real estate in Other net rental income	cription ome (loss) ncome (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a	Net rental real estate in Other net rental incom Interest income Ordinary dividends	cription ome (loss) ncome (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b	Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends	cription ome (loss) ncome (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6	Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties	cription ome (loss) ncome (loss) e (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7	Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital	cription ome (loss) ncome (loss) e (loss) gain (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a	Line Desc Ordinary business inco Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital	cription pme (loss) ncome (loss) e (loss) gain (loss) gain (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b	Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Collectibles (28%) gain	cription pme (loss) ncome (loss) e (loss) gain (loss) n (loss)	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c	Line Desc Ordinary business income Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital g Collectibles (28%) gain Un-recaptured section	gain (loss) n (loss) gain (loss) 1250 gain	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9	Line Desc Ordinary business inco Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain	gain (loss) n (loss) gain (loss) 1250 gain	Year	Line Amount	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9	Line Desc Ordinary business inco Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss)	gain (loss) n (loss) gain (loss) n (loss) n (loss)	Year	43,501	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10	Line Desc Ordinary business income Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deduction	gain (loss) n (loss) gain (loss) n (loss) n (loss)	Year	43,501 43,701	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9	Line Desc Ordinary business inco Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss)	gain (loss) n (loss) gain (loss) n (loss) n (loss)	Year	43,501 43,701 8,773	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11	Line Desc Ordinary business income Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deduction Other deductions	gain (loss) ncos) gain (loss) 1250 gain (loss)	Year	43,501 43,701	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11	Line Desc Ordinary business income Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deduction Other deductions	gain (loss) ncos) gain (loss) 1250 gain (loss)	Year	43,501 43,701 8,773	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Line Desc Ordinary business income Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deduction Other deductions	gain (loss) ncos) gain (loss) 1250 gain (loss)		8,773 0	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Line Desc Ordinary business income Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deduction Other deductions Credits & credit recapt Foreign transactions	gain (loss) gain (loss) 1250 gain (loss) gaix (loss)	A	8,773 0 0 (177)	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Line Desc Ordinary business income Net rental real estate in Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deduction Other deductions	gain (loss) gain (loss) 1250 gain (loss) gaix (loss)	A	8,773 0 0 (177) 243	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Line Desc Ordinary business income Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deduction Other deductions Credits & credit recapt Foreign transactions	gain (loss) gain (loss) 1250 gain (loss) gaix (loss)	A C D	8,773 0 0 (177) 243 17,994	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Line Desc Ordinary business income Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deductions Other deductions Credits & credit recapt Foreign transactions Alternative minimum to	gain (loss) gain (loss) 1250 gain (loss) gaix (loss)	A	8,773 0 0 (177) 243	ns, Credits, Write-in	or Other Items / Literal / Attachments
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Line Desc Ordinary business income Other net rental income Interest income Ordinary dividends Qualified dividends Royalties Net short-term capital Net long-term capital Collectibles (28%) gain Un-recaptured section Net section 1231 gain Other income (loss) Section 179 deduction Other deductions Credits & credit recapt Foreign transactions	gain (loss) gain (loss) 1250 gain (loss) gaix (loss)	A C D	8,773 0 0 (177) 243 17,994	Write-in	or Other Items / Literal / Attachments

	Form 8453-S Test 6		on Income Tax Declar	ation for	2007
	Nam	e:	Great Atomic Buildings & Designs, Inc.		
	EIN		11-000006		
		Part I Ta	ax Return Information		
			Line Amount /		
	Line Desc	ription	Information	Write-	in / Literal / Attachments
	Gross receipts or sales				
1	(F1120S, Line 1c)		1,124,560		
	Gross profit				
2	(F1120S, Line 3)		455,195		
	Ordinary business incom	e			
3	(F1120S, Line 21)		87,002		
_	Net rental real estate inco	ome	_		
4	(F1120S, Sch K, Line 2)		0		
_	Income (loss) reconciliation				
5	5 (F1120S, Sch K, Line 18)		69,457		
			Declaration of Officer		
6a	Consent for dir				
6b	Do not want di		Checked		
6c	Authorization				
			ic Return Originator (ER	O) and Pai	id Preparer
	Check if also pa		Checked		
	Check if self-				
	ERO's SSN	or PTIN	999-06-0006		
			Electronic Tax		
	Firm's n	ame	Filers, Inc.		
			100 Efile Drive,		
	Firm's ad		Anytown, TX 78621		
	Firm's		11-0000011		
	Firm's pho		512-555-1212		
	Check if self-employed Preparer's SSN or PTIN				
			999-06-0007		
			Electronic Tax		
	Firm' na	ame	Filers, Inc.		
			100 Efile Drive,		
	Firm's ad		Anytown, TX 78621		
	Firm's		11-0000011		
	Firm's pho	one no.	512-555-1212		

Test Scenario # 7

FORMS REQUIRED: 1120S, Sch D(1120S), 4562, 4797, 8824, K-1(2)

ATTACHMENTS:

ItemizedOtherDeductionsSchedule2

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedExpensesRecordedOnBooksSchedule2

AccumulatedAdjustmentsAccountOtherAdditionsSchedule AccumulatedAdjustmentsAccountOtherReductionsSchedule

BINARY ATTACHMENTS: None

HEADER INFO:

Tax Period: Calendar Year 2007
Preparer Firm EIN: 11-0000011

Electronic Tax Filers, Inc.

100 Efile Drive Anytown, TX 78621

Phone Number: 512-555-1212

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Self-select

Type: ERO

Name Control: WORK

Practioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Signature Option: PIN

Return Type: 1120S

Filer: EIN: 11-0000007

Taxpayer Name: WorkNAllDay, Inc..

Name Control: WORK Address: 37 Any Street

Anytown, NC 28041 0280

Officer: Name: Khiry U Farr

Title: Chief Executive Officer

Taxpayer PIN:

Phone: 301-555-1212 Email Address: N/A DateSigned: 01/25/08

Authorized Third Party: Yes

Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212

Email Address:

Date Prepared: 01/20/08 **Self Employed:** Yes

IRS PAYMENT: N/A

Attachment 1, Form 1120S, Page 1, Lines 19: Other deductions (ItemizedOtherDeductionsSchedule2)

Dues and Subscriptions	899
Fuel	21,123
Insurance	143,673
Accounting and Legal	123,384
License	1,766
Miscellaneous	3,074
Supplies, Computer	11,283
Supplies, Office	5,351
Postage	1,262
Plan Expense / Reproduction	5,770
Small Tools and Supplies	6,381
Telephone	23,545
Travel	10,583
Utilities	7,109
50% of Meals % Entertainment	<u>2,124</u>

Total (element not in schema do not need to input ... info purposes only) 367,327

Attachment 2, Form 1120S, Page 2, Sch A: Line 5: Other costs, (ItemizedOtherCostsSchedule)

Union Benefits	91,608
Union Pension Expense	77,549
Temporary Utilities	17,118
Messenger	414
Miscellaneous	4,423
Sub-Contracts	8,216,719
Permits	30,950
Workers Compensation	71,713
Purchases Discounts	(7,721)
Payroll Taxes	64,587
Pm Assistant Program	54,345
Travel	<u>6,291</u>

Attachment 3, Form 1120S, Page 3, Sch L Balance Sheets per Books, Line 6(b) & (d): Other current assets at end of tax year (ItemizedOtherCurrentAssetsSchedule)

	Beginning	Ending
Notes Receivable		1,800
Escrow	9,900	4,900
Accrued Interest Receivable	8,351	45,791
Work In Process	38,003	

Total <u>56,254</u> <u>52,491</u>

Attachment 4, Form 1120S, Page 4, Sch L Balance Sheets per Books, Line 14(b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

Notes Receivable 41,754

Attachment 5, 1120S, Page 4, Sch L Balance Sheets per Books,18(b) & (d): Other current Liabilities at beginning and end of tax year (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Billings in Excess	19,400	_
Union Benefits Payable		231
Accrued Pension Contribution	400	
Payroll Taxes Payable	2,316	760
Accrued Workers Compensation	(11,758)	10,388
Accrued Payroll	12,473	<u>21,701</u>

Total (element not in schema do not need to input ... info purposes only) 22,831 33,080

Attachment 6, Form 1120S, Page 4, Schedule M-1, Line 3b, Total expenses not deducted recorded on books this year (*ItemizedExpensesRecordedOnBooksSchedule2*)

Officer Life Insurance Premiums 19,452

Attachment 7, **Form 1120S**, Page 4, Sch M-2, Line 3: Other Additions, (Total of all other additions) (*AccumulatedAdjustmentsAccountOtherAdditionsSchedule*)

Interest Income 71,147 Short-Term Cap Gain 78,649

Total (element not in schema do not need to input ... info purposes only) 149,796

Attachment 8, Form1120S, Page 4, Sch M-2, Line 5: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Disallowed Entertainment Exp	2,124
Sec 179 Expense	62,935
Officer Life Insurance Premiums	17,328
Other Deductions	<u>504,493</u>

Total (element not in schema do not need to input ... info purposes only)

586,880

				e Tax Return for	an S	2007
	Test 7			Corporation		
Calend	lar Year 2007 or tax year	beginning	,	200 7 , ending	, 200 7	
Α	Effective date of S Electi	on		03-	08-1992	
В	Business code				321900	
	and Address: WorkNAIID	ay, Inc, 37	Any St			
С	EIN				0000007	
D	Date of incorporated				08-1992	
E	Total assets			3	,605,885	
F	Check applicable boxes					
G	Number of Shareholder	S			2	
Н	Schedule M-3 attached					
	Line Desc			Line Amount /		Write-in Literal
1a	Gross Receipts or sales			11	,468,259	
1b	Less returns and allowa	inces				
1c	Balance				,468,259	
2	Cost of goods sold (Sch				,061,879	
3	Gross profit. (Subtract li	ne 2 from line	1c)	1	,506,380	
4	Net gain (loss)				14,433	
5	Other Income (loss)					
6	Total income (loss). (Ad		5)	1	,420,813	
7	Compensation of officer				161,698	
8	Salaries/wages (less en		edits)		196,941	
9	Repairs and maintenan	ce			17,760	
10	Bad debts					
11	Rents				160,574	
12	Taxes and licenses				36,594	
13	Interest				26,103	
14	Depreciation (attach Fo				6,726	
15	Depletion (Do not deduct	oil/gas depletion	on)			
16	Advertising				8,257	
17	Pension, profit-sharing,				14,715	
18	Employee benefit progra	ams				
19	Other deductions				367,327	See Attachment 1
20	Total deductions (add li				996,695	
21	Business income/loss (I		ne 20)		424,118	
22a	Tax: Excess net passive	e income tax				
22b	Tax from Schedule D					
22c	Add lines 22a and 22b					
23a	Payments:	7004				
23b	Tax deposit with Form 7					
23c	Credit for Federal tax pa					
23d	Credit for Federal teleph		iX			
23e	Add lines 23a through 2	.30				
24	Estimated tax penalty Tax Due.					
25 26						
27	Overpayment Credit Elect to 2008			Refund		
	May IRS discuss?			IVEIRIIR	Yes	
	Preparer's SSN or PTIN]·	 	000	9-06-007	
	Preparer Firm's name/a		Flectro	onic Tax Filers, Inc	J-00-00 <i>1</i>	
	i reparer i illii s ilaille/a			le Drive, Anytown, T	X 78621	
	Preparer's EIN:		100 E11		0000011	
	Preparer's Phone no.:		 			
	1. Toparor of Horic Ho		Ļ	512-3	55-1212	

	Schedule A Cost of Goods								
	Line Description	Line Amount	Write-in / Literal						
1	Inventory at the beginning of year								
2	Purchases	890,846							
3	Cost of labor	543,037							
4	Additional section 263A cost								
5	Other cost	8,627,996	See Attachment 2						
6	Total	10,061,879							
7	Inventory at the end of year								
8	Cost of goods sold	10,061,879							
9a (i)	Cost as described in Reg. sec.1.471-3	Checked							
9a (ii)	Lower of cost or market								
9a (iii)	Other								
9b	Write-down of sub goods								
9с	LIFO adopted this TY								
9d	% LIFO closing inventory								
9e	Rules of Sec 263A apply?	No							
9f	Change in determine quantities, cost, valuations?	No							
	Schedule B	Other Information							
1(a)	Cash								
1(b)	Accrual	Checked							
1(c)	Other								
2(a)	Business Activity	Manufacturing							
2(b)	Product or Service	Building Supplies							
4	Corp owns 50% or more?	No No							
5	Member of controlled group Required to file F8264	INO							
6	Publicly issued debt instruments								
7	C corporation. before elected								
8									
	Accumulated earnings/profits close of yr Total receipts less than \$ 250,000?	No							
9	Schedule K Shareholders' Shar		radits atc						
1	Ordinary business income (loss)	424,118	redits, etc.						
2	Net rental real estate income (loss)	727,118							
3a	Other gross rental income (loss)								
3b	Expenses from other rental activities								
3c	Other net rental income (loss)								
4	Interest income	71,147							
5a	Ordinary dividends								
5b	Qualified dividends								
6	Royalties								
7	Net short-term capital gain/loss (attach Sch D)	78,649							
8a	Net long-term capital gain/loss (attach Sch D)								
8b	Collectibles (28%) gain (loss)								
8c	Un-recaptured section 1250 gain (attach statement)								
9	Net section 1231 gain (loss)(attach F4794)								
10	Other income (loss) Type								
11	Section 179 deduction	62,935							
12a	Contributions								
12b	Investment interest expense								
12c(1)	Section 59(e)(2) expenses – Type								
12c(2)	Section 59(e)(2) expenses – Amount								
12d	Other deductions Type R Amou	nt 502,369							
13a	Low-income housing credit (sec.42(j)(5)								
13b	Low-income housing credit (other)								

13c	Qualified rehabilitation ex	xpenses				
	Line Des	•		Line An	nount	Write-in / Literal
13d	Other rental real estate of					
13e	Other rental credits	i cano				
13f	Credit for alcohol used a	s fuel				
13g	Other credits and credit r					
14a	Name of country or U.S.					
14b	Gross income from all so					
14c	Gross income at shareho					
14d		older level				
	Passive category					
14e	General category					
14f	Other (attach statement)					
14g	Interest expense					
14h	Other category					
14i	Passive category					
14j	General category					
14k	Other (attach statement)	_				
141	Foreign taxes Paid					
	Accrued					
14m	Reduction in taxes availa					
14n	Other Foreign tax Inform	ation				
15a	Post-1986 depreciation a	adiustment			-2,011	
15b	Adjusted gain or loss				-14,733	
15c	Depletion				1,100	
15d	Oil, gas, & geothermal properties-gross income					
15e	Oil, gas, & geothermal properties-gross income Oil, gas, & geothermal properties-deduction					
15e						
	Other AMT items					
16a	Tax Exempt Interest Inco					
16b	Other tax-exempt interes					
16c	Nondeductible expenses	i			19,452	
16d	Property distributions				174,200	
16e	Repayment of loans from	n shareholder				
17a	Investment income				71,147	
17b	Investment expenses					
17c	Dividend distributions pa		kP			
17d	Other items and amounts	8				
18	Income/loss reconciliatio	n			8,610	
		Schedule	L Balance	Sheets per	Books	
		Beginning	of tax year	End o	f tax year	Write-in / Literal
	Assets	(a)	(b)	(c)	(d)	
1	Cash		435,384		1,311,478	
2a	Trade notes	3,304,878	755,504	946,715	1,511,410	
2b	Less allowance	3,304,070	3,304,878	370,113	946,715	
3	Inventories		3,304,070		340,1 IS	
4	U.S. govt oblig					
5	<u> </u>					
	Tax exempt securities					
6	Other current assets 56,254				52,491	See Attachment 3
7	Loans to shareholders					
8	Mortgage/real estate loan 800,000				1,235,158	
9	Other Investments					
10a	Bldgs/other depreciation					
	assets	424,249		397,401		
11b	Less accumulated					
	depletion	374,043	50,206	337,358	60,043	
12	Land					
13a	Intangible assets					
	intaligible assets					

13b	Less accumu. Amort.						
14	Other assets		41,754				See Attachment 4
15	Total assets		4,688,476		3,605,	885	
		Begin		End			
		of tax		of tax year			Write-in / Literal
	Liabilities	(a)	(b)	(c) (d)			
16	Accounts payable		2,837,445		1,435,	888	
17	Mortgages, notes,						
	bonds payable < 1yr						
18	Other current liabilities		22,831		33,	080	See Attachment 5
19	Loans from						
	shareholders						
20	Mortgages, notes,						
	bonds payable > 1yr		25,000		25,	000	
21	Other Liabilities		12.222				
22	Capital Stock		10,000		10	,000	
23	Additional paid/in capital						
24	Retained earnings		1,793,200		2,101,	917	
25	Adjust to shareholders equity						
26	Less cost of treasury stock						
27	Total liabilities & shareholders equity		4,688,476		3,605,	885	
Schedule M-1							
	Reconciliation of	Income (L	oss) per Bo	oks with In) per	Return
1	Net Income				(10,842)		
2	Income included on Sch K				40.450		
3	Expenses recorded on book	S		19,452			
3a	Depreciation Translate Secretarions and	0.404			10.452		See Attachment 6
3b	Travel & entertainment Add lines 1 – 3	2,124		19,452 8,610		See Attachment 0	
<u>4</u> 5	Income recorded on books			8,610			
5 5a	Tax-exempt interest						
6	Deductions included on Sch	K					
6a	Depreciation	TX.					
7	Add lines 5 & 6						
8	Income (loss)				8.610		
		Accumula	ted Adjustm	nents Acco		Adius	tments Account
	,	(a)		(b)	(c)		
		Accumi		Other	Sharehol	der	Write-in / Literal
		adjustments adjustments undistribut					
1	Bal at begin of tax year	1,775		count	taxable inc	ome	
2	Ordinary income		I,118				
3	Other additions		9,796				See Attachment 7
4	Loss from Pg 1, Line 21	173	,,. 50				Joo Allaoilliont /
5	Other reductions	586	5,880				See Attachment 8
6	Combine lines 1 – 5	1,762					OCC ALLACITHETIC O
7	Distributions other than	1,702	-,557				
•	dividends distributions	174	1,200				
8	Balance at end of TY		,				
	(line 6 less line 7)	1,588	3,667				

	Sch D (1120S) Test 7	Capital Gains and Losses	2007
Name	: WorkNAllDay, Inc		
EIN:	11-000007		
	Sh	Part I ort-Term Capital Gains & Losses	
	Line Description	Line Amount	Write-in / Literal
1(a)	Description of Property	5461 Americus	
1(b)	Date acquired	04/01/2007	
1(c)	Date sold	07/15/2007	
1(d)	Sales price	1,030,000	
1(e)	Cost or other basis	951,351	
1(f)	Gain or loss	78,649	
2	Short-term capital gain from installi	ment sales	
3	Short-term capital gain from like-kii	nd	
	exchanges		
4	Combine lines 1 – 3	78,649	
5	Tax on short-term capital gain		
6	Net short-term capital gain	78,649	
	Lo	Part II ng-Term Capital Gains & Losses	
7(a)	Description of property		
7(b)	Date acquired		
7(c)	Date sold		
7(d)	Sales price		
7(e)	Cost or other basis		
7(f)	Gain or loss		
8	Long-term capital gain from installr (F6252 line 26 or 37)	ment sales	
9	Long-term capital gain like-kind exe (F8824)	changes	
10	Capital gain distributions		
11	Combine lines 7 – 10 (column (f))		
12	Tax on long-term capital gain		
13	Net long-term capital gain (Add line	es 11 & 12)	
		Part III Built-in Gains Tax	
14	Excess of recognized built-in gains		
15	Taxable income		
16	Net recognized built-in gain (smalle 14, line 15 or line 6 of Sch B)	est of line	
17	Section1374(b)(2) deductible		
18	Subtract line 17 from line 16		
19	Enter 35% of line 18		
20	Section 1374(b) (3) business credit	+	
21	Tax (Line 19 less line 20)		
4 1	TAN (LITTE 13 1695 IIITE 20)		

Fo	rm 4562 Test 7	Dep	Depreciation and Amortization				2007		
Name: V	VorkNAllDay, Inc					•			
Business	or Activity: Engineering								
EIN: 11-	0000007								
	Line	Descriptio	n	Line	Amount	Wri	te-in / Lite	al	
	Part I Ele	ction to Ex	cpense Cert	ain Propert	ty Under Sec	tion 179			
1	Maximum amount				112,00				
2	Total cost of section 17				88,23				
3	Threshold cost of section				450,00	0			
4	Reduction in limitation (
5	Dollar limitation for TY (Line 1 less line 4)								
6(a)	Description of Property								
6(b)	Cost								
6(c)	Elected cost								
7	Listed property	a 170 prop			62.02	<i>E</i>			
8	Total elected cost of se (add column c lines 6 &				62,93	5			
9	Tentative deduction	1)			62,93	5			
10	Carryover of disallowed	deduction			02,93	3			
11	Business income limitat				112,00	0			
12	Section 179 expense de				112,00				
'-	(add lines 9 & 10 not m		e 11)		62,93	5			
13	Carryover of disallowed								
	(add lines 9 & 10 less li								
	Part II Sp	ecial Depr	eciation All	owance and	d Other Depi	eciation			
14	Special depreciation allo	wed							
15	Property subject to sec 1	68(f)(1) ele	ection						
16	Other depreciation	.,,,							
		Par	t III MACF	RS Deprecia	ation				
17	MACRS deductions				5,76	1			
18				Val	-, -				
	Assats placed in service	(Coo 169/ii	V(4) alastian	Yes No					
	Assets placed in service	(360 100(1		on B –					
	Assets Placed in Serv	ice Durino			the General	Denreciatio	n System		
	ASSERT INDEA III COLL	Too Baring	, LOOT TUX	l car osing		Depi colatio	ii Oystoiii		
	(a)	(b)	(c)	_ (d)	(e)	(f)	_(g)		
	Classification of property	Month & Year	Basis for deprec	Recovery period	Convention	Method	Deprc deduct	Write-in / Literal	
19a	3-year property	I eai	deprec	period			ueuuci	Literal	
19b	5-year property								
19c	7-year property								
19d	10-year property								
19e	15-year property								
19f	20-year property								
19g	25-year property								
19h	Residential rental								
property									
19i Nonresidential									
	real property								
Secti	on C -Assets Placed in	Service Du	uring 2007 1	Tax Year Us	sing the Alte	rnative Dep	reciation S	System	
20a	Class life		5,791	9.0	HY	S/L	965		
20b	12-year		,						
20c	40-year								
200	70-yeai								

	Form 4	1562 Test 7	Depreciation and	Amortization	2007
				nmary	
21		Listed property (Am			
22		Total (add lines 12, 20 column (g) and l	line 14 thru 17, lines 19 & ine 21)	6,726	
23		Assets for Current `			
			Part V Listed P		
240			ection A – Depreciation an	d Other Information	
24a		Evidence? Evidence written?			
24b 25		Special depreciatio	n allowance		
26(a)(1)	Type of property	TI dilowarioc		
26(b		, , ,			
		Date in service	. =0 0//4)		
26(c		Business investmen	nt 50 % (1)		
26(d		Cost or other basis			
26(e		Basis for depreciati	on		
26(f) 26(g		Recovery period Method/Convention	•		
26(h					
26(i)		Depreciation deduce Election Sec 179 co			
27(a		Type of property	550		
27(b		Date in service			
27(c		Business investmen	nt %		
27(d		Cost or other basis	11. 70		
27(e		Basis for depreciati	on		
27(f)		Recovery period	011		
27(g		Method/Convention	1		
27(h		Depreciation deduc			
27(i)		Election Sec 179 co			
28		Add column (h), line			
29		Add column (i), line			
		(1);	Section B – Information o	n Use of Vehicles	
30(a)	Total bus/invest mil	es driven		
31(a)	Total commuting m	iles driven		
32(a)	Tot other personal	miles driven		
33(a)	Total miles driven (add ;lines 30 thru 32)		
34		Vehicle available fo	r personal use?		
35		Vehicle used > 5%	?		
36			ailable for personal use?		
			for Employers Who Provi	de Vehicles for Use by	Their Employees
37			nibits personal use of		
38		n cluding commuting written policy prohib	g by your employees?		
30		except commuting to			
39	1	s treated as personal			
40		> 5 vehicle?			
41	Do you	meet the requiremen	ts concerning qualified		
	auto dei	monstration use?			

Part	Part VI Amortization							
	(a) Depreciation of costs	(b) Date amort begins	(c) Amort amount	(d) Code section	(e) Amort period or percent	(f) Method	Write-in / Literal	
42	Amort of costs during 2007 TY							
43	Amort of costs before 2007 TY							
44	Total							

	Form 4797 Test 7	Sales	of Business Property	2007
Name: V	VorkNAllDay, Inc,			
EIN: 11-0				
LIIV. 11-C	Line Descr	intion	Line Amount	Write-in / Literal
1	Gross proceeds from sa	•	14,560	TTITO III / Ellorai
Parti			de or Business or business and	Involuntary Conversions From
			Property Held more Than 1 Yea	
2(a)	Description of property		2000 Ford F150	,
2(b)	Date acquired		08-30-2000	
2(c)	Date sold		12-31-200 7	
2(d)	Gross sales price			
2(e)	Depreciation allowed		31,247	
2(f)	Cost or other basis		31,247	
2(g)	Gain or (loss)			
3	Gain fm F4684			
4	Sec 1231 gain fm F6252			
5	Sec 1231 gain fm F8824			
6	Gain fm casualty or thef	t		
7	Combine lines 2 to 6	10011		
8	Non-recaptured net sec			
9	Subtract line 8 from line		Oping and Lagge	
10(a)	D 10 6 1	Part II Ordinar	y Gains and Losses	
	Description of property			
10(b)	Date acquired			
10(c)	Date sold		_	
10(d)	Gross sales price			
10(e)	Depreciation allowed			
10(f)	Cost or other basis			
10(g)	Gain or loss			
11	Loss fm line 7			
12	Gain fm line 7			
13	Gain fm line 31		14,433	
14	Net gain F4684			
15	Ordinary gain F6252			
16	Ordinary gain F8824		44.400	
17 18a	Combine lines 10 to 16 Part of loss F4684		14,433	
18b	Re-determined gain or (loss) on line 17		
100			Under Sections 1245, 1250,	1252 1254 and 1255
	Line Desc		Line Amount	Write-in / Literal
19(a)(1)	Description of property		1999 Chevy Tahoe	, _
19(b)(1)	Date acquired		01-06-1999	
19(c)(1)	Date sold		01-10-2007	
19(a)(2)	Description of property		1995 Dodge 3500	
19(b)(2)	Date acquired		07-01-1996	
19(c)(2)			02-21-2007	
19(a)(3)	Description of property		1998 Chevy Pickup	-
19(b)(3)			07-01-1997	
19(c)(3)	Date sold		12-31-2007	
20 A	Gross sales price		5,000	
20 B	Gross sales price		7,760	
20 C	Gross sales price		1,800	
21 A	Cost or other basis		19,930	

	Form 4797	S	ales of Business Property	2007
	Test 7			
21 B	Cost or other basis		19,467	
21 C	Cost or other basis		24,619	
22 A	Depreciation allowed		19,930	
	Line Desc	ription	Line Amount	Write-in / Literal
22 B	Depreciation allowed		19,467	
22 C	Depreciation allowed		24,492	
23 A	Adjusted basis			
23 B	Adjusted basis		107	
23 C	Adjusted basis		127	
24 A	Total gain		5,000	
24 B	Total gain		7,760	
24 C	Total gain		1,673	
25a A 25a B	Depreciation allowed Depreciation allowed		19,930	
25a B			19,467	
25a C 25b A	Depreciation allowed Smaller of lines 24 and	252	24,492 5,000	
25b A 25b B	Smaller of lines 24 and		7,760	
25b C	Smaller of lines 24 and		1,673	
26a A	Additional depreciation		1,073	
26a B	Additional depreciation			
26b A	Applicable %	and 1070		
26b B	Applicable %			
26b C	Applicable %			
26c A	Subtract line 26a from li	ine 24		
26c B	Subtract line 26a from li		_	
26c C	Subtract line 26a from li			
26d A	Additional depreciation			
26d B	Additional depreciation			
26d C	Additional depreciation			
26e A	Smaller of lines 26c and			
26e B	Smaller of lines 26c and	26d		
26e C	Smaller of lines 26c and	26d		
26f A	Sec 291 amount			
26f B	Sec 291 amount			
26f C	Sec 291 amount			
26g A	Add lines 26b,26e and 2			
26g B	Add lines 26b,26e and 2			
26g C	Add lines 26b,26e and 2	26f		
27a A	Soil, water, land			
27a B	Soil, water, land			
27a C	Soil, water, land	.P I.I. 0/		
27b A	Line 27 multiplied by ap			
27b B	Line 27 multiplied by ap			
27b C	Line 27 multiplied by ap			
27c A	Smaller of lines 24 and Smaller of lines 24 and			
27c B 27c C	Smaller of lines 24 and Smaller of lines 24 and			
27c C 28a A	Intangible drilling	410		
28a A	Intangible drilling			
28a C	Intangible drilling			
28b A	Smaller of lines 24 and	282		
28b B	Smaller of lines 24 and			
28b C	Smaller of lines 24 and			
29a A	Applicable % of paymer			
29a B	Applicable % of paymer			
	, applicable // of paymen	oxoluucu	-	

*****	war, men		= • • ·		11 000001
Form 4797		Sales o	of Business Property		2007
	Test 7				
29a C	Applicable % of payme	nt excluded			
29b A	Smaller of lines 24 and	29a			
29b B	Smaller of lines 24 and	29a			
29b C	Smaller of lines 24 and	29a			
		Summary	of Part III Gains		
30	Total gain all property		14,433		
31	Add property columns A	A – D (lines 25b,			
	26g, 27c, 28d,and 29b)		14,433		
32	Subtract line 31 from lin				
	Part IV	Recapture Amounts	Under Sections 179 and 28	0F(b)(2)	
33(a)	Sec 179 expense dedu	ction – Sec 179			
33(b)	Sec 179 expense dedu	ction – Sec 280F(b)			
34(a)	Recomputed depreciati	on- depreciation-			
0.4/1-1	Sec 179	O000E(b)			
34(b)	Recomputed depreciati	\ /			
35(a)	Recapture amount – Se				
35(b)	Recapture amount – Se	ec 280F(b)			

For	m 8824	hanges	2007	
Т	est 7			
Name(s) she	own on return: . W	orkNAIIDay, Inc.		
Identifying n	umber: 11-00000	7		
	L	ine Description	Line Amount	Write-in / Literal
	-	Part I Information on the Like		
1		e-kind property given up	2000 Ford Pickup	
2		e-kind property received	2006 Ford Pickup	
3		en up, acquired (month, day, year)	03-05-2000	
4		s transferred (month, day, year)	10-14-2007	
5		eived was identified by written	40.04.0007	
		rty (month, day, year)	10-01-2007	
6	Date property rec		10-14-2007	
7	vvas exchange of	property with a related party	YES NO X	
8	Name of related r	Part II Related Party Excha	nge information	
0	Name of related p Relationship to yo			
	Related party's id			
	Address	entifying number		
9		directly/indirectly sell or dispose		
		property received from you		
10		ose of like-kind property received		
11		able box for exceptions that		
	apply			
11a		ath of either of the related parties		
11b		in involuntary conversion, and		
		ersion occurred after the		
	exchange			
11c	Neither exchange	e / disposition had tax avoidance		
		n or (Loss), Recognized Gain, ar	nd Basis of Like-Kind Pr	operty Received
12		of other property given up		
13		other property given up		
14		nized (Subtract line 13 from line 12)		
15		MV property received, net		
40		d, less by exchange expenses	40.000	
16		property you received	40,000	
17	Add lines 15 and		40,000	
18	-	like-kind property given up	35,791	
19		(loss) (Subtract line 18 from 17)	4,209	
20		ne 15 or 19 but not less than		
21	Ordinary income	under recapture rules		
22	Subtract line 21 fr			
23		(Add lines 21 and 22)		
24		S. (Subtract line 23 from line 19)	4,209	
25		property received. (Subtract line 15	7,200	
	from the sum of lines	18 and 23)	35,791	
		Deferral of Gain From Section 10	43 Conflict-of-Interest S	Sales
26		m certificate of divestiture		
27	Description of div			
28		placement property		
29		perty sold (month, day, year)		
30	Sales price of dive			
31	Basis of divested			
32		obtract line 31 from 30		
33	Cost of replaceme			
34	Subtract line 33 fr	rom line 30. If zero / less, enter 0		

	Line Description	Line Amount	Write-in / Literal
35	Ordinary income under recapture rules		
36	Subtract line 35 from line 34. If zero / less, enter 0		
37	Deferred Gain. (Subtract the sum of lines 35 and 36 from 32)		
38	Basis of replacement property. (Subtract line 37 from line 33)		

(F	form 1120S) Deduct (Bin Xempt) Test 7	er's Share of Incor ions, Credits, etc.	
Tax	year beginning January 1, 2007	ending December 31, 2	2007
	Final K-1		
	Amended K		
		rt I Information About	the Corporation
Α	Corporation's EIN	11-0000007	
В	Corporation's name, address,	WorkNAllDay, Inc	
	city, state, and Zip code	37 Any Street,	2000
		Anytown, NC 280410	J280
С	IRS Center where return filed	OSPC	
D	Tax shelter registration #, if any		
Е	Check if Form 8271 is attached		
		t II Information About	the Shareholder
F	Shareholder's Identification #	999-06-0008	
G	Shareholder's name, address,	Bin Xempt	XEMP
	city, state and ZIP code	51 Any Street	
		Anytown, WI 53201	
Н	Shareholder's percentage of	50.000%	
	stock ownership for tax year	(O (V l	De les Complete de Cilon Rosse
		Line Amount	me, Deductions, Credits, or Other Items
1	Coordinary business income (loss)		Write-in / Literal
2	Net rental real estate income (loss)	212,059	
3	Other net rental income (loss)	9,	
4	Interest income	35,573	
5a	Ordinary dividends	33,373	
5b	Qualified dividends	_	
6			
7	Royalties		
	Royalties Net short-term capital gain (loss)	39.324	
8a	Net short-term capital gain (loss)	39,324	
8a 8h	Net short-term capital gain (loss) Net long-term capital gain (loss)	39,324	
8b	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss)	39,324	
8b 8c	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain	39,324	
8b 8c 9	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss)	39,324	
8b 8c 9	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss)		
8b 8c 9 10	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction	39,324	
8b 8c 9	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss)		
8b 8c 9 10	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction	31,467	
8b 8c 9 10 11 12	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions		
8b 8c 9 10 11 12	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture	31,467	
8b 8c 9 10 11 12	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions	31,467 R 251,184	
8b 8c 9 10 11 12	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture	31,467 R 251,184 A -1,005	
8b 8c 9 10 11 12 13 14 15	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions Alternative minimum tax (AMT) items	31,467 R 251,184 A -1,005 B -7,366	
8b 8c 9 10 11 12	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions Alternative minimum tax (AMT)	31,467 R 251,184 A -1,005 B -7,366 C 10,788	
8b 8c 9 10 11 12 13 14 15	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions Alternative minimum tax (AMT) items	31,467 R 251,184 A -1,005 B -7,366 C 10,788 D 87,100	
8b 8c 9 10 11 12 13 14 15	Net short-term capital gain (loss) Net long-term capital gain (loss) Collectibles (28%) gain (loss) Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions Alternative minimum tax (AMT) items	31,467 R 251,184 A -1,005 B -7,366 C 10,788	

Sch K-1 (2) Shareholder's (Form 1120S) Deductions (Carrie Ortiz) Test 7			redits, etc.		2007	
Tax	year beginning January 1, 2007 ending	g D e	cember 31, 200	7		
	Final K-1					
	Amended K					
		nforn	nation About the	e Corpo	oration	
Α	Corporation's employer identification number		11-0000007			
В	Corporation's name, address, city, state, and Zip code	37	rkNAllDay, Inc Any Street, ytown, NC 2804′			
С	IRS Center where corporation filed return		OSPC			
D	Tax shelter registration number, if any					
Е	Check if Form 8271 is attached					
	Part II I	nforr	nation About the	e Share	eholder	
F	Shareholder's Identification number		999-06-0006			
G	Shareholder's name, address, city,	Cai	rie Ortiz	ORT	i	
	state and ZIP code		Any Street			
		Anytown, WI 53201				
Н	Shareholder's percentage of stock		50.000%			
	ownership for tax year					
	Part III Shareholder's Share of			e, Dedu		
	Line Description	L	ine Amount		Write-in / Literal	
1	Ordinary business income (loss)		212,059			
2	Net rental real estate income (loss)					
3	Other net rental income (loss)					
4	Interest income		35,574			
5a	Ordinary dividends					
5b	Qualified dividends					
6	Royalties					
7	Net short-term capital gain (loss)		39,325			
8a	Net long-term capital gain (loss)					
8b						
8c	Collectibles (28%) gain (loss)					
	Un-recaptured section 1250 gain					
9	Un-recaptured section 1250 gain Net section 1231 gain (loss)					
9 10	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss)		04.400			
9 10 11	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction		31,468			
9 10	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss)	R				
9 10 11 12	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions	R	31,468 251,184			
9 10 11	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture	R				
9 10 11 12	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions		251,184			
9 10 11 12 13 14	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions	R	251,184 -1,006			
9 10 11 12 13 14	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions Alternative minimum tax (AMT) items	Α	251,184 -1,006 -7,367			
9 10 11 12 13 14 15	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions	A B	251,184 -1,006 -7,367 10,788			
9 10 11 12 13 14 15	Un-recaptured section 1250 gain Net section 1231 gain (loss) Other income (loss) Section 179 deduction Other deductions Credits & credit recapture Foreign transactions Alternative minimum tax (AMT) items	A B C	251,184 -1,006 -7,367			

Test Scenario #8

FORMS REQUIRED: 1120S, Sch D (1120S), 4562, 4797, 8082, 8283, 8825, 8881, Sch K-1(2)

ATTACHMENTS:

ItemizedOtherIncomeSchedule2 ItemizedOtherDeductionsSchedule3 ItemizedOtherCostsSchedule CharitableContributionSchedule ItemizedOtherCreditsSchedule

ItemizedOtherCurrentAssetsSchedule ItemizedOtherCurrentLiabilitiesSchedule

ItemizedIncomeNotRecordedOnBooksSchedule2 ItemizedExpensesRecordedOnBooksSchedule2

ItemizedDeductionsNotChargedAgainstBooksSchedule2

FairMarketValueStatement

DispositionOfPropWithSect179DeductionsStatement (2)

BINARY ATTACHMENTS: None

HEADER INFO:

Preparer Firm EIN: 11-0000011

Electronic Tax Filers. Inc.

100 Efile Drive Anytown, TX 78621

Phone Number: 512-555-1212

MultipleSoftwarePackagesUsed: No

<u>Originator:</u> **EFIN:** Self-select

Type: ERO

NameControl: GOLD

PractionerPIN: EFIN - Self-select,

PIN – Self-select, **PIN** Entered by – ERO

Signature Option: N/A

Return Type: 1120S

Filer: EIN: 11-0000008

Taxpayer Name: Goldplated Detailing Service, Inc.

Name Control: GOLD Address: 36 Any Street

Anytown, CA 90062

Officer: Name: Buff Ann Shine

Title: Chief Executive Officer

Taxpayer PIN: N/A
Phone: 800-555-1212
Email Address: N/A
DateSigned: Self-select
Authorized Third Party: Yes

Tax Period: Calendar Year 2007

IRS Payment: N/A

Details for attachments to Forms 1120S, 8283, Sch K-1 (1120S)

Attachment 1, Form 1120S, Page 1, Line 5: Other Income (ItemizedOtherIncomeSchedule2)

Miscellaneous (<u>3,272,375</u>)

Total (3,272,375)

Attachment 2, Form 1120S, Page 1, Line 19: Other Deductions (ItemizedOtherDeductionSchedule3)

Telephone & Telegraph 300,000

 Warehouse Fees
 400,000

 Professional Services
 500,000

 Commissions
 200,000

 Travel Expenses
 300,000

 Freight
 300,000

Total <u>2,000,000</u>

Attachment 3, Form 1120S, Page 2, Sch. A, Line 5: Other Costs (ItemizedOtherCostsSchedule)

Allocation of Cost of Goods Sold 70,480 Cost of Service 628,265

Total 698,745

Attachment 4, Form 1120S, Page 3, Sch K, Line 12a, Contributions (CharitableContributionSchedule)

Name: Goldplated Detailing Service, Inc.

Code C

Description: It is expected that the taxpayer filing this form will provide the appropriate information.

Amount: 5,931

DescriptionCategoryAmountDeductions from Investment FeesPortfolio (Other)188,732Deductions from Portfolio Management Portfolio(Other)188,733

Total <u>377,465</u>

Attachment 6, Form 1120S, Sch K, Line 13g: Other credits and credit recapture (ItemizedOtherCreditsSchedule)

Trade/Business Activity: 811110

Description: Credit for small employer pension startup cost

Amount 500 Category Leave blank

Automotive Maintenance Credit for small employer

Attachment 7, Form 1120S, Page 4, Sch L, Line 6 b/d: Other current assets (*ItemizedOtherCurrentAssetsSchedule*)

Beginning	Ending
17,828	33,681
612,886	1,724,222
225,293	24,896
0	2,637,012
	17,828 612,886

Total <u>856,007</u> <u>4,419,811</u>

Attachment 8, Form 1120S Page 4, Sch L Balance Sheets per Books, Line 18(b): Other current Liabilities at beginning and end of tax year (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending	
Deferred Compensation.		•	205,651
Payroll Taxes Payable		16,716	
Due to Broker	726,483		
Deferred Revenue	244,803		
Pension	(1,534,505)		
Insurance		576,980	
Accrued Expenses	<u>1,029,197</u>	<u>55,162</u>	

Total <u>465,978</u> <u>854,509</u>

Attachment 9, Form 1128S, Page 4, Sch M-1, Line 2, Total Income Not Recorded on Books (*ItemizedIncomeNotRecordedOnBooksSchedule2*)

OID on Treasury Strips 7,217
Miscellaneous 939,146

Total <u>946,363</u>

Pension Profit Sharing Plan Adjustment Accrued Expenses

444,860

500

Total <u>445,360</u>

Attachment 11, Form 1120S, Page 4, Sch M-1, Line 6, Deductions on Return Not Charged Against Book Income (ItemizedDeductionsNotChargedAgainstBooksSchedule2)

Prior RAR Adjustments

1,368,088

Total

1,368,088

Attachment 12 Form 8283, Section A, Part 1, Information on Donated Property (*FairMarketValueStatement*) Fair Market Value (FMV) Statement: The fair market value of the Industrial Sized Brushless and Waterless Car Waxer is reduced because the 50% limit, instead of the 30% limit, was chosen: (FMV) \$6,500 – (Adj. Basis) \$5,000 = (Appreciation) \$1,500.

Attachment 13, Schedule K-1 (999-06-0010) Line 17: Other Information (*DispositionOfPropWithSect179DeductionsStatement*)

<u>Description</u> <u>Category</u> <u>Amount</u>

Deductions from Investment Fees Portfolio (Other) 188,732

Attachment 14, Schedule K-1 (999-06-0009) Line 17: Other Information (*DispositionOfPropWithSect179DeductionsStatement*)

<u>Description</u> <u>Category</u> <u>Amount</u>

Deductions from Portfolio Management Portfolio (Other) <u>188,733</u>

	Form 1120S U.S. Income Tax Test 8	Return for an S C	Corporation	2007
	Calendar Year 2007 or tax year beginni	ing , 2007, end	ling	, 2007
Α	Effective date of S Election	08/20/1986		
В	Business code	811190		
	Name and Address: Goldplated Detailing S	Service, Inc., 38 Any	Street, Anytowr	n, MI 49261
С	EIN	11-0000008		•
D	Date of incorporated	08/27/1985		
E	Total assets	6,688,675		
F	Check applicable boxes			
G	Number of Shareholders	2		
Н	Sch M-3 attached			
	Line Description	Line Amount	Write-in / Lite	eral
1a	Gross Receipts or sales	13,724,661		
1b	Less returns and allowances			
1c	Balance	13,724,661		
2	Cost of goods sold (Sch A, line 8)	10,400,672		
3	Gross profit. Subtract line 2 from line 1c	3,323,989		
4	Net gain (loss)	2,323,300		
5	Other Income (loss)	(3,272,375)	See	Attachment 1
6	Total income (loss). Add lines 3 - 5	51,614		
7	Compensation of officers	<i>'</i>		
8	Salaries and wages (less employment cred	dits) 600,394		
9	Repairs and maintenance	, 100,000		
10	Bad debts	186,826		
11	Rents	138,516		
12	Taxes and licenses	162,254		
13	Interest	2,547		
14	Depreciation not claimed on Schedule A	2,041		
	(attach Form 4562)	142,900		
15	Depletion (Do not deduct oil / gas depletion	n)		
16	Advertising			
17	Pension, profit-sharing, etc., plans	800,000		
18	Employee benefit programs	250,000		
19	Other deductions (attach schedule)	2,000,000		ttachment 2
20	Total deductions(add amounts for lines 7 – 19)	5,073,993		
21	Ordinary business income (loss) (Subtract lin from line 6)	ue 20 (5, 022,379)		
22a	Tax: Excess net passive income tax			
22b	Tax from Schedule D			
22c	Add lines 22a and 22b			
23a	Payments:			
23b	Tax deposit with Form 7004			
23c	Credit for Federal tax paid on fuels			
23d	Credit for Federal telephone excise tax			
23e	Add lines 23a through 23d			
24	Estimated tax penalty			
25	Tax Due.			
26	Overpayment			
27	Credit elected to 2008	Refund		
	May IRS discuss?		Yes	
	Preparer's SSN or PTIN:	99	9-06-0007	
	Preparer Firm's name/address:	Electronic Tax 100 Efile Drive, Any	Filers, Inc /town, TX 78621	
	Preparer's EIN:		-0000011	
	Preparer's Phone no.:	512	-555-1212	

	Schedu	Goods Sold		
	Line Description	ile A Gost of	Line Amount	Write-in / Literal
1	Inventory at beginning of year		92,281	TTITO III / EIGIGI
2	Purchases		8,753,370	
3	Cost of labor		1,001,648	
4	Additional section 263A cost		1,001,040	
5	Other costs		698,745	See Attachment 3
6	Total (add lines 1 thru 5)		10,546,044	000711111111111111111111111111111111111
7	Inventory at the end of year		145,372	
8	Cost of goods sold		10,400,672	
9a (i)	Cost as described in Reg. Sec. 1.	471-3	10,100,012	
9a (ii)	Lower of cost or market		Observation of	
			Checked	
9a (iii)	Other			
9b	Write-down of sub goods			
9c	LIFO adopted this TY(attach F970)			
9d	% LIFO closing inventory		NI	
9e	Rules of Sec 263A apply?		No	
9f	Change in determine quantities, co		No	
1/0)	Cash Sched	ule B Otner	Information	
1(a)	Accrual		Checked	
1(b)			Checked	
1(c)	Other		Auto Maintenance	
2(a)	Business Activity Product or Service			
2(b)			Car Wash/Detailing	
4	Corp owns 50% or more?		No	
	Member of controlled group		No	
6	Required to file F8264			
7	Issued publicly offered debt instr	uments		
	C corp. before elected	\ m		
9	Accum. earnings/profits close of		Na	
9	Total receipts less than \$ 250,00 Schedule K Shareholde		No No	to ata
1		is Shares of the		is, etc.
2	Ordinary business income (loss)		(5,022,379)	
	Net rental real estate income (loss)		63,932	
3a	Other gross rental income (loss)			
3b	Expenses other rental activities			
3c	Other net rental income (loss)			
4	Interest income		2,510,363	
5a	Ordinary dividends		704 007	
5b	Qualified dividends		761,005	
6	Royalties	h O-h D)	(050.040)	
7	Net short-term capital gain/loss (attac		(259,012)	
8a	Net long-term capital gain/loss (attach	ι Scn D)	5,842,563	
8b	Collectibles (28%) gain (loss)			
8c	Un-recaptured sec.1250 gain (attach s		(F00)	
9	Net section 1231 gain (loss) (attach F47	(94)	(500)	
10	Other income (loss)			
11	Section 179 deduction		F 004	Con Attachment 4
12a	Contributions		5,931	See Attachment 4
12b	Investment interest expense)o(4) Turas		
12c		2c(1) Type		
124		2c(2) Amount	Dantfal!a	
12d	12d(1) 7		Portfolio	San Attachment E
	Other Deductions 12d(2) A	Amount	377,465	See Attachment 5

	Line Description	Line Amount	Write-in / Literal
13a	Low-income housing credit (sec 42(j)(5)		

-	lated Detailing Service, Inc. 112007							11-0000006
13b	Low-income housing credit (other)							
13c	Qualified rehabilitation expenses							
13d	Туре							
	Other rental real esta	te credits	Amount					
13e			Туре					
	Other rental credits		Amount					
13f	O ti loi loi tantai oloane		Type					
131	Credit for alcohol use	d ac fuol	Amount					
40	Credit for alcorlor use	u as luel						
13g		Programme and the	Туре					
	Other credits and cre	•	Amount			500	See	Attachment 6
14a	Country Name or U.S							
14b	Gross income all sou	rces						
14c	Gross income source	d at shareholde	er level					
14d	Passive							
14e	Listed categories							
14f	General limitation (atta	ach statement)						
14g	Interest expense	,						
14h	Other							
14i	Passive							
14j	Listed categories							
14k	General limitation (atta	ach etatomont\						
14K	Foreign taxes	Paid						
141	Foreign taxes						-	
	Dadieth C. C.	Accrued	14 / // L					
14m	Reduction in taxes av		•	t)				
14n	Other Foreign tax Info		statement)					
15a	Post-1986 depreciation	on adjustment				(50,466)		
15b		Adjusted gain or loss						
15c	Depletion	Depletion						
15d	Oil, gas, and geother	mal properties-o	gross income					
15e	Oil, gas, and geothermal properties-deductions							
15f	Other AMT items (atta	Other AMT items (attach statement)						
16a	Tax-exempt interest i							
16b	Other tax-exempt inte							
16c	Nondeductible expen					18,005		
16d	Property distributions					5,500,000		
16e	Repayment of loans f		are			0,000,000		
17a	Investment income	TOTTI STILLICTION	J13			3,271,368		
					•	, ,		
17b	Investment expenses		ГОО			377,465		
17c	Dividend distributions							
17d	Other items and amo	,						
18	Income/loss reconcilia		thru 10, then subtra	ct sum		3,512,576		
	of lines 11 thru 12d and lin	Schedule	L Balance S	hoote no				
			nning	neers pe		ks End		Write-in /
			x year			ax year		Literal
			(b)	(c		(d)		Littiai
1	Cash	(a)		(6	,		34,106	
1			211,035)4, I UO	
2a	Trade notes	744,659		85	2,560			
2b	Less allowance		744,659			85	52,560	
3	Inventories		92,281				15,372	
4	U.S. govt oblig							
5	Tax-exempt secure.							
6	Other current assets		856,007			4 41	9,811	Attachment 7
7	Loans to shareholders		555,557			7,7	,	
8	Mortgage & real estate							
٥	loan							
0	Other investments							
9 10								
	Bldgs & other deprec	2 225 004			2 440	222		
а	assets	3,235,804			3,410	,332		

					11-0000000
Less					
accum depreciation	2,039,227	1,196,577	2,261,506	1,148,826	
Depletable assts					
Less					
Accum depletion					
Land					
Intangible assets					
· ·	80,000		80,000		
Less accum			·		
amortization	39,000	41,000	42,000	38,000	
Other assets			·		
Total assets		3,411,559		6,688,675	
	Begi		End		Write-in /
			of tax ve	ar	Literal
	Liabilities				
Accts payable		442,820			
		·		·	
Other current liabilities		465,978		854,509	Attachment 8
Loans from		·		·	
shareholders					
Mortgages, notes,					
Other liabilities					
Capital stock		8,866		8,866	
•		,		,	
capital		848,000		848,000	
•		2,243,245		5,426,103	
Adjustments to					
shareholders equity					
Less cost of treasury					
stock		(867,350)		(867,350)	
T . (. 1 1' . 1 '1''' 0		, , ,		<i>f</i>	
Total liabilities &					
	Accts payable Mortgages, notes, conds payable > 1yr Other current liabilities Loans from shareholders Mortgages, notes, conds payable > 1yr Other liabilities Capital stock Additional paid –in capital Retained earnings Adjustments to shareholders equity Less cost of treasury stock	Accum depreciation Depletable assts Description Depletable assts Description Depletable assts Description Descr	Accum depreciation Depletable assts Less Accum depletion Land Intangible assets Bo,000 Less accum Amortization Dither assets Total assets Accts payable Mortgages, notes, bonds payable < 1yr Dither current liabilities Loans from shareholders Mortgages, notes, bonds payable > 1yr Dither liabilities Capital stock Additional paid –in capital Retained earnings Adjustments to shareholders equity Less cost of treasury stock Ress 2,039,227 1,196,577 1,196,	2,039,227	2,039,227

Sc	Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return							
	Line Description	Line Amount	Write-in / Literal					
1	Net Income	3,390,661						
2	Income included on Sch K	946,363	Attachment 9					
3	Expenses recorded on books	445,360	Attachment 10					
3a	Depreciation	80,275						
3b	Travel & entertainment	18,005						
4	Add lines 1 – 3	4,880,664						
5	Income recorded on books							
5a	Tax-exempt interest							
6	Deductions included on Sch K	1,368,088	Attachment 11					
6a	Depreciation							
7	Add lines 5 and 6	1,368,088						
8	Income (loss) Sch K	3,512,576						

S	Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account							
		(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholder undistributed taxable income	Write-in / Literal			
1	Balance at beginning of tax year	104,845,406						
2	Ordinary income							
3	Other additions	9,177,863						
4	Loss from pg 1, line 21	(5,022,379)						
5	Other reductions	(660,913)						
6	Combine lines 1 – 5	108,339,977						
7	Distributions other than dividends distributions	5,500,000						
8	Balance at end of TY	102,839,977						

So	Sch D (1120S) Capital Gains and Losses and Built-in Gains 2007 Test 8									
Name:	Goldplated Detailing Service, Inc.									
EIN:	11-0000008									
<u></u>	Part I Short-Term Capital Gains & Losses									
	Line Description	Line Amount	Write-in / Literal							
1(a)	Description of Property	1000 sh USAFILE								
1(b)	Date acquired	various								
1(c)	Date sold	various								
1(d)	Sales price	702,615								
1(e)	Cost or other basis	28,965								
1(f)	Gain or loss	673,650								
1(a)	Description of Property	5000 sh USACorp								
1(b)	Date acquired	various								
1(c)	Date sold	various								
1(d)	Sales price	565,424								
1(e)	Cost or other basis	590,375								
1(f)	Gain or loss	(24,951)								
1(a)	Description of Property	4500 sh USATAX								
1(b)	Date acquired	various								
1(c)	Date sold	various								
1(d)	Sales price	2,468,135								
1(e)	Cost or other basis	3,375,336								
1(f)	Gain or loss	(907,201)								
1(a)	Description of Property	5000 sh USAUSA								
1(b)	Date acquired	various								
1(c)	Date sold	various								
1(d)	Sales price	467,283								
1(e)	Cost or other basis	467,793								
1(f)	Gain or loss	(510)								
2	Short-term capital gain from installment sales									
3	Short-term capital gain from like-kind exchanges									
4	Combine lines 1 – 3									
5	Tax on short-term capital gain	(050.040)								
6	Net short-term capital gain	(259,012)								
7(-)	Part II Long-Term Capital									
7(a)	Description of property	1000 sh FEDFILE								
7(b)	Date acquired	various								
7(c)	Date sold Sales price	various 3,254,620								
7(d) 7(e)	Cost or other basis	1,378,896								
7(f)	Gain or loss	1,875,724								
	Description of Property	5000 sh FEDCORP								
7(a)		various								
7(b) 7(c)	Date acquired Date sold	various								
7(d)	Sales price	877,431								
7(a) 7(e)	Cost or other basis	964,060								
7(f)	Gain or loss	(86,629)								
7(a)	Description of Property	1050 sh FEDFILE								
7(a) 7(b)	Date acquired	various								
7(c)	Date sold	various								
7(d)	Sales price	234,621								
7(e)	Cost or other basis	169,742								
7(f)	Gain or loss	64,879								
7(a)	Description of Property	5000 sh FEDTAX								
1 (a)	Description of Froperty	JUUU SII FEDIAA								

Goldplated Detailing Service, Inc.

TY2007

11-0000008

	Line Description	Line Amount	Write-in / Literal
7(b)	Date acquired	various	
7(c)	Date sold	various	
7(d)	Sales price	5,227,388	
7(e)	Cost or other basis	1,238,799	
7(f)	Gain or loss	3,988,589	
8	Long-term capital gain from installment sales (F6252 line 26 or 37)	-	
9	Long-term capital gain from like-kind exchanges (F8824)		
10	Capital gain distributions		
11	Combine lines 7 – 10 (column (f))	5,842,563	
12	Tax on long-term capital gain		
13	Net long-term capital gain (Combine lines 11 and 12)	5,842,563	
	Part III Built-in Ga	ins Tax	
14	Excess recognized built-in gains		
15	Taxable income		
16	Net recognized built-in gain		
17	Section1374(b)(2) deductible		
18	Subtract line 17 from line 16		
19	Enter 35% of line 18		
20	Section 1374(b) (3) business credit		
21	Tax		

	Form 4562 Test 8		Depre	ciati	on and An	on and Amortization			2007	
Name	: Goldplated Detailing Se	rvice. Ir)C.							
	ess or Activity: Car Washir									
	11-0000008	- <u>J</u>								
	Line Description	on			Line Amo	unt		Wı	rite-in / L	iteral
			Exper	ise C	ertain Prope	rty Unde	er Sec			
1	Maximum amount					112,00				
2	Total cost of section 17	'9 prop								
3	Threshold cost of section	on 179 p	rop			450,00	00			
4	Reduction in limitation	(Line 2 l	ess lin	e 3)						
5	Dollar limitation for TY		ess lin	e 4)						
6(a)	Description of Property									
6(b)	Cost									
6(c)	Elected cost									
7	Listed property									
8	Total elected cost of se		rop							
	(add column c lines 6 8	k 7)								
9	Tentative deduction									
10	Carryover of disallowed		ion							
11	Business income limita									
12	Section 179 expense d (add lines 9 & 10 not m			1)						
13	Carryover of disallowed			1)						
13	(add lines 9 & 10 less l		1011							
			precia	tion /	Allowance a	nd Other	Den	reciation	1	
14	Special depreciation al		p . cc .c			14 0 11101			<u>. </u>	
15	Property subject to sec) elect	ion						
16	Other depreciation	(/ (,							
		Pa	art III	MAC	RS Deprecia	ation				
17	MACRS deductions				_	131,21	2			
18	Assets placed in service (Sec	Yes			·				
	168(i)(4) election)		No							
Section	on B – Assets Placed in S	ervice D				sing the	Gene	ral Depr	eciation	System
	(2)	(b) Month		c) is for	(d) Recovery	(0)		(f) Method	(g) Deprc	Write-in /
	(a) Classification of property	& Year		prec	period	(e) Convent	tion	Welliou	deduct	Literal
									1	
19a	3-year property									
19b	5-year property		_							
19c	7-year property		-			_				
19d	10-year property									
19e 19f	15-year property		1							ļ
19g	20-year property 25-year property									
19h	Residential rental		-							
1311	property									
19i	Nonresidential real									
	property						_ '			
Se	ction C - Assets Placed i	n Servic	ce Dur	ing 2	005 Tax Yea	r Using t	he A	Iternativ	e Depre	iation
Sys	tem									
20a	Class life				222,205	9.5	HY	1	11,688	
20b	12-year									
20c	40-year									

		Part IV	Summary				
21	Listed property (Amoun	t from line 28)					
22	Total (add lines 12, line 1	4 thru 17, lines 19 & 2	0 column (g) and	d line 21)	142,900		
23	Assets for Current Year	•					
_			isted Property				
040		ction A - Deprecia	tion and Other	r Information			
24a	Evidence?						
24b	Evidence written?				_		
25	Special depreciation all	owance					
26(a)	Type of property						
26(b)	Date in service						
26(c)	Business investment % Cost or other basis						
26(d)							
26(e)	Basis for depreciation						
26(f)	Recovery period Method/Convention						
26(g)							
26(h)	Depreciation deduction						
26(i)	Election Sec 179 cost						
27(a)	Type of property Date in service						
27(b)	Business investment %						
27(c) 27(d)	Cost or other basis						
27(d) 27(e)	Basis for depreciation						
27(e) 27(f)	Recovery period						
	Method/Convention						
27(g) 27(h)	Depreciation deduction						
27(i)	Election Sec 179 cost				_		
28	Add column (h), lines 2	5 27					
29	Add column (i), line 26	J - Z1					
25		Section B – Inform	ation on Uso o	of Vohicles			
30(a)	Total bus/invest miles d		ation on use t	or vernicles			
31(a)	Total commuting miles						
32(a)	Tot other personal miles				_		
33(a)	Total miles driven (add						
34	Vehicle available for pe						
35	Vehicle used > 5% ?	isonai use:					
36	Another vehicle availab	le for nersonal use?					
	Section C – Questions			icles for Use	hy Their Emr	alovees	
37	Maintain a written policy			10103 101 030	by Then Line	noyees	
31	vehicles including com						
38	Maintain written policy p						
	vehicles except commu						
39	Vehicles treated as per						
40	Provide > 5 vehicle?						
41	Do you meet the require	ements concerning	gualified auto				
	demonstration use?		·				
		Part VI	Amortization				
	(a)	(b) Date	(c)		(e) Amortization	(f)	
	Deprec of costs	Amortization	Amortization	(d)	period or	Amort for	Write-in
		begins	amount	Code section	percent	this Year	/ Literal
42	Amort of costs						
_	during 007 TY						
43	Amort of costs						
	before 2007 TY						
44	Total						
							

<u> </u>	apiated Detailing Service, Inc.	II,	2007	11-000008
	Form 4797	Sales of		2007
	Test 8	Business		
	10310	Property		
	Niero		Notallia a Comica Inc	
	Nam		etailing Service, Inc. 0000008	
	Line Description			\A/u:ta :u / :taual
4	Line Description	Line	e Amount Info	Write-in / Literal
1				
	Gross proceeds sales/ exchange		_	
	Part I Sales or Ex	changes of Pro	perty Used in a Trade or E	Business
2(a)			HD Vacuum	
	Description of property		Cleaner	
2(b)	Date acquired		03/30/01	
2(c)	Date sold		12/10/07	
2(d)	Gross sales price		4,000	
2(e)	Depreciation allowed		3,500	
2(f)	Cost or other basis		8,000	
2(g)	Gain or (loss)		(500)	
3	Gain fm F4684			
4	Sec 1231 gain fm F6252			
5	Sec 1231 gain fm F8824		_	
6	Gain fm casualty or theft			
7	Combine lines 2 to 6		(500)	
8	Non-recaptured net sec 1231 loss			
9	Subtract line 8 from line 7			
	P	art II Ordinary (Gains and Losses	
10(a)	Description of property			
10(b)	Date acquired			
10(c)	Date sold			
10(d)	Gross sales price			
10(e)	Depreciation allowed			
10(f)	Cost or other basis			
10(g)	Gain or loss			
11	Loss fm line 7			
12	Gain fm line 7			
13	Gain fm line 31			
14	Net gain F4684			
15	Ordinary gain F6252			
16	Ordinary gain F8824			
17	Combine lines 10 to16			
18a	Part of loss F4684			
18b	Re-determined gain/loss line 17			
	Part III Gain for Disposition	of Property Und	der Sections 1245, 1250, 1	252, 1254 and 1255
19(a)	Description of property			
19(b)	Date acquired			
19(c)	Date sold			
20	Gross sales price			
21	Cost or other basis			
22	Depreciation allowed			
23	Adjusted basis			
24	Total gain			
25a	Depreciation allowed			
25b	Smaller of lines 24 and 25a			
26a	Additional depreciation after 1975			
26b	Applicable %			
26c	Subtract line 26a from line 24			
26d	Additional depreciation after 1969			
26e	Smaller of lines 26c and 26d			
1				

		<u> </u>	1. 000000
26f	Sec 291 amount		
26g	Add lines 26b,26e and 26f		
27a	Soil, water, land		
	Line Description	Line Amount Info	Write-in / Literal
27b	Line 27 multiplied by applicable %		
27c	Smaller of lines 24 and 27b		
28a	Intangible drilling		
28b	Smaller of lines 24 and 28a		
29a	Applicable % of payment excluded		
29b	Smaller of lines 24 and 29a		
30	Total gain all property		
31	Add property columns A – D (lines 25b, 26g, 27c,		
	28d,and 29b)		
32	Subtract line 31 from line 30		
	Part IV Recapture Amounts Under	Sections 179 and 280	F(b)(2)
33(a)	Sec 179 expense deduction – Sec 179		
33(b)	Sec 179 expense deduction – Sec 280F(b)		
34(a)	Recomputed deprc – Sec 179		
34(b)	Recomputed deprc-Sec280F(b)		
35(a)	Recapture amount – Sec 179		
35(b)	Recapture amount – Sec 280F(b)		

Fo	rm 8082	Notice of I	nconsi	isten	t Treatment o	r		2007
7	Test 8 Administrative Adjustment Request (AAR)							
Name: Goldplated Detailing Service, Inc.								
Identifying	g number: 11-000	00008						
		F	Part I G	enera	I Information			
	Line	Description		Li	ine Amount / Info	0	1	Write-in / Literal
				(a) N	lotice of inconsi	stent		
1	Check boxes th					ment		
2		stituted return treat		"No	" checkbox che	cked		
3	Type of pass-th	ru entity checkboxe	es	(a)	Partnership che			
4	Identifying num	ber of pass-thru en	tity		11-000			
					leaner Solutions			
				Any	Street, Anytow	n, MI		
5		, Zip of pass-thru ei	ntity		4	9261		
6	Tax shelter regi	stration number						
7	IRS Center whe	ere pass-thru entity	filed	OSPC				
8	Tax year of pas	s-thru entity		1	/1/2005 to 12/31/	/2007		
9	Your tax year			1	/1/2005 to 12/31/	/2007		
	Part I	I Inconsistent or	Adminis	strativ	e Adjustment Re	equest	(AAR) Ite	ems
	(a)	(b)	(c))	(d)		(e)	
	Desc of AAR	Inconsistency	Amo	unt	Amount		èrence	
	items	in or AAR to	show	n on	reporting	betw	reen (c)	
		correct	Sch I	K-1		ar	nd (d)	Write-in / Literal
	Schedule K-	Amount of	_	•				
10	1, Line 1	item checked	163	3,932	63, 932		100,000	
	Part III Explanation – Enter the Part II item number before each explanation							nation

Part II, item 10 - It appears that a typographical error was made on the Schedule K-1 received from Cleaner Solutions. We know that the correct figure is \$63,932 not \$163,932 but the partnership has not filed an amended return.

Fo	orm 8283 Test 8	Non-cash Char	itable Contributions	2007
Name: G	oldplated Detailing	Service. Inc.		
	g number: 11-0000			
	<u> </u>		formation on Donated Propert	V
	Line	Description	Line Amount / Info	Write-in / Literal
		2000	Association for Cleaner	100100 1117 2110101
			Cars, 54 Any Street,	
1(a)A	Name, address	of donee organization	Anytown, FL 32210	
1 (0.71	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-	Industrial size brushless	
1(b)A	Description of de	onated property	& waterless car waxer	
1(c)A	Date of the cont		07/04/2007	
1(d)A	Date acquired b	y donor	07/1995	
1(e)A	How acquired by	y donor	Purchase	
1(f)A	Donor's cost or	adiusted basis	5,000	
	Fair market value	•	·	
1(g)A	rali market vall	ı c	6,500	
1(h)A	Method used to	determine the FMV	Industry Price	See Attachment 12
		Section A Pa	art II Other Information	
2a	Enter letter fm P	art I that IDs property		
2b	Total amount cla	aimed as a deduction		
	Name, address	of each organization		
2c		made in a prior year		
2d		gible property located		
2e	Name of person	w/ possession of prop		
3a		onee's right to use prop		
3b	<u> </u>	come from property		
3c	Restriction limiting	ng donated property		
			formation on Donated Propert	у
4	Type of property			
5(a)A	Description of do			
5(b)A		ty – brief summary		
5(c)A	Appraised fair m			
5(d)A	Date acquired b	,		
5(e)A	How acquired by			
5(f)A	Donor's cost or			
5(g)A	Bargain sales ar			
5(h)A	Amount claimed			
5(i)A	Average trading	price of securities	7 (5) 61 1	
	Idontificia - 1-11		Taxpayer (Donor) Statement	
	Identifying letter	Section B Part II		
	Business addres			
	Identifying numb			
	, ,	Section B Part IV	V Donee Acknowledgment	
	Date charitable	org received property		
		e prop for unrelated use		
		ble organization (donee)		
		table organization		
	EIN			
L	1 =			

of a Partn			Estate Income and Exp nership or an S Corpora		2007
	dplated Detailing Se	ervice, Inc.	-		
EIN: 11-00	80000				
	Line Description		Line Amount / Info	Write-ir	n / Literal
1A	Kind & location of e	ach property			
2A	Gross rents				
3A	Advertising				
4A	Auto and travel				
5A	Cleaning and maint	enance			
6A	Commissions				
7A	Insurance				
8A	Legal and other pro	fessional fees			
9A	Interest				
10A	Repairs				
11A	Taxes				
12A	Utilities				
13A	Wages and salaries	3			
14A	Depreciation				
15A	Other				
16A	Total expense for e	ach property			
17	Total gross rents				
18	Total expenses				
19	Net gain (loss) fm F	4797)			
	Net income (loss) fi	om rental real			
20a	estate activities		63,932		
20b(1)	Name		Cleaner Solutions		
20b(2)	EIN		11-0000024		
21	Net rental real esta	te income	63,932		

88	81 Test 8	Credit for	Small Employer F Startup Costs	Pension Plan	2007				
Name: Cal	Name: Goldplated Detailing Service, Inc.								
		rvice, inc.							
EIN: 11-00									
	Line Descr	iption	Line Amount Info	Write	-in / Literal				
		Part I	Current Year Cred	lit					
1	Qualified startup co	st during TY	1,000						
2	Enter ½ of line 1		500						
	Credits from small e	employer							
3 pension plan startup costs			0						
4	Add lines 2 and 3		500						
5	Current year credit		500						

	Sch K-1 (Form 1120S) (Tajh Mahal Shadrock) Test 8			e of Inc	ome, Deduc c.	ctions,	2007	
Tax	year beginning January 1, 20	07 ending	Decembe	er 31,	2007			
	Final K-1							
	Amended K							
		Part I In	formation A				1	
	Line Description			Line	Amount			e-in / Literal
Α	Corporation's employer ident number					11-0000008		
В	Corporation's name, address state, Zip code	, city,				Service, Inc., vn, MI 49261		
С	IRS Center where corporation return	n filed				OSPC		
D	Tax shelter registration #, if a	ny						
E	Check if Form 8271 is attach							
			formation A	Abou	t the Sh	areholder		
F	Shareholder's Identification					999-06-0010		
G	Shareholder's name, add	ress,	Tajh Maha	al Sha	adrock	SHAD		
	city, state and ZIP code	,	53 Any St					
			Anytown	CO8	1601			
Н	Shareholder's percentage							
	stock ownership for tax year					50.000		
	Part III Shareholder's	Share of C	urrent Yea	r Inc	ome, De	ductions, Cre		
	Line Description			L	ine Am	ount Info		in / Literal /
							Atta	achments
1	Ordinary business incom					(2,511,190)		
2	Net rental real estate inco					31,966		
3	Other net rental income (loss)						
4	Interest income					1,255,182		
5a	Ordinary dividends					380,502		
5b	Qualified dividends					380,502		
6	Royalties							
7	Net short-term capital gai					(129,506)		
8a	Net long-term capital gair					2,921,282		
8b	Collectibles (28%) gain (I							
8c	Un-recaptured section 12							
9	Net section 1231 gain (lo	ss)				(250)		
10	Other income (loss)							
11	Section 179 deduction							
12	Other deductions			Α		466		
				С		2,500		
				J		188,732		
13	Credits & credit recapture	9		Р	<u></u>	250		
14	Foreign transactions							
15	Alternative minimum tax		ns	Α		(25,233)		
16	Items affecting sharehold	er basis		С		9,002		
				D		2,750,000		
17	Other Information			Α		1,635,684		
1				В		188,733	Attac	chment 13

(V	(Waxer À. Cleanowski) ´ Test 8				of Income, Dedu lits, etc.	ctions	,	2007
Tax ye	ear beginning January 1,	2007 ending Dec	ember :	<u>31,</u>	2007			
	Final K-1							
	Amended K							
			ion Abo	out	the Corporation			
	Line Desc				Line Amount Info		W	/rite-in / Literal
Α	Corporation's employed number					80000		
В	Corporation's name, a Zip code	ddress, city, state,			ed Detailing Service Street, Anytown, MI			
С	IRS Center where cor	ooration filed return				OSPC		
D	Tax shelter registration							
E	Check if Form 8271 is							
	·	Part II Informat	ion Ab	ou	the Shareholder			
F	Shareholder's Identific				999-06-00	09		
G	Shareholder's name, a	address, city, state	Waxe	r A	. Cleanowski Cl	_EA		
	and ZIP code	. •	52 Anyto		Street NO 64113			
Н	Shareholder's percent	age of stock						
	ownership for tax year				50.0	00		
	Part III Shareholder	's Share of Current	Year In	ncc	me, Deductions, Cro	edits, or	Othe	r Items
	Line De	scription		L	ine Amount Info	1	Write	-in / Literal
1	Ordinary business inco	ome (loss)			(2,511,189)			
2	Net rental real estate i	ncome (loss)			31,966			
3	Other net rental incom	e (loss)						
4	Interest income	,			1,255,181			
5a	Ordinary dividends				380,503			
5b	Qualified dividends				380,503			
6	Royalties							
7	Net short-term capital	gain (loss)			(129,506)			
8a	Net long-term capital of				2,921,281			
8b	Collectibles (28%) gai				· ·			
8c	Un-recaptured section							
9	Net section 1231 gain				(250)			
10	Other income (loss)	,						
11	Section 179 deduction							
12	Other deductions		Α		465			
			C		2,500			
			J	_	188,733			
13	Credits & credit recapt	ture	P		250			
14	Foreign transactions							
15	Alternative minimum to	ax (AMT) items	Α		(25,233)			
16	Items affecting shareh		C		9,003			
		2.201 20010	D		2,750,000			
17	Other Information		A		1,635,684			
	Julia momation		B		188,733	Q.	ρο Δ+	tachment 14

Test Scenario # 9

FORMS REQUIRED: 1120S, Sch M-3, Sch N (1120), 4562, 5471, Sch J (5471), Sch M

(5471), 5472, 8916-A (Attach in PDF until schema is published), Sch K-1

ATTACHMENTS:

ItemizedOtherIncomeSchedule2 ItemizedOtherDeductionSchedule2 **ItemizedOtherCostsSchedule** CharitableContributionSchedule ItemizedOtherDeductionsSchedule3 ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

USDividendsNotEliminatedInTaxConsolidationSchedule

PartnershipInterestSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

BINARY ATTACHMENTS: None

HEADER INFO:

Tax Period: Calendar Year 2007

Preparer Firm Electronic Tax Filers. Inc. 11-0000011

> 100 Efile Drive Anytown, TX 78621

MultipleSoftwarePackagesUsed: Yes or No

Originator: EFIN: Self-select

> Type: ERO **Practioner PIN:**

EFIN: Self-select PIN: Self-select **PIN Entered by** – ERO

Signature Option: PIN

Return Type: 1120S

Filer: **EIN:** 11-0000009

Name: Tree Fixr Upper, Inc.

Name Control: Tree **Address:** 39 Any Street

Anytown, OK 74002

Officer: Name: Talbert Oaks

Title: President

Taxpayer PIN: Self-Select Phone: 301-555-1212 Email Address: N/A DateSigned: 01/25/08

Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212 Email Address: N/A Date Prepared: 01/20/08 Self Employed: Yes

IRS PAYMENT: N/A

Attachment 1: 1120S, Page 1, Line 5, Other Income (ItemizedOtherIncomeSchedule2)

Miscellaneous Income 740,410
US Partnership Loss (320,210)

Total <u>420,200</u>

Attachment 2: 1120S, Page 1, Line 19, Other Deductions (ItemizedOtherDeductionsSchedule2)

Dues and Subscriptions	3,932,765
Communications	925,702
Employment Expenses	1,763,530
Utilities & Telephone	932,765
Travel	6,625,923
Professional Expenses	1,376,350
Workers Compensation	725,013
Supplies	914,685
Postage	212,652
Transportation	1,327,085
Life Insurance	464,916
Miscellaneous	938,643

Total (element not in schema) 20,140,029

Attachment 3: 1120S, Page 2, Sch A, Line 5, Other Costs (ItemizedOtherCostsSchedule)

Allocation of Cost of Goods Sold 70,480 Cost of Service 1,599,205,984

Total (element not in schema)

1,599,276,464

Attachment 4: 1120S, Page 3, Sch K, Line 12a, Contributions (CharitableContriSchedule)

Name: Tree Fixr Upper, Inc.

Category: Cash Contribution (50%)

Description: It is expected that the taxpayer filing this form will provide the appropriate

information.

Code: R

Amount: 500,000

Attachment 5: 1120S, Page 3, Sch K, Line 12 d, Other Deductions (ItemizedOtherDeductionSchedule3)

Trade/Business Activity: 484110

Description: Deductions from ABC LLC

Amount: **320,210**

Code: P

Attachment 6: 1120S, Page 4, Sch L Balance Sheets per Books, Line 6 (b & d): Other current assets at end of

tax year (ItemizedOtherCurrentAssetsSchedule)

 Beginning
 Ending

 Pre-paids & Deposits
 2,700,000
 2,300,000

Total (element not in schema) 2,700,000 2,300,000

Attachment 7: 1120S, Page 4, Sch L Balance Sheets per Books, Line 9 (b & d): Other investments at beginning

of tax year (ItemizedOtherInvestmentsSchedule)

	Beginning	Ending
ABC LLC	125,000	125,000
TAX PAD'NERS	80,000	120,000
Life Insurance – Cash Surrender Value	<u>975,400</u>	<u>355,484</u>

Total (element not in schema) <u>1,180,400</u> <u>600,484</u>

Attachment 8: 1120S, Page 4, Sch L: Line 18 (b & d): Other Current Liabilities

(ItemizedOtherCurrentLiabilitiesSchedule)

 Beginning
 Ending

 Accrued Expenses
 10,500,600
 23,100,999

Total (element not in schema) <u>10,500,600</u> <u>23,100,999</u>

Attachment 9: 1120S, Page 4, Sch L, Line 21(d), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Beginning Ending
Deferred Compensation 1,700,900

Total (element not in schema) 1,700,900

Attachment 10: **1120S,** Page 5, Sch M- 3, Part II, Line 6(a) & (d), U.S Dividends not eliminated in tax Consolidation –(*USDivNotEliminatedTaxConsol*)

Class of Columns

Name EIN Stock a b c d

Misc. Corp 99-0000009 Common <u>2,480,000</u> 0 0 <u>2,480,000</u>

Attachment 11: **1120S,** Page 5, Sch M- 3, Part II, Line 7(d): Income (Loss) from U.S. Partnerships (*PartnershipInterestSchedule*)

Name EIN EOY Profit EOY Loss Columns

Sharing % Sharing % a b c d

ABC LLC 99-9060012 60% 60% (320,010) 0 (200) (320,210)

Attachment 12: **1120S**, Page 7, Sch M- 3, Part III, Line 29 (d): Other expense/deduction items with differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

Description Columns

a b c d Accrued Legal Fees **396,300 980,050 1,376,350**

	Form 1120S	U.S. Income	Tax Ret	urn for an	S	2007		
	Test 9	C	orporation					
Cale	endar Year 2007 or t	ax year beginning	, 2007, e	nding	, 20			
Α	Effective date of S E	Election		05/31/1999				
В	Business code			541320				
		d Address: Tree Fixr Up	per, Inc.,3		<u>,</u> Anytown	, OK 74002		
С	EIN			11-0000009				
D	Date of incorpora	ted		11/19/1957				
Е	Total assets			560,500,183				
F	Check applicable							
G	Number of Share			1				
Н	Required Sched I			necked	10/ 1/			
		Description		mount / Info	Write	-in Literal/Attachments		
1a	Gross Receipts o		1	,900,670,400				
1b	Less returns and	allowances		000 070 400				
1c	Balance	I-I (O-I- A III O)		,900,670,400				
2	Cost of goods so		1	,860,100,750				
3		tract line 2 from line 1c		40,569,650				
5	Net gain (loss) Other Income (los	20)		420 200	 	See Attachment 1		
6	`	s). Add lines 3 - 5	+	420,200 40,989,850	+	GGG ALLACIIIIHEIIL I		
7	Compensation of	,	+	8,500,400				
8		(less employment credits)		6,372,055				
9	Repairs and mair			500,101				
10	Bad debts	iteriarice		300,101				
11	Rents			6,650,188				
12	Taxes and license	 PS		13,980,990				
13	Interest			120,100				
14		claimed on Schedule A		120,100				
	(attach Form 4562)			26,234				
15	Depletion (Do not	t deduct oil / gas						
	depletion)							
16	Advertising			890,700				
17	Pension, profit-sh			1,300,000				
18	Employee benefit							
19	Other deductions	,		20,140,029	,	See Attachment 2		
20		add amounts for lines 7 – 19)		58,480,797				
21	line 20 from line 6)	s income (loss) (Subtract		(17,490,947)				
22a	Tax: Excess net	passive income tax						
22b								
22c	Add lines 22a and	d 22b						
23a	Payments:							
23b	Tax deposit with	Form 7004						
23c		I tax paid on fuels						
23d		<u> </u>						
23e								
24	Estimated tax per	nalty						
25	Tax Due.							
26	Overpayment	2000						
27	Credit elected to		Refund					
	May IRS discuss		1	Yes				
	Preparer's SSN c		 _ -	999-06-0007				
	Preparer Firm's n	ame/address:	E	ectronic Tax				
			40	Filers, Inc 0 Efile Drive,				
				vn, TX 78621				
	Preparer's EIN:		Allytov	11-0000011				
	i reparer 5 Eliv.		_1	11-0000011				

_	e rixi oppei, inc		12007		11-000009	
Fo	orm 1120S	U.S. Income	Return for an S	3	2007	
	Test 9	Co	orpo	ration		
	Preparer's Phone no			512-555-1212		
	1 repaid of nemeric	Schedule A	Co	ost of Goods Sold		
	l ine	Description		Line Amount		Write-in / Literal
1	Inventory at beginni			92,101,022		Wille-III / Ellerai
2	Purchases	ing or year		1,024,169		
3	Cost of labor			258,879,395		
4	Additional section 2	63A cost		230,079,393		
5	Other costs	00/1 0031		1,599,276,464		See Attachment 3
6	Total (add lines 1 thru 5	5)		1,951,281,050	<u>`</u>	See Attachment 3
7	Inventory at the end			91,180,300		
8	Cost of goods sold	i Oi yeai		1,860,100,750		
	Cost of goods sold	2 Dog. Soc. 1 471 3		1,000,100,730		
9a (i)		<u> </u>				
9a (ii)	Lower of cost or ma	irket		Checked		
9a (iii)						
9b	Write-down of sub g					
9c	LIFO adopted this T					
9d	% LIFO closing inve					
9e	Rules of Sec 263A	apply?		No		
9f	Change in determini	ng quantities, cost,				
	valuations?			No		
		Schedule E	3 0	ther Information		
1(a)	Cash					
1(b)	Accrual			Checked		
1(c)	Other					
2(a)	Business Activity			Architecture		
2(b)	Product or Service		Com	mercial landscaping		
3	Corp owns 50% or r	more?		No		
4	Member of controlle	ed group		No		
5	Required to file F82					
6		red debt instruments				
7	C corporation before					
8	•	gs/profits close of yr				
9	Total receipts less t			No		
		K Shareholders' Sl	hares		tions. Cre	edits. etc.
1	Ordinary business			(17,490,947)	, , , ,	
2	Net rental real est	, ,		, , , , , ,		
3a	Other gross renta	, ,				
3b	<u> </u>	her rental activities				
3c	Other net rental in					
4	Interest income	()		2,500,000		
5a	Ordinary dividend	S		_,555,556		
5b	Qualified dividend			2,480,000		
6	Royalties			2,700,000		
7		pital gain/loss (attach Sch	J D)			
8a						
8b	Net long-term capital gain/loss (attach Sch D)					
8c	Collectibles (28%) gain (loss)			t)		
9	Un-recaptured section 1250 gain (attach statement)					
10	Net section 1231 gain (loss) (attach F4794) Other income (loss)					
11	· · · · · · · · · · · · · · · · · · ·					
	Section 179 dedu	Cliofi(attach F4562)		E00 000		Soo Attachment 4
12a	Contributions	at average -		500,000		See Attachment 4
12b	Investment interes	•		340		
12c(1)	Section 59(e)(2) e	•				
12c(2)	, , , ,	expenses – Amount				
12d	Other deductions	- I ype				

- '	Too i ixi oppoi,			1 11 1		1. 000000
40.1		ne Descriptio	n	Line Amou		/rite-in / Literal
12d	Other deduction			320,	210 Se	e Attachment 5
13a	Low-income hou					
13b	Low-income hou					
13c	Qualified rehabil		es	_		
13d	Other rental real					
13e	Other rental cred					
13f	Credit for alcoho					
13g	Other credits and					
14a	Name of country		ession			
14b	Gross income from	om all sources				
14c	Gross income at	shareholder le	evel			
14d	Passive					
14e	Listed categories	S				
14f	General limitatio	n (attach stateme	nt)			
14g	Interest expense		,			
14h	Other					
14i	Passive					
14j	Listed categories	 S				
14k	General limitatio		nt)			
141	Foreign taxes air					
	. Orongin taxes all	Accrued				
14m	Reduction in tax		r credit (attach			
. 7111	statement)	oo avallable 10	. Si Cait (attacii			
14n	Other Foreign ta	x Information	attach statement)	168,	150	
15a	Post-1986 depre			(165,7		
15b	Adjusted gain or			(100,1		
15c	Depletion	1000				
15d	Oil, gas, and ged	othermal prope	rties-aross			
134	income	otricimai prope	rtics-gross			
15e	Oil, gas, and ged	othermal prope	rtios_	_		
136	deductions	otileimai prope	11165-			
15f	Other AMT items	C (attack atatama			
16a	Tax-exempt inte	<u> </u>	11.)	_	_	
16b	Other tax-exemp					
			iie	404	110	
16c	Nondeductible e			491,4	410	
16d	Property distribu		. 1 1 . 1			
16e	Repayment of lo		enolaers	4.000	200	
17a	Investment incor			4,980,	000	
17b	Investment expe					
17c	Dividend distribu					
17d	Other items and	,				
18	Income/loss reco			/40.004.4	07)	
	then subtract sum of			(13,331,4		
				lance Sheets p		Maid a trail to the
			of tax year		f tax year	Write-in / Literal
		(a)	(b)	(c)	(d)	
1	Cash		61,000,300		125,954,114	
2a	Trade notes	88,799,978		310,294,485		
2b	Less		88,799,978		310,294,485	
	allowance					
3	Inventories		92,101,022		91,180,300	
4	U.S. govt oblig					
5	Tax-exempt					
	secure.					
6	Other current					
	assets		2,700,000		2,300,000	See Attachment 6
7	Loans to					
	shareholders					

Tree	Fixr	Upper.	Inc.

TY2007

11-0000009

	Tree Fixr Upper,	inc.		1 Y 2007		11-0000009
8	Mortgage &					
	real estate					
	loan					
9	Other					
	investments		1,180,400		600,484	See Attachment 7
10a			1,100,100		550,151	
104	deprec assets	40,270,500		40,270,500		
10b		40,270,300		40,270,300		
100	accum					
	depreciation	12,250,400	28,020,100	12,300,600	27,969,900	
44.0	·	12,230,400	20,020,100	12,300,000	21,969,900	
11a						
11b						
	Accum					
	depletion				2 222 222	
12	Land				2,200,900	
13a	•					
	assets					
13b						
	accumulated					
	amortization					
14	Other assets					
15	Total assets		273,801,800		560,500,183	
		Beg	inning		End	
			ax year	of t	ax year	Write-in / Literal
	Liabilities	(a)	(b)	(c)	(d)	Liabilities
16	Accounts	\				
	payable		170,700,400		449,809,280	
17	Mortgages,		, ,		, ,	
	notes, bonds					
	payable < 1yr		200,800		500,000	
18	Other current				300,000	
	liabilities		10,500,600		23,100,999	See Attachment 8
19	Loans from		10,000,000		20,100,000	00071114011111011110
13	shareholders					
20	Mortgages,					
	notes, bonds					
	payable > 1yr		18,660,600		18,300,300	
21	Other liabilities		10,000,000		1,700,900	See Attachment 9
22a					1,700,300	occ Attachment 3
ZZa	Prefer		2,000,700		2,300,130	
22b			2,000,700		2,300,130	
220	Cap stock Common		3 005 550		6,120,200	
23	Additional paid		3,005,550		0,120,200	
23	-in capital		60 722 450		50 660 274	
OF.			68,733,150		58,668,374	
25	Adjustments to shareholders					
	equity					
26	Less cost of					
	treasury stock					
27	Total liabilities					
	& shareholders		070 004 006		F00 F00 400	
	equity		273,801,800	,	560,500,183	
Sch	edule M-1	Reconciliati	on of Income ((Loss) per Boo	oks with Income (Loss) per Return
1	Net Income					
2	Income included on	Sch K				
3	Expenses recorded	on books				
3a	Depreciation					
3b	Travel &					
	entertainment					
	PUTELLAIUMENT	1				

Tree Fixr Upper, Inc.

TY2007

11-0000009

4	Add lines 1 – 3	
5	Income recorded on books	
5a	Tax-exempt interest	
6	Deductions included on Sch K	
6a	Depreciation	
7	Add lines 5 & 6	
8	Income (loss)	

	Schedule M-2 Analy	sis of Accumulat	ed Adius	stments A	ccoui	nt. Oth	er Adiustm	ents Account
	711132	(a)Accumulate adjustments account	d (b adju	Other stments	(c) ur	Sharel ndistril	holder	Write-in / Literal
1	Bal at begin of tax year	8,922,68	6					
2	Ordinary income							
3	Other additions	4,980,00	0					
4	Loss from Pg 1, Line 21	(17,490,947						
5	Other reductions	(1,311,960						
6	Combine lines 1 - 5	(4,900,221	l)					
7	Distributions other than							
_	dividends distributions	(4.000.00						
8	Balance at end of TY Form Schedule M-3	(4,900,221		on oiliotior	· for (Carna	rations	2007
	1120S	Net Income (Le		onciliation of \$10 Mi				2007
	Test 9	With 10th	ai Assets	OI WII OIVII	111011	01 14101		
Nan	ne: Tree Fixr Upper, Inc.							
	11-0000009							
	Part I F	inancial Informati	on and N	let Income	(Los	ss) Red	conciliation	
	Line Des	cription		Line A			W	rite-in / Literal
1a	Prepare certified audited in	come stmt?				Yes		
1b	Prepare income stmt?							-
2	Income statement period					/2007 /2007		
3a	Income statement re-stated	12			12/31/	No		
3b	Income statement re-stated for 5					No		
4	Worldwide consolidated ne			(1	4 802	2,957)		
5a	Net income non-includible		ıle)		T,002	.,501)		
5b	Net loss non-includible fore		a10)			200		
6a	Net income non-includible							
6b	Net loss from non-includibl		:)					
7a	Net income from non-inclu	dible Other (attach so	chedule)					
7b	Net loss non-includible Oth	,						
8	Adjust to eliminations of tra							
9	Adjust to reconcile income	,	hedule)					
10	Other adjust to reconcile (a							
11	Net income (loss) per state					2,757)		4' MAPAL TO 1.1
Pa	art II Reconciliation of Net		er Incom come pe		nt of	Includ	ible Corpor	ations With Taxable
		(a) Income (loss) per Income Stmt	(b) Temp Difference				(d) e (loss) per k Return	Write-in / Literal
1	Income (loss) from equity method foreign							
2	Gross foreign div							
3	Subpart F,QEF							
4	Gross foreign dist							
5	Income (loss) fm equity method US							
5 6	US div not elim	2,480,000		2,480,000 See			See Attachment 10	
	Income (loss) US							
7	Partnership(attach schedule)	(320,010)		(2	200)		(320,210)	See Attachment 11
8	Income (loss) foreign Partnership (attach schedule)							
9	Income (loss) other pass—							
10	entity(attach schedule)							
IU	Reportable transact							<u> </u>

	Tiee i ixi Oppei, iiic.		1.1.	2007		11-000009
	items(attach schedule)					
4.4	Interest income(attach F8916-	0.500.000			0.500.000	
11	A)	2,500,000			2,500,000	
40	Total accrual to cash					
12	adjustment					
13	Hedging trans					
14	Mark-Market income					
15	Cost of gds sold (attach F8916-A)	(1,860,100,750)			(1,860,100,750)	
16	Sale vs. lease					
17	Sec 481(a) adjust					
18	Unearned/ deferred revenue					
19	Income recogn					
20	Org issue disc					
21a	Income stmt gain/ loss on sale					
21						
b	Gross cap gain					
21c	. 0					
21	,					
d	Net gain/loss					
21e	Abandonment					
21f	Worthless stock					
21						
g	Other gain/loss					
22	Other income (loss) (attach schedule)					
23	Tot income (loss) (add lines 1 thru 22)	(1,855,440,760)		(200)	(1,855,440,960)	
24	Tot expense/deductions (from Part III line 30)	(5,889,300)	980,050	491,410	(4,417,840)	
25	Other income (loss) w/ no diff	1,846,527,303			1,846,527,303	
26	Reconciliation totals (add lines 23 thru 25)	(14,802,757)	980,050	491,210	(13,331,497)	
Da	et III Decenciliation of No	4 lnaama (l aaa) n	a = 1 = a = = a	Ctatamant	Leaderdible Corner	rationa With Tayabla

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return – Expense/Deduction Items

		(a) Income (loss) per Income Stmt	(b) Temp Difference	(c Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal
4	US current income tax					
1	expense					
2	US defer income tax					
	State local current income					
3						
	tax expense State local defer income tax					
4	expense					
	Foreign current income tax					
5	expense					
	Foreign deferred income tax					
6	expense					
7	Equity-based compensation					
8	Meals Entrtmnt					
9	Fines penalties	336,410		(336,410)	0	
10	Judgments					
11	Pension profit sharing	1,300,000			1,300,000	
12	Other post retirement					
13	Deferred comp	2,590,000	(1,960,100)		629,900	
14	Charitable contribution cash/tang	500,000			500,000	

Tree Fixr Upper, Inc.	TY2007	11-000009
01 1/ 1 1 1 1		

	та					
15	Charitable contribution intangible prop					
16	CY acquisition or reorg. investment banking fees					
17	CY acquisition /reorg legal/acct fees					
18	CY acquisition other costs					
19	Amortization of goodwill					
20	Amortization of acquisition					
21	Other Amortization					
22	Sec 198 environ					
23						
а	Depletion Oil & Gas					
23						
b	Depletion Other Oil & Gas					
24	Depreciation	26,234			26,234	
25	Bad debt expense					
26	Interest Expense (attach F8916-A)	120,440			120,440	
27	Corp-own life ins	619,916		(155,000)	464,916	
28	Purch vs. lease					
29	Other expense/ deductions (attach schedule)	396,300	980,050		1,376,350	See Attachment 12
30	Total expense/ deduction items (add lines 1 thru 29)	5,889,300	(980,050)	(491,410)	4,417,840	

F	orm Sch N (1120) Test 9	ign Operations of U Corporations	2007		
Name	: Tree Fixr Upper, Inc.				
EIN: 1	11-0000009				
	Line Descript	Line Amount / Information	Write-in	/ Literal / Attachments	
1a	Owned foreign disregarde	ed entity	No		
1b	Number F8858				
2	Number F8865				
	Owned 10% interest in ot	ner foreign			
3	partnership	_	No		
4a	US Shareholder of CFC		Yes		
4b	Number F5471		1		
	Distribution/grantor/				
5	transferor foreign trust Fo	rm 3520	No		
6a	Interest in fin acct Form 1	D F 90-22.1	No		
6b	Name of foreign country				
7a	Extraterritorial income exc	No			
7b	Number F8873				
7c	Line 54 totals all F8873				

	Form 4562 Test 9	De	preciati	on ar	nd Am	ortization		20	007
Name: 1	Tree Fixr Upper, Inc								
	s or Activity: Comme	rcial Land	Iscapers						
	-0000009								
	Line Des	cription		L	ine Am	ount	Write-in	/ Literal /	Attachments
	Part	l Electio	n to Expe	nse C	ertain F	Property Unde	er Section	179	
1	Maximum amour					\$125,000			
2	Total cost of sect								
3	Threshold cost of					\$500,000			
4	Reduction in limit			,					
5	Dollar limitation f		e 1 less lin	ie 4)					
6(a)	Description of Pr	operty							
6(b)	Cost								
6(c)	Elected cost								
7	Listed property	1 . (4 =	10						
8	Total elected cos		9 prop						
9	Tentative deduct		duction		+				
10 11	Carryover of disa Business income		auction						
12	Section 179 expe		otion						
12	(add lines 9 & 10			11)					
13	Carryover of disa			11)					
'0	(add lines 9 & 10								
				ation	Allowai	nce and Other	r Deprecia	tion	
14	Special deprecia								
15	Property subject			tion					
16	Other depreciation		· / / /						
			Part III	MAC	RS De	preciation			
17	MACRS deductions					26,234			
18	Sec 168(i)(4) election	 າ				20,254			
	ction B – Assets Pla		rvice Duri	ina 20	07 Tax	Year Using th	e General	Deprecia	tion System
			(c)						
	(a)	(b)	Basis		(d)	(e)	(f)	(g)	
	Classification of	Month	for		overy	Convention	Method	Deprec	Write-in / Literal
	property	& Year	deprec	pe	riod			deduct	write-in / Literai
19a	3-year property								
19b	5-year property								
19c	7-year property								
19d	10-year property								
19e	15-year property								
19f	20-year property								
19g	25-year property								
19h	Residential rental								
	property								
19i	Nonresidential								
	real property								
	tion C - Assets Plac	ed in Serv	rice Durin	g 2007	Tax Y	ear Using the	Alternativ	e Deprec	iation System
20a	Class life								
20b	12-year								
20c	40-year								
			Р	art IV	Sumr	mary			
21	Listed property								
22	Total (add line 12,	lines 14 th	ru 17, line	es 19					
	& 20 amounts in co					26,23	34		
23	Assets for CY	107							

	Form 4562	De	preciatio	n and An	nortization		2007
	Test 9						
				Listed P			
		Sectio	n A – Depre	eciation an	d Other Informa	tion	
24a	Evidence?						
24b	Evidence written						
25	Special deprecia	tion allowa	ance				
26(a)	Type of property						
26(b)	Date in service						
26(c)	Business investr						
26(d)	Cost or other bas						
26(e)	Basis for depreci	ation					
26(f)	Recovery period						
26(g)	Method/Convent						
26(h)	Depreciation dec						
26(i)	Election Sec 179	cost					
27(a)	Type of property						
27(b)	Date in service						
27(c)	Business investr						
27(d)	Cost or other bas						
27(e)	Basis for depreci	ation					
27(f)	Recovery period						
27(g)	Method/Convent						
27(h)	Depreciation dec						
27(i)	Election Sec 179						
28	Add column (h),		27				
29	Add column (i), li						
			tion B – Info	ormation o	n Use of Vehicle	S	
30(a)	Total bus/invest mile						
31(a)	Total commuting mile						
32(a)	Tot other personal m	iles driven					
33(a)	Total miles driven						
34	Vehicle available for	personal ι	ise?				
35	Vehicle used > 5% ?						
36	Another veh available						
	Section C – Ques			Who Provi	de Vehicles for l	Use by Thei	r Employees
37	Maintain a written po						
	personal use of vehic						
20	commuting by your e					-	
38	Maintain written police personal use of vehice						
39	commuting by your e						
40	Provide > 5 vehicle?		56:				
41	Qualified auto demoi		so?				
71	Qualified auto defilor	istration u	Part	VI Amort	ization		
	(a	(b)	(c)	(d)	Lation		
	Depreciation of	Date	Amort	Code	(e)	(f)	Write-in / Literal
	costs	amort	amount	section	Amort period	Method	
		begins			or percent		
42							
43	Amortization of						
	costs before 2007						
	TY						
44	Total						

	=				
	Form 5471	_	nation Return of U.S. F		2007
	Test 9		ect to Certain Foreign (Corporations	
Annual A	Accounting Period beginning		, 2007, ending 12/31	, 2007	
			t I Reporting Corporation		
		ee Fixr Upp	er, Inc., 39 Any Street, Any		
	Line Description		Line Amount / Info	Write-in / Literal	
Α	EIN		11-0000009		
В	Category of filer checkb		4 and 5 checked		
С	Total % of foreign corp				
	Filer's tax year beginni	ng 01/01	, 2007, ending 12	/31 , 2007	
D(1)	Name				
D(2)	Address				
D(3)	Identifying Number				
D(4)	Check applicable boxe	S			
			Foreign Corporation		
	Name/address of foreign	gn	54 Any Street		
1a	corporation		Anytown, CA		
1b	EIN, if any		APPLD FOR		
1c	Country whose laws in	corporated	CA		
1d	Date of Incorporation		08/16/1978		
1e	Principal place of busin		CA		
1f	Principal business act	code	211110		
			Landscaping		
1g	Principal business activ	vity	Development		
1h	Functional currency		US		
2a	U.S. name, address, E				
2b(i)	Taxable income or (los	s)			
2b(ii)	U.S. income tax paid				
	Foreign corporation na	me,			
2c	address				
2d	Name, add of person w			- (*	
(0)	Description of each ale		Stock of the Foreign Corpor	ation	
(a)	Description of each cla		Common		
(b)(i)	Beg of annual acct period		200		
(b)(ii)	End of annual acct per		200		
	5	CN B U.S. 8	Shareholders of Foreign Co		
			Tree Fixr Upper, I		
	Name, add, EIN of		39 Any Str Anytown , OK 740		
(a)	shareholder		11-0000		
(α)	Description of each cla	ss of	11 0000	000	
(b)	stock		Comm	non	
(c)	Number shares held at	bea		200	
(d)	Number shares held at			200	
(e)	Pro rata share of subpa		1.000		
(-)	Sch C Income Sta		Functional Curren		Dollars
1a	Gross receipt or sales				
1b	Returns and allowance	:S			
1c	Subtract line 1b fm line				
2	Cost of goods sold				
3	Gross profit				
4	Dividends				
5	Interest				700
6	Gross, rents, royalties,	lic. fees			
7	Net gain or (loss)				
8	Other income				
9	Total income				700
10	Compensation of office	ers			. 30

	Tee i ixi Opper, inc.	11200		11-000009
	Form 5471 In	formation Return o	of U.S. Persons With	2007
	Test 9 Re	spect to Certain F	oreign Corporations	
	Line Description	Line Amount /	Info Write-in / Lite	eral
11	Rents, royalties, license fees			
12	Interest			900
	Depreciation not deducted			
13	elsewhere			
14	Depletion			
15	Taxes			
16	Other deductions			
17	Total deductions			900
18	Net income or (loss)			(200)
19	Extraordinary items & pr pd adjust	ment		` '
20	Provision for income, war profit			
21	Current year net income (loss)			(200)
		Profits, and Excess F	Profits Taxes Paid or Accru	` ,
1(a)	Country or U.S. possession	, 2/10001		
1(b)	Amount of tax in foreign currence	V		
1(c)	Amount of tax in loreign carrens			
1(d)	Amount of tax conversion rate			
8	Total			
	1000	Sch F Balance S	Sheet	
		(a) Beginning of	(b) End of annual acct	
		annual acct period	period	
1	Cash	amidal door portod	ported	
2a	Trade notes and accts receivable			
2b	Less allowances for bad debts			
3	Inventories			
4	Other current assets			
5	Loan to shareholders			
6	Investment in subsidiaries			
7	Other investments			
8a	Bldgs & other deprec assets	31,800	54,800	
8b	Less accumulated deprec	-	(4,000)	
9a	Depletable assets	(2,000)	(4,000)	
9a 9b	•			
	Less accumulated deprec			
10	Land			
11a	Intangible assets-Goodwill			
11b	Intangible assets-Org costs			
11c	Intangible assets-Patents, etc			
11d	Intangible assets-Less			
12	accumulated Other assets			
13	Other assets	20.000	F0 900	
13	Total assets	29,800	50,800	
		(a)	(b) End of annual acct	
	Liabilities	Beginning of annual acct period	period	
1.4		annual acci period	period	
14 15	Accounts payable			
	Other current liabilities	200,000	270.000	
16	Loans fm shareholders	269,000	270,000	
17	Other liabilities			
18a	Capital stock – Preferred	000	000	
18b	Capital stock – Common	800	800	
19	Paid-in or capital surplus	(0.10.005)	(222.25)	
20	Retained earnings	(240,000)	(220,000)	
21	Less cost of treasury stock			
00	Total liabilities & shareholder	22.25		
22	equipment	29,800	50,800	

	Sch G Other Information						
	Line Des				Write-in / Literal		
1	Foreign corp. owned > 10% inte	erest partne	rship checkbox	No			
2	Foreign corp. owned interest in						
3	Foreign corp. owned foreign en	orp. owned foreign entities disregarded					
4	Foreign corp. was participant in	n a cost shai	ring arrangement?				
5	Foreign corp. became participa	ant in a cost	sharing arrangement?				
	Sch H Current Earnings and Profits						
1	Current year net income		(200)				
					let		
		l	Net Additions	Subtra	actions		
2a	Capital gains or losses						
2b	Depreciation and amortization						
2c	Depletion						
2d	Investment or incentive allow						
2e	Charges to statutory reserves						
2f	Inventory adjustments				_	_	
2g	Taxes						
2h	Other						
3	Total net additions						
4	Total net subtraction						
5a	Current earnings & profits			(200))		
5b	DASTM gain or (loss)						
5c	Combine lines 5a and 5b			(200))		
5d	Current E&P in U.S. dollars						
		<u>:h I Summ</u>	ary of Shareholder's Ir				
	Line Description		Line Amount / Info			Vrite-in / Literal	
1	Subpart F income			(200))		
2	Earnings invested in US prop						
3	Previous exclude subpart F inco	ome					
	Previous exclude export trade						
4	income						
5	Factoring income						
6	Total of lines 1 through 5			200))		
7	Dividends received						
8	Exchange gain or (loss)						
	Income of foreign corp. blk'd checkbox			N 1.			
				No No			
	Foreign corp. Incan unblk'd checkb	oox		NC	<u>' </u>		

Sch J (F5471) Accumulated Earnings and Profits 2007 Test 9 (E&P) of Controlled Foreign Corporation								
Name of person filing: Tree Fixr Upper, Inc.								
Identifying number: 11-0000009								
Name of foreign corporation: Foreign Corporation								
			Line Amount /		in the seal that also are			
1(0)	Line Descr		Information	vvrite	e-in / Literal / Attachments			
1(a)			(28,000)					
1(b)	1986 Undistributed Earnings Balance Beginning of Yr – Pre-1987							
1(2)	E&P Not Previous Taxed							
1(c)(i)	Balance Beginning of Yr – Earnings							
	Invested US Property							
1(c)(ii)								
1(c)	Invested Excess Passive Balance Beginning of Yr – Subpart							
(iii)	F Income							
1(d)	Balance Beginning of	f Yr – Total	(28,000)					
	Sec 964(a) E&P		. , , ,					
2a(a)	CY E&P – Post 1986 Undist Earn							
2b(a)	CY deficit in E&P – Post-1986 Undistributed Earnings		200					
3(a)	Total E&P not previous		(28,200)					
O(u)	Post-1986 Undistribu		(20,200)					
3(b)	Total E&P not previously taxed –							
	Pre-1987 not previou							
4(a)	Sec 951(a), 959(c) – Post-1986 Undistributed Earnings							
4(b)	Sec 951(a), 959(c) –							
1(10)	Not Previous Taxed							
4(c)(i)	Sec 951(a), 959(c) – Earnings							
44 \ \ (10)	Invested US Property							
4(c)(ii)	Sec 951(a), 959(c) – Earnings Invested Excess Passive							
4(c)								
(iii)	Sec 951(a), 959(c) – Subpart F Income							
5a(c)	Actual dist non-previously taxed –							
(i)	Earnings Invested US Property							
5a(c)	Actual dist non-previously taxed –							
(ii) 5a(c)	Earnings Invested Excess Passive Actual dist non-previously taxed –							
(iii)	Subpart F Income	Jusiy laxeu —						
5b(a)	Actual dist previously							
	1986 Undistributed E							
5b(b)	Actual dist previously							
6a(c)	1987 E&P Not Previously							
(i)	Earnings Invested US							
6a(c)	Balance of previously							
(ii)	Earnings Invested Ex	cess Passive						
6a(c)	Balance of previously	/ taxed E&P –						
(iii)	Subpart F Income Balance of E&P not p	vreviously						
6b(a)	taxed – Post-1986 U							
	Earnings							
6b(b)	Balance of E&P not p							
	taxed – Pre-1987 E&	P Not Previous	(28,200)					

Sch J (F5471) Test 9		Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation			2007
	Taxed				
7(a)	Balance At end of Yr Undistributed Earning				
7(b)	Balance At end of Yr – Pre-1987 E&P Not Previous Taxed		(28,200)		
7(c)(i)	Balance At end of Yr Invested US Property	•			
7(c)(ii)	Balance At end of Yr – Earnings Invested Excess Passive				
7(c) (iii)	Balance At end of Yr – Subpart F Income				
7(d)	Balance At end of Yr 964(a) E&P	– Total Sec			
5a(c) (iii)	Actual dist non-previous Subpart F Income	ously taxed –	(28,200)		

	Transactions Between Controlled Test 9 Foreign Corporation and Shareholders or Other Related Persons Transactions Between Controlled TY 2007 Other Related Persons							
				Upper, Inc.				
	tifying number: 11-0			4.				
Nam	ne of foreign corporati	on: I	Foreign Corpo	ration	b. Oder . b. d	1. 110		
Rele	vant functional curre						(f) 400/ an mann	
	(a) Transactions foreign corporation	on	(b) U.S. person filing this return	(c) Any domestic corp. or partnership	(d) Any other foreign corp.	(e)10% or more (other than U.S. person)	(f) 10% or more corp. controlling foreign corp.	
1	Sales of stock in tra	de						
2	Sales of prop rights							
3	Compensation rec'o							
4	Commissions received							
5	Rents, royalties, & I	C.						
6	Dividends received							
7	Interest received							
8	Premiums received							
9	Add lines 1 through	8						
10	Purchases of stock							
11	Purch of tangible pr							
12	Purch of prop rights							
13	Compensation paid							
14	Commissions paid							
15	Rents, royalties, & I	c.						
16	Dividends paid							
17	Interest paid							
18	Add lines 10 - 17							
19	Amounts borrowed		270,000					
20	Amounts loaned							

	Form 5472	Informat	ion Return of a 25% Fo	reign-	2007
	Test 9		J.S. Corporation or a Fo		
		Corporati	on Engaged in a U.S. T	rade or	
		·	Business		
Tax ve	ear beginning 01/01	, 2007, en	ding 12/31 , 2007		
			art I Reporting Corporation		
	Line Descrip		ine Amount / Information		n /Literal / Attachments
1a			er, Inc., 39 Any Street, Anyto	wn, OK 740	02
1b	EIN: 11-0000009				
1c	Total assets		560,500,183		
1d	Principal business a	ctivity	Landscape Development		
1e	Business activity co	de			
1f	Total value of gross	payments	6,658,278		
1g	Total Forms 5472		1		
	Total value gross pa	ayment all			
1h	F5472		6,658,278		
1i	Consolidated filing				
1j	Country of Incorpora				
41.	Country under whose				
1k	reporting corporatio				
1I 2	Country where bus				
	Foreign owned 50%		t II 25% Foreign Sharehold	0r	
1a	Name and Address		ili 25% Foreign Shareholdi	er	
1b	U.S. ID number	or direct 25 %.			
1c	Country business con-	duated	-		
1d	Country of citizensh				
1e	County laws 25%	ip organization			
2a	Name and Address	of direct 25%:			
2b	U.S. ID number	01 411001 2070.			
2c	Country business con-	ducted			
2d	Country of citizensh				
2e	County laws 25%	ip organization			
3a	Name and Address	of indirect 25%:			
3b	U.S. ID number				
3c	Country business con-	ducted			
3d	Country of citizensh				
3e	County laws 25%				
4a	Name and Address	of indirect 25%:			
4b	U.S. ID number				
4c	Country business con-	ducted			
4d	Country of citizensh	ip organization			
4e	County laws 25%				
			Part III Related Party		
	Foreign person				
	US Person				
1a		William W. Sta	in & Assoc., 55 Any Foreign	Street, Que	ebec, CA
1b	U.S. ID number		999-06-0012		
]		Landscaping and		
1c	Principal business a		Development		
1d	Business activity co		541320		
1e	Related to reporting		Checked		
	Related to 25% fore	ign shareholder			

		Line Amount /	
	Line Description	Information	Write-in /Literal / Attachments
	25% foreign shareholder		
1f	Country bus conduct	CA	
1g	Country whose laws rel corp. files	US	
	Part IV Monetary Trans	actions Between Reporting Co	orporations
	Estimates used checkbox		
1	Sales of stock	8,090	
2	Sales of tangible property		
3	Rents & Royalties		
4	Sales, leases,etc.		
5	Technical, managerial		
6	Commission received		
7a	Amts borrowed beg bal		
7b	Amts borrowed end bal		
8	Interest received		
9	Premiums received		
10	Other amounts received		
11	Total	8,090	
12	Purchase of stock		
13	Purchase of tan property		
14	Rents, royal paid	6,650,188	
15	Purchase, leases, etc		
16	Technical, managerial		
17	Commission paid		
18a	Amts loan beg bal		
18b	Amts loan end bal		
19	Interest paid		
20	Premiums paid		
21	Other amounts paid		
22	Total (Add amounts from lines 12 - 21)	6,650,188	
		Less-Than Full Consideration	Transactions
	Describe trans- actions checkbox		
_		Additional Information	
1	Corp import goods	No	
2a	Basis valued greater		
2b	Attach statement		
2c	Documents used		

,	Form 8916-A Test 9 Reconciliation of Cost of Goods Sold Reported on Schedule M-3 Attach to Schedule M-3 for Form 1065, 1120, or 1120S.					2007
	e of common parent e Fixr Uppr, Inc.				Employer Identifica 11 0000009	
Name	e of subsidiary				Employer Identifica	tion Number
Part						
	Line Description		Line Amo			Write-in / Literal
	Cost of Goods Sold Items	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return	
1	Amts attributable cost flow assumptions	(260,789,322)			(260,789,322)	
2	Amounts attributable					
2a	Stock option expense					
2b	Other equity based compensation					
2c	Meals and entertainment					
2d	Parachute payments					
	Compensation with section					
2e	162(m) limitations					
2f	Pension and profit sharing					
2g	Other post-retirement benefits	(24,000)			(24,000)	
2h	Deferred compensation Section 198 environmental	(21,000)			(21,000)	
2i	remediation costs					
2j	Amortization					
2k	Depletion					
21	Depreciation	(13,964)			(13,964)	
2m	Corporate owned life					
2n	insurance premiums Other section 263A costs					
3	Inventory shrinkage accruals					
	Excess inventory and					
4	obsolescence reserves					
5	Lower of cost or market write- downs					
6	Inventory shrinkage accruals					
7	Other items with no differences	(1,599,276,464)			(1,599,276,464)	
	Total cost of goods sold.	, , , , , , , , , , , , , , , , , , , ,			, , , , , , , , , , ,	
0	Add lines 1 – 7 in columns a	(4 960 400 750)			(4 000 400 750)	
8 Par	and d. t II Interest Income	(1,860,100,750)			(1,860,100,750)	
i ai	Line Description		Line Amo	unt / Info		Write-in / Literal
		(a)	(b)	(c)	(d)	
	Interest Income Item	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return	
1	Tax-exempt interest income					
2	Interest Income from hybrid securities					
3	Sales/lease income					
	Intercompany interest income					
4-	- from outside tax affiliated					
4a	group Intercompany interest income					
4b	from tax affiliated group					
5	Other Interest income	2,500,00			2,500,000	
	Total interest income (add line					
	1 thru 5 Enter total on Schedule M-3 (Form 1120,					
6	1120PC,1120L), Part II, line 13	2,500,000			2,500,000	

	Tree i ixi Opper, iric.	112001			11-0000009	
(Fi	Form 8916-A Test 9 le in PDF format until schema is published)	Reconciliation of Cost of Goods Sold Reported on Schedule M-3 Attach to Schedule M-3 for Form 1065, 1120, or 1120S.				2007
	or Schedule M-3 (Form 1065, 1120S), Part II, line 11.					
Par	III Interest expense					
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return	
1	Interest expense from hybrid securities	120,440			120,440	
2	Lease/purchase expense					
3a	Intercompany interest expense – paid to outside tax affiliated group					
3b	Intercompany interest expense – paid to tax affiliated group					
4	Other interest expense					
	Total interest expense (add lines 1 thru4. Enter total on Schedule M-3(Form 1120) Part III, line 8, or Schedule M-3(1120PC, 1120L), Part III, line 36 or Schedule M-3 (Form 1065) Part III, line 27, or Schedule M-3 (1120S) Part III,					
5	line 26.	120,440			120,440	

	Sch K-1	Shareholder's Sh	are of	Income Deduc	tions	2007
(F				s, etc.	110113,	2001
	(Rose B. Trim)		Tourt	<i>5</i> , <i>6</i>		
	Test 9					
Tax	year beginning Jar	nuary 1, 2007 ending Dece	mber	31, 2007		
	Final K-1					
	Amended K					
	7	Part I Information	on Abo	out the Corporation		
	Line	e Description		ne Amount / Info	Write-in / Li	iteral / Attachments
Α	Corporation's em	ployer identification number		11-0000009		
В		ne, address, city, state, and		Fixr Upper, Inc.		
	Zip code			ny Street		
	1000		Anyt	own, OK 74002		
С		corporation filed return		OSPC		
D E		ration number, if any				
	Check if Form 82		on Aba	out the Shareholder		
F	Shareholder's Ide	entification number	III Abt	999-06-0014		
G		me, address, city, state and	Rose	B. Trim		
	ZIP code	no, address, sity, state and		ny Street,		
				own, PA 17201	ROS	SE .
Н	Shareholder's per	rcentage of stock ownership		,		
	for tax year			100.000		
		holder's Share of Current				
	Line	e Description	l	Line Amount /	Write-in / Li	iteral / Attachments
4				Information		
		. ' / \				
1	Ordinary business			(17,490,947)		
2	Net rental real es	tate income (loss)				
3	Net rental real es Other net rental in	tate income (loss)		(17,490,947)		
2 3 4	Net rental real es Other net rental ir Interest income	tate income (loss)		(17,490,947) 2,500,000		
2 3 4 5a	Net rental real es Other net rental in Interest income Ordinary dividend	tate income (loss) ncome (loss)		2,500,000 2,480,000		
2 3 4 5a 5b	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend	tate income (loss) ncome (loss)		(17,490,947) 2,500,000		
2 3 4 5a	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties	tate income (loss) ncome (loss) ls		2,500,000 2,480,000		
2 3 4 5a 5b 6	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend	tate income (loss) ncome (loss) ls ds pital gain (loss)		2,500,000 2,480,000		
2 3 4 5a 5b 6 7	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term ca	tate income (loss) ncome (loss) ls ds pital gain (loss) pital gain (loss)		2,500,000 2,480,000		
2 3 4 5a 5b 6 7 8a 8b 8c	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term ca Net long-term cap Collectibles (28% Un-recaptured se	tate income (loss) ncome (loss) ls ls ls pital gain (loss) pital gain (loss) oran (loss) ction 1250 gain		2,500,000 2,480,000		
2 3 4 5a 5b 6 7 8a 8b 8c 9	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term cap Net long-term cap Collectibles (28% Un-recaptured se Net section 1231	tate income (loss) ncome (loss) ls ds pital gain (loss) bital gain (loss)) gain (loss) ction 1250 gain gain (loss)		2,500,000 2,480,000		
2 3 4 5a 5b 6 7 8a 8b 8c 9	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term can Net long-term can Collectibles (28% Un-recaptured se Net section 1231 Other income (los	tate income (loss) ncome (loss) ls ds pital gain (loss) bital gain (loss)) gain (loss) ction 1250 gain gain (loss) ss)		2,500,000 2,480,000		
2 3 4 5a 5b 6 7 8a 8b 8c 9 10	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term can Collectibles (28% Un-recaptured se Net section 1231 Other income (los	tate income (loss) ncome (loss) ls ds pital gain (loss) pital gain (loss) pital gain (loss) ction 1250 gain gain (loss) ss)		2,500,000 2,480,000 2,480,000		
2 3 4 5a 5b 6 7 8a 8b 8c 9	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term can Net long-term can Collectibles (28% Un-recaptured se Net section 1231 Other income (los	tate income (loss) ncome (loss) ls ds pital gain (loss) pital gain (loss) pital gain (loss) ction 1250 gain gain (loss) ss)	A	2,500,000 2,480,000 2,480,000 500,000		
2 3 4 5a 5b 6 7 8a 8b 8c 9 10	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term can Collectibles (28% Un-recaptured se Net section 1231 Other income (los	tate income (loss) ncome (loss) ls ds pital gain (loss) pital gain (loss) pital gain (loss) ction 1250 gain gain (loss) ss)	R	2,500,000 2,480,000 2,480,000 300,000 320,210		
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term cap Collectibles (28% Un-recaptured se Net section 1231 Other income (los Section 179 dedu Other deductions	tate income (loss) ncome (loss) ls ds pital gain (loss) bital gain (loss)) gain (loss) ction 1250 gain gain (loss) es)		2,500,000 2,480,000 2,480,000 500,000		
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term cap Collectibles (28% Un-recaptured se Net section 1231 Other income (los Section 179 dedu Other deductions Credits & credit re	tate income (loss) ncome (loss) ls ds pital gain (loss) pital gain (loss) jain (loss) ction 1250 gain gain (loss) es)	R	2,500,000 2,480,000 2,480,000 300,000 320,210		
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term can Collectibles (28% Un-recaptured se Net section 1231 Other income (los Section 179 dedu Other deductions Credits & credit re Foreign transaction	tate income (loss) ncome (loss) ls ds pital gain (loss) pital gain (loss) jain (loss) ction 1250 gain gain (loss) ss) ction	R G	2,500,000 2,480,000 2,480,000 320,210 340		
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term can Collectibles (28% Un-recaptured se Net section 1231 Other income (los Section 179 dedu Other deductions Credits & credit re Foreign transaction	tate income (loss) ncome (loss) ls ds pital gain (loss) pital gain (loss) jain (loss) ction 1250 gain gain (loss) es)	R G A	2,500,000 2,480,000 2,480,000 32,480,000 320,210 340		
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term can Collectibles (28% Un-recaptured se Net section 1231 Other income (los Section 179 dedu Other deductions Credits & credit re Foreign transaction Alternative minim	tate income (loss) ncome (loss) ls ds pital gain (loss) pital gain (loss) jain (loss) ction 1250 gain gain (loss) es) ction ecapture ons um tax (AMT) items	R G A B	2,500,000 2,480,000 2,480,000 2,480,000 320,210 340 168,150 (165,700)		
2 3 4 5a 5b 6 7 8a 8b 8c 9 10 11 12	Net rental real es Other net rental ir Interest income Ordinary dividend Qualified dividend Royalties Net short-term can Collectibles (28% Un-recaptured se Net section 1231 Other income (los Section 179 dedu Other deductions Credits & credit re Foreign transaction	tate income (loss) ncome (loss) ls ds ls ds pital gain (loss) pital gain (loss) pital gain (loss) ction 1250 gain gain (loss) ss) ction ecapture ons um tax (AMT) items	R G A	2,500,000 2,480,000 2,480,000 32,480,000 320,210 340		

Test Scenario # 10

FORMS REQUIRED: 1120S, Sch M-3(1120S), 4562, 4797, 8865, Sch O(8865), Sch K-1(8865), Sch K-1, 8916-A (Attach in PDF until schema is published)

ATTACHMENTS:

ItemizedOtherIncomeSchedule2
ItemizedOtherDeductionSchedule2
ItemizedOtherCostsSchedule
CharitableContributionsSchedule

ItemizedOtherDeductionsSchedule3

ItemizedOtherCurrentAssetsSchedule(2)

ItemizedOtherInvestmentsSchedule

ItemizedOtherAssetsSchedule(2)

ItemizedOtherCurrentLiabilitiesSchedule(2)

ItemizedOtherLiabilitiesSchedule(2)
PartnershipInterestSchedule(2)

OtherExpenseDeductionItemsWithDifferencesSchedule

ItemizedOtherIncomeLossSchedule ItemizedOtherIncreasesSchedule2

BINARY ATTACHMENTS: None

NO ENTRY FIELDS:

HEADER INFO:

Tax Period: Fiscal Year Filer 04/01/07 – 03/31/08

Preparer Firm Electronic Tax Filers, Inc.11-0000011

100 Efile Drive Anytown, TX 78621

MultipleSoftwarePackagesUsed: Yes or No

Originator: EFIN: Self-select

Type: ERO

Practioner PIN: N/A

EFIN: Self-select **PIN:** Self-select **PIN Entered by** – ERO

Signature Option: PIN

Return Type: 1120S

Filer: EIN: 11-0000010

Name: Pack For You Incorporated

Name Control: PACK

Address: 40 Any Street Anytown, IA 52544

Officer: Name: Hans Dolly

Title: Chief Executive Officer Taxpayer PIN: Self-Select Phone: 301-555-1212 Email Address: N/A DateSigned: 01/25/08

Preparer: Name: Johnny Appleseed

SSN: 999-06-0007, 11-0000011

Phone: 512-555-1212 Email Address: N/A Date Prepared: 01/20/08 Self Employed: Yes

IRS PAYMENT: N/A

Details for attachments to Forms 1120S, 8865

Attachment 1, Form 1120S, Page 1, Line 5: Other Income (ItemizedOtherIncomeSchedule2)

Miscellaneous Income 84,820,790

Total <u>84,820,790</u>

Attachment 2, Form 1120S, Page 1, Line 19: Other Deductions (*ItemizedOtherDeductionSchedule2*)

Dues and Subscriptions	13,932,765
Communications	4,925,702
Employment Expenses	1,763,530
Utilities & Telephone	932,765
Travel	16,625,923
Professional Expenses	11,376,350
Workers Compensation	5,858,746
Supplies	6,914,685
Postage	212,652
Transportation	21,327,085
Miscellaneous	<u>13,130,827</u>

Total (Element not in schema) 97,001,030

Attachment 3, Form 1120S, Page 2, Sch. A: Line 5: Other Costs (*ItemizedOtherCostsSchedule*)

Depreciation 97,613,964
Allocation of Cost of Goods Sold 270,480
Cost of Service 132,770,633

Total (Element not in schema) 230,655,077

Attachment 4, Form 1120S, Page 2, Sch K: Line 12a: Contributions (*CharibableContributionsSchedule*)

Name: Pack For You Incorporated

Description: The category is Cash Contribution (50%) /SWD choice

Amount: <u>150,260</u>

Attachment 5, Form 1120S, Page 3, Sch K: Line 12d (1-4): Other Deductions (*ItemizedOtherDeductionsSchedule3*)

Trade/Business Activity: 484110

Description: Deductions from ABC LLC

Amount : 9,099,724

Code: R

Total (Element not in schema) 9,099,724

Attachment 6, Form 1120S, Page 3, Sch L, Line 6 (b/d): Other current assets (ItemizedOtherCurrentAssetsSchedule)

 Beginning
 Ending

 Pre-paid & Deposits
 582,977,903
 164,993,893

Total 582,977,903 164,993,893

Attachment 7, Form 1120S, Page 4, Sch L, Line 9 (b/d): Other Investments

(ItemizedOtherInvestmentsSchedule)

 Beginning
 Ending

 EFILE LLC
 149,749,547
 37,937,837

1120 INC 198,654,945 78,440,109

1120S FILE LLC <u>91,588,407</u> <u>43,689,054</u>

Total <u>439,992,899</u> <u>160,067,000</u>

Attachment 8, Form 1120S, Page 4, Sch L, Line 14 (b/d): Other Assets

(ItemizedOtherAssetsSchedule)

Mortgages and Notes Receivable Beginning Ending 79,840,873 11,630,971

Capital Leases 3,841,803

Prepaid Commissions <u>80,500,600</u> <u>16,100,999</u>

Total (Element not in schema) 164,183,276 27,731,970

Attachment 9, Form 1120S, Page 4, Sch L, Line 18(b/d): Other Current Liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

Beginning Ending

Accrued Expenses <u>1,360,057,720</u> <u>932,691,230</u>

Total (Element not in schema) <u>1,360,057,720</u> <u>932,691,230</u>

Attachment 10, Form 1120S, Page 4, Sch L, Line 21: Other Liabilities

(ItemizedOtherLiabilitiesSchedule)

Beginning Ending

Deferred Compensation <u>357,533,671</u> <u>77,986,049</u>

Total <u>357,533,671</u> <u>77,986,049</u>

Attachment 11, Page 5, Schedule M-3, Part II, Line 7: Income (Loss) from U.S. Partnerships (*PartnershipInterestSchedule*(1))

Name EIN EOY Profit EOY Loss Columns

Sharing % Sharing % a b c d

ABC LLC **99-9060012** 60% 60% (12,495,003) **0 3,395,279** (9,099,724)

Attachment 12, Page 5, Schedule M-3, Part II, Line 8: Income (Loss) from Foreign (PartnershipInterestSchedule (2))

Name EIN EOY Profit EOY Loss Columns

Sharing % Sharing % a b c d

Hank R Truck **99-9060013** 100% 100% (16,871,650 0 4,584,550 (12,287,100)

Attachment 13, Page 7, Sch M- 3, Part III, Line 29: Other expense/deduction items with differences *OtherExpenseDeductionItemsWithDifferencesSchedule*)

Description Column a Column b Column c Column d

Translation Adjustment $\underline{2,647,716}$ $\underline{0}$ $\underline{(2,647,716)}$ $\underline{0}$

Attachment 14, Page 12, Form 8865, Sch B, Line 7: Itemized Other Income Loss Schedule (*ItemizedOtherIncomeLossSchedule*)

Interest Income 12,900

Total <u>12,900</u>

Attachment 15, Form 8865, Page 14, Sch L, Line 6(b): Other current assets (*ItemizedOtherCurrentAssetsSchedule*)

Beginning Ending

Pre-paid & Deposits <u>1,083,000</u>

Total <u>1,083,000</u>

Attachment 16, Form 8865, Page 14, Sch L, Line 13(b) & (d): Other Assets (ItemizedOtherAssetsSchedule)

BeginningEndingPrepaid Commissions2,262,1953,868,628

Total <u>2,262,195</u> <u>3,868,628</u>

Attachment 17, Form 8865, Page 14, Sch L, Line 17(b) & (d): Other Current Liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

Beginning Ending

Accrued Expenses 3,704,000 3,892,000

Total 3,704,000 3,892,000

Attachment 18, Form 8865, Page 14, Sch L, Line 20(b) & (d): Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Beginning **Ending** 10,642,318

Loans From Pack & Move Inc. **Deferred Compensation**

5,610,000 4,878,682

5,610,000

15,521,000

Attachment 19, Form 8865, Page 15, Sch M-2, Line 4: Other Increases (ItemizedOtherIncreasesSchedule2)

Translation Adjustment

Total

1,612,000

Total 1,612,000

I	Form 1120S	U.S. Income			S	2007
	Test 10		orporation			
	dar Year 2007 or tax ye		1 , 200	7, ending N	/larch 31	, 2008
Α	Effective date of S Elec	tion		05/29/1992		
В	Business code			488990		
	and Address: Pack For	You, 40 Any Street			1	
С	EIN			11-0000010		
D	Date of incorporated			02/12/1989		
E	Total assets		9	30,600,500		
F	Check applicable boxes					
G	Number of Shareholder			1		
Н	Required Schedule M-3			ecked		
	Line Desc				Write-in I	Literal/Attachments
1a	Gross Receipts or sales		7	10,300,800		
1b	Less returns and allowa	ances		20,100,300		
1c	Balance			90,200,500		
2	Cost of goods sold (Sch			83,305,500		
3	Gross profit. Subtract li	ne 2 from line 1c	2	06,895,000		
4	Net gain (loss)			(2,000)		
5	Other Income (loss)			84,820,790		See Attachment 1
6	Total income (loss). Ad		2	91,713,790		
7	Compensation of office			2,970,600		
8	Salaries/wages (less er			24,250,860		
9	Repairs and maintenan	ce		24,696		
10	Bad debts			12,652		
11	Rents			1,050,744		
12	Taxes and licenses			7,742,830		
13	Interest			87,656,234		
14	Depreciation not claime	ed on Schedule A		44 400 400		
45	(attach Form 4562)	-1 -11/ 11 - (' \		11,132,439		
15	Depletion (Do not dedu	ct oil/gas depletion)		2,461,590		
16	Advertising	, ,		8,007,828		
17	Pension, profit-sharing,			7,989,977		
18	Employee benefit progr			6,002,121		0 444 1 40
19	Other deductions (attach	,		97,001,030		See Attachment 2
20	Total deductions(add am			56,303,601		
21	Ordinary business income 20 from line 6)	me (loss) (Subtract line	•	35,410,189		
22a	Tax: Excess net passiv	e income tax				
22b	Tax from Schedule D					
22c	Add lines 22a and 22b					
23a	Payments:					
23b	Tax deposit with Form					
23c	Credit for Federal tax p	aid on fuels				
23d	Add lines 23a through 2	23c				
23e	Add lines 23a through 2	23d				
24	Estimated tax penalty					
25	Tax Due.					
26	Overpayment					
27	Credit elected to 2008		Refund			

	Line Description	Line Amount / Info	Write-in Literal/Attachments
	May IRS discuss this return?	Yes	Witte-in Literal/Attachments
	Preparer's SSN or PTIN:	999-06-0007	
	Preparer Firm's name/address:	Electronic Tax	
	Troparor Time o namo, addition	Filers, Inc	
		100 Efile Drive,	
		Anytown, TX 78621	
	Preparer's EIN:	11-0000011	
	Preparer's Phone no.:	512-555-1212	
	Schedule A	Cost of Goods Sold	
		Line Amount /	Write-in Literal/Attachments
	Line Description	Info	
1	Inventory at beginning of year	42,121,005	_
2	Purchases	220,583,445	_
3	Cost of labor	50,950,284	
4	Additional section 263A cost	000 055 077	
5	Other costs	230,655,077	See Attachment 3
6	Total	544,309,811	
7 8	Inventory at the end of year Cost of goods sold	61,004,311	
9a (i)	Cost or goods sold Cost as described in Reg. Sec. 1.471-3	483,305,500 Checked	
	3	Checked	
9a (ii)	Lower of cost or market		
9a (iii)			
9b	Write-down of sub goods		
9c	LIFO adopted this TY(attach F970)		
9d	% LIFO closing inventory	NI -	
9e	Rules of Sec 263A apply? Change in determining quantities, cost, value?	No	
9f	Schedule B	Other Information	
1(a)	Cash	Other information	
1(b)	Accrual	Checked	
1(c)	Other		
2(a)	Business Activity	Transportation	
2(b)	Product or Service	Moving Service	
3	Corp owns 50% or more?	No	
4	Member of controlled group	No	
5	Required to file F8264		
6	Issued publicly offered debt instruments		
7	C corporation before elected	_	
8	Accumulated earnings/profits close of yr		
9	Total receipts less than \$250,000?	No	
4	Schedule K Shareholders' Sha		tions, Credits, etc.
1	Ordinary business income (loss)	35,410,189	
2	Net rental real estate income (loss)		
3a	Other gross rental income (loss)		
3b 3c	Expenses from other rental activities Other net rental income (loss)		
4	Interest income	319,441	
5a	Ordinary dividends	313,441	
5b	Qualified dividends		
6	Royalties		
7	Net short-term capital gain/loss (attach Sch D)		
8a	Net long-term capital gain/loss (attach Sch D)		
8b	Collectibles (28%) gain (loss)		
8c	Un-recaptured sec.1250 gain (attach statement)		
9	Net Section 1231 gain (loss)(attach F4/94)		· · · · · · · · · · · · · · · · · · ·
9 10	Net section 1231 gain (loss)(attach F4794) Other income (loss)		

i ack i	To rou incorporated 112	001	11-0000010
	Line Description	Line Amount / Info	Write-in Literal/Attachments
11	Section 179 deduction		
12a	Contributions	150,260	See Attachment 4
12b	Investment interest expense		
12c(1)	Section 59(e)(2) expenses – Type		
12c(2)	Section 59(e)(2) expenses – Amount		
12d(1)	Other deductions Trade/Business Activity	Transportation	
12d(2)	Other deductions Description	Deductions from	
		ABC LLC	
12d(3)		9,099,724	
12d(4)		R	See Attachment 5
13a	Low-income housing credit {sec 42(j)(5)}		
13b	Low-income housing credit (other)		
13c	Qualified rehabilitation expenses		
13d	Other rental real estate credits		
13e	Other rental credits		
13f	Credit for alcohol used as fuel		
13g	Other credits and credit recapture		
14a	Name of country or U.S. possession		
14b	Gross income from all sources		
14c	Gross income at shareholder level		
14d	Passive		
14e	Listed categories		
14f	General limitation (attach statement)		
14g	Interest expense		
14h	Other		
14i	Passive		
14j	Listed categories		
14k	General limitation (attach statement)		
14I	Foreign taxes paid Paid		
	Accrued		
14m	Reduction in taxes available for credit (attach statement)		
14n	Other Foreign tax Information (attach statement)		
15a	Post-1986 depreciation adjustment		
15c	Depletion		
15d	Oil, gas, and geothermal properties-gross income		
15e	Oil, gas, and geothermal properties- deductions		
15f	Other AMT items (attach statement)		
16a	Tax-exempt interest income		
16b	Other tax-exempt interest income		
16c	Nondeductible expenses		
16d	Property distributions		
16e	Repayment of loans from shareholders		
17a	Investment income	319,441	
17b	Investment expenses		
17c	Dividend distributions paid from accum E&P		
17d	Other items and amounts (attach statement)		
18	Income/loss reconciliation (add lines 1 thru 10, then subtract sum of lines 11 thru 12d and line 14l)	26,479,646	
	,		

	Schedule L Balance Sheets per Books							
		Beginning of tax year End of tax year			Write-in / Literal			
		(a)	(b)	(c)				
1	Cash		5,480,500		5,921,010			
2a	Trade notes	71,930,887		41,002,012				
2b	Less allowance	872,090	71,058,797	993,893	40,008,119			
3	Inventories		42,121,005		61,004,311			
4	U.S. govt oblig							
5	Tax-exempt sec.							
6	Other current assets		582,977,903		164,993,893	See Attachment 6		
7	Loans to shareholders							
8	Mortgage & real							
	estate loan							
9	Other invest		439,992,899		160,067,000	See Attachment 7		
10a	Bldgs & other	334,387,34						
	depreciated assets	6		528,834,349				
10b	Less accum							
	depreciation	82,253,997	252,133,349	108,128,046	420,706,303			
	Depletable assets							
11b	Less accum							
	depletion							
12	Land		50,619,988		50,167,894			
13a	Intangible assets							
13b	Less accum							
	amortization							
14	Other assets		164,183,276		27,731,970	See Attachment 8		
15	Total assets		1,608,567,717		930,600,500			
		Beg	jinning		nd			
			ax year		x year	Write-in / Literal		
	Liabilities	(a)	(b)	(c)	(d)			
16	Accts payable		54,918,743		68,013,537			
17	Mortgages, notes,							
	bonds payable < 1yr							
18	Other current							
	liabilities		1,360,057,720		932,691,230	See Attachment 9		
19	Loans from							
	shareholders							
20	Mortgages, notes,							
	bonds payable > 1yr							
21	Other liabilities		357,533,671		77,986,049	See Attachment 10		
22	Capital stock		404,000		404,000			
23	Additional paid –in							
	capital		2,123,100		2,123,100			
24	Retained earnings		(166,469,517)		(150,617,416)			
25	Adj to shareholders							
<u> </u>	equity							
26	Less cost of treasury							
	stock							
27	Total liabilities &		4 000 505 515		000 000 700			
	shareholders equity		1,608,567,717		930,600,500			

	Schedule M-1 Recon	ciliation of Ir	ncom	e (Loss) per Boo	ks With Income (L	oss) per Return
1	Net Income					
2	Income included on Sch K					
3	Expenses recorded on boo	ks				
3a	Depreciation					
3b	Travel & entertainment					
4	Add lines 1 – 3					
5	Income recorded on books					
5a	Tax-exempt interest					
6	Deductions included on Sc	hK				
6a	Depreciation					
7	Add lines 5 & 6					
8	Income (loss)(Sch K-1)					
	Schedule M-2 Analysi	s of Accumu	lated	Adjustments Ac	count, Other Adju	stments Account
		(a)		(b) Other	(c)Shareholder	Write-in / Literal /
		Accumula		adjustments	undistributed	Attachments
		adjustmer		account	taxable income	
4	Dalla siississa aftassassas	account				
1	Bal beginning of tax year	(156,210,8				
2	Ordinary income	35,410				
3	Other additions	319	,441			
4	Loss from Pg 1, Line 21	(0.040.6	00.4\			
5	Other reductions	(9,249,9				
6	Combine lines 1 – 5	(129,731,2	248) 			
7	Distributions other than					
•	dividends distributions					
8	Balance at end of TY (line 6 less line 7)	(129,731,	248)			

	Form Schedule M-3 1120S Test 10			onciliation fo s of \$10 Millio	r Corporations n or More	2007	
	Pack For You, 40 Any	Street, Anytow	n, IA 52544				
EIN: 1	1-0000010	"	ation and Na		a) Danamailiation	_	
	Part I F Line Descrip		nation and Net Income (Loss) Reconcili Line Amount / Information			ation Write-in / Literal	
	Prepare certified audi	ted income	11110111	iation			
1a	stmt?			Yes			
1b	Prepare income stmt?	?					
2	Income statement per		04/01	/07 03/31/08			
3a	Income statement re-			No			
01	Income stmt restated	for 5		N 1 -			
3b	periods? Worldwide consolidate	ed net		No			
4	income	eu net		15,852,101			
•	Net income non-inclu	dible foreign		. 5,552, . 51			
5a	(attach schedule)						
5b	Net loss non-includibl (attach schedule)						
6a	Net income non-include (attach schedule)						
6b	Net loss from non-incl (attach schedule) Net income from non-						
7a	Other (attach schedule)	includible					
7b	Net loss non-includibl schedule)	e Other (attach					
	Adjust to eliminations	of					
8	transaction (attach sche						
	Adjust to reconcile inc						
9	statement (attach sched						
10	Other adjust to recond schedule)						
11	Net income (loss) per (add lines 4 thru 10)	statement		15,852,101			
		•	(Loss) per Income Statement of Includible C xable Income per Return			orporations With	
		Iaxa	able income	oer Keturn			
		(a) Income (loss) per Income Stmt	(b) Temporary Difference	(c) Permanent Difference	(d) Income (loss) per Tax Return	Write-in / Literal	
	Income (loss) from						
2	equity method foreign Gross foreign div						
3	Subpart F,QEF						
4	Gross foreign dist						
5	Income (loss) fm equity method US						
6	US div not elim						
	Income (loss) US	(12,495,003					
7	Partnership(attach schedule))	0	3,395,279	(9,099,724)	See Attachment 11	
	Income (loss) foreign	,		, , ,	, , ,		
8	Partnership (attach schedule)	(16,871,650)	0	4,584,550	(12,287,100)	See Attachment 12	
	Income (loss) other	(10,071,000)		- ,50 - ,550	(12,201,100)	Joo Attaominent 12	
9	pass—entity(attach schedule)						

	Form Schedule M-3 1120S Test 10		e (Loss) Red Total Assets	r Corporations n or More	2007	
10	Reportable transact items(attach schedule)					
11	Interest income(attach F8916-A)	319,441			319,441	
12	Total accrual to cash adjustment					
13	Hedging trans					
14	Mark-Market income					
15	Cost of gds sold (attach F8916-A)	(483,305,500)			(483,305,500)	
16	Sale vs. lease					
17	Sec 481(a) adjust					
18	Unearned/ deferred revenue					
19	Income recogn					
20	Org issue disc					
21a	Income stmt gain/ loss on sale	(2,000)		2,000		
21b	Gross cap gain					
21c	Gross cap loss					
21d	Net gain/loss			(2,000)	(2,000)	
21e	Abandonment					
21f	Worthless stock					
21g	Other gain/loss					
22	Other income (loss) (attach schedule)					
23	Tot income (loss) (add lines 1 thru 22)	(512,354,712)		7,979,829	(504,374,883)	
24	Tot expense/deductions (from Part III line 30)	(113,590,868)		2,647,716	(110,943,152)	
25	Other income (loss) w/ no diff	641,797,681			641,797,681	
26	Reconciliation totals (add lines 23 thru 25)	15,852,101		10,627,545	26,479,646	orporations With

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With

Taxable Income per Return – Expense/Deduction Items

		(a) Income (loss) per Income Stmt	(b) Temp Difference	(c Perm Difference	(d) Income (loss) per Tax Return	Write-in / Literal
	US current income tax					
1	expense					
2	US defer income tax expense					
3	State local current income tax expense					
4	State local defer income tax expense					
5	Foreign current income tax expense					
6	Foreign deferred income tax expense					
7	Equity-based compensation					
8	Meals Entrtmnt					
9	Fines penalties					
10	Judgments					
11	Pension profit sharing	7,989,977			7,989,977	
12	Other post retirement					

	ck for four incorporated 112007						11-0000010
	Form Schedule M-3 1120S Test 10			come (Loss) Re Vith Total Asset	2007		
13	Deferred comp	1,540	,000,			1,540,000	
14	Charitable contribution cash/tang	150	,260			150,260	
15	Charitable contribution intangible prop						
16	CY acquisition or reorg. investment banking fees						
17	CY acquisition /reorg legal/acct fees						
18	CY acquisition other costs						
19	Amortization of goodwill						
20	Amortization of acquisition						
21	Other Amortization						
22	Sec 198 environ						
23a	Depletion Oil & Gas						
23b	Depletion Other Oil & Gas	2,461	,590			2,461,590	
24	Depreciation	11,132	,439			11,132,439	
25	Bad debt expense	12	,652			12,652	
26	Interest Expense (attach F8916-A)	87,656	,234			87,656,234	
27	Corp-own life ins						
28	Purchase vs. lease						
29	Other expense/ deductions (attach schedule)	2,647	',716	0	(2,647,716)	0	See Attachment 13
30	Total expense/ deduction items (add lines 1 thru 29)	113,59		_	(2,647,716)	110,943,152	

	Form 4562 Test 10	Depreciation and Amortization 2007						
Name	: Pack For You Ir	corporated					'	
	ess or Activity: Mo							
EIN:	11-0000010							
							Write-in	/ Literal /
	Li	ne Descriptio	n	L	ine Amount		Attach	ments
	Р	art I Electio	n to Expense (Certain Pro	perty Under	Section 1	179	
1	Maximum amoun	t	-		11	12,000		
2	Total cost of secti	ion 179 prop						
3	Threshold cost of	section 179 p	rop		45	50,000		
4	Reduction in limit							
5	Dollar limitation for	or TY (Line 1 le	ess line 4)					
6(a)	Description of Pro	perty						
6(b)	Cost							
6(c)	Elected cost							
7	Listed property							
8	Total elected cost	t of sec 179 pr	op(add column	c lines 6 &	7)			
9	Tentative deducti	on .	• `		Í			
10	Carryover of disa	llowed deducti	on					
11	Business income	limitation						
12	Section 179 expe	nse deduction						
	(add lines 9 & 10	not more than	line 11)					
13	Carryover of disa		on					
	(add lines 9 & 10 less line 12)							
	Part II Special Depreciation Allowance and Other Depreciation							
14	Special depreciation allowed 83,850,681							
15	Property subject t) election					
16	Other depreciatio	n						
			Part III MA	CRS Depre	eciation			
17	MACRS deductio	ns			2,51	9,840		
18	Sec 168(i)(4) elec	ction			,-			
S	ection B - Assets		rvice During 20	005 Tax Ye	ar Using the	General	Depreciation	n System
	(a)		(c)			(f)		
	Classification of property	(b) Month & Year	Basis for deprec	(d) Recovery	(e) Convention	Method	(g) Deprc deduc	Write-in /
	property	WiOritii & Tear	deprec	period	Convention		Depre deduc	Literal
19a	3-year property					'		
19b	5-year property		100,300,147	5	HY	200DB	20,060,02	29
19c	7-year property		16,206,109	7	HY	200DB	2,315,8	53
19d	10-year							
	property							
19e	15-year							
	property							
19f	20-year							
	property							
19g	25-year							
	property							
19h	Residential							
40:	rental property							
19i	Nonresidential							
	real property	Nana Lin O	de Desire Con	C Town	. Hair - C	14	Davis de la	0
	ction C – Assets F	riaced in Serv	rice During 200	o lax Year	Using the A	Aiternative	Depreciati	on System
20a	Class life							
20b	12-year							
20c	40-year							

	Pa	art IV Summary							
21	Listed property (Amount from line 28)								
22	Total (add lines 12, line 14 thru 17, lines								
	19 & 20 column (g) and line 21)	108,746,403							
23	Assets for Current Year								
_	Part V Listed Property								
		reciation and Other Info	rmation						
24a	Evidence?								
24b	Evidence written?								
25	Special depreciation allowance								
26(a)	Type of property								
26(b)	Date in service								
26(c)	Business investment %								
26(d)	Cost or other basis								
26(e)	Basis for depreciation								
26(f)	Recovery period								
26(g)	Method/Convention								
26(h)	Depreciation deduction								
26(i)	Election Sec 179 cost								
27(a)	Type of property								
27(b)	Date in service								
27(c)	Business investment %								
27(d)	Cost or other basis								
27(e)	Basis for depreciation								
27(f)	Recovery period								
27(g)	Method/Convention								
27(h)	Depreciation deduction								
27(i)	Election Sec 179 cost								
28	Add column (h), lines 25 - 27								
29	Add column (i), line 26	formation on Use of Vel	niolog						
30(a)	Total bus/invest miles driven	formation on use of ver	licies						
31(a)	Total commuting miles driven								
32(a)	Tot other personal miles driven								
33(a)	Total miles driven (add lines 30 thru 32)								
34	Vehicle available for personal use?								
35	Vehicle used > 5% ?								
36	Another vehicle avail for personal use?								
	Section C – Questions for Employers	S Who Provide Vehicles	for Use by Their Employees						
37	Maintain a written policy prohibits	711101101100							
	personal use of vehicles including								
	commuting by your employees?								
38	Maintain written policy prohibits								
	personal use of vehicles except								
	commuting by your employees?								
39	Vehicles treated as personal use?								
40	Provide > 5 vehicle?								
41	Do you meet the requirements								
	concerning qualified auto								
	demonstration use?								

	Part VI Amortization							
	(a) Depreciation of costs	(b) Date amort begins	(c) Amort amount	(d) Code section	(e) Amort period or percent	(f) Amort for this Yr	Write-in / Literal	
42	Amortization of costs during 2007 TY							
43	Amortization of costs before 2007 TY							
44	Total							

	Form 4797 Test 10	Sales	s of Business Property		2007
Name:	Pack For You Inco	rporated			
EIN: 11	1-0000010				
	Line F) and wind in the	Line Amount		/ Literal /
4		Description	Line Amount	Attach	ments
1	Gross receipts fm s		Drawarty Haad in a Trade or F)aimaaa	
0(=)			Property Used in a Trade or E	susiness	
2(a)	Description of prop Date acquired	епу			
2(b)	Date acquired Date sold				
2(c)					
2(d)	Gross sales price				
2(e)	Depreciation allower Cost or other basis	2 0			
2(f)					
2(g)	Gain or (loss) Gain fm F4684				
3		-COEO			
4	Sec 1231 gain fm F				
5	Sec 1231 gain fm F				
7	Gain fm casualty of Combine lines 2 to				
8					
	Non-recaptured ne Subtract line 8 from				
9	Subtract line 8 from		Coine and Lacce		
10(0)	Description of prop		ary Gains and Losses HP Color Printer		
10(a)	Description of prop	ену	04/01/06		
10(b) 10(c)	Date acquired Date sold		01/30/07		
10(d)	Gross sales price		13,000		
10(a)	Depreciation allowed	ad	1,000		
10(e) 10(f)	Cost or other basis		16,000		
10(i) 10(g)	Gain or loss		(2,000)		
10(g) 11	Loss fm line 7		(2,000)		
12	Gain fm line 7				
13	Gain fm line 31				
14	Net gain F4684				
15	Ordinary gain F625	52			
16	Ordinary gain F882				
17	Combine lines 10 to		(2,000)		
18a	Part of loss F4684	<u> </u>	(=,000)		
18b	Re-determined gair	n/(loss) line 17			
10.0			Under Sections 1245, 1250, 1	252. 1254 and	1255
19(a)	Description of prop		, , , , , , , , , , , , , , , , , , , ,		
19(b)	Date acquired	•			
19(c)	Date sold				
20	Gross sales price				
21	Cost or other basis				
22	Depreciation allowed				
23	Adjusted basis				
24	Total gain				
25a	Depreciation allowed	ed			
25b	Smaller of lines 24				
26a	Additional deprecia	tion after 1975			
26b	Applicable %				
26c	Subtract line 26a fr	om line 24			
26d	Additional deprecia				
26e	Smaller of lines 26c	and 26d			
26f	Sec 291 amount				
26g	Add lines 26b,26e	and 26f			

GO: 1	or roa moorpora	112001			00000.0
	Form 4797 Test 10	Sales of Bu	isiness Property		2007
		ne Description	Line Amount		/ Literal / nments
27a	Soil, water, land	•			
27b	Line 27 multiplied b	y applicable %			
27c	Smaller of lines 24	and 27b			
28a	Intangible drilling				
28b	Smaller of lines 24	and 28a			
29a	Applicable % of pa	yment excluded			
29b	Smaller of lines 24	and 29a			
30	Total gain all prope	erty			
31	Add property colun 28d,and 29b)	nns A – D (lines 25b, 26g, 27c,			
32	Subtract line 31 fro	m line 30			
	Part	IV Recapture Amounts Under	r Sections 179 and 280	F(b)(2)	
33(a)	Sec 179 expense of	leduction – Sec 179			
33(b)	Sec 179 expense of	leduction – Sec 280F(b)			·
34(a)	Recomputed depre				
34(b)	Recomputed depro	-Sec280F(b)			
35(a)	Recapture amount	– Sec 179			
35(b)	Recapture amount	- Sec 280F(b)			•

	Form 8865	Return o	of U.S. Pe	ersons with Res	pect to	2007
	Test 10	Cei	rtain Fore	eign Partnership	os Os	
Tax ye	ar beginning 04/01	, 200 7 ,		03/31 , 2008		
	Pack For You Inco			,		
	1-0000010	•				
Addres	SS:					
	Line Description		Line Amo	ount / Information	Write-in / L	iteral / Attachments
Α	Category of filer			1 is checked		
В	Filer's TY beginning	and ending	04/01/	/2007 03/31/2008		
	Filer's share of liabi	lities – Non-				
С	recourse					
	Filer's share of liabiliti	es – Qualified				
C	non-recourse			4,800,000		
	Filer's share of liabi					
D	Name, Address, Ell	<u> </u>				
E(1)	Name			Ralph R. Lift		
			56 Any	Street, Anytown,		
E(2) E(3)	Address			VA 22195		
E(3)	Identifying number			999-06-0013		
E(4)	Check applicable bo	OX	Cate	gory 1 is checked		
				Hank R. Truck		
-4	Name and address	of foreign		1 Foreign Plaza		
F1	partnership		An	yProvince, Japan		
F2	EIN if any					
F3	Country under laws			00/00/4000		
F4	Date of organization			08/30/1966		
F5	Principal place of business			JA		
F6	Principal business a			488990		
F7	Principal business a			Freight Company		
F8a	Functional currency	1	Japanese Yen			
F8b	Exchange rate	.1		.7990		
G1	Name, Address, Ell					
G2	Foreign partnership					
G3	Name, address of fo					
0.4	Name, address of p					
G4	custody of books ar		_	No 's sheet ad		
G5	Special allocation m	nade		No is checked		
G6	Number of F8858	. I 'f' I		<u>1</u>		
G7	How is partnership			Partnership		
G8	Owned separate un			No is checked No is checked		
G9	Meet both requirem			No is checked		
	rer's SSN or PTIN:	999-06-007	:. T [-:! !		
	rer Firm's name/add		ronic Tax F	-ilers, inc		
	rer's EIN: 11-0000					
Prepai		512-555-1212 Sabadula A. C	anatruativ	o Ownership of Per	tnorobin Int	2404
	•	schedule A C	Onstructive	e Ownership of Par Checkbox "a" is	thership inte	erest
	Chook hoves that a	nnly (a b)		checkbox a is		
	Check boxes that a Name	ppiy (a, b)		cnecked		
	Address					
	Identifying number					
	Foreign person					
	Direct partner	Schedule A-	1 Cartain	Dartners of Fersia	n Partnarah	in
	Name	Scriedule A	· Lertali	n Partners of Foreig	gii Fartilersh 	iib
	Address					
	Identifying number					
	IOCHUIVIIO HUHDEI					

_	F SOOF		4 4	000=				
	Form 8865	Return of U.S. P		•	2007			
	Test 10 Certain Foreign Partnerships							
	Foreign person		No is checked					
	Any Other Foreign	person as a direct						
	partner							
		Schedule A	-2 Affiliation Sche	dule				
	Name							
	Address							
	EIN							
	Total ordinary inco	me						
	Foreign partnership	0						
			Schedule B					
1a	Gross receipts		1,700,722					
1b	Less return and all	owances						
1c	Net gross receipts	or sales	1,700,722					
2	Cost of good sold							
3	Gross profit (subtrac	t line 2 from line 1c)	1,700,722					
4	Ordinary income	,						
5		ch Schedule F Form 1040)						
		F4797 Part II Line 17 (attach						
6	F4749)	,						
7	Other income		12,900		See Attachment 14			
8	Total income (combi	ine lines 3 thru 7)	1,713,622					
9	Salaries and wage	S						
10	Guaranteed payme	ents to partners						
11	Repairs and mainte	enance	14,013,622					
12	Bad debts							
13	Rent							
14	Taxes and licenses	6						
15	Interest							
16a	Depreciation (attach	F4562)						
16b	Less depreciation							
16c	Net depreciation							
17	Depletion							
18	Retirement plans							
19	Employee benefits	programs						
20	Other deductions (a	attach statement)						
21	Total deductions		14,013,622					
22	Ordinary business	income (add lines 9 thru 20)	(12,300,000)					
			Capital Gains and L					
	Part I S	hort-Term Capital Gains			e Year or Less			
1(a)	Description of prop							
1(b)	Date acquired							
1(c)	Date sold							
1(d)	Sales price							
1(e)	Cost or other basis							
1(f)	Gain or loss							
2	Short-term capital	gain fm F6252						
3	Short-term capital							
4	Partnership share							
5	Net short-term gain							

	Part II Long-Term Capital G	ains and Lasse	es - Assets Held	More Than One Year
6(a)	Description of property			
6(b)	Date acquired			
6(c)	Date sold			
6(d)	Sales price			
6(e)	Cost or other basis			
6(f)	Gain or loss			
7	Long-term capital gain from F6252 (lir	ne 26 or 37)		
8	Long-term capital gain from F8824			
9	Partnership share of long-term gain			
10 11	Capital gain distribution			
11	Net long-term gain (add lines 6 thru 10)	Partners Dist	tributive Share I	toms
	Line Description	Faithers Dis	Line	Write-in / Literal
	Line Description		Amount /	Wille-III / Literal
			Information	
1	Ordinary business income (loss) (pag	e 2 line 22)	(12,300,000)	
2	Net rental real estate income (attach F			
3a	Other gross rental income (loss)			
3b	Expenses from other rent activities (a			
3c	Other net rental income (loss) (line 3a	less 3b)		
4	Guaranteed payments			
5	Interest income		12,900	
6a	Ordinary dividends			
6b	Qualified dividends			
7	Royalties			
8	Net short-term capital gain			
9a	Net long-term capital gain			
9b 9c	Collectibles (28%)	-l(()		
10	Un-recaptured section 1250 gain(attal Net section 1231 gain(attach F4797)	cn statement)		
11	Other income			
12	Sec 179 deduction (attach F4562)			
13a	Contributions			
13b	Investment income exp			
13c1	Sec 59(e) type			
13c2	Sec 59(e) amount			
	, ,	Type		
13d	Other deductibles	Amount		
14a	Net earnings			
14b	Gross farm income			
14c	Gross non farm income			
15a	Low-income housing credit			
15b	Low-income other			
15c	Qualified rehab expenditures (attach F	,		
15d	Other rental real estate credit	Type		
130	Other rental real estate credit	Amount		
15e	Other rental credits	Type Amount		
100	Carlot fortui orodito	Type		
15f	Other credits and recapture	Amount		
16a	Name of country			
16b	Gross income all sources			
16c	Gross income sources			
16d	Passive category			
16e	General category			
16f	Other (attach statement)			

- 40	Tor rou incorporated 172007			11-0000010			
	Line Descript	ion		Line Amount / Info	Write-	in / Literal	
16g	Interest expense						
16h	Other						
16i	Passive category						
16j	General category						
16k	Other (attach statement)						
1011	Paid check	box					
16I	Total foreign tax						
16m	Reduction in taxes (attach stateme	ent)					
16n	Other foreign tax						
17a	Post-1986 depreciation						
17b	Adjusted gain/loss						
17c	Depletion						
17d	Oil, gas and geothermal - gross						
17e	Oil, gas and geothermal - deduc						
17f	Other AMT items (attach statement	t)					
18a	Tax-exempt income						
18b	Other tax-exempt income						
18c	Nondeductible expense						
19a	Distribution of cash						
19b	Distribution of other property Investment income			42,000			
20a 20b	Investment expenses			12,900			
20c	Other items and amounts (attach	statomont	\				
200	Schedule L Balance Sheets			uired if Q G9. n	∣ age 1. is answer	ed "Yes.")	
	Constant Daranes Chosts		ning of tax	End of tax year		Write-in / Literal	
			year				
		(a)	(b)	(c)	(d)		
1	Cash		2,419,805		5,781,372		
2a	Trade notes			14,000			
2b	Less allowance				14,000		
3	Inventories						
4	U.S. govt oblig						
5	Tax-exempt securities						
6	Other current assts (attach statement)		4 000 000			See Attachment	
7	Mortgage & real estate loan		1,083,000			15	
7 8	Other investments (attach statement)						
9a	Bldgs/other depreciation assts						
9b	Less accumulated depreciation						
10a	Depletable assts						
10b	Less accumulated depletion						
11	Land						
12a	Intangible assets						
12b	Less accum amortization						
13	Other assets(attach statement)		2,262,195		3,868,628	See Attachment 16	

		Begi	nning of tax year		End o	f tax ye	ear	Write-in / Literal
		(a)	(b)	(c)		(d)	
14	Total assets		5,765,000				9,664,000	
15	Accounts payable				_			
16	Mortgages, notes, bonds payable < 1yr							
17	Other current liabilities (attach statement)		3,704,000				3,892,000	See Attachment 17
18	All non-recourse loans				_			
19	Mortgages, notes, bonds payable > 1yr							
20	Other liabilities (attach statement)		5,610,000				15,521,000	See Attachment 18
21	Partner Capital stock		(3,549,000)				(9,749,000)	
22	Total liability/capital		5,765,000				9,664,000	
		В	Sc alance Sheets	hedule I for Inter		cation		
			Begin Ye	of Tax	(k End c Ye	f Tax	Write-in /	Literal Attachments
1	Total U.S. assets		1.608.	567,717	930.6	00,500		
2	Total foreign assets		-,,,,,		000,0	,		
2a	Passive category							
2b	General category			_				
2c	Other (attach statement)		5,	765,000	99,6	64,000		
	Schedule M-1 Reconciliation of Income (Lo						Income (Lo	ss) per Return
1	Net Income			(7,8	312,000)		
2	Income included on Sch I (lines 1, 2, 3c, 5. 6a, 7, 8, 9a,							
3	Guaranteed payments							
4	Expenses recorded on bo	oks						
4a	Depreciation							
4b	Travel & entertainment							
5 6	Add lines 1 through 4 Income recorded on book	·						
6a	Tax-exempt interest (not in		on Sch K lings 1 thr	(11)				
7	Deductions included on S			uii)				
7a	Depreciation Depreciation	701111 (111	ico i una roa)					
8	Add lines 6 & 7							
9	Income/ (loss) (line 5 less lin	ne 8)		(7,8	312,000)		
	` , `	edule	M-2 Analysi				ccounts	
1	Balance at beginning of y	ear		(3,5	549,000)		
2a	Capital contrib. – Cash							
2b	Capital contrib. – Prop							
3	Net Income (loss) per book				246 5 5			
4	Other increases – itemize	ed			612,000		See Att	achment 19
5	Add lines 1 through 4			(1,9	937,000	2		
6a	Distributions – Cash			7	912.000			
6b 7	Distributions – Property Other decreases – itemiz	od		/,	812,000	<u>'</u>		
8	Add lines 6 and 7	eu		7	812,000			
9	Balance at end of year (lir	ne 5 loss	line 8)		749,000			
J	Daianice at end or year (III	ie o iess	iiile o)	(9,	+5,000	<i>'</i>		

	Schedule N Transactions Between Controlled Foreign Partnership and Partners						
		(a) US person filing return	(b) Domestic corp. control	(c) Foreign corp. controlled	(d) 10% direct interest	Write-in/Literal	
1	Sales of inventory						
2	Sales of property rights						
3	Comp rcvd for tech, mgmt services						
4	Commission received		_			_	
5	Rents, royalties, fees received						
6	Distribution received						
7	Interest received						
8	Other						
9	Add lines 1 through 9					_	
10	Purchase of invent						
11	Purchase tangible property						
12	Purchase prop rights						
13	Compensation paid						
14	Commissions paid						
15	Rent, royalties paid						
16	Distribution paid						
17	Interest paid						
18	Other						
19	Add lines 10 through 18						
20	Amounts borrowed	10,642,318					
21	Amounts loaned						

Form Sch O Transfer of 8865 Test 10					perty to a nership	a Foreign			2007
Name	of Transfe	ror: Pack For	You Incorpo	rated, Inc					
	EIN: 11-0000010								
Name of Foreign Partnership: Hank R. Truck									
Part I Transfer Reportable Under Section 6038B									
Type of Property		(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gai recogr on trai	in nized	(g) Percentage interest in partnership after transfer
Cash									
Marke securi									
Invent									
Tangible Property		08/10/2004	1	9,496	12,000				100
Intang									
prope	•								
	property								
Supple Inform Requi	Supplemental Information Required To Be Reported								
		Pa	rt II Disposit	ions Reporta	able Under	Section 603	38B		
		Line Desc	ription		Line Amou	ınt	V	Vrite-i	n /Literal
(a)	Type of								
(b)		original transfe	r .						
(c)		disposition							
(d)	Manner of disposition								
(e)	Gain recognized by partnership								
(f)	Depreciation recapture recognized by partnership			у					
(g)		ocated to partne							
(h)		ation recapture	•						
	Part III Any transfer reported under section 904(f)(3) or section 904(f)(5)(F)?								
	Yes or N	lo Checkbox		No is	schecked				

	Sch K-1 Form 8865 Test 10	dits,	2007			
Cale	endar year 2007, or t	ax year beginning 04/1, 200	7 ending 03/31	1, 2008		
	Final K-1	, , , , , , , , , , , , , , , , , , , ,				
	Amended K					
		Part I Informatio	n About the Part	nership		
	Line	Description	Line Am		Wı	rite-in / Literal /
'				- C - C - C - C - C - C - C - C - C - C		Attachments
Α	Partnership's empl	oyer identification number		11-0000022		
В		e, address, city, state, and		nk R. Truck		
	Zip code	, , ,		reign Plaza		
	•			ince, Japan		
		Part II Information	tion About the P			
С	Partner's identifying			11-0000010		
D			Pack For You In			
	code			Any Street		
				n, IÁ 52544		
Е	Partner's share of	profit, loss, capital and	Beginning	Ending		
_	deductions:	,,,,	59	9		
	Profit		100%	100%		
	Loss		100%	100%		
	Capital		100%	100%		
	Deductions		100%	100%		
F	Partner's capital ac					
	Beginning capital a					
	Capital contributed					
	Current year increa					
	Withdrawals & Dist					
	Ending capital acco	ount				
	Tax basis GAAP					
	_	Ne .				
	Section 704(b) boo	DK				
	Other (explain)	aria Shara of Current Vac	r Incomo Doduc	tions Cradity	0 0 O O O O	or Itama
4		er's Share of Current Year			s, or Oti	ier items
2	Ordinary business Net rental real esta		(12,30	0,000)		
3	Other net rental inc	, ,				
4	Guaranteed payme					
5	Interest income	JI ILO	1	12,900		
6a	Ordinary dividends			2,300		
6b	Qualified dividends					
7	Royalties	,				
8	Net short-term cap	ital gain (loss)				
9a	Net long-term capit	<u> </u>				
9b	Collectibles (28%)					
9c	Un-recaptured sec					
10	Net section 1231 g					
11	Other income (loss					
12	Section 179 deduc	,				
13	Other deductions	uon				
14	Self-employment e	earning (loss)				
14	Logii-employment e	arriiriy (1033 <i>)</i>				

	Line Description	Line	Amount	Write-in / Literal / Attachments
15	Credits & credit recapture			
16	Foreign transactions			
17	Alternative minimum tax (AMT) items			
18	Tax-exempt income and nondeductible expenses			
19	Distributions	В	7,812,000	
20	Other information	Α	12,900	

	Sch K-1 Shareholder's Share of Income, Deductions, 2007									
(F	form 1120S)			s, etc.						
•	(Ralph R Lift)			,						
	Test 10									
Tax	year beginning Ap	ril 1, 2007 ending Marc	h 31,	2008						
	Final K-1	-								
	Amended K									
	Part I Information About the Corporation									
		Description	Li	ne Amount Info		Write-	in / Literal			
Α		ployer identification		11-000010						
	number				1					
В		me, address, city, state,		& Move Incorporat						
	and Zip code		40 A 5254	ny Street, Anytown,	, IA					
С	IRS Center when	e corporation filed return	JZJ4	OSPC						
D		tration number, if any		33. 0						
E	Check if Form 82									
_			matio	on About the Shar	eholder					
F	Shareholder's Ide	entification number		999-06-0006						
G	Shareholder's na	me, address, city, state	Ra	ph R. Lift	LIF	Т				
	and ZIP code		56	Any Street,						
			An	ytown, VA 22195						
Н	Shareholder's pe	rcentage of stock		100.000						
	ownership for tax			1001000						
		areholder's Share of Curi	ent Y	ear Income, Dedu	ictions, C	Credits, or C	Other Items			
	Line	Description		Line Amount	Wr	ite-in / Lite	ral / Attachments			
1	Ordinary busines	s income (loss)		35,410,189						
2	Net rental real es	state income (loss)								
3	Other net rental i	ncome (loss)								
4	Interest income			319,441						
5a	Ordinary dividend									
5b	Qualified dividen	ds								
6	Royalties									
7	Net short-term ca									
8a	Net long-term ca									
8b	Collectibles (28%									
8c	Un-recaptured se									
9	Net section 1231		1							
10	Other income (los		1							
11	Section 179 dedu			450.000						
12	Other deductions	3	A	150,260						
12	Cradita 9 aradit =	ocenturo	R	9,099,724						
13 14	Credits & credit r	•	1							
15	Foreign transacti	ons num tax (AMT) items	1							
16	Items affecting st		С	2,646,716						
17	Other Information		A	319,441						
17		I	A	319,44T						

6

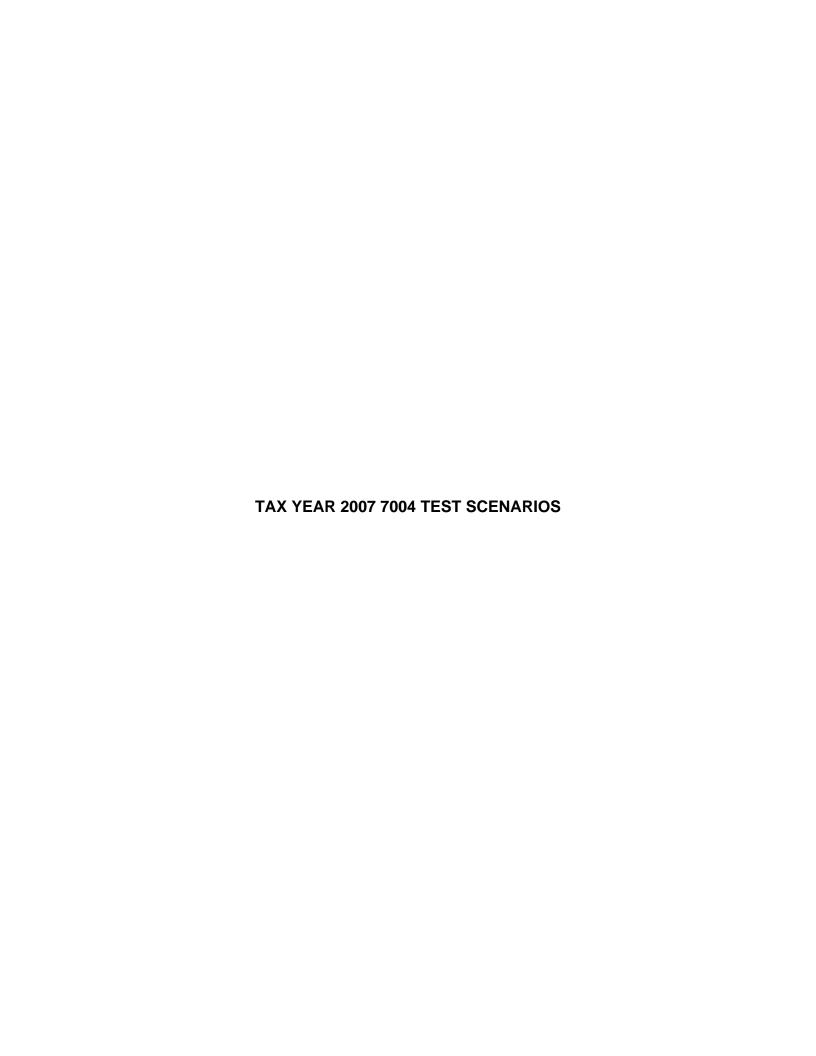
1065, 1120S), Part II, line 11.

319,441

Reconciliation of Cost of Goods Sold Form 8916-A 2007 Reported on Schedule M-3 Test 10 File in PDF (format until schema is Attach to Schedule M-3 for Form 1065, published) 1120, or 1120S. Name of common parent **Employer Identification Number** Pack For You Incorporated. 11 0000010 Name of subsidiary **Employer Identification Number** Part I Cost of Good Sold Write-in / Literal **Line Description Line Amount / Information** (c) (a) (d) (b) Income (Loss) per Temporary Permanent Income (Loss) per Tax **Cost of Goods Sold Items** Income Statement Difference Difference Return Amounts attributable cost flow 1 (251,179,367)(251,179,367) assumptions 2 Amounts attributable 2a Stock option expense 2b Other equity based compensation 2c Meals and entertainment 2d Parachute payments Compensation with section 162(m) 2e limitations 2f Pension and profit sharing (989,056)(989,056)2q Other post-retirement benefits 2h Deferred compensation (421,000)(421,000)Section 198 environmental 2i remediation costs 2j Amortization 2k Depletion (61,000)(61,000)21 (97,613,964) (97,613,964) Depreciation Corporate owned life insurance 2m premiums 2n Other section 263A costs 3 Inventory shrinkage accruals Excess inventory and obsolescence 4 5 Lower of cost or market write-downs 6 Inventory shrinkage accruals (133,041,11 3) 7 (133,041,113) Other items with no differences Total cost of goods sold. Add lines 1 8 (483,305,500)(483,305,500)- 7 in columns a and d. Part II Interest Income **Line Description** Line Amount / Info Write-in / Literal Income (Loss) per (b) (c) (d) Temporary Permanent Income Income (Loss) per Interest Income Item Statement Difference Difference Tax Return Tax-exempt interest income 1 Interest Income from hybrid 2 securities 3 Sales/lease income Intercompany interest income -4a from outside tax affiliated group Intercompany interest income -4b from tax affiliated group Other Interest income 319,441 319,441 5 Total interest income (add line 1 thru 5 Enter total on Schedule M-3 (Form 1120,1120PC, 1120L), Part II, line 13 or Schedule M-3 (Form

319,441

Part	III Interest expense					
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return	
1	Interest expense from hybrid securities					
2	Lease/purchase expense					
3a	Intercompany interest expense – paid to outside tax affiliated group					
3b	Intercompany interest expense – paid to tax affiliated group					
4	Other interest expense	87,656,234			87,656,234	
	Total interest expense (add lines 1 thru 4. Enter total on Schedule M-3(Form 1120) Part III, line 8, or Schedule M-3(1120PC, 1120L), Part III, line 36 or Schedule M-3 (Form 1065) Part III, line 27, or Schedule					
5	M-3 (1120S) Part III, line 26.	87,656,234			87,656,234	



FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 11/01/2007 – 10/31/2008

Originator:

EFIN: Self-select

Type: ERO

Practitioner PIN: N/A

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Return Type: 7004

Filer: EIN: 11-0000030

Name: RamcFile, Inc. Name Control: RAMC Address: 101 Main Street

Downtown, MD 20601

Officer: Name: Roger Rabbit

Title: Chief Executive Officer

Taxpayer PIN: N/A **Phone:** 703-555-1212

Email Address:

DateSigned: 01/25/08

Tax Year: 2007

Binary Attachment Count: 0

Form 7004 Test #1 (Code 25 = Form 1120S) Name: RamcFile, Inc			usiness Income Ta Other Returns		TY 2007
	•	tification number: 11-000030			
	•	t, and room: 101 Main Street	D 00004		
City c	or town, S	State, Zip code: Downtown, M			
		Line Description	Line Amount Information	/	Write-in / Literal
1	Code for	or type of return for 6-mos ext		25	
2	Org doe	es not have office in US			
3	Qualify checkb	under Sec 1.6081-5 ox			
4a	Calend and end	ar yr or other year beginning ding	November 1, 2007 October 31, 2008		
4b	Short T	Y < 12 months check reason			
5	Corp ar	nd com parent of consolidated			
6	Tentati	ve total tax		1,000	
7	Total pa	ayments and credits		1,000	
8	Balance line 6	e due. Subtract line 7 from		0	

FORMS REQUIRED: 7004

ATTACHMENTS: ConsolidatedGroupMembersSch

HEADER INFO:

Tax Period: 11/01/2007 – 10/31/2008

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: N/A

EFIN: Self-select

PIN: Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000031

Name: ModeNTech, Inc Name Control: MODE Address: 301 New Street

Newtown, ND 58204

Officer: Name: Joe Smith

Title: President

Phone: 301-555-1212

Date signed: January 4, 2009 **Taxpayer PIN:** Self-select

Return Type: 7004

Tax Year: 2007

Binary Attachment Count: 0

IRS PAYMENT:

RTN: 012345672 ACCT #: 1234000000

TYPE OF ACCOUNT: Checking AMOUNT OF PAYMENT: 4,400

REQUESTED PAYMENT DATE: January 15, 2009 **TAXPAYER DAYTIME PHONE NUMBER**: 512-555-1111

Details for Form 7004

Attachment 1, Form 7004, Line 5, (ConsolidatedGroupMembersSch):

a. Name: Hottest Communications

Address: 100 Mail Avenue, Uptown, OH 45324

EIN: 11-0000043

b. Name: High-Tech Solutions

Address: 200 Main Street, Anytown, NC 27905

EIN: APPLIED FOR

Test (Code Form	e 12 = 1120)	Application for Automati Time to File Certain B Information, and	usiness Income Tax,	TY 2007
		NTech, Inc httfication number: 11-000031		
	_	et, and room: 301 New Street		
		State, Zip code: Newtown, ND	58204	
	Line D	escription	Line Amount / Information	Write-in / Literal
1	Code fo	or type of return for 6-mos ext	12	
2	Org do	es not have office in US		
3	Qualify checkb	under Sec 1.6081-5 ox		
4a	Calend and en	ar yr or other year beginning ding	November 1, 2007 October 31, 2008	
4b	Short T	Y < 12 months check reason		
5		nd com parent of dated grp	Checkbox checked	Attachment 1
6	Tentati	ve total tax	5,000	
7	Total p	ayments and credits	600	
8	Balanc line 6	e due. Subtract line 7 from	4,400	

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 08/01/2007 – 07/31/2008

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000033

Name: FOREIGNCO Group Name Control: FORE Address: 2 Rue Street

Paris City, France

Tax Year: 2007

Binary Attachment Count: 0

Test (Code Form FSC)	e 16 = 1120-	Time to File Certain Build Information, and	Application for Automatic 6-Month Extension of Time to File Certain Business Income Tax, Information, and Other Returns			
		GNCO Group				
		tification number: 11-000033				
		et, and room: 2 Rue Street				
City c		State, Zip code: Paris City, Fra	ince			
	Line D	escription	Line Amount / Information	Write-in / Literal		
1	Code for	or type of return for 6-mos ext	16			
2	Org do	es not have office in US				
3	Qualify checkb	under Sec 1.6081-5 ox	Checkbox checked			
4a	Calend and en	ar yr or other year beginning ding	August 1, 2007 July 31, 2008			
4b	Short T	Y < 12 months check reason				
5	Corp ai	nd com parent of consolidated				
6	Tentati	ve total tax	10,000			
7	Total pa	ayments and credits	9,000			
8	Balance line 6	e due. Subtract line 7 from	1,000			

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 01/01/2007 – 12/31/2007

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000049

Name: Flower Store One Name Control: FLOW Address: 3 Bulb Street

Somewhere, TX 78621

Tax Year: 2007

Binary Attachment Count: 0

Test (Code Form	909 = 1065) e: Flowe	Application for Automati Time to File Certain B Information, and	usiness Income Tax, I Other Returns	TY 2007
	•	tification number: 11-000049 t, and room: 3 Bulb Street		
		State, Zip code: Somewhere, T	TX 78621	
Oity C		escription	Line Amount / Information	Write-in / Literal
1	Code fo	or type of return for 6-mos ext	09	
2	Org doe	es not have office in US		
3	Qualify checkb	under Sec 1.6081-5 ox		
4a	Calendariand end	ar yr or other year beginning ding	January 01, 2007 December 31, 2007	
4b	Short T	Y < 12 months check reason		
5	Corp ar	nd com parent of consolidated		
6	Tentativ	ve total tax		
7		ayments and credits		
8	Balance line 6	e due. Subtract line 7 from		

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 08/01/2007– 7/31/2008

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000050

Name: RedesignComp, Inc Name Control: REDE Address: 55 Any Street

Anytown, MI 49261

Tax Year: 2007

Binary Attachment Count: 0

Test (Code Form	e 34 = 1120-C)	of Time to File Certain Information, and	atic 6-Month Extension Business Income Tax, d Other Returns	TY 2007
		gnComp, Inc.		
	•	ication number: 11-000050		
		and room: 55 Any Street		
City o		ite, Zip code: Anytown, MI	49261	
	Line Des	cription	Line Amount / Information	Write-in / Literal
1	Code for	type of return for 6-mos ext	34	
2	Org does checkbox	not have office in US		
3	Qualify un	nder Sec 1.6081-5		
4a	Calendar and endir	yr or other year beginning ng	August 1, 2007 July 31, 2008	
4b	Short TY	< 12 months check reason		
5	Corp and grp	com parent of consolidated		
6	Tentative	total tax	10,000	
7	Total pay	ments and credits	9,000	
8	Balance of line 6	due. Subtract line 7 from	1,000	

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 01/01/2007–12/31/2007

Return Type: 7004

Originator:

EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select **PIN Entered by** – ERO

Filer: EIN: 11-0000058

Name: Noneya Groceries LLC

Name Control: NONE

Address: 1265 Blackboard Pike

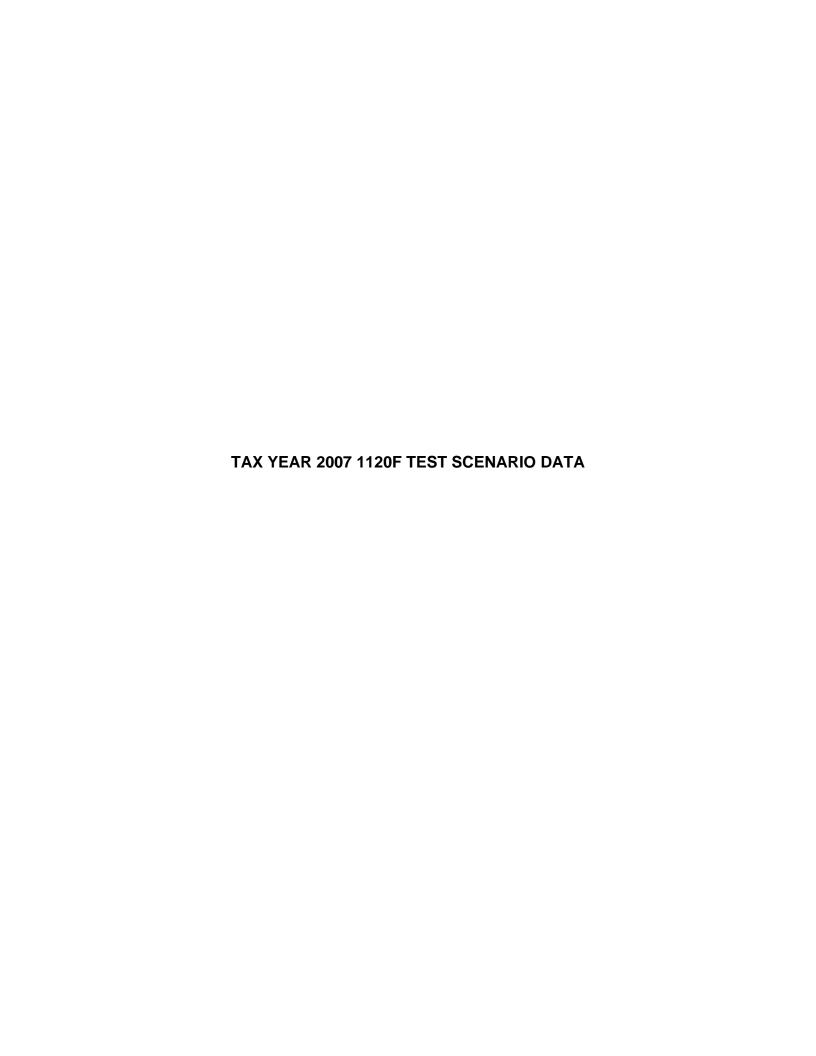
Colony, KS 66015

Tax Year: 2007

Binary Attachment Count: 0

Tes (Cod Form	n 7004 st #6 de 10 = 1065-B)	Application for Automatic Time to File Certain Build Information, and	usiness Income Tax,	TY 2007	
		a Groceries Inc.			
	•	tification number: 11-000058 t, and room: 1265 Blackboard F	Diko		
		State, Zip code: Colony, KS 660			
City C	l town, c	Line Description	Line Amount / Information	Write-in / Literal	
1	Code fo	or type of return for 6-mos ext	10		
2	Org doe	es not have office in US			
3	Qualify	under Sec 1.6081-5 checkbox			
4a	Calenda and end	ar yr or other year beginning ding	January 01, 2007 December 31, 2007		
4b	Short T	Y < 12 months check reason			
5	Corp ar	nd com parent of consolidated			
6	Tentativ	ve total tax			
7	Total pa	ayments and credits			
8	Balance 6	e due. Subtract line 7 from line			

TY2007



MeF Form 1120-F TEST SCENARIO 1

RETURN HEADER INFORMATION

RETURN HEADER INFORMATION								
Header Information	Test Scenario 1 Input							
[Return, ReturnHeader, DisasterRelief]	Yes/No Selection – Select "NO"							
[Return, ReturnHeader, ISPNumber]	Use "ABCDEF"							
[Return, ReturnHeader, SoftwareVersion]	Use "12345678"							
[Return, ReturnHeader, MultipleSoftwarePackagesUsed]	Yes/No Selection – Select "NO"							
[Return, ReturnHeader, Originator, EFIN]	Use "123456"							
[Return, ReturnHeader, Originator, Type]	"Large Taxpayer"							
[Return, ReturnHeader, Originator, PractitionerPIN, EFIN]	Use "234567"							
[Return, ReturnHeader, Originator, PractitionerPIN, PIN]	Use "12345"							
[Return, ReturnHeader, PINEnteredBy]	J. Suiter							
[Return, ReturnHeader, SignatureOption]	8453-I (included as PDF)							
[Return, ReturnHeader, Filer, NameControl]	RMNI (for RMN International)							
[Country Code]	AS (Australia)							
[Officer, Name]	Samuel L Brintz							
Officer, Title]	Chief Financial Officer							
[Return, ReturnHeader, Officer, TaxpayerPIN]	54321							
[Return, ReturnHeader, Officer, Phone]	000-321-7654							
[Return, ReturnHeader, Officer, EmailAddress]	sam.brintz@rmni.com							
[Return, ReturnHeader, Officer, DateSigned]	2/28/2007							
[Return, ReturnHeader, Officer, AuthorizeThirdParty]	Yes/No Selection – Select "YES"							
[Return, ReturnHeader, Preparer, Name]	AAA Tax Services							
[Return, ReturnHeader, Preparer, SSN] or PTIN	000-11-0000							
[Return, ReturnHeader, Preparer, Phone]	000-123-4567							
[Return, ReturnHeader, Preparer, EmailAddress]	john.e.suiter@AAATax.com							
[Return, ReturnHeader, Preparer, DatePrepared]	2/20/2007							
[Return, ReturnHeader, Preparer, SelfEmployed]	Yes/No Selection – Select "NO"							

PAYMENT VOUCHER INFORMATION (REFUND TO BE DIRECTLY DEPOSITED TO TAXPAYER'S BANK ACCOUNT)

VOUCHER INFORMATION	AMOUNTS
Refund Amount	\$1,480,000
Bank Account Number	2223334567
Account Type	1 (Checking)
Bank Routing #	011244881
Payment Date	02/28/2008

MeF 1120-F Test Scenario 1

Form 1120-F Department of the Treasury Internal Revenue Service (77

U.S. Income Tax Return of a Foreign Corporation

For calendar year 2007, or tax year beginning Jan 1 , 2007, and ending Dec 31 , 20 07

See separate instructions.

OMB No. 1545-0126

2007

ſ	Use	Nar	Name						Employer identification number				
ı	IRS	RM	IN Incorporated				1	1		000	00600		
ı	label. Other-	Nur	mber, street, and room or suite no. (see instructions)	Chec	Check box(es) if: Initial return								
ı	wise,		34 Main Street						☐ Name or address change ☑ Final return				
	print or type.		y or town, state and ZIP code, or country (see instructions)				□F	irst past	-merger	return [Amended	l return	
			dney, Victoria, Australia 3000				✓ s	ichedu e	e M-3 at	tached [☐ Protective	e return	
1	Countr	ry of	incorporation Australia	Н	Did th	e corporation	's meth	od of	accour	nting cha	ange Yes	No	
	Foreign	n coi	untry under whose laws the income reported on this retur	n	from t	the preceding	tax yea	r? .			🗸		
	is also	subj	ject to tax Australia		If "Ye	s," attach an	explana	tion.					
C	Date incorporated 9/15/2000					I Did the corporation's method of determining income							
	(1) Loc	cation	n of corporation's primary books and records (city, province, and country) Sydney, Australia	е	change from the preceding tax year?								
	(2) Prin	ncipa	al location of worldwide business Sydney, Australia	2 J	Did th	e corporation	file a U	J.S. ind	come t	ax return	n for		
			orporation maintains an office or place of business in the	7	the pr	eceding tax ye	ear? .				🗸		
			States, check here	7 1	(1) At	any time durin	g the tax	k year,	was th	e corpora	ation		
E	If the c	corpo	oration had an agent in the United States at any time during			gaged in a trad	-	-		-			
	the tax	x yea	ır, enter:		(2) If "	'Yes," is taxpa	yer's tra	ade or	busine	ss withir	the		
	(1) Typ	pe of	agent	-	Ur	nited States so	olely the	e resu	lt of a	section	897		
	(2) Nar	me .			(FI	RPTA) sale or	disposi	ition?				✓	
			s	[At any	y time during	the tax	vear.	did the	corpora	ation		
				-		a permanent e							
				for pu	rposes of any	applical	ble tax	treaty	betweer	the			
F			22 of the instructions and enter the corporation's principal:		United	d States and a	foreign	coun	try? .			✓	
	(1) Bus	sines	ss activity code number 523900		If "Ye	s," enter the r	name of	the fo	oreign	country:			
	(2) Bus	sines	ss activity Financial Investment										
			t or service Underwriter Commodities	М	M Did the corporation have any transactions with related parties?								
(thod of accounting: (1) Cash (2) Accrual										
	(3)	Otl	her (specify) ►			s," Form 5472 m							
				_N		number of For							
-			Computation of Tax			dditional inform		s requ	irea oi	i page 2			
-			•		1	T	0,000	00					
			n Section I, line 11, page 2		2	· · · · ·	0,000	00					
			n Section II, Schedule J, line 9, page 4 n Section III (add lines 6 and 10 on page 5)		3	1	0,000						
			x. Add lines 1 through 3						4	11	1,480,000	00	
			erpayment credited to 2007 5a 100,00	0 0	0				_		, 100,000		
			time test to a second to 2007		_								
			timated tax payments 55 700,00)								
			e lines 5a through 5c		5d	80	0,000	00					
			posited with Form 7004		5e		0,000	00					
			or tax paid on undistributed capital gains (attach Form 243	9)	5f		,						
			or federal tax on fuels (attach Form 4136). See instructions	-/	5g								
			come tax paid or withheld at source (add line 12, page	2. and									
			s from Forms 8288-A and 8805 (attach Forms 8288-A and 8		5h	1,00	0,000	00					
			lyments. Add lines 5d through 5h						5i	13	3,000,000	00	
			ed tax penalty (see instructions). Check if Form 2220 is atta						6				
			t owed. If line 5i is smaller than the total of lines 4 and 6, 6			owed			7				
	8 Ove	erpay	yment. If line 5i is larger than the total of lines 4 and 6, ent	er amo	unt ove	erpaid			8	1	1,480,000	00	
_		_	ortion of line 8 you want Credited to 2008 estimated tax				Refund		9				
,			r penalties of perjury, I declare that I have examined this return, including ac ct, and complete. Declaration of preparer (other than taxpayer) is based on							/ knowledg	e and belief, it	t is true,	
	Sign						•	rinoage.	- 1		S discuss this reparer shown		
ŀ						inancial Off	icer			(see instruc	ctions)?	SOIOW	
-		Signa	ature of officer Date	Title		Т					Yes No		
F	Paid		Preparer's	[Date		Check it			reparer's	SSN or PTIN		
Prenarer's signature							self-em		ᆛ		00000		
	Jse Only	- 1	Firm's name (or yours if self-employed), AAA Tax Service	N D = = 1	Lauret d	DD 07004		v 11	<u> </u>		00300		
-		•	address, and ZIP code 4000 3rd Avenue, Suite 100), Port	ıand, (JR 97201	Ph	one no	. ()			

	n 1120-F (2007)							Р	age 2	
Ad	ditional Information (continued from page	1)		U		tax year, did any individual		Yes	No	
N	Is the corporation a controlled foreign corporation? (See section 957(a) for definition.)		No		50% or more of	ate, or trust own, directly the corporation's voting rules of attribution.)		✓		
0	Is the corporation a personal service corporation?		✓		If "Yes," attach	a schedule showing the				
P	Enter tax-exempt interest received or accrued during				already entered i		53%			
_	the tax year (see instructions) > \$			v		owned -				
Q	At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock			۷		taking a position on this reties or modifies an Internal R				
	of a U.S. corporation? (See section 267(c) for rules				•	thereby causing a reduction		✓		
	of attribution.)		✓		If "Yes," the corpo	oration is generally require	d to complete			
	If "Yes," attach a schedule showing (1) name and				and attach Form	8833. See Form 8833 for	exceptions.			
	EIN of such U.S. corporation; (2) percentage owned; and (3) taxable income or (loss) before net operating					disclose a treaty-based re 10,000 penalty (see section	•			
	loss (NOL) and special deductions of such U.S.			14/			•			
	corporation for the tax year ending with or within your			VV		ear, did the corporation of ded as an entity separate f				
	tax year.				•	s sections 301.7701-2 and			✓	
R	If the corporation has an NOL for the tax year				If "Yes," attach a sta	atement listing the name, coun	try under whose			
	and is electing to forego the carryback period,				laws the entity was o	organized, and EIN (if any) of ea	ich such entity.			
	check here			X		ar, did the corporation own a			/	
S	Enter the available NOL carryover from prior tax years. (Do not reduce it by any deduction on line 30a,					r indirectly, in any foreign p uctions for required attachn			_	
	page 3.) > \$			Υ		ration made any allocation				
т	Is the corporation a subsidiary in a parent-subsidiary			-		ed on section 482 and its r				
	controlled group?		✓		(2) Has the co	rporation recognized any	interbranch			
	If "Yes," enter the parent corporation's:				amounts? If "Yes," attach statement (see instructions) (1) Is the corporation a dealer under section 475?					
	(1) EIN ►			Z		on a dealer under section 475 ration mark to market any				
	(2) Name ▶					other than in a dealer cap		√		
SE	CTION I—Income From U.S. Sources No	ot Effe	ctivel	у С	onnected Wit	h the Conduct of a	Trade or E	Busin	ess	
in '	the United States—Do not report items prop	erly wit	hheld	and	reported on Fo	rm 1042-S. See instruc	ctions.			
	ude below only income from U.S. sources that is no report items properly withheld and reported on Form									
con	ectly reported on Form 1042-S. The rate of tax on ea	ch item c	f gros	s inc	ome listed below	is 30% (4% for the gross	transportation	tax) o	r such	
	er rate specified by tax treaty. No deductions are allower treaty rate, also complete Item V									
	dends or dividends received by disregarded entities),									
Naı	me of treaty country, if any ▶									
	(a) Class of income (see instructions)	(b) Gross amo	ount		(c) Rate of tax (%)	(d) Amount of tax liability	(e) Amount of U.S paid or withheld	. incom		
1	Interest				30%	2,000,000				
	Dividends			\dashv	30% 30%	1,000,000 1,000,000				
	Rents			\dashv	30%	1,000,000				
	Royalties			\dashv	30%	1,000,000				
	Gains from disposal of timber, coal, or									
	domestic iron ore with a retained economic									
	interest (attach supporting schedule)			_	30%	1,000,000				
7	Gains from sale or exchange of patents,				30%	1,000,000				
0	copyrights, etc.			\dashv	30%	1,000,000				
	Fiduciary distributions (attach supporting schedule) Gross transportation income			\dashv	4	1,000,000				
	Other fixed or determinable annual or					, ,				
_	periodic gains, profits, and income				30%	2,000,000				
				-						
11	Total. Enter here and on line 1, page 1 , , , ,	<u> </u>				11,000,000				
	Total. Enter here and include on line 5h, page 1					11,000,000				
13	Is the corporation fiscally transparent under the laws of t	-	,	iction	with respect to an	y item of income listed abo	_	v	No	
	If "Ves," attach a schedule that provides the informa	tion requ	ested	ahov	e with respect to	each such item of income	۵			

Form 1120-F (2007) Page **3**

SECTION II—Income Effectively Connected With the Conduct of a Trade or Business in the United States (see instructions)

Imp	orta	nnt: Fill in all applicable lines and schedules. If you need more space, see Assembling the Retu	irn in	the instructions.	
		Gross receipts or sales	1c		
	2	Cost of goods sold (Schedule A, line 8).	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
	4	Dividends (Schedule C, line 14)	4	6,000	00
Ę.	5	Interest	5		
ncome	6	Gross rents	6		
<u> </u>	7	Gross royalties	7		
	8	Capital gain net income (attach Schedule D (Form 1120))	8		
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9		
	10		10	(1,000	00)
	11	Other income (see instructions—attach schedule). Total income. Add lines 3 through 10	11	5,000	00
ŝ	12	Compensation of officers (Schedule E, line 4)	12		
Ö	13	Salaries and wages (less employment credits)	13		
nct	14	Repairs and maintenance	14		
deductions.)	15	Bad debts (for bad debts over \$500,000, attach a list of debtors and amounts)	15		
on o	16	Rents	16		
0	17	Taxes and licenses	17		
Ë	18	Interest expense from Schedule I, line 25	18	1,000,000	00
tat	19	Charitable contributions	19		
limitations	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562) .	20		
ō	21	Depletion	21		
	22	Advertising	22		
instructions	23	Pension, profit-sharing, etc., plans	23		
2	24	Employee benefit programs	24		
ıst	25	Domestic production activities deduction (attach Form 8903)	25		
	26	Deductions allocated and apportioned to ECI from Schedule H, line 21 (see instructions)	26		
(See	27	Other deductions (attach schedule)	27	5,000	00
ns.	28	Total deductions. Add lines 12 through 27	28	1,005,000	00
Deductions	29	Taxable income before NOL deduction and special deductions (subtract line 28 from line 11)	29	1,000,000	00
Ď	30	Less: a Net operating loss deduction (see instructions) B. Special deductions (Schodula C. line 15) 30a 30b			
Ö		a del lines (Octobule C, line 15)	30c		
_	31	Taxable income or (loss). Subtract line 30c from line 29	31	1,000,000	00
Sc		lule A Cost of Goods Sold (see instructions)	0.	1,000,000	00
			1		Г
1	_	entory at beginning of year	2		
2		A of labors	3		
4		National analysis (COA) and (Attack and Auto)	4		
5		er costs (attach schedule)	5		
6		I lines 1 through 5	6		
7		entory at end of year	7		
8		st of goods sold. Subtract line 7 from line 6. Enter here and on Section II, line 2, above	8		
9a		eck all methods used for valuing closing inventory:			
	(1)	☐ Cost as described in Regulations section 1.471-3			
	(2)	Lower of cost or market as described in Regulations section 1.471-4			
	(3)	Other (Specify method used and attach explanation.)			
b	Che	eck if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)		🕨 [
С	Che	eck if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)		🕨 [
d	If th	e LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory	۱		ı
		nputed under LIFO	9d		<u></u>
		roperty is produced or acquired for resale, do the rules of section 263A apply to the corporation?			No
f		s there any change in determining quantities, cost, or valuations between opening and closing inventory?		□Yes	□No
	11 1	es," attach explanation.			

Form 1120-F (2007) Page **4**

SECTION II—Income Effectively Connected With the Conduct of a Trade or Business in the United States (continued) Schedule C **Dividends and Special Deductions** (see instructions) (a) Dividends (c) Special deductions: received (a) : (b) 1 Dividends from less-than-20%-owned domestic corporations (other than 70 2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock) struction 3 Dividends on debt-financed stock of domestic and foreign corporations (section 246A) 42 4 Dividends on certain preferred stock of less-than-20%-owned public utilities 48 5 Dividends on certain preferred stock of 20%-or-more-owned public utilities 70 6 Dividends from less-than-20%-owned foreign corporations 80 7 Dividends from 20%-or-more-owned foreign corporations 8 Total. Add lines 1 through 7. See instructions for limitation. 9 Dividends from foreign corporations not included on lines 3, 6, or 7 10 Foreign dividend gross-up (section 78) IC-DISC and former DISC dividends not included on lines 1, 2, or 3 (section 246(d)) 6.000.00 13 Deduction for dividends paid on certain preferred stock of public utilities 6,000.00 14 Total dividends. Add lines 1 through 12. Enter here and on line 4, page 3, 15 Total special deductions. Add lines 8 and 13. Enter here and on line 30b, page 3 6,000.00 Schedule E Compensation of Officers (See instructions for Section II, line 12.) Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 of Section II) are \$500,000 or more. Percent of corporation (c) Percent of (b) Social security (f) Amount of (a) Name of officer stock owned time devoted (e) Preferred to business (d) Common % % 1a % b % % С % % % % % % d % е 2 Total compensation of officers 3 Compensation of officers claimed on Schedule A and elsewhere on this return Subtract line 3 from line 2. Enter the result here and on line 12, page 3 Schedule J Tax Computation (see instructions) Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) 500.000 00 2 Income tax. Check if a qualified personal service corporation (see instructions) 2 3 Alternative minimum tax (attach Form 4626) 3 500,000 00 4 4 Add lines 2 and 3 Foreign tax credit (attach Form 1118) 5a 5a General business credit. Check applicable box(es): 20.000 00 √ Form 3800 Form (specify): _ 5b 5c Credit for prior year minimum tax (attach Form 8827). . . 5d Bond credits from: Form 8860 Form 8912 20,000 00 Total credits. Add lines 5a through 5d . . . 6 6 7 480,000 00 7 Subtract line 6 from line 4 Form 8611 Form 8697 8 Other taxes. Check if from: Form 4255 Form 8866 ☐ Form 8902 Other (attach schedule) 8 Total tax. Add lines 7 and 8. Enter here and on line 2, page 1 480,000 9

Form 1120-F (2007) Page **5**

	TION III—Branch Profits Tax and Tax on Excess Interest I—Branch Profits Tax (see instructions)				
		1		2.000	00
1	Enter the amount from Section II, line 29		-	2,000	00
2	Enter total adjustments to line 1 to get effectively connected earnings and profits. (Attach required schedule	2			
•	showing the nature and amount of adjustments.) (See instructions.)	3			
3	Effectively connected earnings and profits. Combine line 1 and line 2	4a	•	2,000	00
4a	Enter U.S. net equity at the end of the current tax year. (Attach required schedule.)	4b		1.000	00
b	Enter U.S. net equity at the end of the prior tax year. (Attach required schedule.)			.,000	
С	Increase in U.S. net equity. If line 4a is greater than or equal to line 4b, subtract line 4b from line 4a. Enter the result here and skip to line 4e	4c			
d	Decrease in U.S. net equity. If line 4b is greater than line 4a, subtract line 4a from line 4b	4d	2	2,000	00
е	Non-previously taxed accumulated effectively connected earnings and profits. Enter excess, if any, of effectively connected earnings and profits for preceding tax years beginning after 1986 over any dividend equivalent amounts for those tax years	4e			
5	Dividend equivalent amount. Subtract line 4c from line 3. If zero or less, enter -0 If no amount is entered on line 4c, add the lesser of line 4d or line 4e to line 3 and enter the total here	5	2	2,000	00
6	Branch profits tax. Multiply line 5 by 30% (or lower treaty rate if the corporation is a qualified resident or otherwise qualifies for treaty benefits). Enter here and include on line 3, page 1. (See instructions.) Also				
Dord	complete item V on page 2	6		300	00
Par	: II—Tax on Excess Interest (see instructions for this Part and for Schedule I)	_			
7a		7a			
b	Enter the inverse of the total amount deferred, capitalized, and disallowed from Schedule I, line 24d	76			
	(i.e, if line 24d is negative, enter as a positive number; if line 24d is positive, enter as a negative number).	7b 7c			
С	Combine lines 7a and 7b (amount must equal Schedule I, line 23).	76			
8	Branch Interest (see instructions for definition): Enter the sum of Schedule I, line 9, column (c), and Schedule I, line				
	22. (See instructions for definition.) If the interest paid by the foreign corporation's U.S. trade or business was	8			
	increased because 80% or more of the foreign corporation's assets are U.S. assets, check this box	9a			
9a	Excess interest. Subtract line 8 from line 7c. If zero or less, enter -0-	Ju			
b	If the foreign corporation is a bank, enter the excess interest treated as interest on deposits. Otherwise, enter	9b			
	-0 (See instructions.)	9c			
	Subtract line 9b from line 9a	30			
10	Tax on excess interest. Multiply line 9c by 30% or lower treaty rate (if the corporation is a qualified resident or otherwise qualifies for treaty benefits). (See instructions.) Enter here and include on line 3, page 1. Also				
	complete item V on page 2	10			
Par	t III—Additional Information				
				Yes	No
11	Is the corporation claiming a reduction in, or exemption from, the branch profits tax due to:				
	A complete termination of all U.S. trades or businesses?				√
u	7. complete termination of all closs trades of basinessess;				
b	The tax-free liquidation or reorganization of a foreign corporation?				✓
С	The tax-free incorporation of a U.S. trade or business?				✓
	If 11a or 11b applies and the transferee is a domestic corporation, attach Form 8848. If 11c applies, attach the by Temporary Regulations section 1.884-2T(d)(5).	staten			
			E 11	200	(0007)

Page 6

Note: Check if completing on ▶ Schedule L **Balance Sheets per Books** Beginning of tax year End of tax year (a) (c) (b) **Assets** 1,000,000 Cash , , , , , , , , 300,000,000 200,000,000 2a Trade notes and accounts receivable 300,000,000 200,000,000 **b** Less allowance for bad debts . . . 100,000,000 100,000,000 U.S. government obligations . . . Tax-exempt securities (see instructions) . 6a Interbranch current assets* . b Other current non-U.S. assets* 300,000,000 200,000,000 c Other current U.S. assets* . . . 7 Loans to shareholders 8 Mortgage and real estate loans, . . 9a Other loans and investments—non-U.S. **b** Other loans and investments—U.S. 500,000 550,000 assets .

10a Buildings and other depreciable **b** Less accumulated depreciation 11a Depletable assets. **b** Less accumulated depletion 12 Land (net of any amortization) . 13a Intangible assets (amortizable only) **b** Less accumulated amortization 14 Assets held in trust 400,000 600,000 15 Other non-current interbranch assets* 16a Other non-current non-U.S. assets* b Other non-current U.S. assets* Total assets 1,000,000,000 900,000,000 Liabilities 100,000,000 120,000,000 18 Accounts payable, , , , , . . . 19 Mortgages, notes, bonds payable in less than 1 year: a Interbranch liabilities* **b** Third-party liabilities* 50,000,000 100,000,000 Other current liabilities* Loans from shareholders 22 Mortgages, notes, bonds payable in 1 year or more: a Interbranch liabilities* **b** Third-party liabilities* 23 Liabilities held in trust 900,000,000 700,000,000 24a Other interbranch liabilities* **b** Other third-party liabilities* **Equity (see instructions)** Capital stock: a Preferred stock. **b** Common stock. 26 Additional paid-in capital . . . 27 Retained earnings—Appropriated* 15,000,000 5,000,000 28 Retained earnings—Unappropriated . Adjustments to shareholders' equity* 29 Less cost of treasury stock 1,000,000,000 Total liabilities and shareholders' equity 950,000,000

SCHEDULES M-1 and M-2 (Form 1120-F)

Reconciliation of Income (Loss) and Analysis of Unappropriated Retained Earnings per Books

► Attach to Form 1120-F.

OMB No. 1545-0126

2007

Department of the Treasury Internal Revenue Service Name of corporation

Employer identification number

RMI	N Finance, LTD		11	0000600
Sch			as With Income per Return and of Schedule M-1—see instructions.	
1 2 3 4 5 a b c d	Net income (loss) per books Federal income tax per books Excess of capital losses over capital gains Income subject to tax not recorded on books this year (itemize): Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions \$ Travel and entertainment \$ Other (itemize): Add lines 1 through 5	2,000.00 7 8 8 8	Income recorded on books this year not included on this return (itemize): a Tax-exempt interest \$ b Other (itemize): Deductions on this return not charged against book income this year (itemize): a Depreciation \$ b Charitable contributions \$ c Other (itemize): Add lines 7 and 8 Income—line 6 less line 9	2,000.00 2,000.00 4,000.00 2,000.00
Sch			nings per Books per Return	2,000.00
1 2 3	Balance at beginning of year Net income (loss) per books Other increases (itemize):	6 7	b Stock	
4	Add lines 1, 2, and 3	8	Balance at end of year (line 4 less line 7) .	

SCHEDULE M-3 (Form 1120-F)

Net Income (Loss) Reconciliation for Foreign Corporations With Reportable Assets of \$10 Million or More

Attach to Form 1120-F.

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

 See separate instructions. Name of corporation

Employer identification number 11 0000600 RMN Finance, LTD Has the corporation reported taxable income on Form 1120-F, page 3, using a treaty provision to attribute business profits to a U.S. permanent establishment under rules other than section 864(c)? ☐ Yes ✓ No B Did the corporation prepare a non-consolidated, worldwide, certified audited income statement for the period (see instructions)? ☐ Yes ✓ No C Did the corporation prepare a non-consolidated, worldwide income statement for the period (see instructions)? Yes ✓ No Did the corporation prepare certified audited income statement(s) for the set(s) of books reported on Form Financial Information and Net Income (Loss) Reconciliation (see instructions) Part I 1 Is the corporation a foreign bank as defined in Temporary Regulations section 1.882-5T(c)(4)? ✓ Yes. Complete the remainder of Part I as follows: If D is "Yes," use the income statement described in D to complete lines 2 through 5 and 7 through 11. If D is "No," use the income statement(s) for the set(s) of books reported on Form 1120-F, Schedule L to complete lines 2 through 5 and 7 through 11. ■ No. Complete the remainder of Part I as follows: If B is "Yes," use the income statement described in B to complete lines 2 through 11. If B is "No" and C is "Yes," use the income statement described in C to complete lines 2 through 11. If B and C are "No" and D is "Yes," use the income statement described in D to complete lines 2 through 11. If B, C, and D are "No," use the income statement described in the instructions to complete lines 2 through 11. 2a Enter the income statement period: Beginning 01 / 01 / 2006 Ending 12 / 31 / 2006 b Has the corporation's income statement been restated for the income statement period entered on line 2a? Yes. Attach an explanation and the amount of each item restated. c Has the corporation's income statement been restated for any of the 5 income statement periods preceding the period on line 2a? ☐ Yes. Attach an explanation and the amount of each item restated. Is any of the corporation's stock publicly traded on any exchange, U.S. or foreign? ✓ Yes. List exchange(s) and symbol

Stock International ☐ No. Non-consolidated foreign corporation net income (loss) in U.S. dollars from the income statement 4 1,000,000 5a 5a Net income from includible disregarded foreign entities not included on line 4 (attach schedule) 5b **b** Net loss from includible disregarded foreign entities not included on line 4 (attach schedule) . . . 5c c Net income from includible disregarded U.S. entities not included on line 4 (attach schedule) 5d d Net loss from includible disregarded U.S. entities not included on line 4 (attach schedule) 6 6 Net income (loss) from foreign locations not included on line 4 (attach schedule) 7a 7b **b** Net loss of non-includible entities (attach schedule) 8 Adjustments to intercompany transactions (attach schedule) 9 Adjustments to reconcile income statement period to tax year (attach schedule) 10 Other adjustments to reconcile to amount on line 11 (attach schedule) Adjusted financial net income (loss) of non-consolidated foreign corporation. Combine lines 4 1.000.000

Section 481(a) adjustments . .

19 Unearned/deferred revenue
 20 Original issue discount, imputed interest, and phantom income
 21a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities
 b Gross capital gains from Schedule D, excluding amounts from pass-

through entities ,

18

Employer identification number

Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions) (d) (e) Income (Loss) (a) Income (Loss) per (c) Other Permanent (b) Permanent Income (Loss) Items Temporary Differences Income Statement per Return for Allocations to Differences Differences (optional) (optional) Non-ECI and ECI Gross receipts 1 Cost of goods sold (attach schedule) . 2 3a Dividends from foreign entities , , Dividends from U.S. entities . . . c Substitute dividend payments received . 4a Interest income excluding interest equivalents Substitute interest payments received . b Interest equivalents not included on line 4b C Gross rental income , , , , , 5 Gross royalty income 6 Fee and commission income , , , 7 Income (loss) from equity method Net income (loss) from U.S. partnerships Net income (loss) from certain foreign 10 partnerships (attach schedule) . . . Net income (loss) from other passthrough entities (attach schedule) . . Items relating to reportable 12 transactions (attach details) . . . Hedging transactions 13 14a Mark-to-market income (loss) under b Mark-to-market income (loss) subject to section 475(d)(3)(B) c Mark-to-market income (loss) under d Mark-to-market income (loss) under section 475(f) 15 Gain (loss) from certain section 988 transactions , , , , , , , , 16a Interest income from global securities b Dividends from global securities dealing c Gains (losses) and other fixed and determinable, annual, or periodic income from global securities dealing not included on lines 16a and 16b 17 Sales versus lease (for sellers and/or lessors) , , , ,

11 Fines and penalties12 Judgments, damages, awards, and

similar costs . .

	e of corporation				Employer ide	entification number
Dai	t II Reconciliation of Net Inc	nomo (Loss) no	r Incomo Stata	mont of Non C	onsolidated For	roign
rai	Corporations With Taxa					
	Income (Loss) Items	(a) Income (Loss) per Income Statement (optional)	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-EGI and EGI	(e) Income (Loss) per Return (optional)
21c	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		172		70,	
	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses. Abandonment losses Worthless stock losses (attach details)			5/6		
g	Other gain/loss on disposition of					
22	assets other than inventory Capital loss limitation and carryforward used					
23	Gross effectively connected income of foreign banks from books that do not give rise to U.S. booked liabilities					
24	Other income (loss) items with differences (attach schedule)					
25	Total income (loss) items. Combine lines 1 through 24					
26	Total expense/deduction items (from Part III, line 33)					
27	Other items with no differences					
28	Reconciliation totals. Combine lines					
	25 through 27 Note. Line 28, column (a), must equal the	L he amount on Part I	l line 11, and colum	l n (e) must equal For	<u>l</u> m 1120-F, page 3, l	I ine 29.
Pa	t III Reconciliation of Net Inc	come (Loss) per	Income Staten	nent of Non-Co		
	Corporations With Taxal	ole Income per	Return (see inst	ructions)		
	Expense/Deduction Items	(a) Expense per Income Statement (optional)	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Deduction per Tax Return (optional)
1 2	U.S. current income tax expense					
3	U.S. deferred income tax expense Non-U.S. current income tax expense					
	(other than foreign withholding taxes)					
4	Non-U.S. deferred income tax expense					
5	Non-U.S. withholding taxes					
6	Compensation with section 162(m) limitation					
7	Salaries and other base compensation					
8	Stock option expense					
9 10	Other equity-based compensation Meals and entertainment					
	modelo directaminone , , , ,			t	i e	

Name of corporation

Employer identification number

Part III	Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign
	Corporations With Taxable Income per Return (see instructions) (continued from page 3)

	Expense/Deduction Items	(a) Expense per Income Statement (optional)	(b) Temporary Differences	(c) Permanent Differences	Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Deduction per Tax Return (optional)
13	Pension and profit-sharing					
14	Other post-retirement benefits					
15	Deferred compensation					
16	Charitable contributions					
17	Domestic production activities deduction					
18	Current year acquisition or reorganization investment banking fees, legal and accounting fees	V.		21,		
19	Current year acquisition/reorganization other costs.					
20	Amortization/impairment of goodwill					
21	Amortization of acquisition, reorganization, and start-up costs .					
22	Other amortization and impairment write-offs					
23	Depreciation					
24	Bad debt expense					
25	Purchase versus lease (for purchasers and/or lessees)					
26a	Interest expense per books					
_	Interest expense under Regulations section 1.882-5 (from Schedule I (Form 1120-F), line 23)					
С	Regulations section 1.882-5 allocation amount subject to deferral or disallowance (from Schedule I (Form 1120-F), line 24d)			()		
d	U.S. source substitute interest payments					
е	Interest equivalents (e.g., guarantee fees) not included on line 26d					
27	U.S. source substitute dividend payments					
28	Fee and commission expense					
29	Rental expense					
30	Royalty expense					
31	Expenses allocable to effectively connected income under Regulations section 1.861-8 from home office or other books that do not give rise to U.S. booked liabilities (from Schedule					
32	H (Form 1120-F), line 21) Other expense/deduction items with					
32	differences (attach schedule) , , ,					
33	Total expense/deduction items. Combine lines 1 through 32. Enter here and on Part II, line 26					

SCHEDULE H (Form 1120-F)

Deductions Allocated To Effectively Connected Income Under Regulations Section 1.861-8

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F. See separate instructions.

Employer identification number Name of corporation **RMN Finance, LTD** 0000600 Part I Deductions Directly Allocated and Apportioned to ECI and Non-ECI Note, Enter all amounts in Part I in only U.S. dollars or in only functional currency. If U.S. dollars, check box 🗹. Otherwise, specify currency 🕨 Total expenses on the books of the home office 1 Adjustments for U.S. tax principles (attach schedule - see instructions) 2 3 1,000,000 Total adjusted deductions on the books of the home office. Combine lines 1 and 2 4 -5 5 6 Total of interest expense and bad debt expense. Add lines 4 and 5 6 7 General and administrative deductions included in line 3. Subtract line 6 from line 3 7 8 Deductions directly allocable to non-effectively connected income from subsidiaries Deductions directly allocable to other non-effectively connected income 9 9 10 Deductions directly allocable to other non-effectively connected income 10 11 11 Remaining deductions on the books of the home office allocable under Regulations section 12 13 13 Remaining deductions on the books of the home office indirectly allocable under Regulations section 1.861-8. Subtract line 13 from line 12 14 Home Office Deductions Indirectly Allocated and Apportioned to ECI and Non-ECI Note. Enter the amounts in Part II, lines 16 through 21, in U.S. dollars. Average exchange rate used to convert allocable deductions to U.S. dollars (see instructions) 15 Deductions indirectly allocable under Regulations section 1.861-8. Enter the amount from line 16 14 in U.S. dollars. If line 14 is stated in functional currency, multiply line 14 by line 15 17 Indirect allocation and apportionment of line 16 amount to ECI (attach computation) 17 Deductions directly allocated to ECI from line 13, in U.S. dollars. If stated in foreign currency, 18 19 Total home office deductions allocated to effectively connected income. Add lines 17 and 18 Total deductions from other non-U.S. locations allocated and apportioned to effectively 20 Total deductions allocated and apportioned to effectively connected income. Add lines 19 and 20 and enter the amount here and on Form 1120F, section II, line 26 21 Part III Indirect Allocation and Apportionment Methods and Financial Records Note. Enter the amounts in Part III, lines 22a, 22b, 23a, 23b, and 25 (if applicable), in U.S. dollars. If one or more methods used are different than in prior year, check box If any amount on line 21 is recorded as an interbranch amount on books and records used to prepare Form 1120F, Schedule L, include on Part IV, line 36 and check box 22 Gross Income Ratio: 22a a Effectively connected gross income 22b 22c % c Divide line 22a by line 22b 23 Gross Asset Ratio: 23a a Average U.S. assets from Schedule I, line 5, column (d) 23b **b** Worldwide assets (if applicable, from Schedule I, line 6b) c Divide line 23a by line 23b 23c % 24 Number of Personnel: 24a a Personnel of U.S. trade or business within the United States. **b** Worldwide personnel of foreign corporation 24c % c Divide line 24a by line 24b Other ratio based methods (attach schedule) Other methods (e.g., time spent analysis) (attach schedule)

SCHEDULE I (Form 1120-F)

Interest Expense Allocation Under Regulations Section 1.882-5

► Attach to Form 1120-F. ► See separate instructions. ୬ଲ**೧**7

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service Name of corporation Employer identification number

RM	N			_	11		0000600	
A. B.	Check here if the corporation is a foreign bank as defined in This Schedule I is being completed with respect to <i>(check d</i>		tions sec	tion 1.882-	5T(c)(4) .	A	🕨 [
	Adjusted U.S. booked liabilities method under Regs. see	c. 1.882-5(d). Compl	ARREST MARKET				25.	
01	Separate currency pools method under Regs. sec. 1.88	The same of the sa				n 25.		_
Ste	p 1 Average U.S. Assets for the Tax Year:						/ n	_
1	Specify the method used to determine the value of the	(a) Set(s) of Books that		(b) nership	Set(s) of E	Books	(d) Totals. Add	
	corporation's U.S. assets on lines 2 through 5 below (check one):	Give Rise to U.S.		erests	Other than		columns (a)	
	onej.	Booked Liabilities (see inst.)			Describe Columns (a)		through (c)	
	Adjusted basis method: Regs. sec. 1.882-5(b)(2)(i)	(See IIISL.)						_
	Fair market value method: Temp. Regs. sec. 1.882-5T(b)(2)(ii)	1 / 1						
2	Total assets per books	33,000,000						
3a	Total interbranch assets , , , , , , , , , , , , , , , , , , ,	1,000,000						
b	Total non-ECI assets under section 864(c)(4)(D)	1,000,000						
С	Total other non-ECI assets							
d	Adjustments for amounts from partnerships and certain		·					
_	disregarded entities included on line 2, column (a)							
е	Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(ii)							
f	Other adjustments to average assets included in line 2 (e.g.,							
	mark-to-market differences)							
4	Combine lines 3a through 3f	2,000,000				-		
5	Total value of U.S. assets for the tax year	31,000,000	13	3,000,000			44,000,000)
	Column (a): Subtract line 4 from line 2.							
	Column (b): Enter total from Schedule P, line 19.							
	Column (c): See instructions for amount to enter.							
Ste	p 2 U.SConnected Liabilities for the Tax	Year: Regulation	ns Sec	tion 1.88	2-5(c)			_
6	Specify the method used to determine the amounts in Part II	(check one):						
	Actual ratio under Regs. sec. 1.882-5(c)(2). Complete lin	es 6a through 6c be	elow.					
	Fixed ratio under Temp. Regs. sec. 1.882-5T(c)(4). Comp	olete line 6d below.		2		140		
a	Average worldwide liabilities							
b	Average worldwide assets							
C	Divide line 6a by line 6b					%		
d	Fixed ratio under Temp. Regs. sec. 1.882-5T(c)(4). If the corp	poration is a foreign	bank as	defined in		- 1		ı
	Temp. Regs. sec. 1.882-5T(c)(4), enter 95% on line 6d. If the	corporation is not a f	oreign ba	ank, enter		%		
е	50% on line 6d Enter the ratio from line 6c or 6d, as applicable					- /-	%	_
7a	U.Sconnected liabilities before Regs. sec. 1.884-1(e)(3) elec	ation(a) Multiply line		n (d) by line	60	55 E	76.0	-
b	Total amount of U.S. liability reduction under Regs. sec. 1.88							7
C	U.C. Compared Linkillation College Alling 7b from the 7c	14-1(e)(d) election(s)			C * * 0	` `		-
Ste	p 3 Interest Expense Paid or Accrued on Aver				lations Se	ection 1	.882-5(d)	=
33		(a)	0:	(t	o)	-	(c)	-0
		Set(s) of Books that Rise to U.S. Book	ked	Partne Inter	ests	,	Totals. Add columns	
		Liabilities (see ins	st.)				(a) and (b)	_
8	Total average amount of U.S. booked liabilities as defined							
	in Regs. sec. 1.882-5(d)(2) (see instructions)							_
	Column (a): Do not include amounts that give rise to							
	directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).							
	Column (b): Enter the total from Schedule P, line 17.							
9	Total interest paid or accrued during the tax year on line 8 amount							_
	Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).							
	Column (b): Enter the total from Schedule P. line 14e							

SCHEDULE P (Form 1120-F)

List of Foreign Partner Interests in Partnerships

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

Attach to Form 1120-F.

See separate instructions.

Name of corporation (foreign partner) RMN Incorporated, LTD

Employer identification number 0000600

Part I—List of Foreign Partner Interests in Partnerships Address EIN 200 Sycamore Street, Sydney, Australia 3000 11-0000900 **ABC Financial Services DEF Financial Services** 123 Sea Street, Sydney, Australia 3000 11-0000901 11-0000902 **GHI Financial Services** 4000 London Street, Sydney, Australia 3000 D E

Note: If corporation has more than 5 partnership interests, continue on separate page. See instructions.

Part II—Foreign Partner Income and Expenses: Reconciliation to Schedule K-1 (Form 1065)

Schedules K-1

			- I ' I	Ochedo	1103 11-1		
		A	В	С	D	E	Total
1	Total income reported on lines 1 through 3, Schedule K-1	3,000,000	3,000,000	3,000,000			9,000,000
2	Gross income included on lines 1 through 3, Schedule K-1	0					
3	Gross effectively connected income on lines 1 through 3, Schedule K-1						
4	Other non-interest expense included on lines 1 through 3, Schedule K-1						
5	Non-interest expenses on lines 1 through 3, Schedule K-1, allocated to gross ECI						
6	Other gross income reported on Schedule K-1						
7	Other gross ECI reported on Schedule K-1	-					
8	Other non-interest expenses reported on Schedule K-1						
9	Other non-interest expenses reported on Schedule K-1 allocated to ECI .						
10	Total gross income. Add lines 2 and 6						
11	Total gross effectively connected income. Add lines 3 and 7						
12	Interest expense included on lines 1 through 3, Schedule K-1						
13	Other interest expense reported on Schedule K-1, lines 13 and 18	-					
142	artotal interest expense. Add lines 12 and 13						
b	Interest expense directly allocable under Reg. 1.882-5(a)(1)(ii)(B). (Note: Include the line 14b total on Schedule I, line 22.)						
c	Subtract line 14b from line 14a. (Note: Enter the line 14c total on Schedule I, line 9, column (b).)						

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

RMN Finance, LTD

General Business Credit

See separate instructions.

► Attach to your tax return.

OMB No. 1545-0895

Attachment Sequence No. 22

Identifying number

11-0000600

Part I **Current Year Credit**

Important: You may not be required to complete and file a separate credit form (shown in parentheses below) to claim the credit. For details, see the instructions.

		0. /007		
1a	Investment credit (attach Form 3468)	1a		
b	Welfare-to-work credit (Form 8861)	1b		
C	Credit for increasing research activities (Form 6765)	1c	3,000,000	00
d	Low-income housing credit (Form 8586) (enter EIN if claiming this credit from a pass-through			
-	entity:	1d		
•	Disabled access credit (Form 8826) (do not enter more than \$5,000)	1e		
f	Renewable electricity production credit (Form 8835, Section A only)	1f		- 17
	Indian ampleument gradit (Form 9945)	1g		
g h	Indian employment credit (Form 8845) Orphan drug credit (Form 8820)	1h		-
i	Orphan drug credit (Form 8820)			
•	The state of the s	1i		
-	Credit for small employer pension plan startup costs (Form 8881) (do not enter more than \$500)	1j		
ļ	Credit for small employer pension plan startup costs (Form 8881) (do not enter more than \$500) Credit for employer-provided child care facilities and services (Form 8882) (enter EIN if claiming	٠,		-
n	30 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	1k		
	this credit from a pass-through entity:) , , , , , , , , , , , , , , , ,	11		-
I	Qualified railroad track maintenance credit (Form 8900)	1m		
m	Biodiesel and renewable diesel fuels credit (attach Form 8864)	1n		
n	Low sulfur diesel fuel production credit (Form 8896)	10		-
0	Distilled spirits credit (Form 8906)	1p		
p	Nonconventional source fuel credit (Form 8907)			-
q	Energy efficient home credit (Form 8908)	1q		
r	Energy efficient appliance credit (Form 8909)	1r		
S	Alternative motor vehicle credit (Form 8910)	1s		
t	Alternative fuel vehicle refueling property credit (Form 8911)	1t		
u	Hurricane Katrina housing credit (only from S corporations, partnerships, estates, and			
	cooperatives)	1u		
V	Mine rescue team training credit (Form 8923)	1v		
W	Credit for contributions to selected community development corporations (Form 8847)	1w		
X	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1x		
20		ا م		
2	Add lines 1a through 1x	2		
	Alexander of the second	3		
3	Passive activity credits included on line 2 (see instructions)	3		-
		4		
4	Subtract line 3 from line 2	4		-
<u>.</u>	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	-		
5	Passive activity credits allowed for 2007 (see instructions)	5		-
_		6		
6	Carryforward of general business credit to 2007. See instructions for the schedule to attach	6		
		_		
7	Carryback of general business credit from 2008 (see instructions)	7		
0	Current year gradit Add lines 4 through 7	6		
8	Current year credit. Add lines 4 through 7	8		

Form 3800 (2007)

Pa	t II Allowable Credit
9	Regular tax before credits: Individuals. Enter the amount from Form 1040, line 44 or Form 1040NR, line 41. Corporations. Enter the amount from Form 1120, Schedule J, line 2; or the
	applicable line of your return • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return
10	Alternative minimum tax: Individuals. Enter the amount from Form 6251, line 35 Corporations. Enter the amount from Form 4626, line 14
	• Estates and trusts. Enter the amount from Form 1041, Schedule I, line 56.
11	Add lines 9 and 10
	Credits from Form 1040, lines 47 through 50 and lines 52 through 54 (or Form 1040NR, lines 44, 45, and 47 through 49)
b	Toreign tax credit
107-70	Credits from Forms 5735 and 8834 Non-business alternative motor vehicle credit (Form 8910,
	line 18)
е	Non-business alternative fuel vehicle refueling property credit (Form 8911, line 19)
f	Add lines 12a through 12e
13	Net income tax. Subtract line 12f from line 11. If zero, skip lines 14 through 17 and enter -0- on line 18
14	Net regular tax. Subtract line 12f from line 9. If zero or less, enter -0-
15	Enter 25% (.25) of the excess, if any, of line 14 over \$25,000 (see instructions)
16	Tentative minimum tax: • Individuals. Enter the amount from Form 6251, line 33
	Corporations. Enter the amount from Form 4626, line 12
	Estates and trusts. Enter the amount from Form 1041, Schedule I, line 54
17	Enter the greater of line 15 or line 16
18	Subtract line 17 from line 13. If zero or less, enter -0
19	Credit allowed for the current year. Enter the smaller of line 8 or line 18. Individuals, estates, and trusts: See the instructions for line 19 if claiming the research credit. C corporations: See the line 19 instructions if there has been an ownership change, acquisition, or reorganization.
	Report the amount from line 19 (if smaller than line 8, see instructions) as indicated below or on the applicable line of your return:
	 Individuals. Form 1040, line 55 or Form 1040NR, line 50 Corporations. Form 1120, Schedule J, line 5c Estates and trusts. Form 1041, Schedule G, line 2c

Form **6765**

Credit for Increasing Research Activities

► Attach to your tax return.

OMB No. 1545-0619

2007

Attachment
Sequence No. 81

Department of the Treasury Internal Revenue Service

Name(s) shown on return

RMN Finance, LTD

Identifying number 11-0000600

Section A—Regular Credit. Skip this section and go to Section B or C if you are electing or previously elected (and are not revoking) the alternative incremental credit or the alternative simplified credit, respectively.

1	Certain amounts paid or incurred to energy consortia (see instructions)	70			1	3,000,000	00
2	Basic research payments to qualified organizations (see instructions)	2			4		
3	Qualified organization base period amount	3					
4	Subtract line 3 from line 2. If zero or less, enter -0-	, .			4		
5	Wages for qualified services (do not include wages used in figuring		\				
	the work opportunity credit)	5	1 6		-		
6	Cost of supplies	6			4		
7	Rental or lease costs of computers (see instructions)	7			-		
8	Enter the applicable percentage of contract research expenses (see instructions)	8					
9	Total qualified research expenses. Add lines 5 through 8	9					
10	Enter fixed-base percentage, but not more than 16% (see instructions) .	10		<u>%</u>	1		
11	Enter average annual gross receipts (see instructions)	11					
12	Multiply line 11 by the percentage on line 10	12					
13	Subtract line 12 from line 9. If zero or less, enter -0-	13			_		
14	Multiply line 9 by 50% (.50)	14					
15	Enter the smaller of line 13 or line 14				15		
16	Add lines 1, 4, and 15				16		
17		No					
	If "Yes," multiply line 16 by 13% (.13). If "No," multiply line 16 by 20% (.20	0) and	see the instruction	ons			
	for the schedule that must be attached. Members of controlled grounds and the schedule that must be attached.	ups or	businesses un	der			
	common control: see instructions for the schedule that must be attached				17		<u> </u>
Sec	tion B—Alternative Incremental Credit. Skip this section if you are co				40	<u> </u>	
18	Certain amounts paid or incurred to energy consortia (see the line 1 in	struct	ions)		18		_
19	Basic research payments to qualified organizations (see the line 2	1.40	I				
	instructions)	19			1		
20	Qualified organization base period amount (see the line 3 instructions)	20			21		
21	Subtract line 20 from line 19. If zero or less, enter -0-				22		_
22	Add lines 18 and 21				23		_
23	Multiply line 22 by 20% (.20)	: .			20		_
24	Wages for qualified services (do not include wages used in figuring	24					
25	the work opportunity credit)	25			1		
25 26	Cost of supplies Rental or lease costs of computers (see the line 7 instructions)	26			1		
					1		
27	Enter the applicable percentage of contract research expenses (see the line 8 instructions)	27					
28	Total qualified research expenses. Add lines 24 through 27	28			1		
29	Enter average annual gross receipts (see the line 11 instructions)	29			1		
30	Multiply line 29 by 1% (.01)	30					
31	Subtract line 30 from line 28. If zero or less, enter -0-	31					
32	Multiply line 29 by 1.5% (.015)	32					
33	Subtract line 32 from line 28. If zero or less, enter -0-	33					
34	Subtract line 33 from line 31	34					
35	Multiply line 29 by 2% (.02)	35					
36	Subtract line 35 from line 28. If zero or less, enter -0-	36					
37	Subtract line 36 from line 33	37					

Page 2 Form 6765 (2007)

Sec	tion B—Alternative Incremental Credit (continued)				
38	Multiply line 34 by 3% (.03)		38		
39	Multiply line 37 by 4% (.04)		39		
40	Multiply line 36 by 5% (.05)	20.2	40		
41 42	Add lines 23, 38, 39, and 40	No 🗆	41		
	If "Yes," multiply line 41 by 65% (.65). If "No," enter the amount from li instructions for the schedule that must be attached. Members of controunder common control: see instructions for the schedule that must be	lled groups or businesses	42		
Sec	tion C—Alternative Simplified Credit. Skip this section if you are com				_
43	Certain amounts paid or incurred to energy consortia (see the line 1 ins	tructions)	43		_
44	Basic research payments to qualified organizations (see the line 2	44			
45	instructions) Qualified organization base period amount (see the line 3 instructions)	45			
46			46		
47	Add lines 43 and 46		47		_
48	Multiply line 47 by 20% (.20)		48		_
49	Wages for qualified services (do not include wages used in figuring the work opportunity credit)	49			
50	Cost of supplies	50			
51	Rental or lease costs of computers (see the line 7 instructions)	51	4		
52	Enter the applicable percentage of contract research expenses (see the line 8 instructions)	52			
53	Total qualified research expenses. Add lines 49 through 52	53			
54	Enter your total qualified research expenses for the prior 3 tax years. If you had no qualified research expenses in any one of those years, skip lines 55 and 56	54			
55	Divide line 54 by 6.0	55			
56	Subtract line 55 from line 53. If zero or less, enter -0-	56			
57	Multiply line 56 by 12% (.12). If you skipped lines 55 and 56, multiply line	ne 53 by 6% (.06)	57		
58	Add lines 48 and 57		58		_
59	Are you electing the reduced credit under Section 280C? ► Yes				
	If "Yes," multiply line 58 by 65% (.65). If "No," enter the amount from li instructions for the schedule that must be attached. Members of controunder common control: see instructions for the schedule that must be a	lled groups or businesses	59		
Sec	tion D—Summary		00		_
60	Credit for increasing research activities from partnerships, S corporation	ons, estates, and trusts .	60		
61	Add line 17, line 42, or line 59 (whichever applies) to line 60. Estates				
	partnerships and S corporations, report this amount on Schedule K; all of	•			
62	on line 1c of Form 3800		61		_
63	Estates and trusts: subtract line 62 from line 61. Report the credit on		62		_
-	Estates and addition subtract fine of from fine of, hisport tile offul off		00	Form 6765 (200	_

Form **5472**

(Rev. December 2006)

Department of the Treasury

Internal Revenue Service

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business

(Under Sections 6038A and 6038C of the Internal Revenue Code)

For tax year of the reporting corporation beginning ______, and ending ______, ____

Note. Enter all information in English and money items in U.S. dollars.

OMB No. 1545-0805

Pa	rt I Reporting Corpor	ation (see ins	structio	ns). All rep	orting corp	orati	ons must	com	plete	Part I.	
1a	Name of reporting corporation							1b	Emple	yer ide	ntification numb
RMI	V Incorporated, LTD								11		0000600
	Number, street, and room or su	ite no. (if a P.O.	box, see	instructions)				1c	Total	assets	
123	4 Main Street							╛			
	City or town, state, and ZIP cod	e (If a foreign ad	ldress, s	ee instructior	is.)						
Syd	ney, Australia 3000								\$		45,000,00
	Principal business activity					_	Principal b				
1f	Total value of gross payments ma (see instructions) reported on this			otal number of ed for the tax	of Forms 5472 year	1h					ade or received Forms 5472
	\$	2,000,000		1			\$				2,000,00
1i	filing of Form	rporation		corporation file	der whose laws s an income tax			t	busi	ness is	untry(ies) where conducted
	5472 , , .▶ □ Australia	a	Austr	alia				A	ustralia	1	
	Check here if, at any time during power of all classes of the storeporting corporation	ck of the report	ting corp	oration entit	ed to vote, o	r (b) t	he total va	lue of	all cla	sses of	stock of the
	Name and address of direct 259			01.01.0				1b	U.S. i	dentifvin	a number, if any
	Finance Group, 6 Rue de la Taxo	Ť								,	. ,
KLO	Tillance Group, o Rue de la Taxo	s, rails, rialice	01234							N	one
1c	Principal country(ies) where business is conducted	1d Country o organizati		ship, corporation	1e Country shareho		under whos iles an inco				
Frai	nce	France			France						
2a	Name and address of direct 259	% foreign shareh	older					2b	U.S. i	dentifyin	g number, if any
2c	Principal country(ies) where business is conducted	2d Country o organizati		ship, corporation	2e Country shareho		under whos iles an inco				
За	Name and address of ultimate in	ndirect 25% fore	ign share	eholder	1			3b	U.S. i	dentifyin	g number, if any
Зс	Principal country(ies) where business is conducted	3d Country o organizati		ship, corporation	3e Country foreign						ndirect 25% n as a resident
4a	Name and address of ultimate in	L ndirect 25% fore	ign share	eholder				4b	U.S. i	dentifyin	g number, if any
4c	Principal country(ies) where business is conducted	4d Country o organizati		ship, corporation	4e Country foreign						ndirect 25% n as a resident
Pai	Related Party (see Check applicable by All reporting corporations	ox: Is the rela	ated pa						son?		
1a	Name and address of related pa			·					U.S. i	dentifyin	g number, if any
1c	Principal business activity					1d	Principal b	usines	s activ	ity code	· •
	Relationship—Check boxes that a	pply: Related	to report	ting corporation	on Related	_	5% foreign s				foreign sharehold
	Principal country(ies) where bus				y(ies) under wh					s an inc	come tax return a

Form 5472 (Rev. 12-2006) Page 2

Pa	Monetary Transactions Between Reporting Corporations and Foreign Related Caution: Part IV must be completed if the "foreign person" box is checked in the If estimates are used, check here ▶ □			
1	Sales of stock in trade (inventory)	1		500,000
2	Sales of tangible property other than stock in trade	2		
3	Rents and royalties received (for other than intangible property rights)	3		
4	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	4		
5	Consideration received for technical, managerial, engineering, construction, scientific, or like services	5		
6	Commissions received	6		
7	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly average ▶	7b		
8	Interest received	8		
9	Premiums received for insurance or reinsurance	9		
10	Other amounts received (see instructions)	10		
11	Total. Combine amounts on lines 1 through 10	11		500,000
12	Purchases of stock in trade (inventory)	12		500,000
13	Purchases of tangible property other than stock in trade	13		
14	Rents and royalties paid (for other than intangible property rights)	14		
15	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas).	15		
16	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	16		
17	Commissions paid	17		
18	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average ▶	18b		
19	Interest paid , , , , , , , , , , , , , , , , , , ,	19		
20	Premiums paid for insurance or reinsurance	20		
21	Other amounts paid (see instructions)	21		
22	Total. Combine amounts on lines 12 through 21	22		500,000
Pa	rt V Nonmonetary and Less-Than-Full Consideration Transactions Between the R and the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ►	-	ng Corp	oration
Pa	Additional Information All reporting corporations must complete Part VI.			
1	Does the reporting corporation import goods from a foreign related party?		Yes	✓ No
2a	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported g		Yes Yes	✓ No
	If "No," do not complete b and c below.			
b	If "Yes," attach a statement explaining the reason or reasons for such difference.			
С	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the in goods in existence and available in the United States at the time of filing Form 5472?		☐ Yes	□No
Sect	eneral Instructions ion references are to the Internal page 25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% foreign shareholder if the person owns, section 482 and the se	ion withi	in the meai	ning of

What's New

New filing address. The IRS has changed the filing address for duplicate Forms 5472. See When and Where To File on page 3.

Purpose of Form

Use Form 5472 to provide information required under sections 6038A and 6038C when reportable transactions occur during the tax year of a reporting corporation with a foreign or domestic related party.

Definitions

Reporting corporation. A reporting corporation is either.

- A 25% foreign-owned U.S. corporation or
- A foreign corporation engaged in a trade or business within the United States.

25% foreign owned. A corporation is 25% foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time during the tax year.

directly or indirectly, at least 25% of either.

- The total voting power of all classes of stock entitled to vote or
- . The total value of all classes of stock of the corporation.

The constructive ownership rules of section 318 apply with the following modifications to determine if a corporation is 25% foreign owned. Substitute "10%" for "50%" in section 318(a)(2)(C). Do not apply sections 318(a)(3)(A), (B), and (C) so as to consider a U.S. person as owning stock that is owned by a foreign person.

Related party. A related party is:

- Any direct or indirect 25% foreign shareholder of the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to a 25% foreign shareholder of the reporting corporation or

"Related party" does not include any corporation filing a consolidated Federal income tax return with the reporting corporation.

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of 25% foreign shareholder above.

Reportable transaction. A reportable transaction is:

- Any type of transaction listed in Part IV (e.g., sales, rents, etc.) for which monetary consideration (including U.S. and foreign currency) was the sole consideration paid or received during the reporting corporation's tax vear or
- Any transaction or group of transactions listed in Part IV. if:
- 1. Any part of the consideration paid or received was not monetary consideration or
- 2. If less than full consideration was paid or received.

NOTE:

The Form 8453-I is a signature document that must be submitted as a Portable Document Format (PDF) file. Please copy the Form 8453-I attached and save it as a PDF file and attach to your return (follow software developer's instructions on where to attach).

Form 8453-I

Department of the Treasury

Internal Revenue Service

Name of corporation

Foreign Corporation Income Tax Declaration for an IRS e-file Return

OMB No. 1545-0126

Employer identification number

RMN Incorporated, LTD 0000600 Tax Return Information (Whole dollars only) 5,000 Total income (Form 1120-F, Section II, line 11) 1 Taxable income less net operating loss and/or special deductions (Form 1120-F, Section II, 1,000,000 2 480,000 3 Total tax (Form 1120-F, Schedule J, line 9) 4 Amount owed (Form 1120-F, line 7), 1,480,000 Overpayment (Form 1120-F, line 8) Declaration of Officer (see instructions) Be sure to keep a copy of the corporation's tax return. 6a I consent that the corporation's refund be directly deposited as designated on the Form 8302, Electronic Deposit of Tax Refund of \$1 Million or More, that will be electronically transmitted with the corporation's 2007 federal income tax I do not want direct deposit of the corporation's refund or the corporation is not receiving a refund. c I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties. Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2006 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgment of receipt of transmission and an indication of whether or not the corporation's return is accepted, any indication of a refund offset, and, if rejected, the reason(s) for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent, Chief Financial Officer Sign Here Title gnature of office Date Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions) I declare that I have reviewed the above corporation's return and that the entries on Form 8453-C are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge. Date ERO's SSN or PTIN Check if Check if self-FRO's also paid employed ERO's signature prepare Firm's name (or yours Use EIN if self-employed Only address, and ZIP code Phone no. Under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge. Check if self-Preparer's SSN or PTIN employed Preparer's Paid signature Preparer's Firm's name (or yo EIN 0000300 if self-employed) Use Only 4000 3rd Avenue, Suite 100, Portland, OR 97201 Phone no. (000) 123-4567 For Privacy Act and Paperwork Reduction Act Notice, see instructions. Cat. No. 49728F Form 8453-1 (2007)

MeF Form 1120-F TEST SCENARIO 2

RETURN HEADER INFORMATION

Header Information	Test Scenario 1 Input
[Return, ReturnHeader, DisasterRelief]	Yes/No Selection – Select "NO"
[Return, ReturnHeader, ISPNumber]	Use "ABCDEF"
[Return, ReturnHeader, SoftwareVersion]	Use "12345678"
[Return, ReturnHeader, MultipleSoftwarePackagesUsed]	Yes/No Selection – Select "NO"
[Return, ReturnHeader, Originator, EFIN]	Use "123456"
[Return, ReturnHeader, Originator, Type]	"Large Taxpayer"
[Return, ReturnHeader, Originator, PractitionerPIN, EFIN]	Use "98765"
[Return, ReturnHeader, Originator, PractitionerPIN, PIN]	Use "45678"
[Return, ReturnHeader, PINEnteredBy]	J. Taxpayer
[Return, ReturnHeader, SignatureOption]	8453-I (included as PDF)
[Return, ReturnHeader, Filer, NameControl]	BANC (for Banco de Gaillo)
[Country Code]	BR (Brazil)
[Officer, Name]	John Taxpayer
Officer, Title]	Director, Finance Office
[Return, ReturnHeader, Officer, TaxpayerPIN]	12345
[Return, ReturnHeader, Officer, Phone]	000-987-6543
[Return, ReturnHeader, Officer, EmailAddress]	john.taxpayer@bancodegaillo.com
[Return, ReturnHeader, Officer, DateSigned]	2/10/2008
[Return, ReturnHeader, Officer, AuthorizeThirdParty]	Yes/No Selection – Select "YES"
[Return, ReturnHeader, Preparer, Name]	Bill Taxguy
[Return, ReturnHeader, Preparer, SSN] or PTIN	000-22-000
[Return, ReturnHeader, Preparer, Phone]	000-123-9999
[Return, ReturnHeader, Preparer, EmailAddress]	billtaxguy@internationaltaxsvc.com
[Return, ReturnHeader, Preparer, DatePrepared]	2/10/2008
[Return, ReturnHeader, Preparer, SelfEmployed]	Yes/No Selection – Select "NO"

PAYMENT VOUCHER INFORMATION (PAYMENT TO BE AUTOMATICALLY WITHDRAWN FROM TAXPAYER'S BANK ACCOUNT)

VOUCHER INFORMATION	AMOUNTS
Refund Amount	\$7,013,000
Bank Account Number	2223334567
Account Type	1 (Checking)
Bank Routing #	011244881
Payment Date	02/28/2008

MeF 1120-F TEST SCENARIO 2

Form 1120-F

U.S. Income Tax Return of a Foreign Corporation

OMB	No.	1545-0126
CIVID	140.	1040 0120

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_							a schedule showing th		
0	Is the corporation a personal service corpor			1			per. (Do not include any		
	(See instructions for definition.)			•		already entered i		illomation	
Р	Enter tax-exempt interest received or accrued					•	•		
	the tax year (see instructions) - \$	φ				Enter percentage	owned ►		
Q	At the end of the tax year, did the corporatio	n own.			V	Is the corporation	taking a position on this ret	urn that a U.S.	
_	directly or indirectly, 50% or more of the voting						es or modifies an Internal R		
	of a U.S. corporation? (See section 267(c) for					•	, thereby causing a reduction		✓
	of attribution.)		✓				oration is generally require		
	If "Yes," attach a schedule showing (1) nam						8833. See Form 8833 for		
	EIN of such U.S. corporation; (2) percentage of						disclose a treaty-based re		
	and (3) taxable income or (loss) before net op	-				may result in a \$	10,000 penalty (see section	on 6712).	
	loss (NOL) and special deductions of such				W	During the tax ye	ear, did the corporation of	wn any entity	
	corporation for the tax year ending with or with	iii your				that was disregar	ded as an entity separate f	rom its owner	
	tax year.					under Regulation	s sections 301.7701-2 and	301.7701-3?	✓
R	If the corporation has an NOL for the tax ye	ar				If "Vac " ottook o et	atament licting the name, soun	tru under whee	
	and is electing to forego the carryback perio						atement listing the name, coun organized, and EIN (if any) of ea		
	check here	Ğ, ▶ ☑ │			v	•	*	•	
_		_			^		ar, did the corporation own a		✓
S	Enter the available NOL carryover from pri					•	or indirectly, in any foreign p	•	
	years. (Do not reduce it by any deduction on lir	ne 30a, no no				·	uctions for required attachn		
	page 3.) ► \$ 80,000,0	00.00			Υ		ration made any allocation		
Т	Is the corporation a subsidiary in a parent-sub	sidiary				of income bas	sed on section 482 and its r	egulations?	
	controlled group?			✓		(2) Has the co	rporation recognized any	/ interbranch	
	If "Yes," enter the parent corporation's:					amounts? If "\	/es," attach statement (see i	instructions)	✓
	(1) EIN ▶				Z	(1) Is the corporati	ion a dealer under section 475	5?	✓
	(2) Name ▶					(2) Did the corpo	oration mark to market any	securities or	
							other than in a dealer cap		✓
<u>in</u>	CTION I—Income From U.S. Source the United States—Do not report item	s properly	y withh	eld	and	reported on Fo	orm 1042-S. See instruc	ctions.	
Incl not corr low is c	the United States—Do not report item. ude below only income from U.S. sources that report items properly withheld and reported of ectly reported on Form 1042-S. The rate of taxer rate specified by tax treaty. No deductions a laiming a lower treaty rate, also complete	s properly t is not ef on Form 1 c on each i re allowed Item V ab	y withh fectively 042-S. tem of g against	eld cor Report gross these	and ort o s inc se ty	reported on Forted with the concurrence that (a) ome listed below pes of income. Entreaty rates apply	orm 1042-S. See instructured and a trade or business are not correctly withheld is 30% (4% for the gross other treaty rates where apply to a type of income (e.g.	s in the United d at source of transportation blicable. If the i., subsidiary a	d States. Do r (b) are no tax) or suc corporation
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Form 1120-F (2007) Page **3**

SECTION II—Income Effectively Connected With the Conduct of a Trade or Business in the United States (see instructions)

lmp	orta	int: Fill in all applicable lines and schedules. If you need more space, see Assembling the Retu	ım in	the instructions.	
	1a	Gross receipts or sales b Less returns and allowances c Bal ▶	1c		
	2	Cost of goods sold (Schedule A, line 8)	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
	4	Dividends (Schedule C, line 14)	4		
цe	5	Interest	5	20,000,000	00
Income	6	Gross rents	6		
<u>ĭ</u>	7	Gross royalties	7		
	8	Capital gain net income (attach Schedule D (Form 1120))	8		
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797).	9		
	10	Other income (see instructions—attach schedule)	10	150,000	00
	11	Total income. Add lines 3 through 10	11	20,150,000	00
(3)	12	Compensation of officers (Schedule E, line 4)	12		
deductions.)	13	Salaries and wages (less employment credits)	13	1,500,000	00
nct	14	Repairs and maintenance	14	50,000	00
ed	15	Bad debts (for bad debts over \$500,000, attach a list of debtors and amounts)	15		
o uo	16	Rents	16	500,000	00
	17	Taxes and licenses	17	150,000	00
Ö	18	Interest expense from Schedule I, line 25	18	15,000,000	00
tat	19	Charitable contributions	19		
limitations	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)	20	125,000	00
łó	21	Depletion	21		
ls f	22	Advertising	22		
ţi	23	Pension, profit-sharing, etc., plans	23	150,000	00
CCC	24	Employee benefit programs	24	250,000	00
instructions	25	Domestic production activities deduction (attach Form 8903)	25		
<u>.</u> =	26	Deductions allocated and apportioned to ECI from Schedule H, line 21 (see instructions)	26		
(See	27	Other deductions (attach schedule)	27	1,500,000	00
U.S	28	Total deductions. Add lines 12 through 27	28	15,000,000	00
Deductions	29	Taxable income before NOL deduction and special deductions (subtract line 28 from line 11)	29	5,150,000	00
àŭ	30	Less: a Net operating loss deduction (see instructions) 30a 65,000,000 00	-		
ě		b Special deductions (Schedule C, line 15)			
_		c Add lines 30a and 30b	30c	65,000,000	
e.	31	Taxable income or (loss). Subtract line 30c from line 29	31	(59,850,000	00)
30		,	1		
1		entory at beginning of year	2		
_		chases	_		
3 4		t of labor			
5		litional section 263A costs (attach schedule)			
6		er costs (attach schedule)			
7		l lines 1 through 5	1 7		
8		at of goods sold. Subtract line 7 from line 6. Enter here and on Section II, line 2, above			
		ck all methods used for valuing closing inventory:			
	(1)	Cost as described in Regulations section 1.471-3			
	(2)	Lower of cost or market as described in Regulations section 1.471-4			
	(3)	Other (Specify method used and attach explanation.)			
b		ck if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)			
		ck if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)			
d	If the	e LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory	ı	ı	ı
		nputed under LIFO	9d		<u> </u>
		roperty is produced or acquired for resale, do the rules of section 263A apply to the corporation?			□No
f		s there any change in determining quantities, cost, or valuations between opening and closing inventory? .		∐Yes	□No
_	II Y	'es," attach explanation.			

Form 1120-F (2007)

SECTION II—Income Effectively Connected With the Conduct of a Trade or Business in the United States (continued) Schedule C Dividends and Special Deductions (see instructions) (a) Dividends (c) Special deductions: (b) % received (a) : (b) 1 Dividends from less-than-20%-owned domestic corporations (other than 70 debt-financed stock) 2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock) struction 3 Dividends on debt-financed stock of domestic and foreign corporations (section 246A) 42 4 Dividends on certain preferred stock of less-than-20%-owned public utilities 48 5 Dividends on certain preferred stock of 20%-or-more-owned public utilities 70 6 Dividends from less-than-20%-owned foreign corporations 80 7 Dividends from 20%-or-more-owned foreign corporations 8 Total. Add lines 1 through 7. See instructions for limitation, 9 Dividends from foreign corporations not included on lines 3, 6, or 7 10 Foreign dividend gross-up (section 78) 11 IC-DISC and former DISC dividends not included on lines 1, 2, or 3 (section 246(d)) 13 Deduction for dividends paid on certain preferred stock of public utilities . 14 Total dividends. Add lines 1 through 12. Enter here and on line 4, page 3. 15 Total special deductions. Add lines 8 and 13. Enter here and on line 30b, page 3 Schedule E Compensation of Officers (See instructions for Section II, line 12.) Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 of Section II) are \$500,000 or more. (c) Percent of Percent of corporation (b) Social security (f) Amount of (a) Name of officer stock owned time devoted number compensation (d) Common (e) Preferred to business 1a Available upon request % % % % b % % % C % % d % e 2 Total compensation of officers Compensation of officers claimed on Schedule A and elsewhere on this return . 3 4 Subtract line 3 from line 2. Enter the result here and on line 12, page 3 Schedule J Tax Computation (see instructions) Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) П 1 2 Income tax. Check if a qualified personal service corporation (see instructions) 3 3 Alternative minimum tax (attach Form 4626) . . . 4 4 Add lines 2 and 3 5a Foreign tax credit (attach Form 1118) General business credit. Check applicable box(es): 13,000 00 Form (specify): 6765 5b Form 3800 5c Credit for prior year minimum tax (attach Form 8827), 5d Bond credits from: Form 8860 Form 8912 13,000 00 Total credits. Add lines 5a through 5d , , 6 13,000 00 7 7 Subtract line 6 from line 4 Other taxes. Check if from: Form 4255 Form 8611 Form 8697 Form 8866 Form 8902 Other (attach schedule)

Total tax. Add lines 7 and 8. Enter here and on line 2, page 1

00

9

Form 1120-F (2007) Page **5**

SECTION III—Branch Profits Tax and Tax on Excess Interest Part I—Branch Profits Tax (see instructions) 00 5,150,000 Enter the amount from Section II, line 29 1 2 Enter total adjustments to line 1 to get effectively connected earnings and profits. (Attach required schedule 2 (5,150)00) showing the nature and amount of adjustments.) (See instructions.) . 3 00 3 Effectively connected earnings and profits. Combine line 1 and line 2 200,000,000 00 4a Enter U.S. net equity at the end of the current tax year. (Attach required schedule.) 400,000,000 00 4b **b** Enter U.S. net equity at the end of the prior tax year. (Attach required schedule.) c Increase in U.S. net equity. If line 4a is greater than or equal to line 4b, subtract line 4b from line 4a. Enter 4c 4d 200,000,000 00 d Decrease in U.S. net equity. If line 4b is greater than line 4a, subtract line 4a from line 4b. Non-previously taxed accumulated effectively connected earnings and profits. Enter excess, if any, of effectively connected earnings and profits for preceding tax years beginning after 1986 over any dividend 4e Dividend equivalent amount. Subtract line 4c from line 3. If zero or less, enter -0-. If no amount is entered 200,000,000 00 5 on line 4c, add the lesser of line 4d or line 4e to line 3 and enter the total here Branch profits tax. Multiply line 5 by 30% (or lower treaty rate if the corporation is a qualified resident or otherwise qualifies for treaty benefits). Enter here and include on line 3, page 1. (See instructions.) Also complete item V on page 2 6 60,000,000 00 Part II—Tax on Excess Interest (see instructions for this Part and for Schedule I) 7a 15,000,000 00 7a Enter the interest from Section II, line 18 b Enter the inverse of the total amount deferred, capitalized, and disallowed from Schedule I, line 24d 7b (i.e., if line 24d is negative, enter as a positive number; if line 24d is positive, enter as a negative number). 15,000,000 00 c Combine lines 7a and 7b (amount must equal Schedule I, line 23). 7с Branch Interest (see instructions for definition): Enter the sum of Schedule I, line 9, column (c), and Schedule I, line 22. (See instructions for definition.) If the interest paid by the foreign corporation's U.S. trade or business was 10,000,000 00 increased because 80% or more of the foreign corporation's assets are U.S. assets, check this box , . . . 5,000,000 00 9a b If the foreign corporation is a bank, enter the excess interest treated as interest on deposits. Otherwise, enter 2,000,000 9b 00 -0-. (See instructions.) 3,000,000 00 9с Tax on excess interest. Multiply line 9c by 30% or lower treaty rate (if the corporation is a qualified resident or otherwise qualifies for treaty benefits). (See instructions.) Enter here and include on line 3, page 1. Also 900,000 10 00 Part III—Additional Information Yes No Is the corporation claiming a reduction in, or exemption from, the branch profits tax due to: a A complete termination of all U.S. trades or businesses? The tax-free liquidation or reorganization of a foreign corporation? c The tax-free incorporation of a U.S. trade or business? If 11a or 11b applies and the transferee is a domestic corporation, attach Form 8848. If 11c applies, attach the statement required by Temporary Regulations section 1.884-2T(d)(5).

Note: Check if completing on ► U.S. basis or a ► Worldwide basis. Schedule L Balance Sheets per Books												
50	hedule L Balance Sheets per B				I ĕ	F 1 4						
		-	Beginning	of tax year		End of t	Action Bulletine					
	Assets	(a)		(b)	(c)		(d)					
1	Cash	3					300,000,000					
2a	Trade notes and accounts receivable , ,		800,000		200,0	000,000						
b	Less allowance for bad debts	()	1,000,000	()	600,000					
3	Inventories					3						
4	U.S. government obligations											
5	Tax-exempt securities (see instructions) ,					3						
6a	Interbranch current assets*											
b	Other current non-U.S. assets*			400,000,000		3	300,000,000					
C	Other current U.S. assets*											
7	Loans to shareholders											
8	Mortgage and real estate loans,					8						
9a	Other loans and investments—non-U.S.											
	assets*											
b	Other loans and investments—U.S.			13.130.750.000.00								
	assets*			600,000		25	700,000					
10a	Buildings and other depreciable				G.							
	assets											
b	Less accumulated depreciation	()		()						
	Depletable assets		- 12									
	Less accumulated depletion)		()						
	Land (net of any amortization)											
	Intangible assets (amortizable only)				45							
V	Less accumulated amortization	()		()						
1000	Assets held in trust											
	Other non-current interbranch assets*			600,000			800,000					
	Other non-current non-U.S. assets*											
	Other non-current U.S. assets*											
	Total assets			4,013,000,000			3,002,100,000					
	Liabilities											
18	Accounts payable,											
	Mortgages, notes, bonds payable in less											
10	than 1 year:											
а	Interbranch liabilities*											
	Third-party liabilities*											
	Otto			1,200,000,000			1,000,000,000					
	Loans from shareholders											
22	Mortgages, notes, bonds payable in 1 year											
	or more:											
а	Interbranch liabilities*											
	Third-party liabilities*											
	Liabilities held in trust											
	Other interbranch liabilities*			100,000,000			90,000,000					
b	Other third-party liabilities*											
	Equity (see instructions)											
25	Capital stock: a Preferred stock											
-	b Common stock											
26	Additional paid-in capital											
27	Retained earnings—Appropriated*											
28	Retained earnings—Appropriated											
29	Adjustments to shareholders' equity*			20,000,000			30,000,000					
30	Less cost of treasury stock			()			()					
	Total liabilities and shareholders' equity			4.013.000.000			3 002 100 000					

Form **8861**(Rev. December 2006) Department of the Treasury Internal Revenue Service

Welfare-to-Work Credit

Attach to your tax return.

OMB No. 1545-1569

Attachment Sequence No. 107

Name(s) shown on return Identifying number

Bar	ico de Galilo		11-0000700	
1	Enter on the applicable line below the qualified first- or second-year wages paid or incurred during the tax year and multiply by the percentage shown for services of employees who began work for you before the date in the instructions, and are certified as long-term family assistance recipients.			
a	Qualified first-year wages , , , , , , , , , , , , , , , , , , ,	1a		
b	Qualified second-year wages	1b	5,000	00
2	Add lines 1a and 1b. See instructions for the adjustment you must make for salaries and wages	2		
3	Welfare-to-work credit from partnerships, S corporations, cooperatives, estates, and trusts .	3		
4	Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5; partnerships and S corporations, report this amount on Schedule K; all others, report this amount on the applicable line of Form 3800 (e.g., line 1c of the 2006 Form 3800)	4		
5	Amount allocated to the patrons of the cooperative or the beneficiaries of the estate or trust (see instructions)	5		
6	Cooperatives, estates, and trusts, subtract line 5 from line 4. Report the amount on the applicable line of Form 3800 (e.g., line 1c of the 2006 Form 3800)	6		

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New



The Tax Relief and Health Care Act of 2006 extended the welfare-to-work credit to cover employees who begin work for the employer before January 1, 2008. However, after December

31, 2006, the welfare-to-work credit will be unified with the work opportunity credit. Because of these changes, this form should not be used to calculate a credit for any employee hired after December 31, 2006. For 2007 and later, section 51 has been amended, and section 51A has been repealed. To calculate a credit for any employee hired after December 31, 2006, use Form 5884, Work Opportunity Credit. For more information on these changes, see Publication 553, Highlights of 2006 Tax Changes.

The tax liability limit is no longer figured on this form; instead, it must be figured on Form 3800, General Business Credit

Taxpayers that are not partnerships, S corporations, cooperatives, estates, or trusts, and whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on line 1c of Form 3800.

The IRS will revise this December 2006 version of the form only when necessary. Continue to use this version for tax years beginning after 2005 until a new revision is issued.

Purpose of Form

Use Form 8861 to claim the welfare-to-work credit for wages you paid to or incurred for long-term family assistance recipients during the tax year. The credit is 35% of qualified first-year wages and 50% of qualified second-year wages paid or incurred during the tax year.

You can claim or elect not to claim the welfare-to-work credit any time within 3 years from the due date of your return on either your original return or on an amended return.

How To Claim the Credit

To claim the welfare-to-work credit, you must request and be issued a certification for each employee from the state employment security agency (SESA). The certification proves that the employee is a long-term family assistance recipient. You must receive the certification by the day the individual begins work, or you must complete Form 8850, Pre-Screening Notice and Certification Request for the Work Opportunity and Welfare-to-Work Credits, on or before the day you offer the individual a job.

If you complete Form 8850, it must be signed by you and the individual and submitted to the SESA by the 21st calendar day after the individual begins work. If the SESA denies the request, it will provide a written explanation of the reason for denial. If a certification is revoked because it was based on false information provided by the worker, wages paid after the date you receive the notice of revocation do not qualify for the credit. Long-term family assistance recipient. An employee may be certified as a long-term family assistance recipient if the employee is a member of a family that:

- Received assistance payments from Temporary Assistance for Needy Families (TANF) for at least 18 consecutive months ending on the hiring date,
- Received assistance payments from TANF for any 18 months (whether or not consecutive) beginning after August 5, 1997, and the employee is hired not more than 2 years after the end of the earliest 18-month period, or
- After August 5, 1997, stopped being eligible for assistance payments from TANF because federal or state law limits the maximum period such assistance is payable, and the employee is hired not more than 2 years after the date the eligibility for such assistance ended.

Member of controlled group or business under common control. For purposes of figuring the credit, all members of a controlled group of corporations (as defined in section 52(a)) and all members of a group of businesses under common control (as defined in section 52(b)), are treated as a single taxpayer. As a member, compute your credit based on your proportionate share of qualified wages giving rise to the

(Rev. December 2006) Department of the Treasury Internal Revenue Service

Credit for Small Employer Pension Plan Startup Costs

Attach to your tax return.

OMB No. 1545-1810

Attachment

Sequence No. 130

	e(s) shown on return	11-0000700			
1	Qualified startup costs incurred during the tax year. Do not enter more than \$1,000				
2	Enter one-half of line 1	2			
	Credit for small employer pension plan startup costs from partnerships and S corporations	3			
4	Add lines 2 and 3	4			
5	그 프랑스님께 없는데 그 아이들은 아이트, 뭐는 이 없는데 그렇지 맛있는데, 이는 이는 이는데 그리고 하는데 그리고 있는데 그리고 하는데, 그런 그리고 하는데 그리고 그리고 하는데 그리고 그리고 하는데 그리고 하는데 그리고	5	500	00	

General Instructions

Section references are to the Internal Revenue Code.

What's New

- The tax liability limit is no longer figured on this form. Instead, it must be figured on Form 3800, General Business Credit.
- · Taxpayers that are not partnerships or S corporations, and whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on line 1m of Form 3800.
- . The IRS will revise this December 2006 version of the form only when necessary. Continue to use this version for tax years beginning after 2005 until a new revision is issued.

Purpose of Form

Eligible small employers use Form 8881 to claim the credit for qualified startup costs incurred in establishing or administering an eligible employer plan.

The credit is allowed under section 45E and is part of the general business credit. You may elect, however, to have section 45E not apply for the tax year the credit is available by not claiming it on your tax return for that year.

How To Figure the Credit

For an eligible small employer, the credit is 50% of the qualified startup costs paid or incurred during the tax year. The credit is limited to \$500 per year for the first credit year and each of the following 2 tax years. No credit is allowed for any other tax year.

Eligible small employer. To be an eligible small employer, you must have had no more than 100 employees during the tax year preceding the first credit year who received at least \$5,000 of compensation from you during that tax year. However, you are not an eligible small employer if, during the 3 tax years preceding the first credit year, you established or maintained a qualified employer plan with respect to which contributions were made, or benefits were accrued, for substantially the same employees as are in the new qualified employer plan. See section 45E(c) for rules for controlled groups and predecessor

Qualified startup costs. Qualified startup costs are expenses paid or incurred in connection with: (a) establishing or administering an eligible employer plan; or (b) the retirement-related education of employees about the plan.

Eligible employer plan. An eligible employer plan is a qualified employer plan (as defined in section 4972(d)) with at least one employee eligible to participate who is not a highly compensated employee. All eligible employer plans of the same employer are treated as one eligible employer plan.

First credit year. The first credit year generally is your tax year that includes the date that the eligible employer plan becomes effective. However, you may elect to have the preceding tax year be the first credit year, and claim the credit for qualified startup costs paid or incurred during that tax year. For example, a calendar-year eligible small employer whose eligible plan is first effective on January 1, 2007, may elect to treat 2006 as the first credit year and claim the credit on its 2006 tax return for qualified startup costs incurred in 2006.

No Deduction Allowed for Credit Amount

You must reduce your otherwise allowable deduction for startup costs by the credit amount on line 2.

Controlled Groups

For purposes of figuring the credit, all members of a controlled group of corporations (as defined in section 52(a)), all members of a group of businesses under common control (as defined in section 52(b)), and all members of an affiliated service group (as defined in section 414(m)), are treated as a single employer. As a member, compute your credit based on your proportionate share of qualified startup costs giving rise to the group's credit for small employer pension plan startup costs. Enter your share of the credit on line 2. Attach a statement showing how your share of the credit was figured, and write "See Attached" next to the entry space for line 2.

Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated burden for individual taxpayers filing this form is approved under OMB control number 1545-0074 and is included in the estimates shown in the instructions for their individual income tax return. The estimated burden for all other taxpayers who file this form is shown below

Recordkeeping	2.43					7.45	•			300	231	5	nr.,	58	min.
Learning about														53	min.
Preparing and s	end	ding	th.	e f	orn	n to	th	ne I	RS		3	1	hr	., 1	min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. See the instructions for the tax return with which this form is filed.

5472 Form

(Rev. December 2006)

Department of the Treasury

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business

(Under Sections 6038A and 6038C of the Internal Revenue Code)

For tax year of the reporting corporation beginning ______, and ending ______,

Note. Enter all information in English and money items in U.S. dollars.

OMB No. 1545-0805

Pa	rt I Reporting Corpor	ation (see inst	tructio	ons). All rep	porting corp	orati	ons must	com	plete	Part	l.			
1a	Name of reporting corporation							1b	Empl	oyer id	entification numbe			
Bai	nco de Gaillo								11		0000700			
	Number, street, and room or su	te no. (if a P.O. b	ox, see	e instructions	1			1c	Total	assets	•			
346	West Park Avenue, Suite 11													
	City or town, state, and ZIP cod	le (If a foreign add	dress, s	see instruction	ns.)									
	w York, New York 10022				=======================================			L	\$		3,002,100,000			
35	Principal business activity ▶					455	Principal b	Man In the	Selection of the selection	*	THE RESUL			
1f	Total value of gross payments ma (see instructions) reported on this			otal number of ed for the tax	of Forms 5472 year	1h		lue of gross payments made or rece rructions) reported on <mark>all Form</mark> s 547						
	\$	5,000,000		2			\$				10,000,000			
1i	filing of Form	ntry of rporation							busi		ountry(ies) where s conducted			
	5472 ▶ □ Brz	11 111	Braz	211				В	razil	,				
2 Par	Check here if, at any time duri power of all classes of the storeporting corporation 25% Foreign Share	ck of the reporting	ng cor	ooration entit	led to vote, or	r (b) t	he total val	ue of	all cla	sses c				
30 040	Name and address of direct 259			0110110)				1b	U.S. i	dentifvi	ing number, if any			
	nco de Rio, 1300 Rio Street,							1111			,			
Dai	ico de Rio, 1300 Rio Street,	Rio de Janiero,	DIAZI	•							None			
1c	Principal country(ies) where business is conducted	1d Country of organizatio		ship, acorporation	1e Country shareho		under whose iles an inco							
Bra	ızil	Brazil			Brazil									
2a	Name and address of direct 259	% foreign shareho	older					2b	U.S. i	dentifyi	ing number, if any			
2c	Principal country(ies) where business is conducted	2d Country of organizatio		ship, ncorporation	2e Country shareho		under whose iles an inco							
За	Name and address of ultimate in	ndirect 25% foreig	gn shar	reholder	•			3b	U.S. i	dentifyi	ing number, if any			
3с	Principal country(ies) where business is conducted	3d Country of organizatio		ship, acorporation							indirect 25% rn as a resident			
4a	Name and address of ultimate in	I ndirect 25% foreiç	gn shar	eholder	h			4b	U.S. i	dentifyi	ing number, if any			
4c	Principal country(ies) where business is conducted	4d Country of organizatio		ship, ncorporation							indirect 25% rn as a resident			
Pai	rt III Related Party (see	instructions)			•									
	Check applicable b		ted p	arty a 🔲	foreign pers	on c	r U.S	. per	son?					
	All reporting corpor													
1a	Name and address of related pa	arty	200					1b	U.S. i	dentifyi	ng number, if any			
10	Principal business activity					1d	Principal b	usines	s activ	ity cor	de 🕨			
1e	Relationship—Check boxes that a	poly: Related	to reno	rting corporati	on Related		5% foreign s			_	6 foreign shareholde			
-	Principal country(ies) where bus			~	y(ies) under wh						ncome tax return as			

Form 5472 (Rev. 12-2006)

Pa	Monetary Transactions Between Reporting Corporations and Foreign Related Caution: Part IV must be completed if the "foreign person" box is checked in the If estimates are used, check here ▶ □		
1	Sales of stock in trade (inventory)	1	1,000,000
2	Sales of tangible property other than stock in trade	2	
3	Rents and royalties received (for other than intangible property rights)	3	
4	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	4	
5	Consideration received for technical, managerial, engineering, construction, scientific, or like services	5	
6	Commissions received	6	
7	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly average	7b	
8	Interest received	8	
9	Premiums received for insurance or reinsurance	9	
10	Other amounts received (see instructions)	10	
11	Total. Combine amounts on lines 1 through 10	11	1,000,000
12	Purchases of stock in trade (inventory)	12	2,000,000
13	Purchases of tangible property other than stock in trade	13	
14	Rents and royalties paid (for other than intangible property rights)	14	
15	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	15	,
16	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	16	
17	Commissions paid	17	
18	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average	18b	
19	Interest paid	19	
20	Premiums paid for insurance or reinsurance	20	
21	Other amounts paid (see instructions)	21	
22	Total. Combine amounts on lines 12 through 21	22	2,000,000
	Nonmonetary and Less-Than-Full Consideration Transactions Between the R and the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ▶ □		ng Corporation
Pa	Additional Information All reporting corporations must complete Part VI.		
1	Does the reporting corporation import goods from a foreign related party?		Yes Vo
2a	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported g		Yes Vo
	If "No," do not complete b and c below.		
b	If "Yes," attach a statement explaining the reason or reasons for such difference.		
С	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the in goods in existence and available in the United States at the time of filing Form 5472?	ported	Yes No
Ge	eneral Instructions 25% foreign shareholder. Generally, a • Any other person	n who is	related to the

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

New filing address. The IRS has changed the filing address for duplicate Forms 5472. See When and Where To File on page 3.

Purpose of Form

Use Form 5472 to provide information required under sections 6038A and 6038C when reportable transactions occur during the tax year of a reporting corporation with a foreign or domestic related party.

Definitions

Reporting corporation. A reporting corporation is either:

- A 25% foreign-owned U.S. corporation or
- · A foreign corporation engaged in a trade or business within the United States.

25% foreign owned. A corporation is 25% foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time during the tax year.

foreign person (defined on page 3) is a 25% foreign shareholder if the person owns, directly or indirectly, at least 25% of either:

- · The total voting power of all classes of stock entitled to vote or
- · The total value of all classes of stock of the

The constructive ownership rules of section 318 apply with the following modifications to determine if a corporation is 25% foreign owned. Substitute "10%" for "50%" in section 318(a)(2)(C). Do not apply sections 318(a)(3)(A), (B), and (C) so as to consider a U.S. person as owning stock that is owned by a foreign person.

Related party. A related party is:

- Any direct or indirect 25% foreign shareholder of the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to a 25% foreign shareholder of the reporting corporation or

reporting corporation within the meaning of section 482 and the related regulations.

"Related party" does not include any corporation filing a consolidated Federal income tax return with the reporting corporation.

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of 25% foreign shareholder above.

Reportable transaction. A reportable transaction is:

- Any type of transaction listed in Part IV (e.g., sales, rents, etc.) for which monetary consideration (including U.S. and foreign currency) was the sole consideration paid or received during the reporting corporation's tax year or
- Any transaction or group of transactions listed in Part IV, if:
- 1. Any part of the consideration paid or received was not monetary consideration or
- 2. If less than full consideration was paid or

5472 Form

(Rev. December 2006)

Department of the Treasury Internal Revenue Service

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business

(Under Sections 6038A and 6038C of the Internal Revenue Code)

For tax year of the reporting corporation beginning ______, and ending ______, ____, Note. Enter all information in English and money items in U.S. dollars.

OMB No. 1545-0805

Pa	rt I Reporting Corpor	ation (see ins	struction	ons). All rep	porting corp	oration	ons must	com	plete	Part I	
1a	Name of reporting corporation							1b	Emplo	yer ide	entification number
Banco de Gaillo									11		0000700
	Number, street, and room or suite no. (if a P.O. box, see instructions)							1c	Total a	assets	
346	West Park Avenue, Suite 11							1			
	City or town, state, and ZIP cod	e (If a foreign ad	dress, s	see instruction	ns.)						
	w York, New York 10022							L	\$		3,002,100,000
- 1987	Principal business activity					-	Principal be		0.000		19.51111.1
1f	(see instructions) reported on this	value of gross payments made or received instructions) reported on this Form 5472 filed for the tax year			1h Total value of gross payments made or received (see instructions) reported on all Forms 5472					Forms 5472	
	\$	15,000,000		2			\$				30,000,000
1i	Check here if this is a consolidated filing of Form 5472	ntry of rporation	Country(les) under whose laws the reporting corporation files an income tax return as a resident Brazil				200			ountry(ies) where conducted	
_			a free Cartin					Section (All property 1)			
	2 Check here if, at any time during the tax year, any foreign person owned, directly or indirectly, at least 50% of (a) the total voting power of all classes of the stock of the reporting corporation entitled to vote, or (b) the total value of all classes of stock of the reporting corporation										
100	Name and address of direct 259			ictions)				16	II C io	lantifuir	ng number, if any
		9						10	0.5.10	enuryir	ig number, it any
Ba	nco de Amazon, 34 Teno Str	eet, Caracas, \	/enezu	iela 32222						N	lone
1c	Principal country(ies) where business is conducted 1d Country of citizenship, organization, or incorporation 1e Country(ies) under who shareholder files an incorporation									ect 259	% foreign
Bra	azil	Brazil			Brazil						
2a	Name and address of direct 259	% foreign shareh	older					2b	U.S. ic	lentifyin	ng number, if any
2c	Principal country(ies) where business is conducted					e laws the direct 25% foreign me tax return as a resident					
3a	Name and address of ultimate indirect 25% foreign shareholder							3b	U.S. ic	lentifyin	ng number, if any
Зс	Principal country(ies) where business is conducted						ose laws the ultimate indirect 25% es an income tax return as a resident				
4a	Name and address of ultimate indirect 25% foreign shareholder							4b U.S. identifying number, if any			
4c	Principal country(ies) where business is conducted							se laws the ultimate indirect 25% s an income tax return as a resident			
Pa	rt III Related Party (see	instructions)									
	Check applicable box: Is the related party a ☐ foreign person or ☐ U.S. person?										
	All reporting corpor										
1a	1a Name and address of related party						1b U.S. identifying number, if any				
1c	Principal business activity >					1d	Principal bu	usines	s activi	ty code	∍ ▶
	Relationship—Check boxes that a	pply: Related	to repo	rting corporati	on Related		5% foreign s			-	foreign shareholder
	Principal country(ies) where business				y(ies) under wh						come tax return as

Page 2 Form 5472 (Rev. 12-2006)

Pa	Monetary Transactions Between Reporting Corporations and Foreign Related Caution: Part IV must be completed if the "foreign person" box is checked in the If estimates are used, check here ▶ □							
1	Sales of stock in trade (inventory)	1	1,000,000					
2	Sales of tangible property other than stock in trade	2						
3	Rents and royalties received (for other than intangible property rights)	3						
4	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	4						
5	Consideration received for technical, managerial, engineering, construction, scientific, or like services	5						
6	Commissions received	6						
7	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly average	7b						
8	Interest received	8						
9	Premiums received for insurance or reinsurance	9						
10	Other amounts received (see instructions)	10						
11	Total. Combine amounts on lines 1 through 10	11	1,000,000					
12	Purchases of stock in trade (inventory)	12	2,000,000					
13	Purchases of tangible property other than stock in trade	13						
14	Rents and royalties paid (for other than intangible property rights)	14						
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16	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	16						
17	Commissions paid	17						
18	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average	18b						
19	Interest paid	19						
20	Premiums paid for insurance or reinsurance	20						
21	Other amounts paid (see instructions)	21						
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	 Nonmonetary and Less-Than-Full Consideration Transactions Between the Fand the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ► Additional Information All reporting corporations must complete Part VI. 		g Corporation					
1	Does the reporting corporation import goods from a foreign related party?		Yes V No					
	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported goods?							
	If "No," do not complete b and c below.							
b	If "Yes," attach a statement explaining the reason or reasons for such difference.							
c	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the imported							
_	goods in existence and available in the United States at the time of filing Form 5472?	· ·	Yes No					
Sect	**neral Instructions** 25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% reporting corporal source Code unless otherwise noted. 25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% reporting corporal source foreign shareholder if the person owns, directly or indirectly, at least 25% of either: **Pelated pages**	tion within he related	the meaning of regulations.					
	at's New • The total voting power of all classes of corporation filing	ty" does not include any ng a consolidated Federal urn with the reporting						
	filing address. The IRS has changed illing address for duplicate Forms 5472. The total value of all classes of stock of the corporation. The rules in section	corporation.						

See When and Where To File on page 3.

Purpose of Form

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- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to a 25% foreign shareholder of the reporting corporation or

definition of related party with the modifications listed under the definition of 25% foreign shareholder above.

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- Any transaction or group of transactions listed in Part IV, if:
- 1. Any part of the consideration paid or received was not monetary consideration or
- 2. If less than full consideration was paid or received.

NOTE:

The Form 8453-I and Explanation on Accounting Method Change need to be attached to the return as Portable Document Format (PDF) files. Please copy the attached Form 8453-I and Accounting Method Change statement, save them as a PDF file and attach to your return (follow software developer's instructions on where to attach).

Foreign Corporation Income Tax Declaration for an IRS e-file Return

File electronically with the corporation's tax return. Do not file paper copies.

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

For calendar year 2007, or tax year beginning 2007, ending

Name of corporation Employer identification number Banco de Gaillo 11 0000700 Part I Tax Return Information (Whole dollars only) 20,150,000 Total income (Form 1120-F, Section II, line 11) . . . Taxable income less net operating loss and/or special deductions (Form 1120-F, Section II, (59,850,000)2 13,000 3 Total tax (Form 1120-F, Schedule J, line 9) 7,013,000 4 Amount owed (Form 1120-F, line 7), Overpayment (Form 1120-F, line 8) Declaration of Officer (see instructions) Be sure to keep a copy of the corporation's tax return. 6a I consent that the corporation's refund be directly deposited as designated on the Form 8302, Electronic Deposit of Tax Refund of \$1 Million or More, that will be electronically transmitted with the corporation's 2007 federal income tax b I do not want direct deposit of the corporation's refund or the corporation is not receiving a refund. c 🔲 I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties. Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2006 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgment of receipt of transmission and an indication of whether or not the corporation's return is accepted, any indication of a refund offset, and, if rejected, the reason(s) for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent. **Director, Finance Office** Sign Here e of office Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions) Part III I declare that I have reviewed the above corporation's return and that the entries on Form 8453-C are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge. ERO's SSN or PTIN ERO's also paid employed ERO's signature Use Firm's name (or yours FIN if self-employed), address, and ZIP co Only Under penalties of periury. I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge. Check if self-Preparer's SSN or PTIN employed Preparer's Paid T signature Firm's name (or yours Preparer's 0000950 ABC Tax Service EIN 11 if self-employed), address, and ZIP code Use Only (000) 23 S. Jersey Street, New York, NY 123-9999 10000 Phone no.

Cat. No. 49728F

Form 8453-I (2007)

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Explanation on Accounting Method Change From Prior Year Statement

Form 1120-F Item "H"

We changed our method of accounting from cash to accrual.